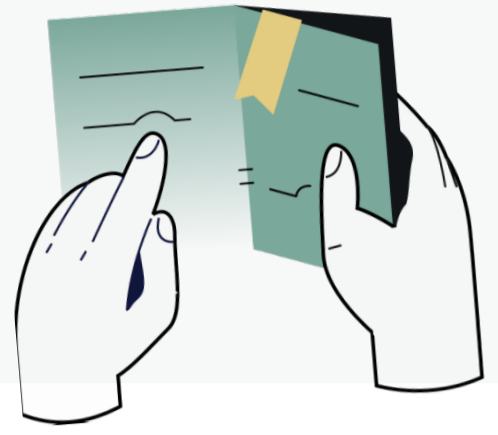


The SaaS CFO tech stack

A guide for growth



Every SaaS CFO needs a good tech stack to make decisions easily. This list of software that will make your scale-up grow faster at each stage of growth.

Stage 1

Startup



Accounting Software



Your company is fighting to prove if it can be successful. A simple accounting software will help improve your financial data analysis.

- Eliminate manual data entry for accounting
- Intuitive design
- Cloud-based

Stage 2

Survival



Payroll and HR



As your company begins to grow, you'll need payroll and HR management software to track your growing staff.

- Automatic enrollment and RTI
- Less cluttered than spreadsheets
- Save time in payroll management
- Give employees good visibility of their data

Stage 3

Success



ERP Systems



You're looking to update your accounting software with an ERP system for better financial planning and data-backed decision making.

- Financial records readily available and visualized through dashboards
- Useful search functions
- BYO system for great adaptability

FP&A Automation



- Modelling and forecasting
- Collaborative analytics
- Performance-reporting capabilities

Stage 4

Growth



Payment Processing



You are set with your financial tools and looking to expand your business. It's time to introduce expense and payment tools for easier internal management.

- Multiple currency support
- VAT and tax automation
- Ready-to-use dunning process for unpaid invoices

Spend Management



- Real-time tracking of company spend
- Single-use or recurring virtual cards
- Creation and storage of digital receipts