#### **Getting Started**

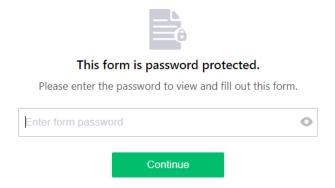
1. You can access the reporting form at <a href="https://extension.org/immunization">https://extension.org/immunization</a>



2. Look under the Resources heading and Technical Reporting subheading for the Activity 2 Reporting form on that web page.



3. When you click on Activity 2 Reporting, you will be prompted to input your project password. The password for this form is excitea2.



If multiple members of your project will enter data, they need to use the same password to access your project's reporting form. Individual projects can decide who and how many team members are involved in reporting. The Project PI is ultimately responsible for complete and accurate reporting.

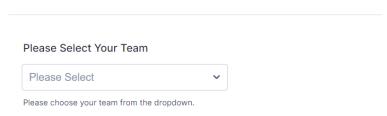
4. When completing the reporting form, you can save the form at any point and return to it later. If you save and leave your form, you will receive an email with a link that will allow you to pick up where you left off.



### **Reporting Elements**

1. To begin your report, select your project name from the dropdown list.

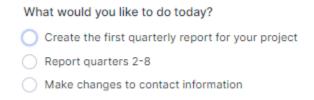
# **EXCITE Activity 2 Reporting**



2. The second item in the form asks, "Which quarter are you reporting?" You will need to select the corresponding response from the dropdown list.



3. The third item in the form asks, "What would you like to do today?" If you are completing the first quarterly report, you will answer questions that only have to be completed one time. These questions relate to your project and institution's contact information and descriptors of your project's priority population.

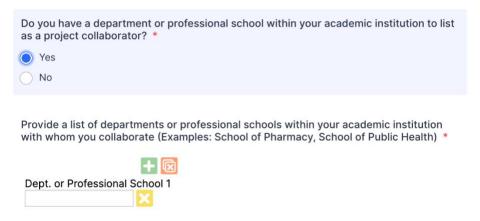


Changes to your project's information can be made by clicking the third radio button listed under the question, "What would you like to do today?"

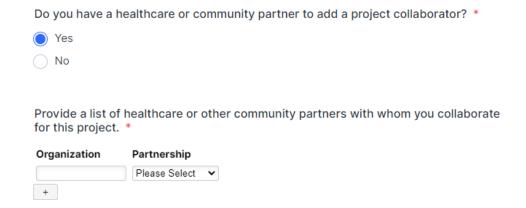
4. When providing information on your priority population, be specific with your selection of the age range, where your priority population lives, race, ethnicity, and other salient descriptors. On many of these items, you can select more than one option. The age question contains a slide bar question, where you can move each end of the line to match your desired range. In the following example, the age demographic of the priority population is between 30 and 80 years old.



5. When reporting internal academic institution partners, you will select "yes" if you have a department or professional school within your academic institution collaborating with you on this project. You will type in the name of that department or professional school in the box provided. If you need to add another, you can select the green plus sign icon above the box.



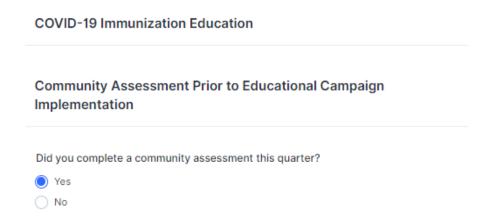
6. For healthcare or other community partners, type in each organization's name, not the name of individual collaborators. You can add more organizational partners by clicking the plus sign (+) under the Organization box. You do not have to enter partner information each quarter. Throughout the project, use the quarterly report to identify new partners.



#### **COVID-19 Immunization Education**

COVID-19 immunization education project efforts should be reported in the COVID-19 Immunization Education section. In this section, community assessment procedures, educational campaign implementation, and market research related to COVID-19 immunization education should be reported. These three sections represent the key iterative processes to be completed by pilot projects. Efforts focused on adult immunizations other than COVID-19 will be reported in a later section of the reporting form and should not be reported in this section.

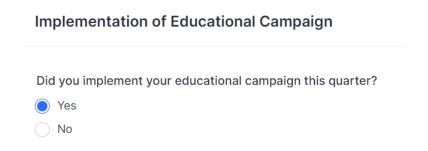
1. You will be asked if a community assessment was completed during the quarter. Some quarters, you may not complete a community assessment. If you report that a community assessment was implemented in quarter, follow-up questions will appear.



2. By selecting the "yes" response, you will be asked to report which community assessment approaches were used. For each community assessment approach selected, you will get a follow-up question that asks for the number of times the approach was used. In the following example, the approach of online surveys is being reported, and the pertinent follow-up question is displayed.

Which of the following rapid community assessment approaches were used prior to your educational campaign to promote COVID-19 vaccinations? Please select all that apply. *
Virtual focus group (approximately 4-8 participants)
In-person focus group (approximately 6-10 participants)
Virtual community listening session (approximately more than 8 people)
In-person community listening session (approximately more than 10 people)
Virtual cognitive interview
In-person cognitive interview
Virtual interview
In-person interview
Online surveys
Print surveys
Other (Please Describe)
Number of online surveys. *
ex: 23

3. Next, you will be asked if the educational campaign was implemented during the quarter. Some quarters, you may not implement the educational campaign. If you report that the educational campaign was implemented, follow-up questions will appear.



4. By selecting the "yes" response, you will be asked to identify which educational engagement activities were implemented. For each selected project engagement activity, you will get a follow-up question that asks the number of activities (for example, event/s, post/s, clinic/s) provided and the reach of the selected activity. For this project, reach is the number of individuals who engaged in a select activity. Reach will be reported for each selected activity. For virtual live event, inperson event, and vaccination clinic, reach must be reported by the county(ies) where the event took place. The number of individuals vaccinated will also be captured for vaccination clinic.

In the following example, a vaccination clinic is being reported. Boxes to report reach and county appear under the activity item. You must type the county name and add counties to the list by clicking the plus sign (+) under County Name Box.

	following educational campaign engagement activities were to promote COVID-19 vaccinations?
Virtual Live	Event
In-person E	Event
Radio	
TV	
Social Med	ia
Instant Mes	ssages
Print Media	
Direct Maili	ing
Direct Text	Campaign
Email	
Vaccination	n Clinic
Other (plea	ise describe)
How many vacci	nation clinic activities were provided? *
How many indivi	iduals were reached at vaccination clinics by county? *  Reach
	iduals were vaccinated at vaccination clinics by county? *  Number  Vaccinated

Again, you will only report reach per county for virtual live event, in-person event, and vaccination clinic. And you will only report the number of individuals vaccinated for vaccination clinic.

5. A series of open-ended questions are presented at the end of this section. Two of the questions are presented in the following screenshot. In 2-3 sentence, please describe lessons learned through implementation. Type here... In 2-3 sentences, describe challenges that your project has encountered during engagement activities. Type here... Notice the first question is about lessons learned, and the second question is related to challenges experienced, such as problems encountered during the implementation of the campaign. 6. The next section asks about market research completed during a quarter. Notice, here we are interested in completed research, not research in progress. We understand that completing market research could take more than one quarter and that you will not complete market research each quarter. If you report that market research was completed, follow-up questions will appear. Market Research Did you complete market research activities this quarter? Yes O No

7. By selecting the "yes" response, you will be asked to identify which market research activities were used. For each selected activity, you will get a follow-up question that asks the number of times the market research activity was used. In the following example, virtual focus groups and online surveys are reported, and pertinent follow-up questions are displayed.

Which of the following market research activities were used to assess your intervention's educational campaign to promote COVID-19 vaccinations? Please select all that apply. *
✓ Virtual focus group (approximately 4-8 participants)
In-person focus group (approximately 6-10 participants)
Virtual community listening session (approximately more than 8 people)
In-person community listening session (approximately more than 10 people)
Virtual cognitive interview
In-person cognitive interview
Virtual interview
✓ In-person interview
Online surveys
Print surveys
Other (Please Describe)
Number of virtual focus groups. *
ex: 23
Number of in-person interviews. *
ex: 23

8. The next question in this section asks about barriers experienced during the market research. Notice this question is related to market research activities and is not related to challenges to pilot project implementation, which should have been reported in a previous section. A list of commonly experienced barriers is provided, but additional ones can be included in a text box.

	What barriers have you experienced during the marketing research? Please select all that apply.
	Difficulty recruiting participants for virtual sessions
	Difficulty recruiting participants for in-person sessions
	Difficulty recruiting participants
	Low attendance at virtual sessions
	Low attendance at in-person sessions
	Difficulty managing diverse individual perspectives during virtual group sessions (e.g., focus groups and listening sessions)
	Difficulty managing diverse individual perspectives during in-person group sessions (e.g., focus groups and listening sessions)
	Difficulty re-testing educational campaigns with same group as before
	Difficulty measuring reach of the educational campaign
	Difficulty measuring frequency of the educational campaign
	Difficulty assessing the educational campaign's resonance with target audience. Please describe:
	Other (please specify)
llo tur	ries of open-ended questions are presented at the end of this section. For example, the wing screenshot is one open-ended question about applying findings from market research to territorians of your educational campaign.  In 2-3 sentences, please describe how you applied your market research to the next terration of your educational campaign.
	Type here

10. COVID-19 immunization education projects will report results observed. For certain results a follow-up question will appear. If you select "yes" to using the EXCITE COVID-19 Project Survey question, you will be asked to enter how many participants completed the survey and what their responses were. Below is an example:

For the quarter you are reporting, do you have results to report?  Yes  No  Which of the following results can you report from this quarter? Please sele apply.  Improved trust in vaccinations  Improved perceived vaccine safety  Improved social norms emphasizing importance of vaccinations  Decreased barriers to vaccinations  Increased COVID-19 vaccine rate  Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
Which of the following results can you report from this quarter? Please selectapply. *  Improved trust in vaccinations Improved perceived vaccine safety Improved perceived importance of vaccines for preventive health and diseas Improved social norms emphasizing importance of vaccinations Decreased barriers to vaccinations Increased COVID-19 vaccine rate Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID Project Survey Question: "How much do you trust the public health agencies (suas your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?" *  Yes No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or stated department of health & human services) that recommend you get a COVID-19 vaccine?" *	
apply. *  Improved trust in vaccinations  Improved perceived vaccine safety  Improved perceived importance of vaccines for preventive health and diseas  Improved social norms emphasizing importance of vaccinations  Decreased barriers to vaccinations  Increased COVID-19 vaccine rate  Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?" *  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or stated department of health & human services) that recommend you get a COVID-19 vaccine?" *	
Improved perceived vaccine safety Improved perceived importance of vaccines for preventive health and diseas Improved social norms emphasizing importance of vaccinations Decreased barriers to vaccinations Increased COVID-19 vaccine rate Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID Project Survey Question: "How much do you trust the public health agencies (suas your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?" *  Yes No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or stated department of health & human services) that recommend you get a COVID-19 vaccine?" *	ect all that
Improved perceived importance of vaccines for preventive health and diseas Improved social norms emphasizing importance of vaccinations Decreased barriers to vaccinations Increased COVID-19 vaccine rate Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID-Project Survey Question: "How much do you trust the public health agencies (sur as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or stated department of health & human services) that recommend you get a COVID-19 vaccine?"  *	
Improved social norms emphasizing importance of vaccinations  Decreased barriers to vaccinations  Increased COVID-19 vaccine rate  Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID-Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
Decreased barriers to vaccinations Increased COVID-19 vaccine rate Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID- Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes No How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or stated department of health & human services) that recommend you get a COVID-19 vaccine?"	se prevention
Increased COVID-19 vaccine rate  Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID- Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
Other (please specify)  You reported that you assessed trust in vaccines. Did you use the EXCITE COVID- Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
You reported that you assessed trust in vaccines. Did you use the EXCITE COVID Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
Project Survey Question: "How much do you trust the public health agencies (su as your county health department or state's department of health & human services) that recommend you get a COVID-19 vaccine?"  Yes  No  How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?"	
trust the public health agencies (such as your county health department or state department of health & human services) that recommend you get a COVID-19 vaccine?" *	
40	
How many participants responded to each of the following options on the survey item that read "How much do you trust the public health agencies (such as your county health department or state's department of health & human services) the recommend you get a COVID-19 vaccine?" *	
Not At All A Little Moderately Very Much	
+	

#### **Other Adult Immunization Education**

Other adult immunization education projects will report on their community assessment procedures, educational campaign implementation, and market research. These three sections represent the key iterative processes to be completed by pilot projects.

If your project includes other adult immunizations, a list will appear. Please select all immunizations your project focuses on.

Other Adult Immun	zation Education
Does your project include Yes No	le other adult immunization education?
Which of the following adult immall that apply. *	nunization(s) did your project target this quarter? Select
Influenza	
Hepatitis A	
Hepatitis B	
Human papillomavirus (HPV)	
Haemophilus influenzae type k	(Hib)
Meningococcal A, C, W, Y	
Meningococcal B	
MMR (measles, mumps, rubell	a)
Pneumococcal conjugate	
Pneumococcal polysaccharide	
Tdap (tetanus, diphtheria, pert	ussis)
Zoster recombinant (shingles)	
Varicella (chickenpox)	
you may not com	if a community assessment was completed during the quarter. Some quarter plete a community assessment. If you report that a community assessment, follow-up questions will appear.
Community Implementa	Assessment Prior to Educational Campaign tion
Did you comple  Yes	ete a community assessment this quarter?

2. By selecting the "yes" response, you will be asked to report which community assessment approaches were used. For each community assessment approach selected, you will get a follow-up question that asks for the number of times the approach was used. An in-person community listening session is being reported in the following example, and the pertinent follow-up question is displayed.

Which of the following rapid community assessment approaches were used prior to your educational campaign to promote adult immunizations? Please select all that apply. $\ast$
Virtual focus group (approximately 4-8 participants)
In-person focus group (approximately 6-10 participants)
Virtual community listening session (approximately more than 8 people)
In-person community listening session (approximately more than 10 people)
Virtual cognitive interview
In-person cognitive interview
Virtual interview
In-person interview
Online surveys
Print surveys
Other (Please Describe)
Number of in-person community listening sessions. *
ex: 23

3. Next, you will be asked if the educational campaign was implemented during the quarter. Some quarters, you may not implement the educational campaign. If you report that the educational campaign was implemented, follow-up questions will appear.

# Did you implement your educational campaign this quarter? Yes No

4. In the following example, a vaccination clinic is being reported. Boxes to report reach and county appear under the activity item. You must type the county name and add counties to the list by clicking the plus sign (+) under County Name Box. You will only report reach per county for virtual live event, in-person event, and vaccination clinic. And you will only report the number of individuals vaccinated for vaccination clinic.

implemented to promote other adult immunizations?
Virtual Live Event
In-person Event
Radio
TV
Social Media
Instant Messages
Print Media
Direct Mailing
Direct Text Campaign
Email
✓ Vaccination Clinic
Other (please describe)
How many vaccination clinic activities were provided? *
How many individuals were reached at vaccination clinics by county? *
How many individuals were reached at vaccination clinics by county? *  County Name Reach
How many individuals were reached at vaccination clinics by county? *
How many individuals were reached at vaccination clinics by county? *  County Name Reach
How many individuals were reached at vaccination clinics by county? *  County Name Reach  +  How many individuals were vaccinated at vaccination clinics by county? *
How many individuals were reached at vaccination clinics by county? *  County Name Reach

5. A series of open-ended questions are presented at the end of this section. Two of the questions are presented in the following screenshot.

		experienced during implementation of project engagement activities.
		Type here
		In 2-3 sentences, explain ways that your partners have helped overcome those challenges.
		Type here
		ce the first question is about lessons learned and the second question is related to challenges rienced, such as problems encountered, during campaign implementation.
6.	inter mark	next section asks about market research completed over the quarter. Notice, here we are rested in completed research, not research in progress. We understand that completing ket research could take more than one quarter and that you will not complete market arch each quarter. If you report that market research was completed, follow-up questions will ear.
	N	Market Research
	D	oid you complete market research activities this quarter?
		Yes No

7. By selecting the "yes" response, you will be asked to identify which market research activities were used. For each selected activity, you will get a follow-up question that asks the number of times the market research activity was used. In the following example, virtual focus groups are being reported, and the pertinent follow-up question is displayed.

Which of the following market research activities were used to assess your intervention's educational campaign to promote other adult immunizations? Please select all that apply.
✓ Virtual focus group (approximately 4-8 participants)
In-person focus group (approximately 6-10 participants)
Virtual communty listening session (approximately more than 8 people)
In-person community listening session (approximately more than 10 people)
Virtual cognitive interview
In-person cognitive interview
Virtual interview
In-person interview
Online surveys
Print surveys
Other (Please Describe)
Number of virtual focus groups.
ex: 23

8. The next question in this section asks about barriers experienced during the market research. Notice this question is related to market research activities and is not related to challenges to pilot project implementation, which should have been reported in a previous section. A list of commonly experienced barriers is provided, but additional ones can be included in a text box.

	Difficulty recruiting participants for virtual sessions
	Difficulty recruiting participants for in-person sessions
	Difficulty recruiting participants
	ow attendance at virtual sessions
	ow attendance at in-person sessions
	Difficulty managing diverse individual perspectives during virtual group sessions (e.g., focus groups and listening sessions)
	Difficulty managing diverse individual perspectives during in-person group sessions e.g., focus groups and listening sessions)
	Difficulty re-testing educational campaigns with same group as before
	Difficulty measuring reach of the educational campaign
	Difficulty measuring frequency of the educational campaign
	Difficulty assessing the educational campaign's resonance with target audience. Please describe:
	Other (please specify)
ո 2-	questions are presented in the following screenshot.  3 sentences, please describe what you learned through the market research
n 2- ctiv	3 sentences, please describe what you learned through the market research ities.
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n 2- ctiv Typ	3 sentences, please describe what you learned through the market research ities.  e here  3 sentences, please describe how you applied your market research to the next tion of your educational campaign.
Typ	3 sentences, please describe what you learned through the market research ities.  e here  3 sentences, please describe how you applied your market research to the next tion of your educational campaign.
Typ	3 sentences, please describe what you learned through the market research ities.  e here  3 sentences, please describe how you applied your market research to the next tion of your educational campaign.

9.

8. Other adult immunization education projects will report the results observed. For certain results, a follow-up question will appear. If you select "yes" to using the EXCITE Other Adult Immunization Project Survey question, you will be asked to enter how many participants completed the survey and what their responses were. Below is an example:

Results - Other Adult Immunization
For the quarter you are reporting, do you have results to report? *  Yes  No
Which of the following adult immunization results can you report from this quarter? Please select all that apply. *
Improved trust in vaccinations
Improved perceived vaccine safety
Improved perceived importance of vaccines for preventive health and disease prevention
Improved social norms emphasizing importance of vaccinations
Decreased barriers to vaccinations
Increased adult immunization rate
Other (please specify)
You reported that you assessed trust in vaccines. Did you use the EXCITE Other Adult Immunization Survey Question: "How much do you trust the public health agencies (such as your county health department or state's department of health & human services) that recommend you get a [INSERT NAME] vaccine?" *  Yes  No
How many participants completed the survey item that read "How much do you trust the public health agencies (such as your county health department or state's department of health & human services) that recommend you get a [INSERT NAME]?" *
How many participants responded to each of the following options on the survey item that read "How much do you trust the public health agencies (such as your county health department or state's department of health & human services) that recommend you get a [INSERT NAME] vaccine?" *
Not At All A Little Moderately Very Much
20

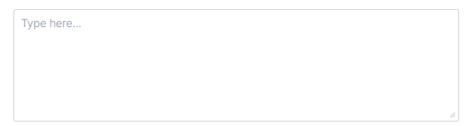
#### **Assets**

1. You can upload educational campaign products (assets) that you DEVELOP or ADOPT for EXCITE Activity 2. If you indicate that you have assets to report, you will be prompted to identify the asset type and upload that asset and any related digital links. The example below illustrates reporting items related to assets DEVELOPED. Items for assets ADOPTED are identical to these. You only need to report project assets once. There is no need to report on the same asset in multiple quarterly reports.

	ED educational campaign products (assets) as part of your provided these assets in a previous reporting period, you do not again. *
Yes	
No	
Select educational	campaign products (assets) DEVELOPED as part of your project.
Evaluation Tools	
Image	
Infographic	
Slide Deck	
Social Media Gra	phic
Survey Forms	
Text/Image for Di	irect Mail or Email Campaigns
Text/Image for Pr	rint Media/Popular Press
Text for Instant N	Messenger Campaigns
Text for Talking P	Points or Radio Public Service Announcement
Video	
Other (please de	scribe)
	cational campaign products (assets) DEVELOPED as part of your links to add, you may add those on the next question.
	Browse Files
	Drag and drop files here

2. The last item of the form asks you to describe how your project successfully promotes the uptake of COVID-19 vaccines. The question provides the opportunity for you to summarize your project's success story.

In 2-3 sentences describe how your project is successfully promoting the uptake of  ${\sf COVID}\mbox{-}19$  vaccines.



## **Submitting Your Report**

- 1. Your report is not final until you click the green Submit button on the final reporting screen.
- 2. Once you submit the report, you will receive an email confirmation that your quarterly report was successfully submitted, along with a PDF copy of your report. Katie Stofer, EXCITE Assistant Project Director, will also receive a confirmation email.

