

*Terms and Conditions Apply

SWANSEA
BUILDING SOCIETY

Established 1923

www.swansea-bs.co.uk

£125 Each*

Recommend a friend today!

Recommend a friend or family member for a mortgage and if the mortgage subsequently completes with the Society, you will each receive £125 each to spend on anything, anytime, anyplace, anywhere!*

Existing Member’s details

Title (Mr/Mrs/Etc.)			
Forename(s) in full			
Surname			
Address			
	Postcode		

Signature		Date	
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New Mortgage Applicant’s details

Title (Mr/Mrs/Etc.)			
Forename(s) in full			
Surname			
Address			
	Postcode		

Signature		Date	
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For Society use only

Account Number			
Branch		Date	
Member Joining Date			

Account Number			
Branch		Date	

**YOUR HOME MAY BE REPOSESSED IF YOU DO NOT
KEEP UP REPAYMENTS ON YOUR MORTGAGE**

Loans are available to persons aged 18 or over and are subject to approval of the financial standing of the applicants and valuation of a suitable property, over which security will be required, Swansea Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register Number 206066. Telephone calls may be monitored and/or recorded for security and training purposes.



Mortgages worth recommending.

At Swansea Building Society we are dedicated to offering competitive mortgages and excellent customer service so why not let your friends and family know about us today?

As a thank you for your recommendation we will give you a cheque for £125*. If that's not enough, as a big welcome to your friend or family member, we will also give them a cheque for £125*.

How many friends can I recommend?

There is no limit to how many friends and family members you can recommend. You will need to fill in a new form each time.

How do I apply?

If you're a member of the Society and you know a friend or family member who is looking for a mortgage, fill out the form attached and give it to them. They'll then need to hand the completed form in to their Society mortgage manager when applying for their mortgage along with the completed mortgage application form. Within 30 working days of the first mortgage payment being paid following completion of the mortgage, you'll each receive a cheque for £125 in the post.

Please note that any payments received by the existing customer referring a friend or relative could be liable to tax and should be declared as income to HM Revenue and Customs. This offer is only applicable to mortgage applications which have been submitted via a Society Mortgage Manager and does not apply to cases which have been submitted by a mortgage professional.

**Payable only if a mortgage is taken out with the Society.*

Terms and Conditions

- 1 This offer pays both the Swansea Building Society member and the recommended friend or family member a cheque for £125 each when the recommended friend or family member completes on a mortgage with the Swansea Building Society.
- 2 To qualify for the payment, the Swansea Building Society member must:
 - a. Be 18 years or older
 - b. Already be a mortgage or savings customer with the Swansea Building Society
 - c. Not recommend themselves
 - d. Not currently be in arrears if a mortgage customer with the Swansea Building Society.
- 3 To qualify for the payment, the recommended friend or family must:
 - a. Be 18 years or older
 - b. Not already have a mortgage with the Swansea Building Society
 - c. Hand in a completed 'Recommend a Friend' form to a Swansea Building Society Mortgage Manager prior to the submission of a completed mortgage application form for a residential mortgage only to be eligible for the payment.
- 4 This offer is only applicable to mortgage applications which have been submitted via a Society Mortgage Manager and does not apply to cases which have been submitted by a mortgage professional.
- 5 By completing the Recommend a Friend form, you are happy to share your personal details such as your full name, address and signature with your recommended friend for the purpose of this form. No personal details or mortgage details will be disclosed by Swansea Building Society to either party.
- 6 There is no limit to how many friends or family members you can recommend. However, the £125 cheque for each recommendation will only be paid on completion of the friend or family member's mortgage.
- 7 The recommended friend or family member is only entitled to receive one payment of £125 by the Society, even if recommended by more than one person.
- 8 Joint mortgage accounts/applications only qualify for one payment.
- 9 Each £125 cheque will be sent within 30 working days of the first mortgage payment being paid following completion of the mortgage. Each cheque will be sent by post to the correspondence addresses given in this leaflet.
- 10 Employees and their immediate families (including any live-in partners or household members) of Swansea Building Society: its subsidiary, agents or any company associated with the offer and those involved in promotion are not eligible.
- 11 The Society reserves the right to extend or withdraw this offer at any time without notice.
- 12 Participants are deemed to have accepted and agreed to be bound by these terms and conditions. We reserve the right to refuse to award the reward to anyone in breach of these terms and conditions.
- 13 Please note that any payments received by the existing customer referring a friend or relative could be liable to income tax and should be declared to HM Revenue & Customs.
- 14 The promoter of this offer is Swansea Building Society.

Carmarthen

13-14 Lammas Street,
Carmarthen SA31 3AQ
01267 611950
carmarthen@swansea-bs.co.uk

Cowbridge

75 High Street,
Cowbridge CF71 7AF
01446 506000
cowbridge@swansea-bs.co.uk

Mumbles

496 Mumbles Road,
Swansea SA3 4BX
01792 739200
mumbles@swansea-bs.co.uk

Swansea

1-4 Portland Street,
Swansea SA1 3DH
01792 739100
swansea@swansea-bs.co.uk