



SME's have loads of data,
Tania can update them on
the bits that matter



I've got so much data, but I'm not sure what's important

I know your time is precious, I can tell you what bits matter



I don't know where to start with my financials?

I want you to win. Focus on what makes your money, I'll tell you what costs you money



Can I afford to buy this?

I know you need cash to survive. I'll tell you if you get caught short of cash.



Can't I worry about this later?

The tax man will call. I'll let you know how much, and make sure you're prepared.





Know what you need to know about
your business, everyday

What is Tania.ai?

Tania.ai is a virtual Financial Assistant.

Tania.ai will connect directly to your Xero account, and keep you up to date on your cashflow, performance and balance sheet.





Know what you need to know about
your business, everyday

How does Tania.ai help businesses love their financial story?

- 5 min daily briefing to give a financial snapshot of daily cashflow and performance from yesterday for the next 7 days
- Have 24/7 instant access to live analysis and commentary of financial data
- Easily accessible from chat or voice, mobile or desktop platforms





Know what you need to know about
your business, everyday

Tania's Features:

- Unreconciled transactions
- End of Month Cashflow Forecast
- 3 Month Cashflow Forecast
- Reforecasting Cashflow
- AP/AR aged and due
- Profit and Loss
- Balance Sheet
- Financial Ratios
- Know your Numbers Tutorials





Know what you need to know about
your business, everyday

Work with Tania.ai to promote Financial Literacy

- A better way for customers to understand their “numbers” in simple and effective conversations.
- Financial updates on demand, anytime, anywhere
- Empowering business = empowered customers



What do we need from our Beta group?

You insights will help Tania.ai grow and improve:

- Regularly use Tania.ai and provide built in feedback through the chat bot
- Complete a weekly survey
- Participate in focus groups
- After a 30 day free trial, confirm if you will continue using Tania.ai





FEEDBACK OR QUESTIONS?