

We've made enrolling in to your online access to your accounts held at **National Financial Services (NFS)** quick and easy, so you can take advantage of 24/7 access to your account information. Simply follow these instructions to enroll in your account through the NFS client web portal, **Wealthscape Investor**. <u>Please take note of your User ID</u>, <u>password and answers to your security questions for future access</u>.

Go to https://www.wealthscapeinvestor.com/midatlantic

## Wealthscape currently supports the following browsers:

Bro	owser	Operating System	
<b>Microsoft® Internet Explorer 11</b> Note: Compatibility Mode must be turned OFF		Windows <sup>®</sup> 7 and Windows 10	
Microsoft Edge <sup>®</sup> 14		Windows 10	
Google Chrome™ 61		Windows 7 and Windows 10	
Mozilla Firefox <sup>®</sup> 56		Mac <sup>®</sup> OS X; Windows 7 and Windows 10	
Apple® Safari® 11         Mac OS X			
<ol> <li>Click on the "Register Now" link on the Wealthscape Investor Login Page and the following information:         <ul> <li>Last 4 Digits of Your SSN</li> <li>First Name</li> <li>Last Name</li> <li>Date of Birth</li> </ul> </li> </ol>		Click "Next"	
2.	Enter a valid brokerage account # (if you have multiple accounts, any one of the account #'s can be entered here). If you need an account number, call the office 650-232-2021.		Click "Next"
3.	Once your identity has been verified, a screen will pop u identity."	Click "Register"	
4.	Create a password and set up the password reset security question/answer, following the guidelines on the screen		Click "Next"
5.	Your User ID is system populated and will be displayed on the screen, and is a numerical sequence which is 10 digits. <u>Please record the User ID for future use. You will be required to enter your User ID and password every time you log in.</u>		Click "Continue to home page"
6.	Click "Add Security Questions". Follow the guidelines on the screen to select and answer the three security questions.		Click "Submit" then "Next"
7.	. Review and Accept the Terms of Use > User Agreement		Click "Accept"
8.	8. Review and Accept the Terms of Use > Welcome Agreement		Click "Accept"

Please note that registration through Wealthscape Investor will give you access to all accounts that are associated with your own Social Security number. If you have a family member in your household with an individual account, you will not see their account under your log in. For more information on household level access, please email <u>info@MAprivatewealth.com</u>.