

SWIPING CUSTOMERS AT THE POS – 3RD PARTY ID CARDS

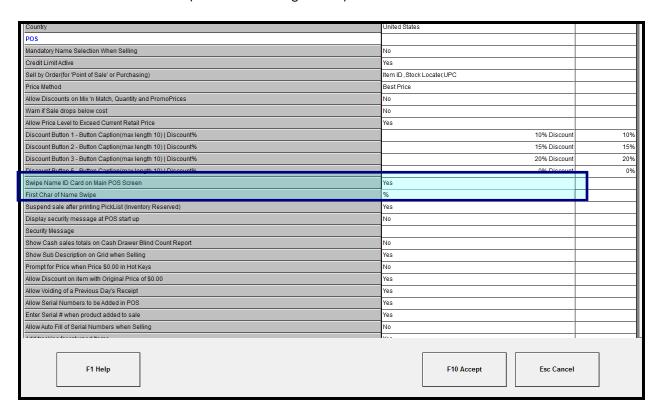
"GETTING STARTED GUIDE"

Swiping/Scanning a customer card replaces the need to browse to a customer's name in POS. 3rd Party Identification cards must have been purchased/provided from an outside vendor for this function to work.

1. Open CAP SellWise Pro

2. Set Configuration Settings

- A. From the CAP SellWise tool bar Go To: Help \rightarrow Configuration \rightarrow Store Settings.
- B. Under the POS section, select **Yes** for 'Swipe Name ID Card on Main POS Screen.'
- C. Under the POS section, enter the symbol that the card starts with in the 'First Char of Name Swipe' which will configure the ID Card Identifier.
 - For Example, the card number is %123456?, the identifier in the example is a %. (Shown in the image below)



- D. Accept, Cancel then Exit out of Configuration.
- E. Restart CAP SellWise Pro and open POS.

3. Important Notes

- A. An MSR and/or barcode scanner must be programmed with an ending carriage return for this to work.
- B. The card values must be included as a Business Name and/or an AR Code in CAP SellWise Pro.
- C. Swiping/Scanning cards will add the name to the POS.

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