



**SWIPING CUSTOMERS AT THE POS – 3<sup>RD</sup> PARTY ID**  
**CARDS**

**“GETTING STARTED GUIDE”**

**Swiping/Scanning a customer card replaces the need to browse to a customer's name in POS. 3<sup>rd</sup> Party Identification cards must have been purchased/provided from an outside vendor for this function to work.**

## 1. Open CAP SellWise Pro

## 2. Set Configuration Settings

- A. From the CAP SellWise tool bar Go To: **Help → Configuration → Store Settings.**
- B. Under the POS section, select **Yes** for '*Swipe Name ID Card on Main POS Screen.*'
- C. Under the POS section, enter the symbol that the card starts with in the '*First Char of Name Swipe*' which will configure the ID Card Identifier.
  - For Example, the card number is %123456?, the identifier in the example is a %. (Shown in the image below)

Country	United States	
<b>POS</b>		
Mandatory Name Selection When Selling	No	
Credit Limit Active	Yes	
Sell by Order(for Point of Sale' or Purchasing)	Item ID ,Stock Locator,UPC	
Price Method	Best Price	
Allow Discounts on Mix 'n Match, Quantity and PromoPrices	No	
Warn if Sale drops below cost	No	
Allow Price Level to Exceed Current Retail Price	Yes	
Discount Button 1 - Button Caption(max length 10)   Discount%		10% Discount 10%
Discount Button 2 - Button Caption(max length 10)   Discount%		15% Discount 15%
Discount Button 3 - Button Caption(max length 10)   Discount%		20% Discount 20%
Discount Button 4 - Button Caption(max length 10)   Discount%		0% Discount 0%
Swipe Name ID Card on Main POS Screen	Yes	
First Char of Name Swipe	%	
Suspend sale after printing PickList (Inventory Reserved)	Yes	
Display security message at POS start up	No	
Security Message		
Show Cash sales totals on Cash Drawer Blind Count Report	No	
Show Sub Description on Grid when Selling	Yes	
Prompt for Price when Price \$0.00 in Hot Keys	No	
Allow Discount on item with Original Price of \$0.00	Yes	
Allow Voiding of a Previous Day's Receipt	Yes	
Allow Serial Numbers to be Added in POS	Yes	
Enter Serial # when product added to sale	Yes	
Allow Auto Fill of Serial Numbers when Selling	No	

F1 Help

F10 Accept

Esc Cancel

D. **Accept, Cancel** then **Exit** out of Configuration.

E. Restart CAP SellWise Pro and open **POS**.

## 3. Important Notes

- A. An MSR and/or barcode scanner must be programmed with an ending carriage return for this to work.
- B. The card values must be included as a Business Name and/or an AR Code in CAP SellWise Pro.
- C. Swiping/Scanning cards will add the name to the POS.

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