

CAP SELLWISE PRO 9




Install and Configurations

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1 PREPARATION

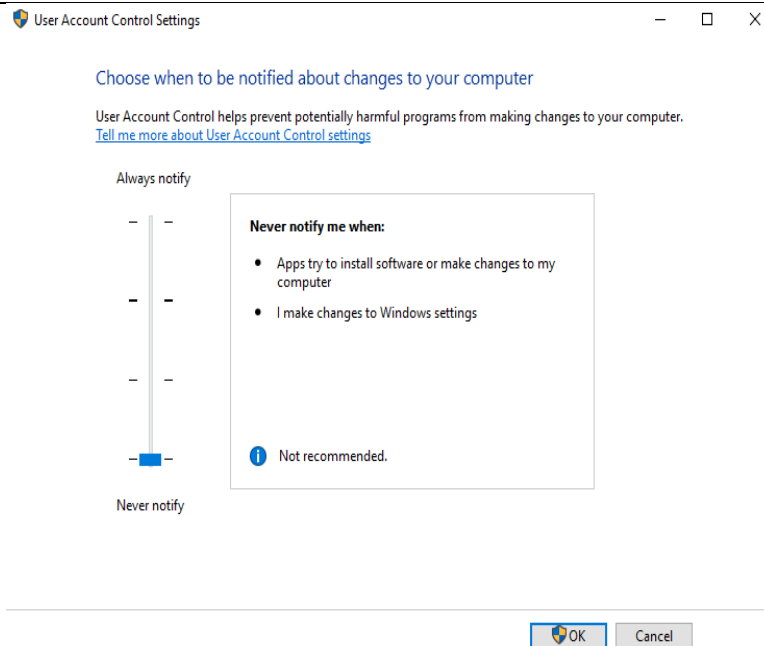
Installing SellWise Pro 9 to your PC requires that you have the appropriate Operation System with User Profiles, Security and Permission settings and .Net Framework.

Steps:	Images:
<p>1. Operating System</p> <p>Windows Professional 7, 8, 8.1 and 10 Windows Embedded 7 POSReady 7</p>	<p>View basic information about your computer</p> <p>Windows edition _____</p> <p>Windows 10 Pro</p> <p>© 2015 Microsoft Corporation. All rights reserved.</p> 
<p>2. Windows Login</p> <p>All POS stations must have Windows user names and passwords assigned</p>	
<p>3. Administrator Rights</p> <p>User profile must have administrator rights</p>	<p>Your info</p>  <p>Other user Local Account Administrator</p>

CAP SELLWISE PRO 9 INSTALL

4. Change User Account Controls

Set User Account Controls to Never Notify, reboot at a later time

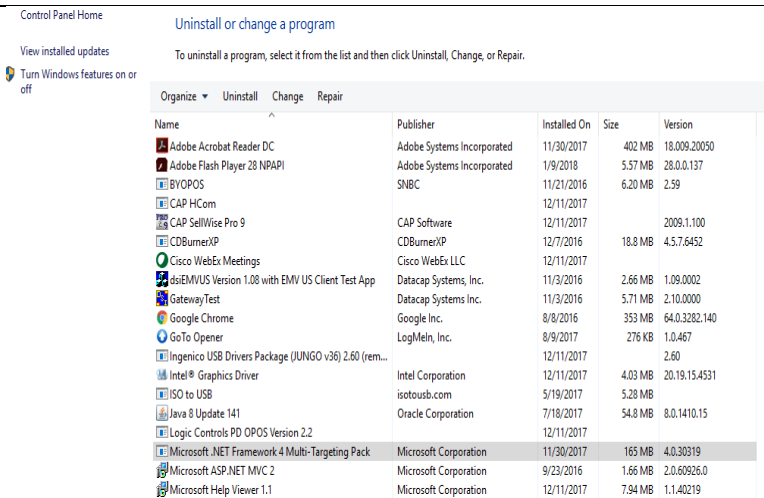



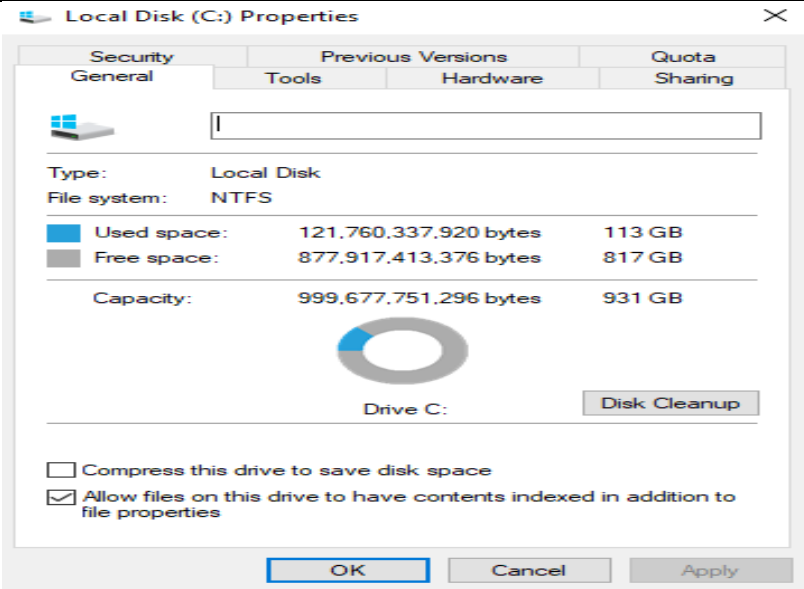
5. .Net Framework

Check to see that .Net Framework is 4.0 or higher

You can use the link below, if you're unable to find the Framework in Programs and Features

<https://docs.microsoft.com/en-us/dotnet/framework/migration-guide/how-to-determine-which-versions-are-installed>



<p>6. Reboot</p> <p>Restart the PC</p>	
<p>7. C Drive Permissions</p> <p>7.1. Properties</p> <p>Right click on the C drive and select Properties</p>	





(7. C Drive Permissions)

7.2. Security

Security tab, allows Users and Administrators Full Control

Security Tab

Group or user names:

	Authenticated Users
	SYSTEM
	Administrators (TECHSUPPORT1\Administrators)
	Users (TECHSUPPORT1\Users)

To change permissions, click Edit.

Edit...

Permissions for Users	Allow	Deny
Full control	✓	
Modify	✓	
Read & execute	✓	
List folder contents	✓	
Read	✓	
Write	✓	

(7. C Drive Permissions)

7.3. Sharing

Sharing tab, Advance Sharing, Permissions, grants Everyone Full Control

Note: The Everyone group includes all members of the Authenticated Users group as well as the built-in Guest account, and several other built-in security accounts like SERVICE, LOCAL_SERVICE, NETWORK_SERVICE, and others.

Sharing Tab

Advanced Sharing

☒ Share this folder

Settings

Share name:

C

Add

Limit the number of connections


Comments:

Permissions

Permissions for C


Share Permissions

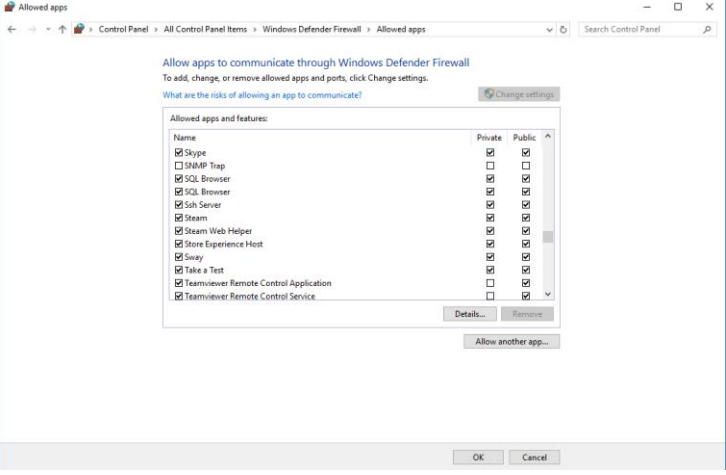
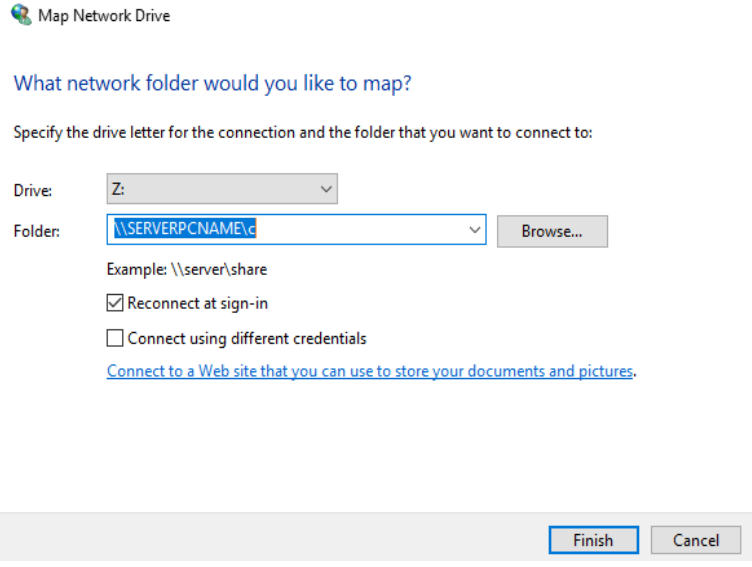
Group or user names:

	Everyone
---	----------

Add... Remove

Permissions for Everyone	Allow	Deny
Full Control	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Change	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Read	<input checked="" type="checkbox"/>	<input type="checkbox"/>

<p>8. Network</p> <p>8.1. Workgroup</p> <p>All stations must be on the same Workgroup or Domain</p>	<p>View basic information about your computer</p> <p>Windows edition</p> <p>Windows 10 Home</p> <p>© 2017 Microsoft Corporation. All rights reserved.</p>  <p>System</p> <p>Processor: Intel(R) Core(TM) i3-4130 CPU @ 3.40GHz 3.40 GHz</p> <p>Installed memory (RAM): 8.00 GB</p> <p>System type: 64-bit Operating System, x64-based processor</p> <p>Pen and Touch: No Pen or Touch Input is available for this Display</p> <p>Computer name, domain, and workgroup settings</p> <p>Computer name: TechSupport1 Change settings</p> <p>Full computer name: TechSupport1</p> <p>Computer description:</p> <p>Workgroup: PROGRAMMING</p> <p>Windows activation</p> <p>Windows is activated Read the Microsoft Software License Terms</p>
<p><i>(8. Network)</i></p> <p>8.2. Active Networks</p> <p>All stations are on the same Network, Private, Public, or Work</p>	<p>View your basic network information and set up connections</p> <p>View your active networks</p> <p>caprouter 3</p> <p>Public network</p> <p>Access type: Internet</p> <p>Connections: Ethernet</p> <p>Change your networking settings</p> <p>Set up a new connection or network</p> <p>Set up a broadband, dial-up, or VPN connection; or set up a router or access point.</p> <p>Troubleshoot problems</p> <p>Diagnose and repair network problems, or get troubleshooting information.</p>
<p><i>(8. Network)</i></p> <p>8.3. Advanced Settings</p> <p>Turn all settings to On and set Password Protection to Off</p> <p>Location: [Control Panel Network and Sharing Center Advanced Sharing Settings]</p>	<p>Control Panel > All Control Panel Items > Network and Sharing Center > Advanced sharing settings</p> <p>Change sharing options for different network profiles</p> <p>Windows creates a separate network profile for each network you use. You can choose specific options for each profile.</p> <p>Private</p> <p>Guest or Public (current profile)</p> <p>All Networks</p>

<p>9. Firewall</p> <p>Configure your firewall exceptions for the SQL Server and SQL Browser service</p> <p>https://docs.microsoft.com/en-us/sql/sql-server/install/configure-the-windows-firewall-to-allow-sql-server-access?view=sql-server-2017</p>	 <p>The screenshot shows the 'Allowed apps' window in Windows Defender Firewall. It lists various applications and services with checkboxes for allowing them through the firewall. The 'SQL Server' and 'SQL Browser' services are checked under both 'Private' and 'Public' network types.</p>
<p>10. Antivirus</p>	<p>Consult your Antivirus vendor on creating any exceptions that may be required for CAP SellWise or MS SQL Express 2012.</p>
<p>11. Map Drives</p> <p>POS Server: No need to map a drive</p> <p>POS Stations: Map drive to the server's C drive and assign a letter drive (Z)</p> <p>Select Finish</p>	 <p>The screenshot shows the 'Map Network Drive' dialog box. The 'Drive' is set to 'Z:'. The 'Folder' is set to '\\SERVERPCNAME\c'. The 'Reconnect at sign-in' checkbox is checked. The 'Finish' button is highlighted.</p>

2 DOWNLOADS

CAP Software recommends downloading the executable files and saving the files in your Downloads, which will allow you to install at a later time.

2.1 Microsoft SQL Server 2012 Express

Microsoft SQL Server 2012 Express (MSSQL Express) is a relational database management system developed by Microsoft. As a database server, it is a software product with the primary function of storing and retrieving data as requested by other software applications. Determine if your PC is running a 32 or 64 bit operating system and download the appropriate package using the link below:

http://www.capretail.com/download/2014/SQLExpress2012_64.exe

http://www.capretail.com/download/2014/SQLExpress2012_32.exe

2.2 CAP SellWise Pro 9

Below is the link to the CAP Software Downloads page, where you'll find the link to CAP SellWise Pro 9 and Cash 'n Carry (Website: capretail.com > Support tab > CAP Downloads > Current Software).

<http://www.capretail.com/resources/downloads/#cs1>

Click [CAP Pro 9 Sellwise and Cash n Carry](#) and save to Downloads.

2.3 Microsoft SQL Server Management Studio

SQL Server Management **Studio** (MSSQL Studio) is a software application used for configuring, managing, and administering all components within MSSQL Server. The MSSQL Studio should only be installed on the server. It is not necessary to install Studio on other stations. Below is a link to Microsoft's downloads page. You'll find both MSSQL Studio 32 and 64 bit.

<https://www.microsoft.com/en-us/download/details.aspx?id=29062>

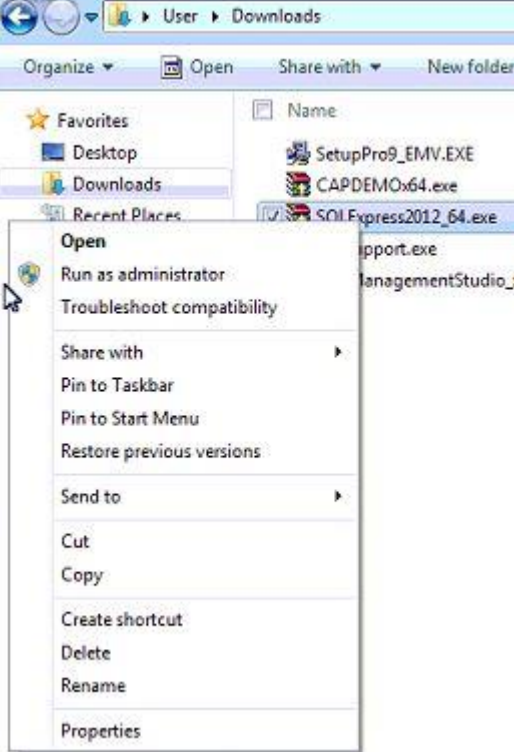
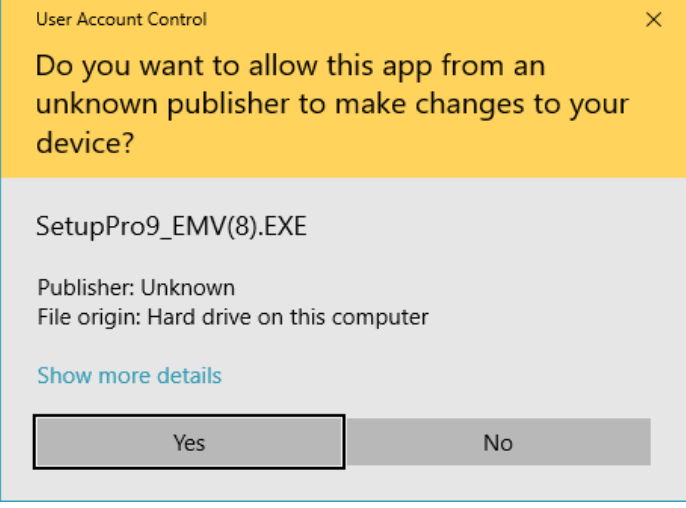
64 Bit: ENU\x64\SQLManagementStudio_x64_ENU.exe

32 Bit: ENU\x86\SQLManagementStudio_x86_ENU.exe

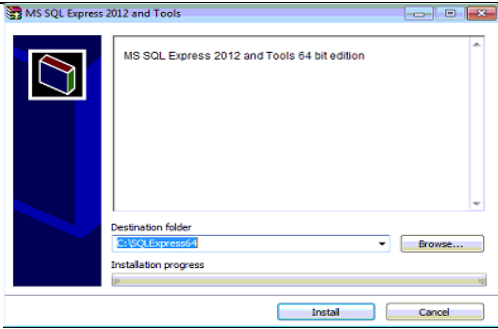
3 INSTALLS

Before you begin installing CAP SellWise Pro 9, MSSQL Express or MSSQL Studio, you should close all programs. All executable files should be saved in Downloads.

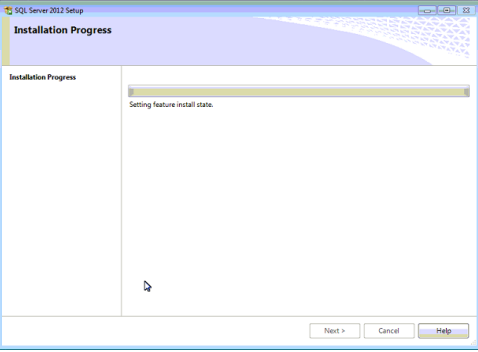
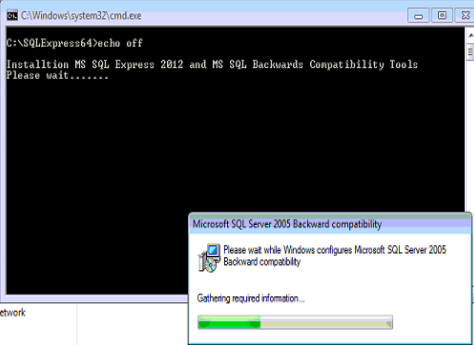
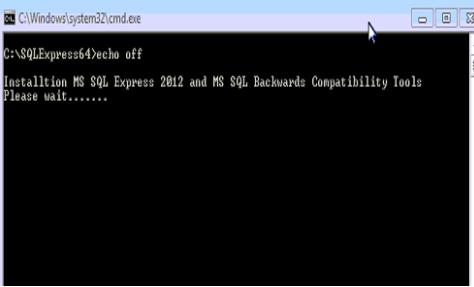
3.1 Microsoft SQL Server 2012 Express

Steps:	Image:
<p>1. Execute File</p> <p>From the Downloads folder, right click <u>SQLExpress2012.exe</u> and select Run as administrator</p> <p>Important: .NET Framework 4.0 is not installed when SQL Server Component Update runs. SQL Server Express Setup requires .NET Framework 4.0 to be installed prior to running the <u>SQLExpress2012_64.exe</u>. If .NET Framework 4.0 is not present, you will encounter an error</p>	
<p>(If you're prompted to the User Account Control, select Yes to continue)</p>	

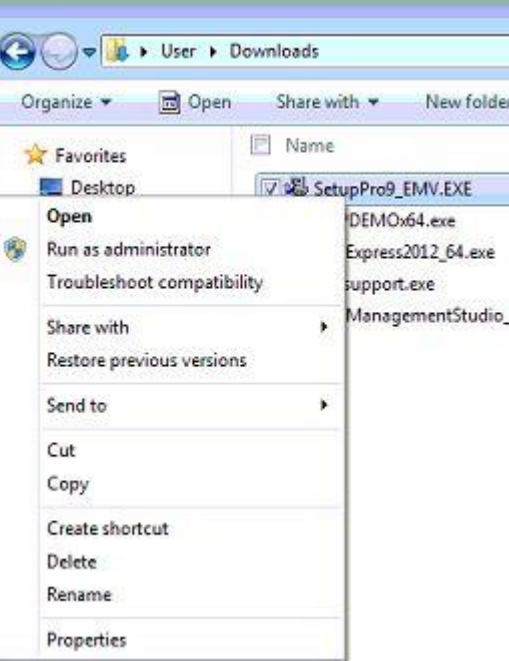
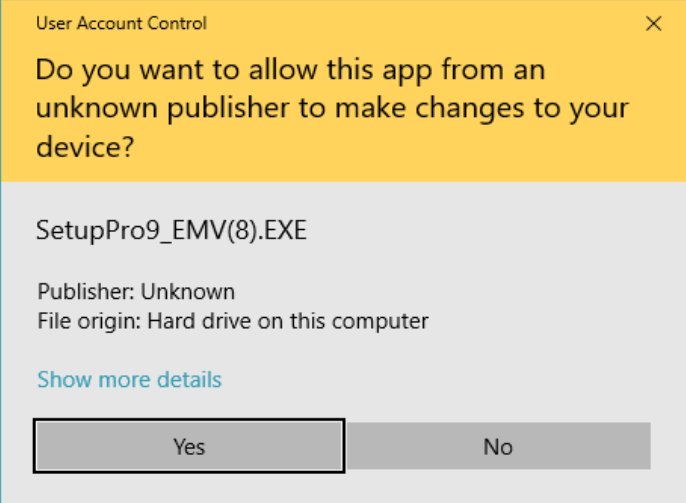
CAP SELLWISE PRO 9 INSTALL


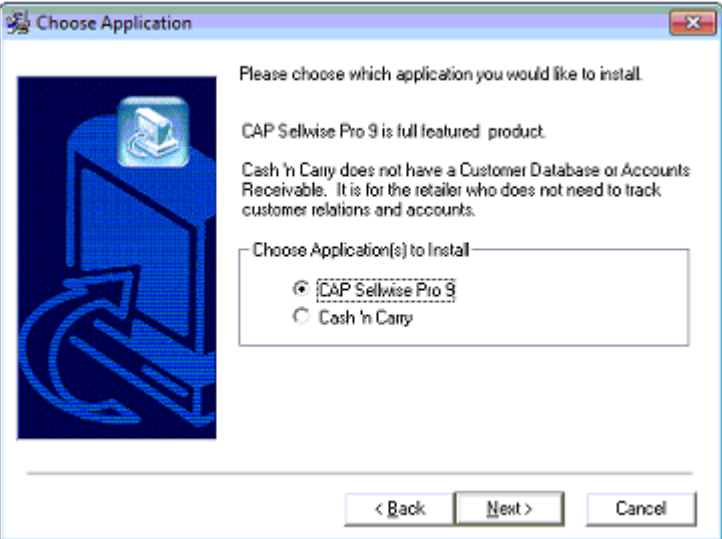
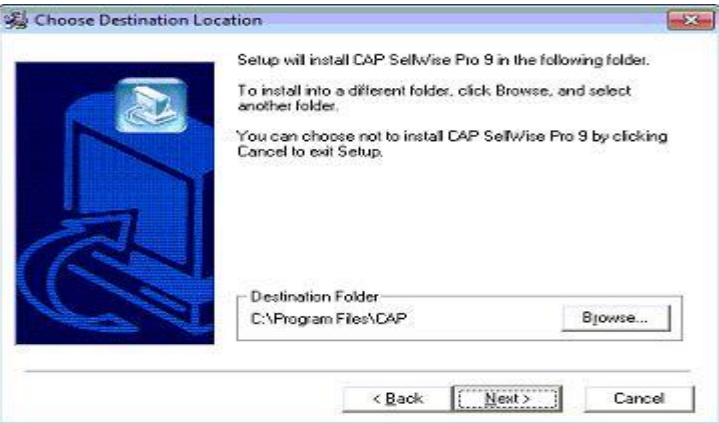
<p>2. MS SQL Express 2012 and Tools</p> <p>Select Install</p>	
<p><i>Installation progress...</i></p>	
<p><i>Preparing...</i></p>	
<p><i>Install Setup File...</i></p>	

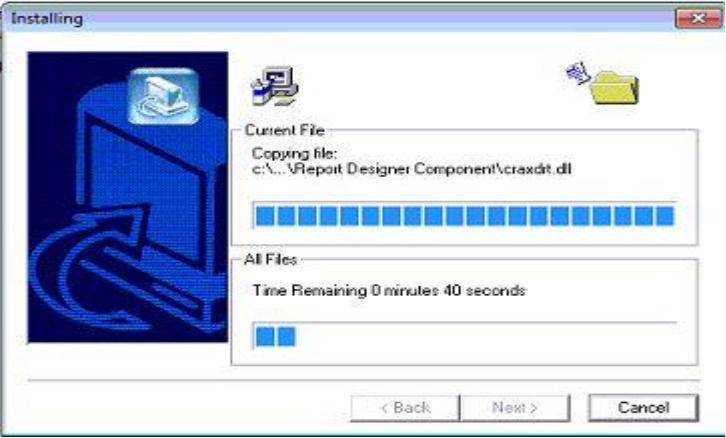

CAP SELLWISE PRO 9 INSTALL

<p><i>Installation Progress....</i></p>	
<p><i>Microsoft SQL Server 2005 Backwards compatibility install....</i></p>	
<p><i>Finished....</i></p> <p>The install will end and close on its own</p>	

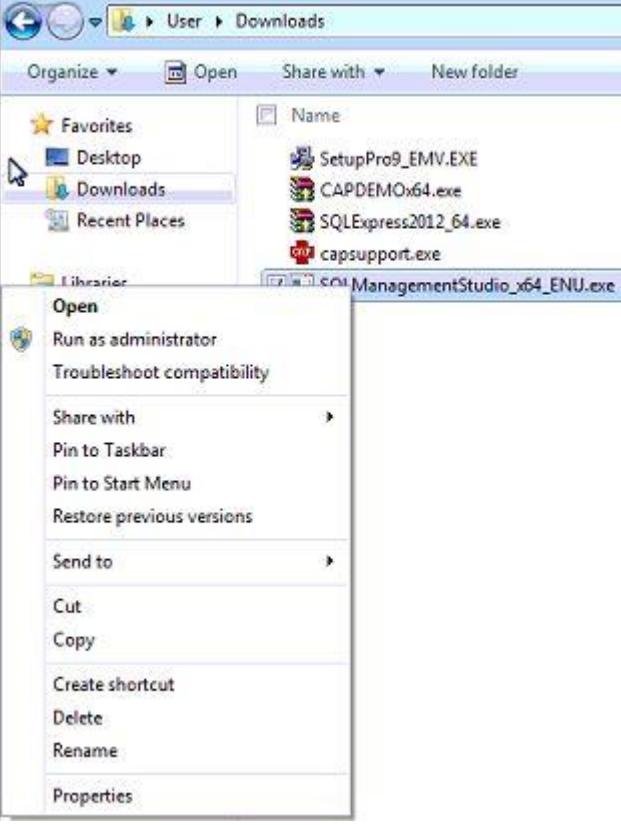
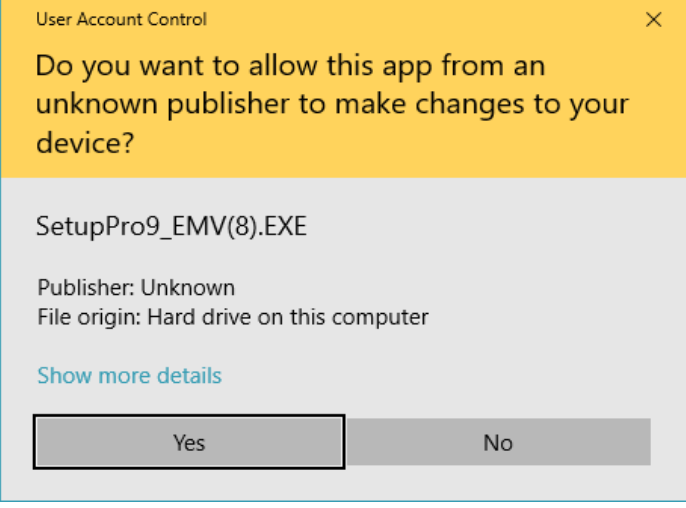
3.2 CAP SellWise Pro 9

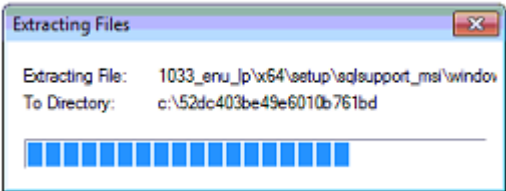
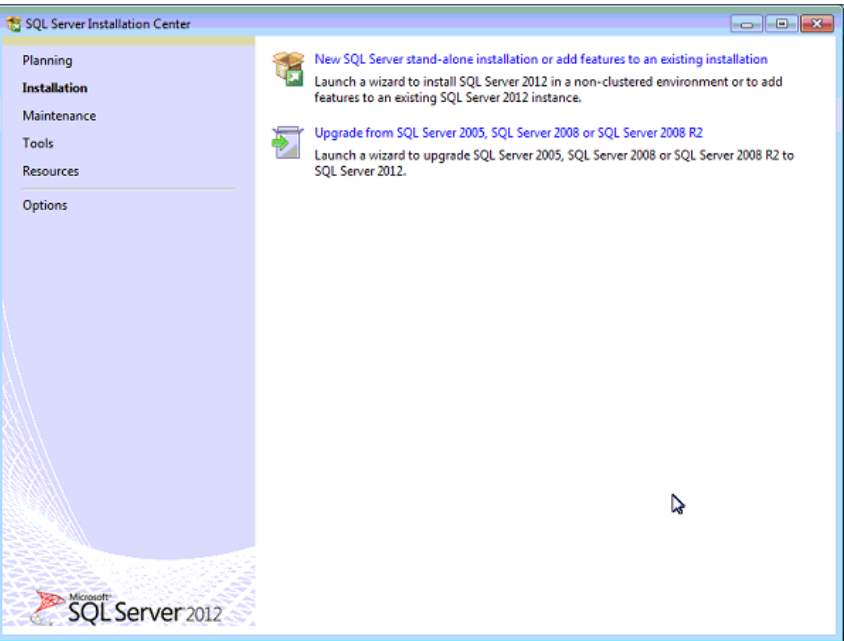
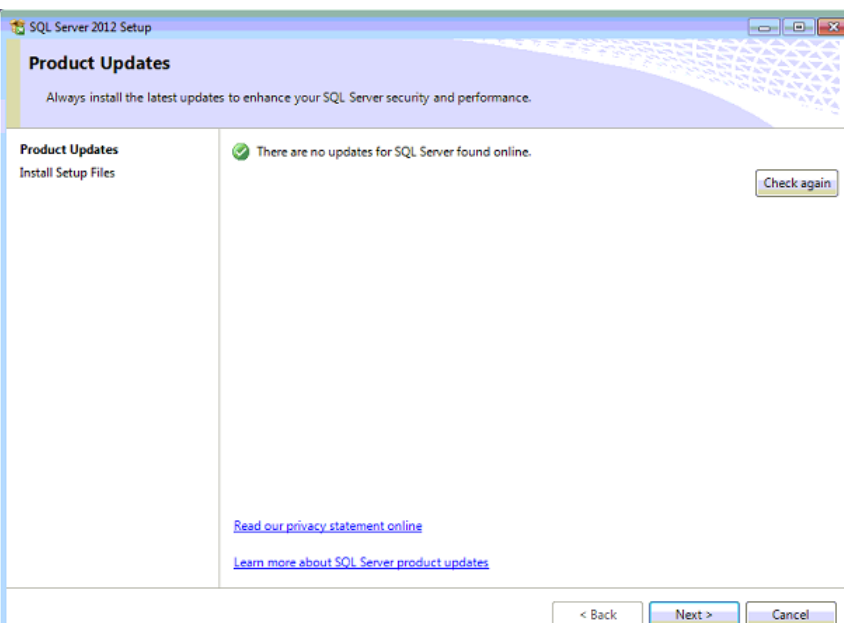
Steps:	Image:
<p>1. Execute File</p> <p>From the Downloads folder, right click <u>SetupPro9 EMV.exe</u> and select Run as administrator</p>	
<p>(If you're prompted to the User Account Control, select Yes to continue)</p>	

<p>2. Welcome</p> <p>Select Next</p>	 <p>The Welcome dialog box for CAP Sellwise Pro 9 installation. It features a blue graphic on the left and text on the right. The text includes a welcome message, a recommendation to exit other programs, instructions to click Next or Cancel, a copyright warning, and a disclaimer. At the bottom right are 'Next >' and 'Cancel' buttons.</p>
<p>3. Choose Application</p> <p>Install</p> <ul style="list-style-type: none"> ○ CAP Sellwise Pro 9, or ○ Cash 'n Carry <p>Select Next</p>	 <p>The Choose Application dialog box. It asks the user to choose which application to install. It lists 'CAP Sellwise Pro 9' (selected with a radio button) and 'Cash 'n Carry'. It also includes a '< Back' button, a 'Next >' button, and a 'Cancel' button at the bottom.</p>
<p>4. Choose Destination Location</p> <p>Select Next</p>	 <p>The Choose Destination Location dialog box. It shows the default installation folder 'C:\Program Files\CAP' and a 'Browse...' button. It includes instructions on how to change the folder or cancel the installation. At the bottom are '< Back', 'Next >', and 'Cancel' buttons.</p>

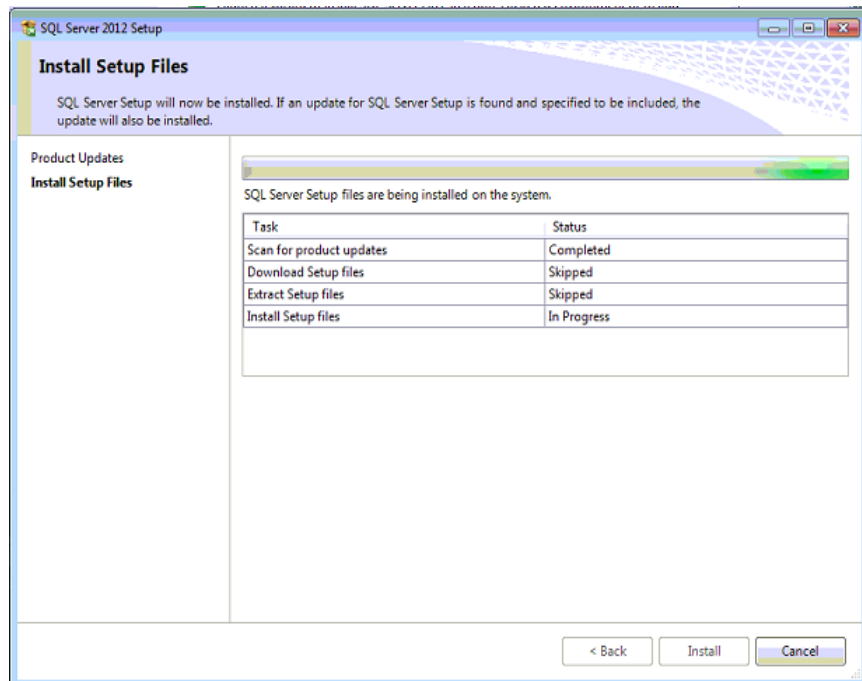
<p><i>Installing....</i></p>	 <p>The 'Installing' window shows the progress of copying files. It includes a progress bar for the current file and a section for all files with a time remaining of 0 minutes 40 seconds. Navigation buttons '< Back', 'Next >', and 'Cancel' are at the bottom.</p>
<p>5. Installation Complete</p> <p>Select Finish</p>	 <p>The 'Installation Complete' window displays a message: 'CAP Sellwise Pro 9 has been successfully installed. Installation Complete. Please Restart the Computer. For training materials and documentation please visit www.capretail.com or contact your CAP Reseller.' The 'Finish >' button is highlighted with a dashed border. Navigation buttons '< Back', 'Finish >', and 'Cancel' are at the bottom.</p>

3.3 Microsoft SQL Server Management Studio

Steps:	Image:
<p>1. Execute File</p> <p>From the Downloads folder, right click SQLExpress2012.exe and select Run as administrator</p> <p>Note: Server only, there is no need to install MSSQL Studio on POS Stations.</p>	
<p>(If you're prompted to the User Account Control, select Yes to continue)</p>	

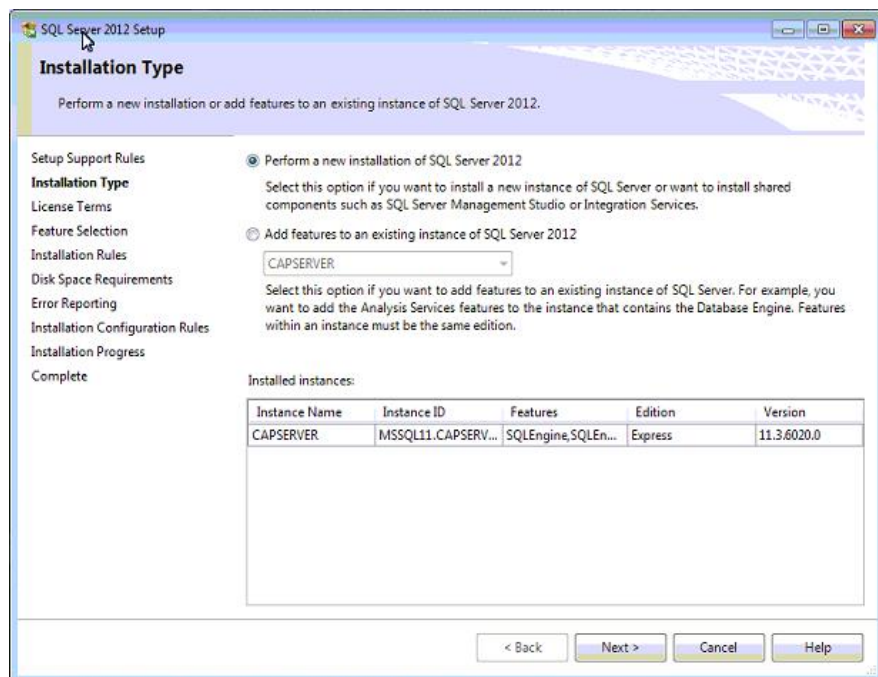
<p><i>Extracting Files....</i></p>	
<p>2. SQL Server Installation Center</p> <p>Select "New SQL Server stand-alone installation or add features to an existing installation"</p>	
<p>3. Product Update</p> <p>Select Next</p>	

Install Setup Files....



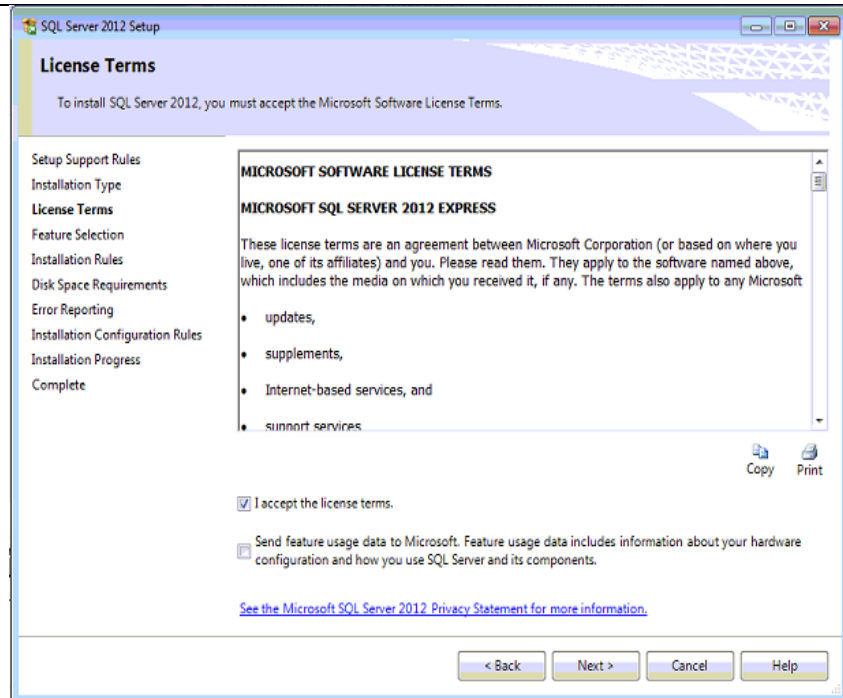
4. Installation Type

Select "Perform a new installation of SQL Server 2012" and then select Next



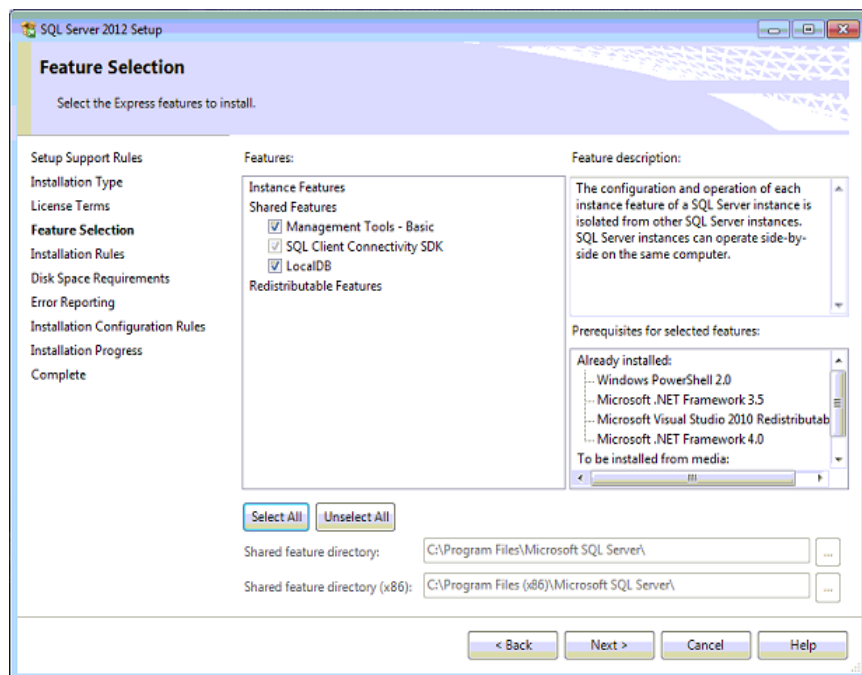
5. License Terms

Select "I accept the license terms" and then select Next



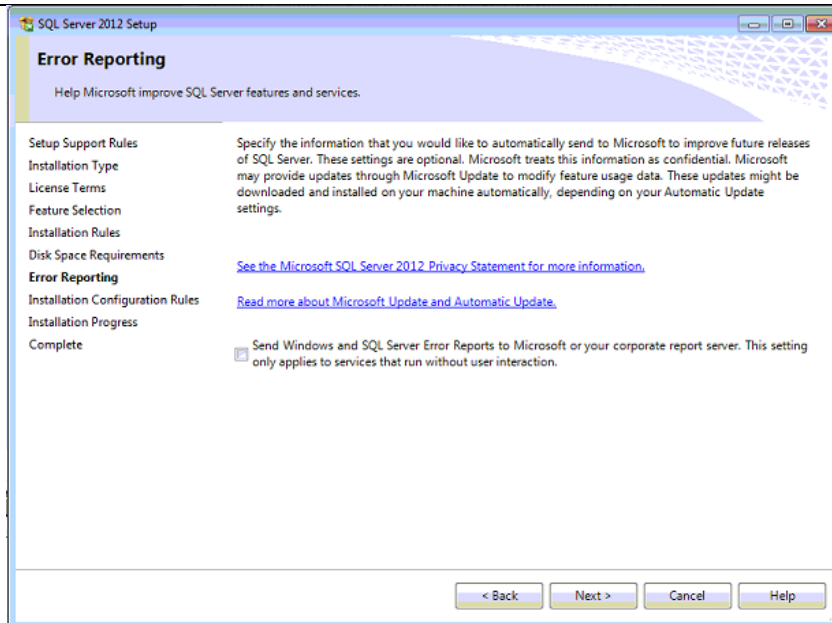
6. Feature Selection

Select – Select All and then Next

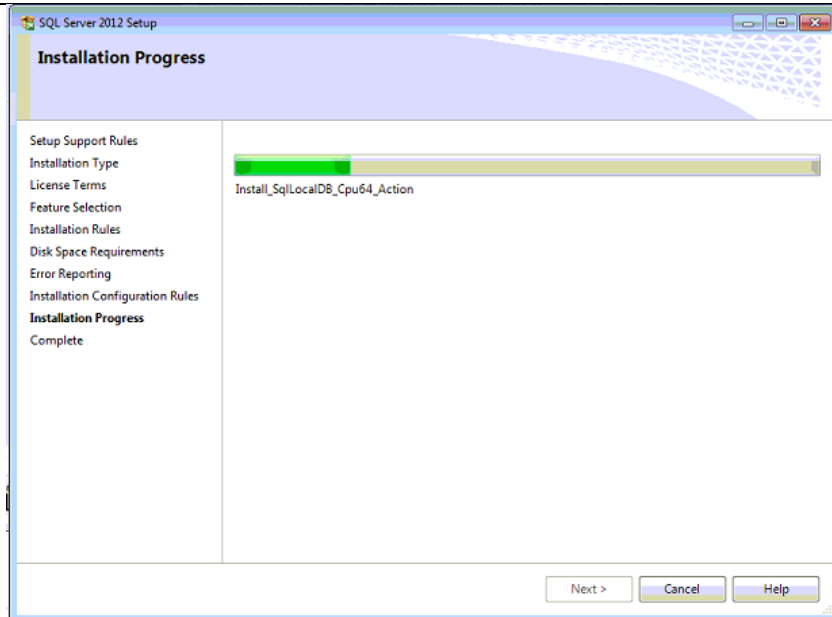


7. Error Reporting

Select Next

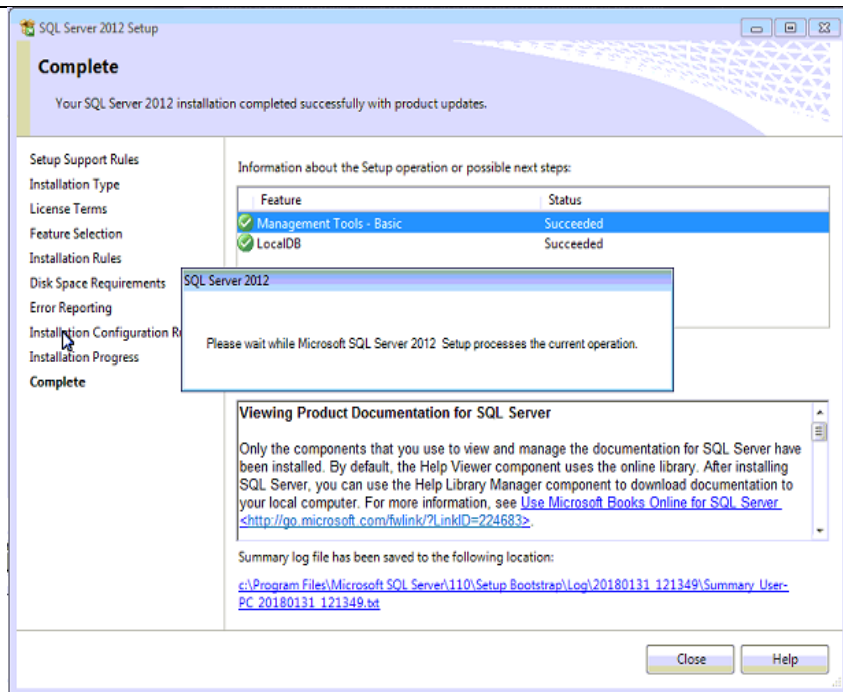


Installation Progress...



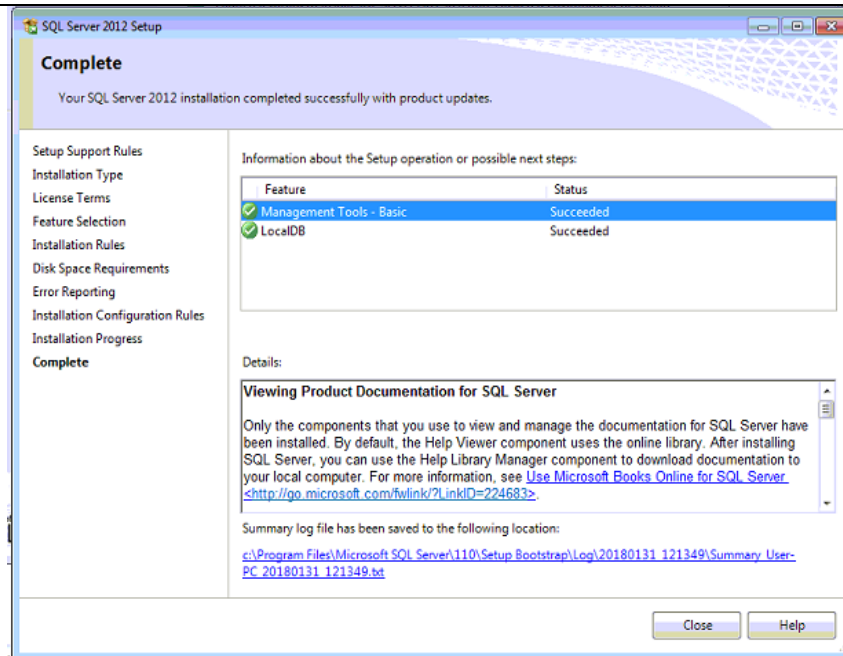
CAP SELLWISE PRO 9 INSTALL

Setup process....



8. Complete


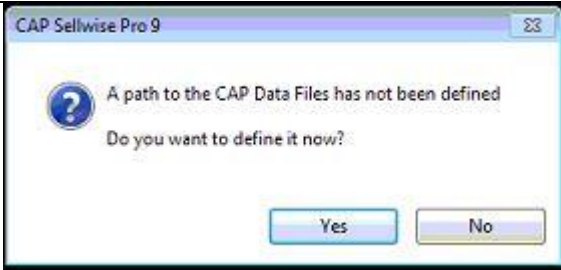


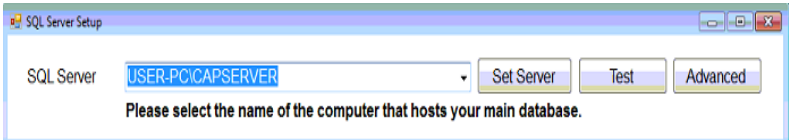
Select Close



4 CONFIGURATION

CAP Software recommends that your server be configured and fully operational before moving onto the next stations.

4.1 CAP SellWise Pro 9 with MSSQL Express

Steps:	Images:
1. CAP SellWise Pro 9 From desktop, run CAP SellWise Pro 9	
2. Define CAP Data Files Select Yes	
3. Set Data Path POS Server: You can use the defaults and select Accept POS Stations: Select station number and set Data Path to the server (mapped letter drive), example Z:\SW	
4. Define CAP Data Files POS Server: Select Yes POS Stations: Will be skipped, select No	
5. SQL Server Setup POS Server: Using the dropdown arrow, find your server. Server is	

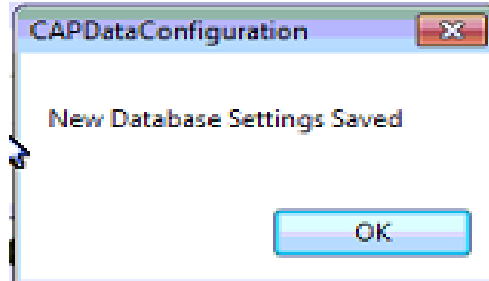
PCNAME\CAPSERVER
and select Set Server. If
you don't find your
PCName, you can
manually enter the
server as
PCNAME\CAPSERVER
and select Set Server

POS Stations:

Using the dropdown
arrow, find your server.
Server is
SERVERPCNAME\CAPSER
VER and select Set
Server. If you don't see
your SERVERPCNAME,
you can manually enter
the server as
SERVERPCNAME\CAPSER
VER and select Set
Server

Select OK

*(For single stations and
servers, you can use the
local host IP Address,
127.0.0.1/CAPSERVER. The
local host IP Address cannot
be used on POS Stations)*



6. SellWise

POS Server:

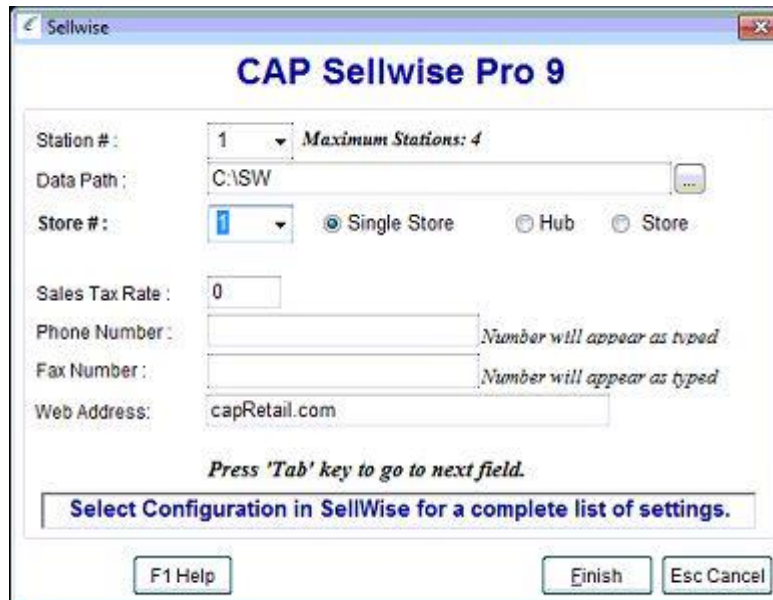
- Set Station number
- Data Path should be C:\SW
- Store #
- Single Store – a single store setup
- Hub – a multi store setup, HCOM
- Store – a multi store setup, HCOM
- Sales Tax Rate
- Phone and Fax
- Web Address

POS Stations:

- Set Station number
- Data Path should be the mapped letter drive (Z:\SW)

No need to enter a Tax, Phone, Fax or Web Address

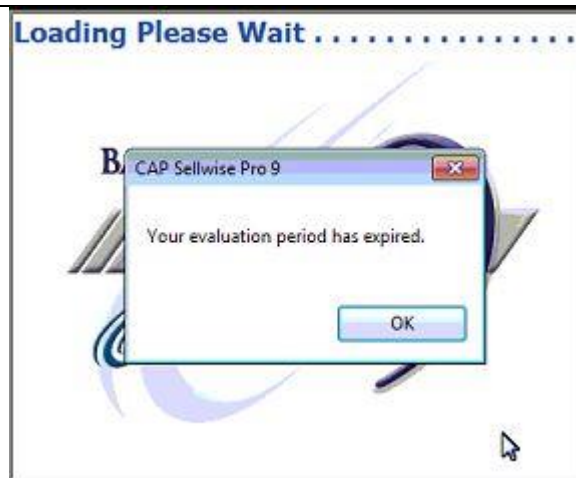
Select Finish


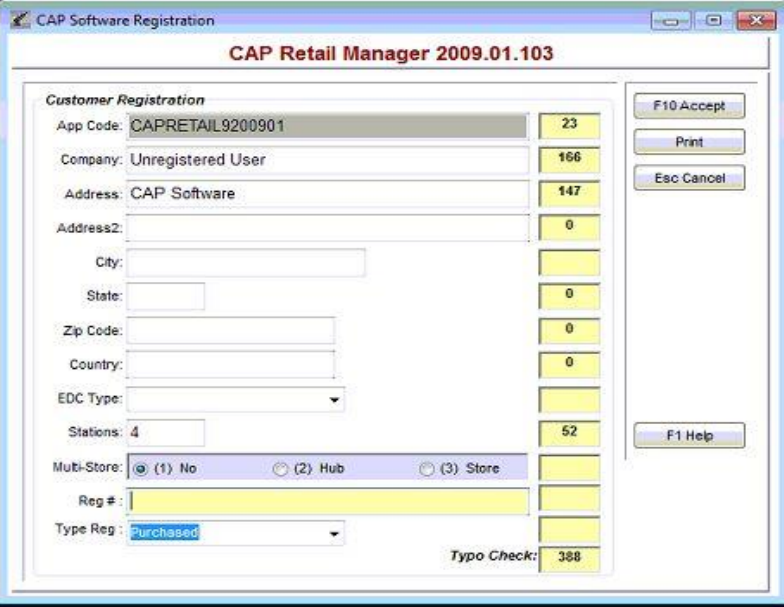



The image shows the 'CAP Sellwise Pro 9' setup window. It has a title bar 'Sellwise' and a main title 'CAP Sellwise Pro 9'. The fields include: Station # (dropdown with '1' selected, 'Maximum Stations: 4' text), Data Path (text box with 'C:\SW' and a browse button), Store # (dropdown with '1' selected), configuration radio buttons for 'Single Store' (selected), 'Hub', and 'Store', Sales Tax Rate (text box with '0'), Phone Number (text box with placeholder 'Number will appear as typed'), Fax Number (text box with placeholder 'Number will appear as typed'), and Web Address (text box with 'capRetail.com'). A note says 'Press 'Tab' key to go to next field.' Below the fields is a button 'Select Configuration in SellWise for a complete list of settings.' At the bottom are buttons 'F1 Help', 'Finish', and 'Esc Cancel'.

7. Evaluation Period

Select OK



<p>8. CAP Registration Manager</p> <p>Select Yes</p>	 <p>The image shows a 'Loading Please Wait' screen in the background. In the foreground, there is a 'CAP Registration Manager' dialog box. It contains a question mark icon and the text: 'CAP Sellwise Pro 9 requires a registration. Do you want to register it now?'. There are two buttons at the bottom: 'Yes' and 'No'.</p>																														
<p>9. CAP Software Registration</p> <p>Enter your registration, making sure that the Typo Check matches. Reminder, please select a Type Reg</p>	 <p>The image shows the 'CAP Software Registration' window for 'CAP Retail Manager 2009.01.103'. It has a 'Customer Registration' section with various fields and a 'Typo Check' value of 388. The fields and their values are:</p> <table border="1"> <thead> <tr> <th>Field</th> <th>Value</th> </tr> </thead> <tbody> <tr> <td>App Code:</td> <td>CAPRETAIL9200901</td> </tr> <tr> <td>Company:</td> <td>Unregistered User</td> </tr> <tr> <td>Address:</td> <td>CAP Software</td> </tr> <tr> <td>Address2:</td> <td></td> </tr> <tr> <td>City:</td> <td></td> </tr> <tr> <td>State:</td> <td></td> </tr> <tr> <td>Zip Code:</td> <td></td> </tr> <tr> <td>Country:</td> <td></td> </tr> <tr> <td>EDC Type:</td> <td></td> </tr> <tr> <td>Stations:</td> <td>4</td> </tr> <tr> <td>Multi-Store:</td> <td>(1) No</td> </tr> <tr> <td>Reg #:</td> <td></td> </tr> <tr> <td>Type Reg:</td> <td>Purchased</td> </tr> <tr> <td>Typo Check:</td> <td>388</td> </tr> </tbody> </table> <p>Buttons on the right: F10 Accept, Print, Esc Cancel, F1 Help.</p>	Field	Value	App Code:	CAPRETAIL9200901	Company:	Unregistered User	Address:	CAP Software	Address2:		City:		State:		Zip Code:		Country:		EDC Type:		Stations:	4	Multi-Store:	(1) No	Reg #:		Type Reg:	Purchased	Typo Check:	388
Field	Value																														
App Code:	CAPRETAIL9200901																														
Company:	Unregistered User																														
Address:	CAP Software																														
Address2:																															
City:																															
State:																															
Zip Code:																															
Country:																															
EDC Type:																															
Stations:	4																														
Multi-Store:	(1) No																														
Reg #:																															
Type Reg:	Purchased																														
Typo Check:	388																														
<p>10. Registration Accepted</p> <p>Select OK</p>	 <p>The image shows a 'CAP Registration Manager' dialog box with an information icon and the text: '* Registration Accepted * Thank you for purchasing CAP Products.' There is an 'OK' button at the bottom.</p>																														

11. Log in

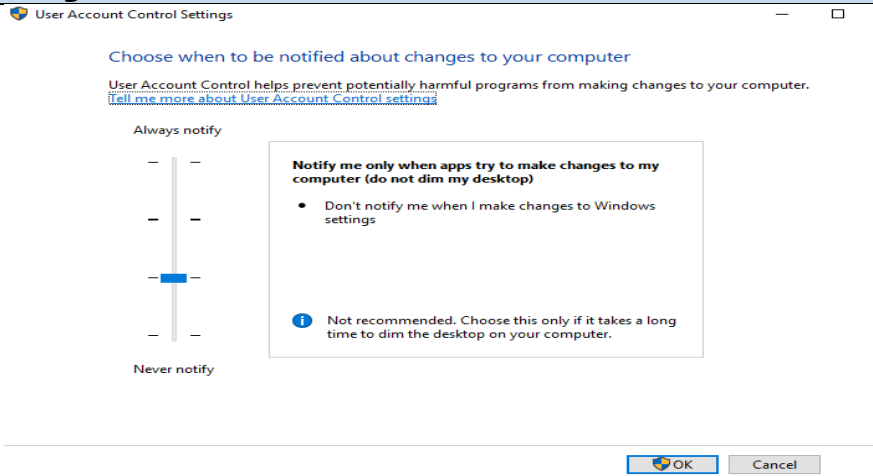
Sales Code: H
Select Accept.
Password is not
required at this time.



5 REACTIVEATE

After the installation and configuration, you can now reactivate your User Account Control Settings, Firewall, and Antivirus.

5.1 Change User Account Control Settings

Steps:	Images:
<p>1. Change User Account Controls</p> <p>Windows 10: Set User Account Controls to the second line from the bottom, reboot at a later time</p> <p>Windows 7: Leave the User Account Controls to Never notify</p>	

Reboot your PC and your installation will be complete.