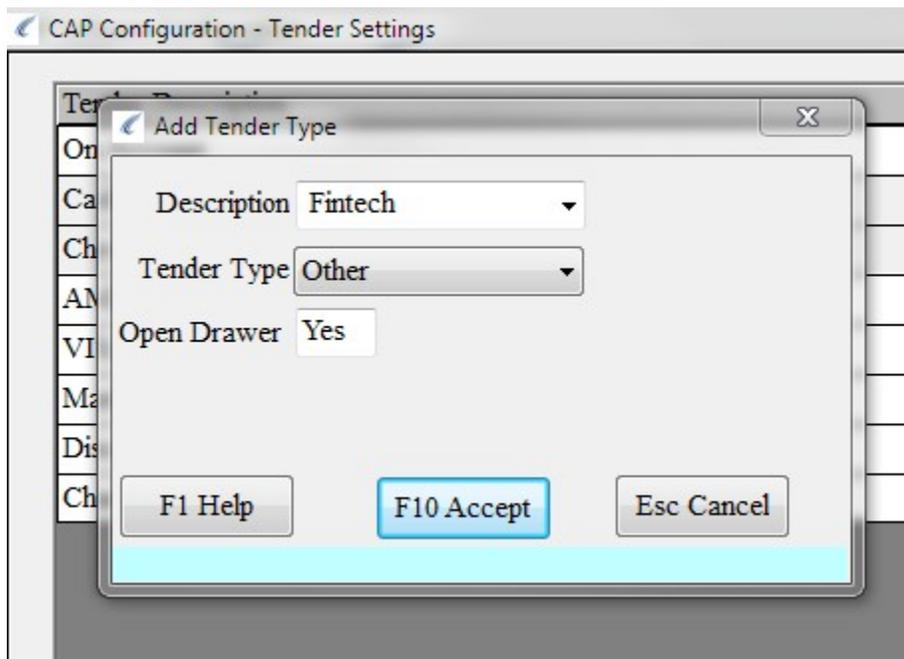




Fintech Setup

Configuration

Create a Tender type called Fintech from the drop down selections.
From Description select “Fintech”



Tender Description	Tender Type	Open Drawer?	EDC?	Print Receipt?
On Account	On Account	No		
Cash	Cash	Yes	No	Yes
Check	Check	Yes	No	
AMEX	Credit Card	Yes	Yes	Yes
VISA	Credit Card	Yes	Yes	Yes
Master Card	Credit Card	Yes	Yes	Yes
Discover	Credit Card	Yes	Yes	Yes
Charge on Account	Other	Yes	No	No
Fintech	Other	Yes	No	No

Add the stores Fintech number to Phone/Shipping/Lottery/Misc

CAP Configuration - Phone/Shipping/Lottery/Miscellaneous	
Phone Number	(817) 560-81
Fax Number	(817) 560-824
Web Address	www.capretail.com
Email	support@capretail.com
UPS Account	st00-00-000
Shipping S/L #	
Shipping S/L #	
Shipping S/L #	
Department Code used for Lottery Sales	
Stock Locator used for Lottery Sales	
Stock Locator used for Lottery Pay Outs	
Store Percentage of Lottery Sales	0
Stock Locator used for Line Remarks	31
PayRoll Format	Not Used
PayRoll Store Description	1234
Shippable Item Department	
Out Of Stock Item Shipping	No
Item to flag entire transaction for Shipment	
Rental Department Code	
Fintech Customer ID	5555
Stock Locator used for Service Charge	
Service Charge Percentage of Total Sale	0
Do not print from POS when Price is '0.00' in Department.	

In Phone/Shipping/Lottery/Misc settings configure your FTP account information from Fintech

CAP Configuration - Phone/Shipping/Lottery/Miscellaneous	
Phone Number	(817) 560-81
Fax Number	(817) 560-824
Web Address	www.capretail.com
Email	support@capretail.com
UPS Account	st00-00-000
Shipping S/L #	
Shipping S/L #	
Shipping S/L #	
Department Code used for Lottery Sales	
Stock Locator used for Lottery Sales	
Stock Locator used for Lottery Pay Outs	
Store Percentage of Lottery Sales	0
Stock Locator used for Line Remarks	31
PayRoll Format	Not Used
PayRoll Store Description	
Shippable Item Department	
Out Of Stock Item Shipping	
Item to flag entire transaction for Shipment	
Rental Department Code	
Fintech Customer ID	
Stock Locator used for Service Charge	
Service Charge Percentage of Total Sale	
Do not print from POS when Price is '0.00' in Department.	

FTP Server Setting

Host Name:

User Name:

Password:

File Name:

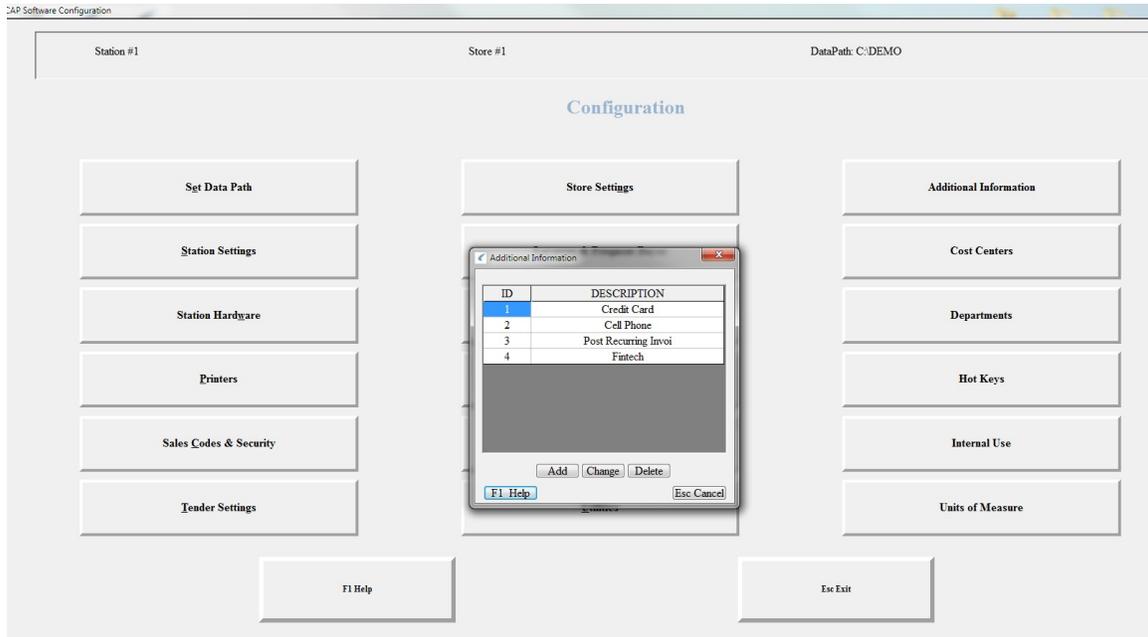
File Path:

F1 Help

F5 Set FTP Server Account

F10 Accept

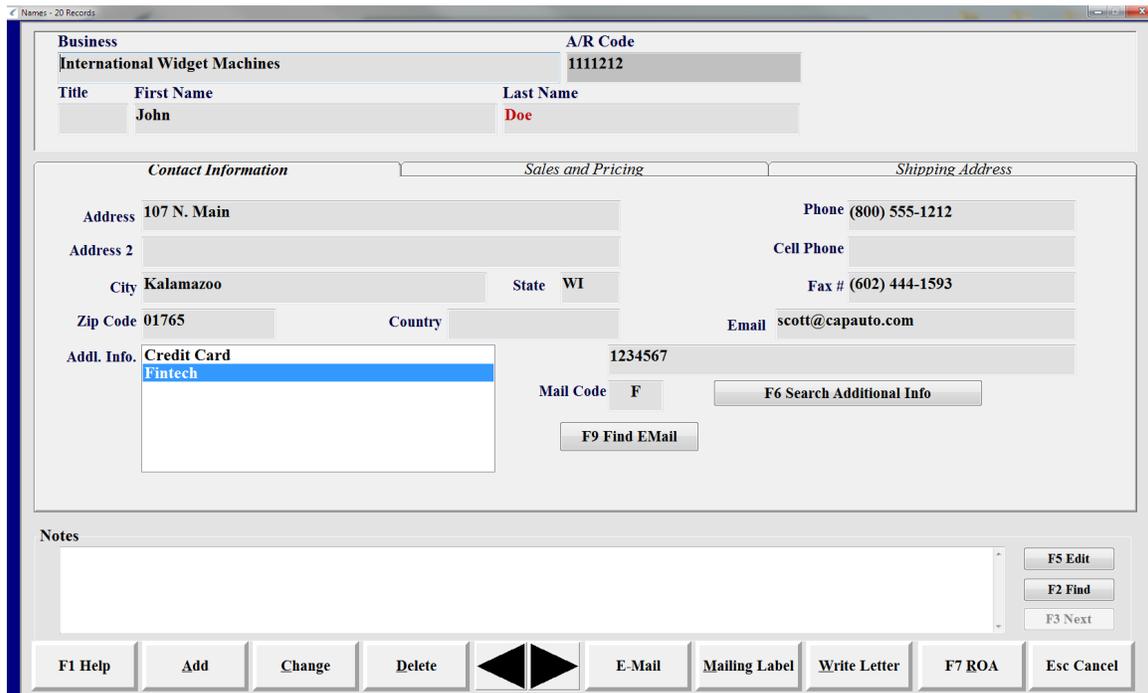
In additional information in configuration create a definition called Fintech



Names

In Names set customer Fintech account number

In Names set mail code to start with "F" You can have an additional character after that is you need to (example F1)



POS - Selling

Select Customer

Ring up items

Tender On account

File will automatically be sent to Fintech. after successful transfer file is move to C:\SW\Fintech

If FTP fails go to operations and select "Send files to Fintech"

POS - ROA

Select Name

Click Operations >> ROA

Enter Amount

Tender using FINTECH Tender Type. You can enter the check

The screenshot displays a software interface for managing customer records. The main window, titled 'Names - 20 Records', shows a customer record for 'International Widget Machines' with an A/R Code of 1111212. The customer's name is John Doe. The interface is divided into sections: 'Contact Information' (Address: 107 N. Main, City: Kalamazoo, Zip Code: 01765), 'Sales and Pricing', and 'Shipping Address' (Phone: (800) 555-1212, Fax #: (602) 444-1593, Email: capauto.com). A 'Receive on Account' dialog box is open, showing 'Select Tender' options: Cash, Check, Credit Card, and Fintech (selected). The dialog also displays 'Amount Received' as 374.58 and 'Balance Due' as 374.58. There are fields for 'Tender Reference' and 'Reference #', and a 'Print Receipt' checkbox. The dialog has buttons for 'F1 Help', 'Clear', 'F10 Accept', and 'Esc Cancel'. At the bottom of the main window, there is a 'Notes' field and a row of navigation buttons: 'F1 Help', 'Add', 'Change', 'Delete', a double arrow button, 'E-Mail', 'Mailing Label', 'Write Letter', 'F7 ROA', and 'Esc Cancel'. On the right side of the main window, there are buttons for 'F5 Edit', 'F2 Find', and 'F3 Next'.