

CAP SELLWISE PRO 9 UPGRADE CHECKLIST- STATION 1 ON A NEW PC

Make sure the steps below are completed before continuing your install

- Turn off all 'UAC' (User Account Controls) if using Win 7/8/10 Pro
- Make sure all stations have a Windows Username and Password assigned
- If using Windows 10, add administrator permissions to default user account
- If using WEPOS, download latest Microsoft .NET framework from the internet
- Make sure Windows Media Player is installed if using WEPOS or POS Ready
- If using Windows 10, verify that all devices/peripherals have signed Windows Drivers and that you have the appropriate documentation for installation
- Install and configure OPOS Drivers for any printers and cash drawers where applicable
- Install and configure OPOS Drivers for all other peripherals example (displays, scales, etc.)
- Install Windows default printer and share this printer if needed
- Install and configure Out of Scope Credit Card Hardware
- Verify Pervasive SQL installed and operational
- Verify Data from previous system copied to C:\SW
- Verify CAP SellWise version you will be converting from functions properly
- Save all changes and proceed to install

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Use the link to access all downloads at www.capretail.com/downloads.htm

- Use link from CAP downloads site and download the SQL Express 2012 and Tools version for your PC
- Install MS SQL Express 2012 and Tools software on your PC
- Use link from CAP downloads site and download CAP SellWise Pro 9
- Install CAP SellWise Pro 9 and select the version purchased
- Reboot Computer
- Open CAP SellWise Pro 9 and set your Server Name and Path to Server and station number.
- Open SellWise and Convert All Data. At the end you will be prompted to restart SellWise

Be sure to restart computer daily for optimal performance.

Configure all of the following settings by selecting "Help" and then "Configuration"

- Printers
- Station Hardware
- Store Settings
- Tender Settings and configured for Out of Scope device
- Verify Backup works with MS SQL Express.

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WITH ALL OF THE ABOVE COMPLETED, YOU ARE NOW READY TO START SELLING.

Dealer Name _____ **Phone Number** _____