



Remittance Advice Customization

Customize Remittance Advice with BTerrell SmartEFT™

BTerrell SmartEFT™ is an easy-to-use global payment platform enabling you to securely initiate electronic payments to and from vendors, employees, and customers through any bank, anywhere in the world. Purpose-built for Sage Intacct, BTerrell SmartEFT provides an option for clients to customize the unique remittance advice and email notification to your needs without leaving the Sage Intacct desktop. This option allows you to send remittances with your company logo and branding, content, information even custom layout, which can help the recipients to identify your remittance from other possible junk emails.

Streamline Your Payment Notification Process with a Proven Application

- Tailor remittance advices and email notifications for payees, which Sage Intacct does not support
- Each entity can have its own customized remittance advice template
- Hosted in the Microsoft Azure cloud for rock solid reliability and security

BTerrell Provides Sage Intacct's Most Trusted Digital Payment Platform

- BTerrell has 30+ years of experience in providing accounting solutions for businesses
- BTerrell has 8+ years of Sage Intacct development success
- Developed using Sage Intacct Platform Services



How will BTerrell SmartEFT-Remittance Advice Add-on Benefit Your Business?

- Customize payment remittance advice to your requirements
- Auto-attach the custom PDF remittance advice to notification email
- Tailor notification email template with special notes and contents
- Support different entities with different remittance advice formats and notification email templates

Pricing

BTerrell SmartEFT is an annual subscription-based application, unlike other payment applications that charge by the transaction or transaction amount. Implementation fees are a one-time charge based on the subscribed functions. Contact us for a competitive quote to simplify and secure your payment notification process.

How to Get Started?

- Contact BTerrell for implementation
- Work with BTerrell to develop remittance advice format and notification email template
- Deploy and test SmartEFT Remittance advice in your environment
- Go-live with SmartEFT and start sending customized remittance advices

Schedule a personalized demo today!

Arrange your no-obligation BTerrell SmartEFT demonstration with one of our experts! We will answer your questions and show you the value of BTerrell SmartEFT. Contact us at 214.647.2611 or www.bterrell.com/bterrell-smart-eft

Custom Remittance Advice Example



BTerrell Group
 17250 Dallas Pkwy
 Dallas, TX 75248

Remittance Advice

ACH Ref No.	1656811200000 06
Settlement Date	07/29/2021
Deposit Amount	\$15.00
ACH Acct Number	***1211
Provider ID	20000



STAPLES-US ACH
 675 3rd Avenue
 New York NY, 10017




<u>Bill Number</u>	<u>Invoice Date</u>	<u>Discounts</u>	<u>Amount</u>
202107201	01/07/2021	\$0.00	\$15.00

Please contact Accounts Payable Department at AP@bterrell.com for any questions regarding the payment.

Custom Email Notification Example

Payment notification

 No-Reply
 To  Stephanie Huang

 Reply  Reply All  Forward 

Thu 7/29/2021 11:32 PM

 RemittanceAdvice_210729233139.pdf
 84 KB

Hi STAPLES-US ACH,

We have scheduled \$15.00 to be deposited into your account on 07/29/2021. Please see attached remittance advice for details.

If you have any queries with regards to the attachment, please contact us at Support@bterrell.com.



About BTerrell Group, LLP

BTerrell Group, LLP proudly presents BTerrell SmartEFT™, a seamless, fast, and secure way to process foreign currency payments within Sage Intacct. BTerrell Group, LLP, a team of passionate CPAs, programmers, and business process experts, delivers game-changing solutions for every client. Let's talk about how we can streamline your business.

For further information, please visit www.bterrell.com. Follow BTerrell Group, LLP on LinkedIn, Twitter, YouTube, and Facebook for the latest news & insights.

Contact us at 214.647.2611 or www.bterrell.com/contact-us

