

CBRERESEARCH NORDICS REALESTATE MARKETSNAPSHOT

CBRE

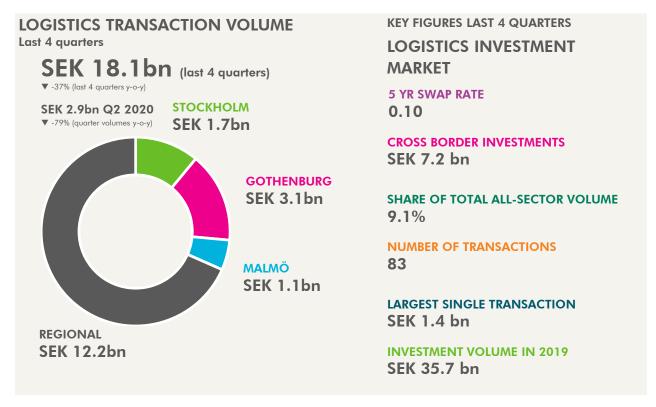
LOGISTICS INVESTMENT MARKET OVERVIEW

INVESTMENT MARKET SENTIMENT

PostNord made a sale-andleaseback during the quarter for a portfolio of logistics properties located in Norrköping. The properties has an area of a total 122,000 sqm and was acquired by Barings for a price of 960 mn SFK

H.I.G also sold a logistics property located in Kungsbacka, with a total area of 17,000 sqm to Blackstone. The strong location attracted investors despite the current turmoil surrounding Covid-19.

CBRE acted as the advisor of PostNord and H.I.G, respectively. The logistics segment has truly proved its resilience despite the more challenging market situation.



LOGISTICS OCCUPIER MARKET OVERVIEW

LEASING MARKET COMMENTS

Samsung SDS has signed a lease with Bockasjö at Hisingen, Gothenburg. The lease is for a total of 13,500 m² and they will move in during the summer. CBRE advised the deal.

Bockasjö and Kilenkrysset have signed a deal with Åhléns to erect a new logistics property of 37,500 m² in Rosersberg outside of Stockholm. The property will be ready for the tenant in 2021, and it is also possible to expand another 10,000 m². The property will be BREEAM certified and have solar panels.

KEY FIGURES Q2 2020

LOGISTICS
OCCUPIER MARKET

PRIME RENT PER M² PA

975

AVERAGE RENT PER M² PA

750

VACANCY RATE

4.2%

NUMBER OF COMPLETIONS

9

PRIME YIELD

4.50%

OVERALL TREND

PRIME YIELD	RENTS	VACANCY
•		

LOGISTICS STOCK DEVELOPMENT¹⁾ (M²)



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