

NORDICS REAL ESTATE MARKET SNAPSHOT

**CBRE** 

### FINNISH MULTIFAMILY MARKET KEY FIGURES IN H1 2020

# FUNDAMENTALS REMAIN SUPPORTIVE FOR MULTIFAMILY

Multifamily is continuing to have a strong momentum with solid demand for rental apartments and large amount of domestic and cross-border capital looking for investable residential assets.

Despite the pandemic uncertainty, the investor interest has remained high and the market has recently witnessed transactions especially in the development-stage assets with the market also expecting more deals for standing products and portfolios.



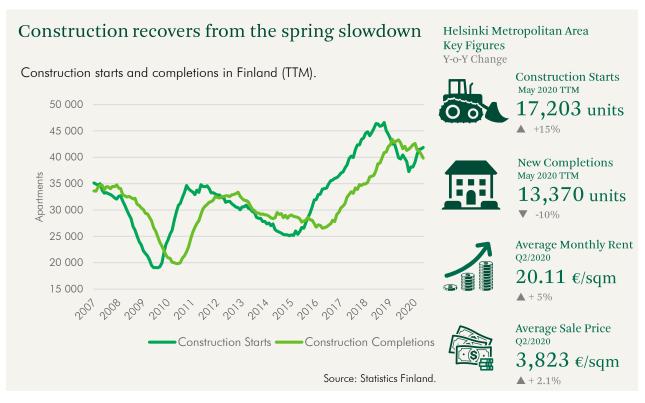
# WHAT ARE THE MAIN DRIVERS IN THE FINNISH MULTIFAMILY MARKET

#### LOOKING AHEAD

New housing starts in major cities are smoothing after years of expansion and it remains to be seen if the current market uncertainty has an impact on construction during the end of 2020.

The rent and sales prices for apartments continued to grow in the Finnish market in the second quarter backing up the tailwinds for the multifamily sector.

Multifamily is expected to remain resilient in the current market environment.



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