

FIGURES | DENMARK INVESTMENT MARKET | Q3 2021

# The stage is set for another record year

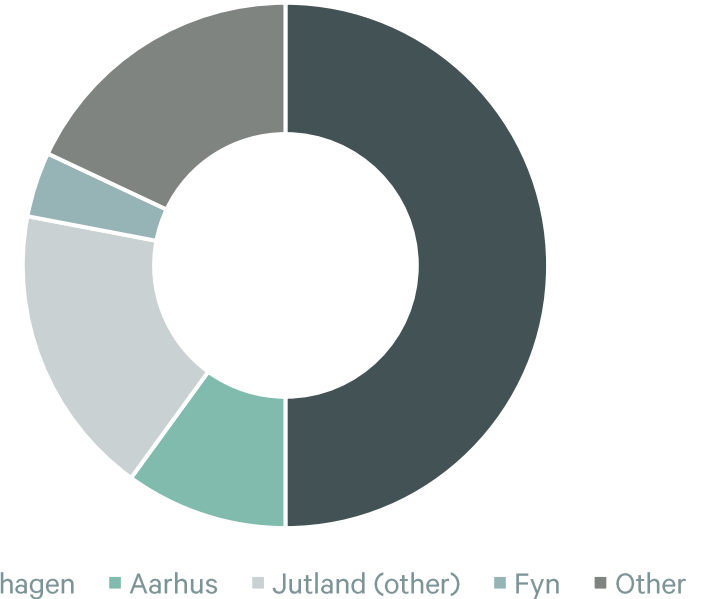
## COMMERCIAL REAL ESTATE INVESTMENT Q1-Q3 2021



Note: Arrows indicate change y-o-y

- Danish real estate investment volume reached DKK 26bn in Q3 2021, which represents a 140% increase from the same period last year. This is higher than the Q3 volume recorded in the previous five years.
- The strong Q3 was driven by several large platform deals, including the sale of the Akelius platform to Heimstaden. The total Q1-Q3 2021 investment reached DKK 67bn, up 81% from DKK 37bn in the same period of 2020.
- The residential and industrial/logistics sector have continued to perform exceptionally well. For the first nine months of 2021, residential investment volumes have doubled while industrial/logistics volume was up 10%, compared to Q1-Q3 2020. Residential sector has also continued to increase its share of the total investment market.

Q1-Q3 2021 INVESTMENT VOLUME BY GEOGRAPHIES



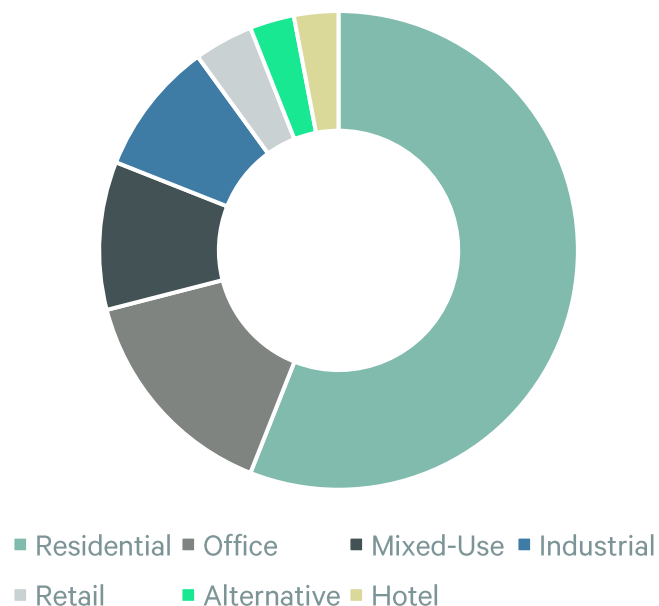
Other includes among others nation-wide portfolio deals where further segmentation was not possible, Source: CBRE Research

### Q3 PRIME YIELDS



Note: Arrows indicate change q-o-q

### Q1- Q3 2021 INVESTMENT VOLUME BY SECTOR



### SELECTED Q3 TRANSACTIONS

PROPERTY/PORTFOLIO	TYPE	SELLER	BUYER
Copenhagen portfolio	Multifamily	Akelius Residential Property AB	Heimstaden AB
Jutland portfolio	Multifamily	Selmer	Heimstaden AB
Jutland portfolio	Multifamily	Lipa Holding	Axer Eiendom
Holm 8 – JV agreement	Office	AP Ejendomme	KanAm Grund European Cities HP
Nation wide portfolio	Logistics		Mileway (Blackstone)
Nicolinehus Nord	Multifamily	Bricks	Formupleje
Poppelstykket	Student Housing	Koncenton	Orange Capital Partners
Comfort Hotel Vesterbro	Hotel	Strawberry Forewer	Goldman Sachs

Source: CBRE Research

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