

Achieving Social Grace Through ESG Investing

Course Overview

Environmental, Social and Corporate Governance (ESG) investing is an exciting and progressive issue affecting potentially millions of retirement plan participants. In this presentation, we will review the history of ESG investing, the current trends affecting ESG investments, the regulatory environment, and future changes within the ESG marketplace.

Learning Objectives

- Understand what ESG investing is
- Identify current industry trends affecting ESG investing
- Comprehend the current regulatory environment and anticipated changes shaping ESG investing
- Recognize the profile of those who are most likely to be active in the ESG marketplace
- Support plan sponsors and participants in making effective decisions regarding ESG funds

In order to be awarded the full credit hours, you must be present for the entire session, registering your attendance and departure in the webinar and answering all polling questions.

Participants will earn 1.0 CPE credit. Program is free.

Field of Study: Specialized Knowledge

Additional Information:

Prerequisites: 3-5 years experience in the industry

Who should attend: Financial Professionals and Accountants; others are welcome.

Advanced Preparations: None

Program Level: Intermediate

Delivery Method: Group Internet Based

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