

DOCUMENT CHECKLIST

Make Sure You Have Everything You Need

r Complete this list before you begin your loan application!

- Copy of driver's license or other government issued photo ID
- Front & back copy of green card or other immigration documentation, if applicable
- Most recent pay-stub for all applicants, showing at least 30 days YTD
- Most recent two years of W2s, 1099s & tax returns, inclusive of all pages
- Most recent two months bank statements for checking, savings, brokerage accounts, and retirement, inclusive of all numbered pages
- Most recent award letter(s): retirement, SS or disability, if applicable
- Fully executed divorce decree, if applicable
- Fully executed closing disclosure for all properties sold within last 12 months, if applicable
- Alimony or child support receipt for most recent 6 months, if applicable
- If you own a property, most recent mortgage statement and tax bill
- Copy of homeowner's insurance, and association dues for all properties, if applicable
- Condos require all recorded legal documents, current budget, and questionnaire.
Please provide management company or home owner association contact, if applicable



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