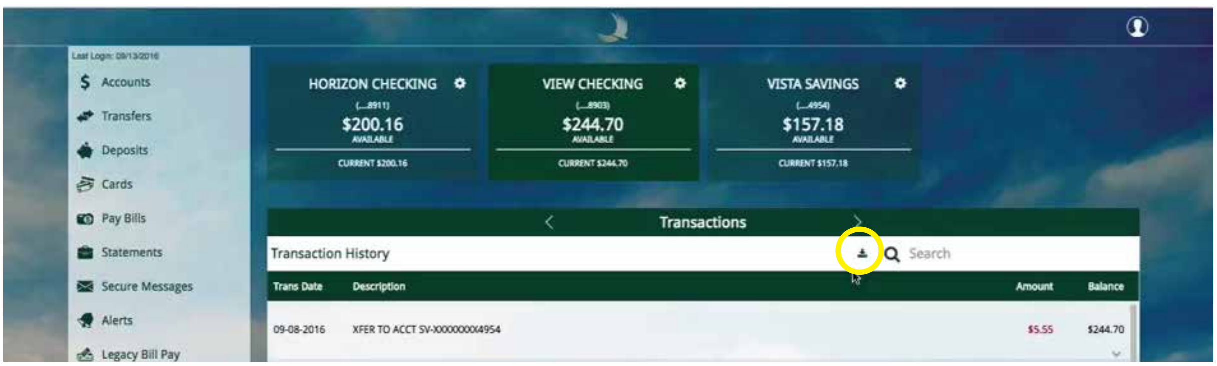
Downloading Transaction History for Quicken/QuickBooks

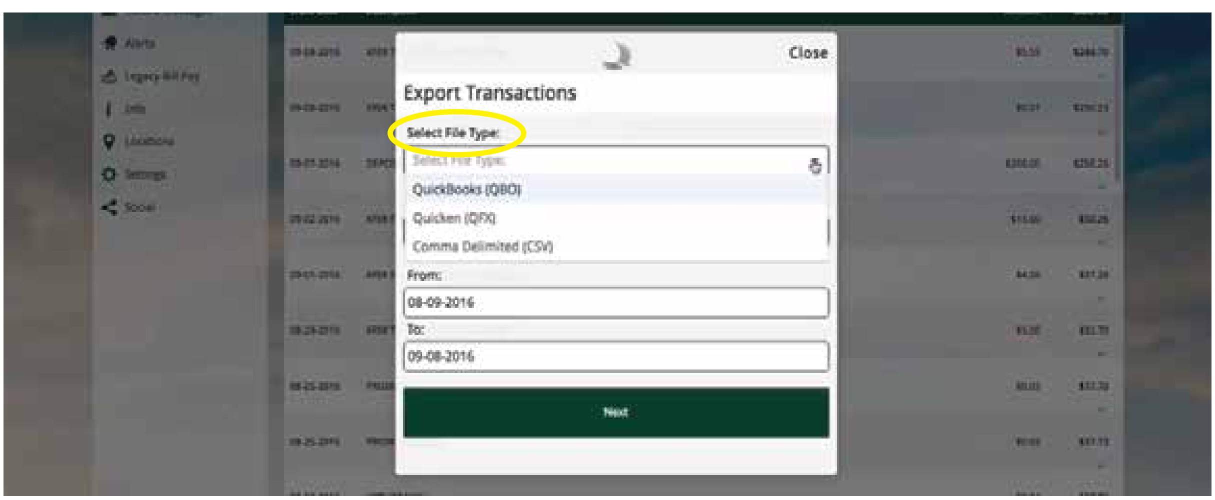
Step 1

When viewing your account transactions, simply click on the download icon located to the left of magnifying glass icon.



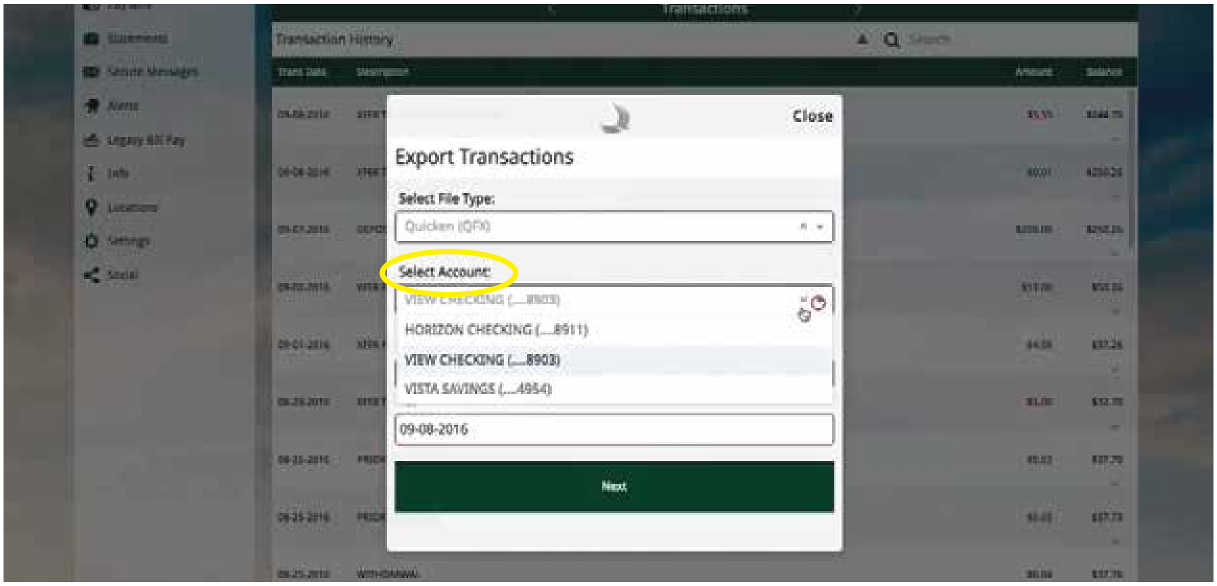
Step 2

Select your preferred file type from the drop down selections.



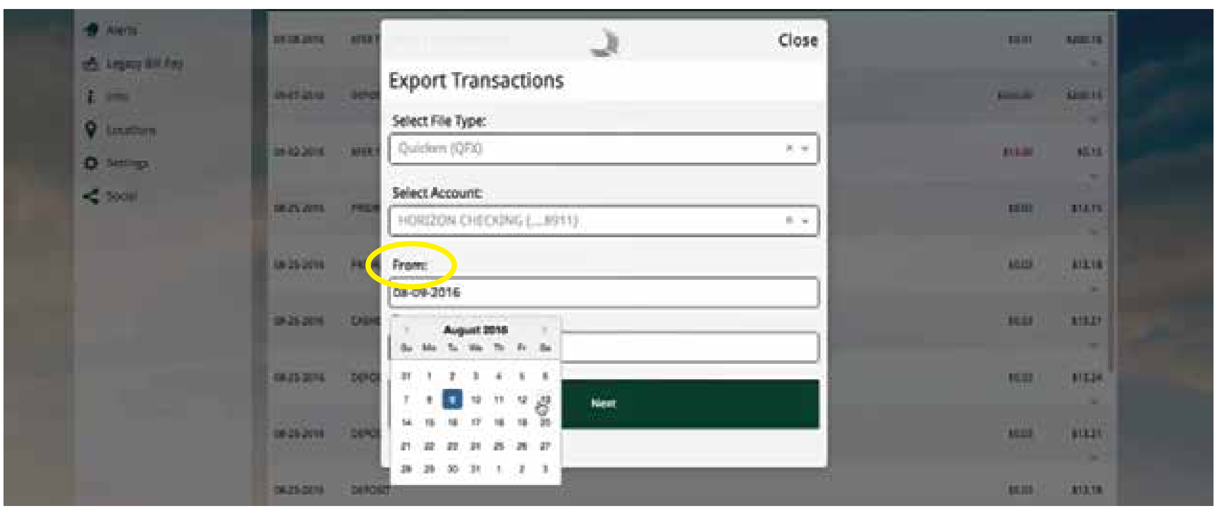
Step 3

Select the checking account you wish to download the transactions from.



Step 4

Select the date range you wish to download the transactions from.



Step 5

Click download to download your file.