

Integrate Payference with QuickBooks Desktop



Step 1. Login to Payference

Go to Settings → Integrations

Step 2. Select QuickBooks Desktop

From the dropdown bar

The screenshot shows the Payference web interface. At the top, there is a search bar with the text "Search for an invoice, customer or vendor". Below this, there is a "Data" section with a back arrow. Under "Data", there is a "Select ERP" dropdown menu with "Quickbooks Desktop" selected. Below the dropdown is a "QWC Password*" text box with a masked password ".....". At the bottom of the form, there are two buttons: "Submit" and "Download QWC file".

Step 3. Enter the Password

In the QWC Password text box and click Submit. (Keep in mind that this is the same password that you will use in QuickBooks Web Connector utility.)

Step 4. After Submitting the Password

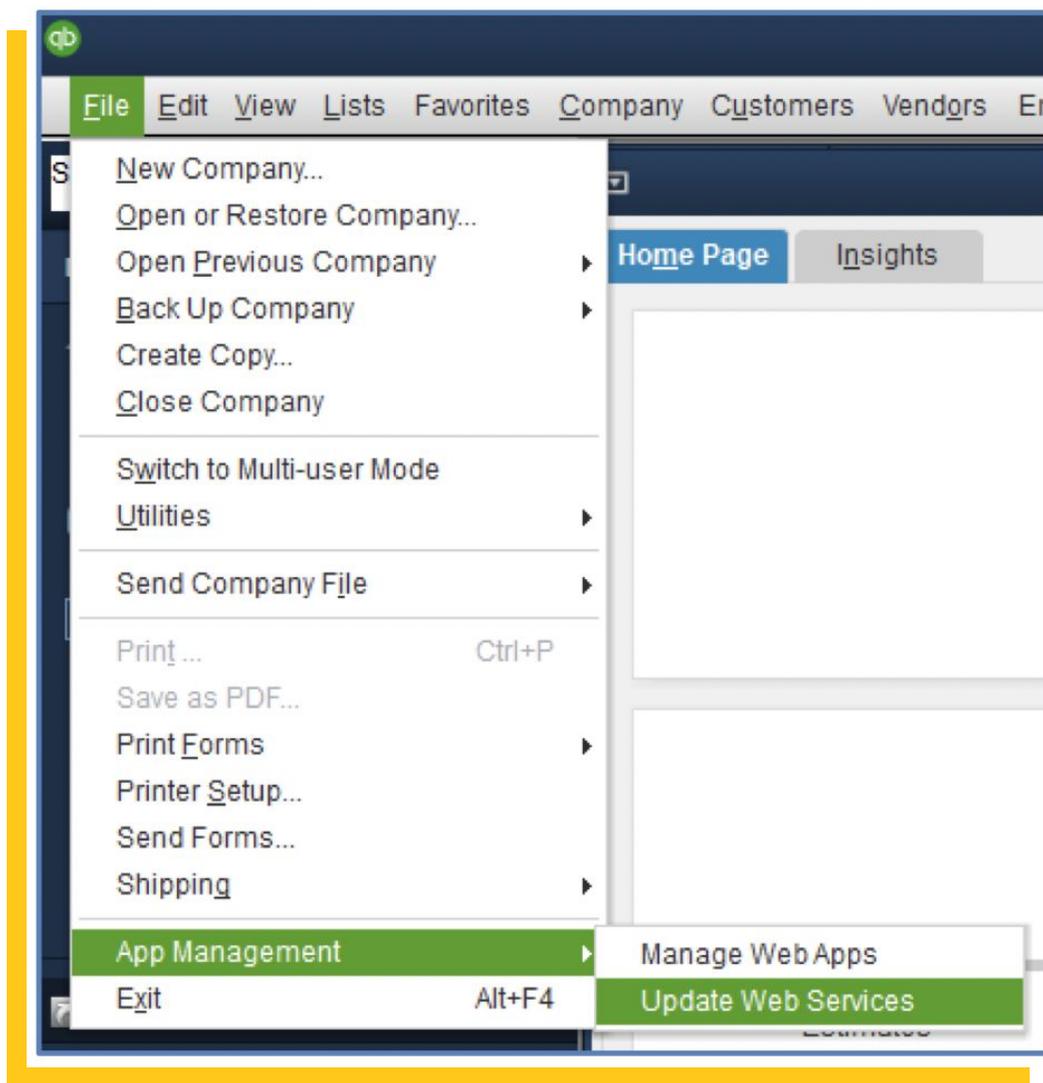
The Download QWC file button will be enabled

Step 5. Click on the Download QWC File Button

A file named Payference Web Connector Prod.qwc will then be downloaded

Step 6. Open the QuickBooks Desktop and Web Connector

Go to File → App Management → click Update Web Services



Step 7. On the Web Connector, Click Add an Application

And select the file named Payference Web Connector .qwc which was downloaded from Payference. Refer to the image on the following page to see its entry.

Step 8. Update the Password

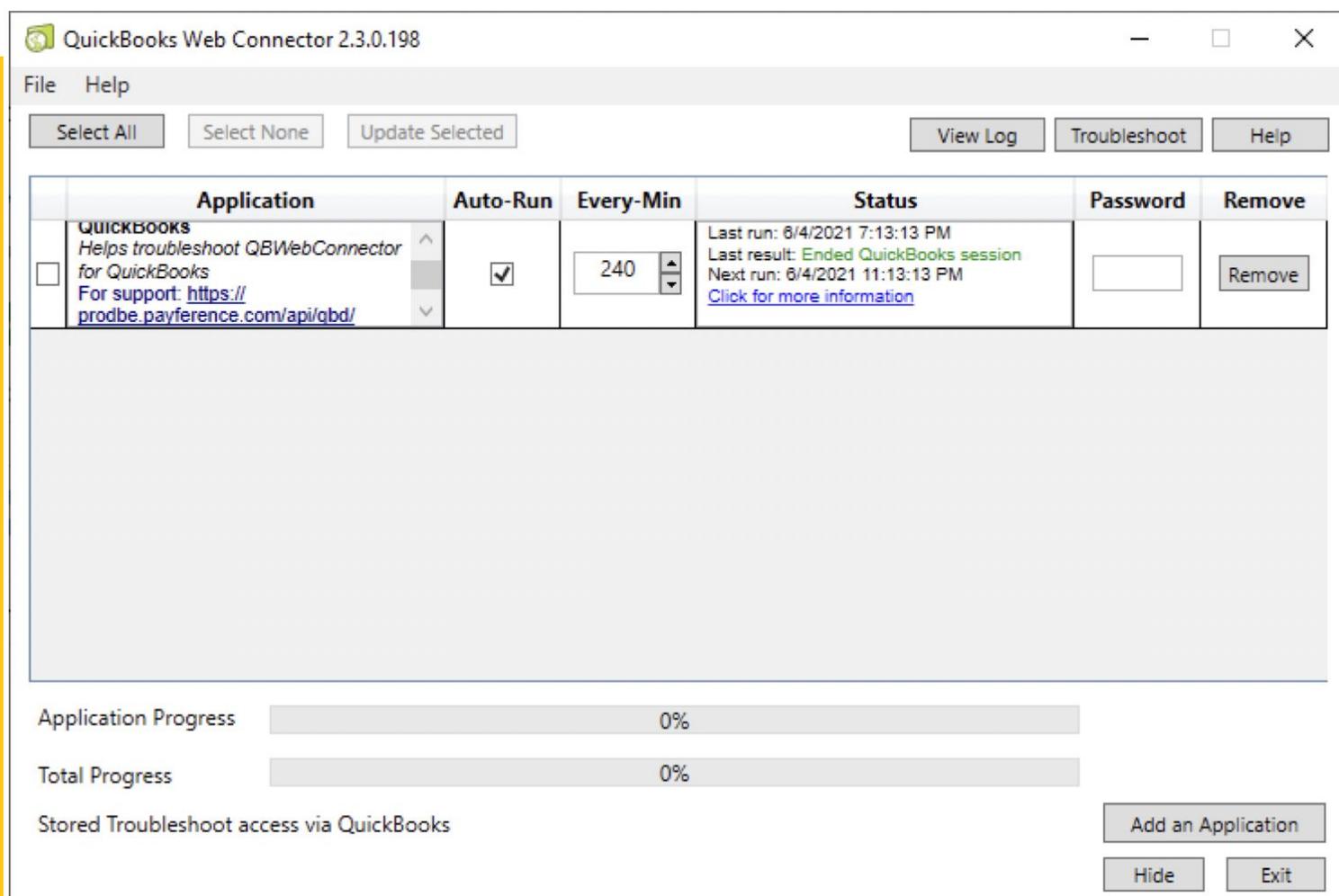
That you used in Payference in Step 2 and click the Update Selected button

Step 9. Payference will be Connected

And will begin fetching data right away

Step 10. Once the Process is Complete

You will see Application Progress as 100%. You must keep the Web Connector open as data is fetched every 4 (four) hours.



QuickBooks Web Connector 2.3.0.198

File Help

Select All Select None Update Selected View Log Troubleshoot Help

Application	Auto-Run	Every-Min	Status	Password	Remove
<input type="checkbox"/> QUICKBOOKS Helps troubleshoot QBWebConnector for QuickBooks For support: https://prodbe.payference.com/api/qbd/	<input checked="" type="checkbox"/>	240	Last run: 6/4/2021 7:13:13 PM Last result: Ended QuickBooks session Next run: 6/4/2021 11:13:13 PM Click for more information	<input type="text"/>	<input type="button" value="Remove"/>

Application Progress 0%

Total Progress 0%

Stored Troubleshoot access via QuickBooks