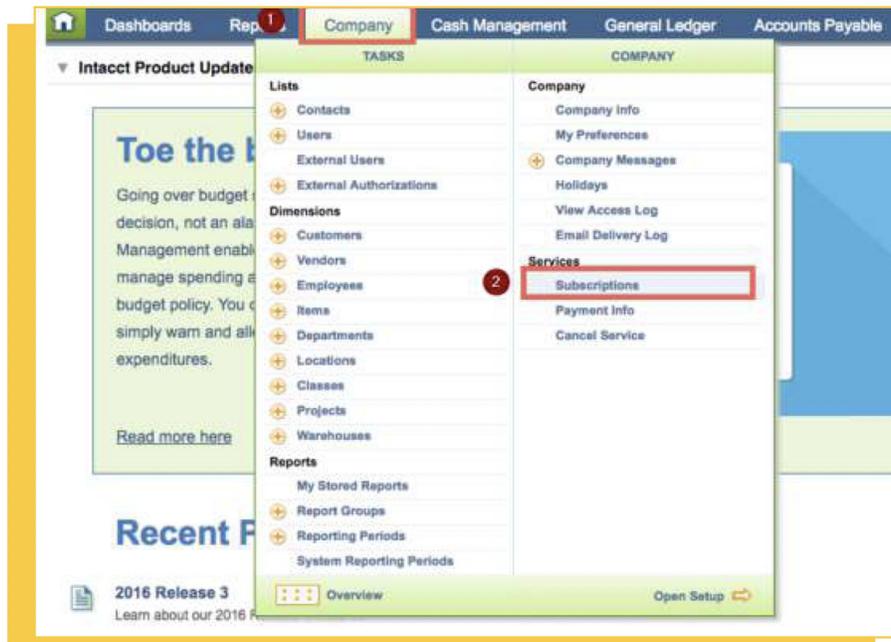


# Integrate Payference with Sage Intacct in 5 Easy Steps



## Step 1. Subscribe to Web Services

1. Go to Company > Services
2. Select subscriptions
3. Under subscribed applications select “Web Services”

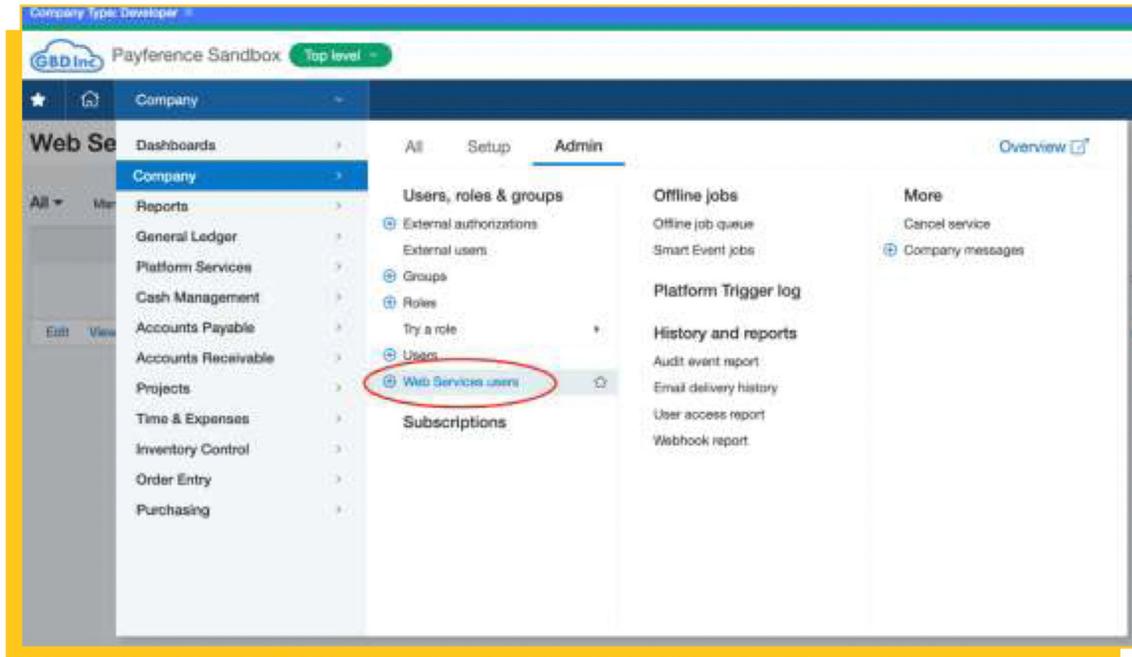


## Step 2. Locate the Company ID in Sage Intacct

1. Hover over Company and then select Company Info
2. The Company ID will be found in the ID field

## Step 3. Create a Web Service User

Go to Company > Admin > Web Services



## Step 4. Set Up Permissions

1. In Intacct, go to Company > Users.
2. Locate the API user and click assign CFO read only role.



# Step 5. Authorize Payference Sender ID

Company information

Enable single sign-on ?

Web Services authorizations

Add

| Sender ID    | Description   | Status |  |  |
|--------------|---|--------|--|--|
| 1 [redacted] | Automatically added based on historical Web Services activity | Active |  |  |
| 2 [redacted] | Microsoft Addin   | Active |  |  |
| 3 [redacted] | Automatically added based on historical Web Services activity | Active |  |  |
| 4 Payference | dev lic for Payference  | Active |  |  |
| 5 [redacted] | --  | Active |  |  |

Content security policy Choose the right options ?

