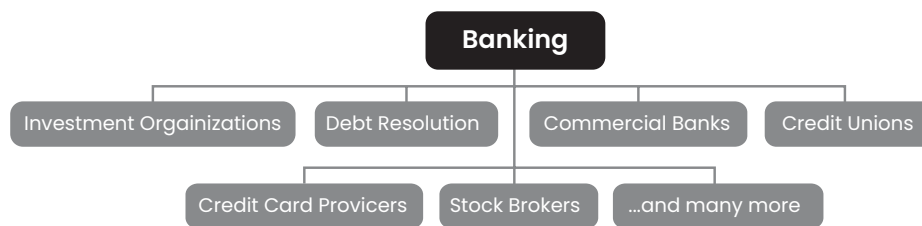# Adlib PDF for Banking

Through its rich partner ecosystem, Adlib enables banking organizations to improve the efficiency of document-centric processes—such as document on-boarding, customer communication and report processing—by integrating Advanced Rendering technology into Enterprise Content Management (ECM) systems and other repositories, and by automating document capture and conversion.

Banking
- Investment Orgainizations
- Debt Resolution
- Commercial Banks
- Credit Unions
- Credit Card Provicers
- Stock Brokers
- ...and many more

Adlib PDF is ideal for banking organizations that require accurate, highly available and regulatory-compliant document-to-PDF conversion that can scale across the enterprise. Adlib PDF enables users to convert, combine, and manage document-to-PDF rendering via server-based, automated technology, helping banking organizations to improve document-centric processes like:

- Provide customers with a better, more consistent communications experience through enhanced, timelier delivery of documents, and streamlined on-boarding of client files

- Automate the archiving of business-critical material for long-term retention and access to content in line with SOX requirements, e-discovery preparedness and overall information governance practices

- Improve current capture processes by utilizing enhanced image recognition and Optical Character Recognition (OCR) technology to automatically convert TIFF files and other images to fully text-searchable PDFs, and to facilitate de-duplication, data extraction and document classification

- Simplify access to content for remote employees with support for mobile content delivery without reliance on external, proprietary file viewers

- Improve email ingestion and archiving through automatic conversion of email content and attachments into PDF packages for storage, distribution or case management processing

- Intelligently extract meaningful content from stored documents like PDF contracts to facilitate e-discovery, risk assessment, data analysis and other governance goals

ARCHITECTURE HIGHLIGHTS

Enterprise-Wide Deployment

Deploy as a service shared across enterprise applications, business departments and geographic locations.

Massively Scalable

Scale easily for added capacity to meet growing conversion job volumes.

Highly Available

Maintain high reliability and availability with intelligent redundancy to ensure no single point of failure and maximize uptime.

Integrations

Integrate with Enterprise Content Management tools like EMC® Documentum®, IBM® FileNet®, OpenText® ECM Suite, Microsoft® SharePoint®, as well as other business tools and repositories like K2® and Nintex®.

Performance-Oriented Load Balancing

Ensure high utilization of Adlib resources for optimal performance.

Job Management

Route jobs intelligently to appropriate resources based on resource availability, job priority, and proximity to content. Job monitoring ensures successful job completion.

Centralized Web-Based Management

Monitor, report and troubleshoot via web-based management console.

Performance-Oriented Load Balancing

Ensure high utilization of Adlib resources for optimal performance.

Adlib PDF automates, integrates and centrally manages Advanced Rendering to improve the efficiency of document-centric processes for banking organizations.

AUTOMATE—Adlib automates the document-to-PDF transformation in your processes and document workflows to improve productivity by reducing the risk of manual error. Adlib includes a comprehensive Rules Engine for configuring metadata-driven document workflows that reliably automate business processes and apply specific instructions at the document level on how to merge various documents into a PDF, add enhancements, assign priorities and more.

INTEGRATE—Adlib PDF is built on an open platform designed to integrate with a number of software solutions. Integrate Adlib PDF Enterprise with other ECM, Workflow and Business Process Management systems including EMC Documentum, IBM FileNet, OpenText ECM Suite, Microsoft SharePoint, K2 and Nintex. Additionally, Adlib PDF can also be integrated through a simple Folder Connector that actively monitors folders for content, as well as an Exchange Connector for working with Microsoft® Exchange®. Other integrations are possible through Adlib's connector framework via the Professional Services team, through a web services interface between Adlib and any external client application or business process.

MANAGE—Adlib manages configuration, reporting and system health monitoring in a centralized fashion for optimal business continuity. Adlib's powerful yet intuitive centralized management features reduce IT costs by simplifying system management and provide early warning of potential problems, enabling proactive response.

FEATURES OF ADVANCED RENDERING FOR DEPLOYMENTS IN BANKING ORGANIZATIONS:

High-fidelity conversion with automated rendering of 400+ file types—including Microsoft® Office®, Lotus Notes®, CAD drawings, images, faxes, scans, emails, maps, forms, charts and other types of content—ensuring output exactly matches source content, regardless of original source.

Enhanced search capabilities through conversion of images into fully searchable PDFs—including JPG, CAD and vector graphics— through advanced Optical Character Recognition (OCR).

Intelligent capture technology ensuring all files—whether paper or digitally born can be converted to standardized PDF format for efficient viewing, delivery and archive.

Archived content for long-term retention and access across all devices via automated publishing of documents and images to PDF or PDF/A—from various source files including Lotus Notes—which also eliminates reliance on native applications.

Intelligent and automated document assembly and merging through the application of tables of contents, headers/footers, watermarks, active hyperlinks, digital signatures and security settings.

Rendering of documents as thumbnail images, enabling previewing of document contents before selecting and downloading full documents.International support for documents in multiple languages to ensure content can support global requirements. High-fidelity rendering ensures accurate conversion of unique letters and symbols, and Adlib's OCR library includes support for major Asian character sets and over 115 languages.

Lower TCO through the enterprise server-based solution, which provides lower licensing, IT, administrative and training costs.

Increased efficiency by meeting SLAs through enhanced productivity and reliability where client workstations remain unaffected by document workflows, updates or add-ons.