

Boosting Productivity and Collaboration

By using Adlib, investment bankers at a leading financial services company are easily able to access and collaborate on all documentation about an investment quickly and efficiently, resulting in increased productivity and better access to information.

THE CHALLENGE

A leading financial services company with clients worldwide wanted to create a faster automated solution that could support smarter collaborative sharing of information within the firm. Access to current investment banking research was being hampered by slow desktop conversion processes.

They were faced with a number of difficult challenges. This organization needed to:

- Automate the time-consuming process of copying, printing, and collating documents
- Avoid placing paper documents into binders
- Enable bank employees to convert Microsoft Office documents into PDF

THE RESULT

Adlib works as a built-in productivity-boosting tool. Adlib's solutions liberate information across the enterprise with design features that stem from a deep understanding of enterprise business processes, management systems, and regulatory requirements. Workflow integration and connectors accelerate many daily operations, which is what this organization required and received.

By using Adlib PDF, this banking organization was able to achieve a number of benefits:

- Significant savings in time, resources and money
- Increase in document accessibility by using web services and creating a centralized location for all documents
- Elimination of manual and slow processes
- Ability for bank employees to convert Microsoft Office documents to PDF from their desktops

Advanced Rendering enabled this banking organization to facilitate the sharing of important internal documents across the company, boosting collaboration.

THE INDUSTRY

Banking



THE SYSTEMS

OPENTEXT

THE DOCUMENTS

MICROSOFT OFFICE DOCUMENTS

WHAT IS ADVANCED RENDERING?

Advanced Rendering technology takes basic document-to-PDF conversion to a higher level by integrating into the most commonly-used Enterprise Content Management (ECM) systems and automating the conversion of content from multiple sources into more manageable and usable formats to enhance documents at each of the 4 stages of the document lifecycle: capture, manage, archive and deliver.

Adlib PDF Enterprise is the next-generation of Advanced Rendering technology that is ideal for high-volume environments where accurate, scalable and highly-available document-to-PDF conversion and transformation services are required across the enterprise.