

UNLEASH YOUR DIGITAL MARKETING POTENTIAL BY LEARNING DATA AND TECH STRATEGIES

THURSDAY JAN/27/2022

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How to Transform Your CX

xo• Leveraging Data TO UNLOCK IMPACTFUL RESULTS Win Ramadan 2022 with omnichannel strategy



What a Next-Level Digital Strategy Needs in 2022



Keynote speech What a Next-Level Digital Strategy Needs in 2022



Suraj Sivaprasad Managing Director, ADA in Indonesia



CONTEXT AROUND US

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Rising marketing spends leading to higher cost of customer acquisition and customer retention

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Fast adoption of disruptive technologies leading to a surge in emerging IT solutions

COMPETITIVE ENVIRONMENT

TECHNOLOGY PROLIFERATION

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Increased skills gap for driving digital and data maturity

WAR FOR DIGITAL TALENT

ENCE HIGHER CORPORATE PROFITABILITY

Higher earnings growth leading to expanded marketing budgets



EMERGING MARKETS PERSPECTIVE

Earnings Rebound in Emerging Markets

Aggregate demand is rising across emerging markets as economies approach the next normal.

S&P 500 OPERATING EARNINGS PER SHARE: QUARTERLY CONSENSUS FORECASTS 2021 (analysts' consensus estimates, dollars, weekly) 50 45-45 2021 By Quarter as of 07/29/21 Jul 22 49.13 47.43 48.17 50.42 Jul 29 49.13 50.96 49.11 51.04 11 II 2021 2022 2020 Note: COVID-19 = WHO declares global pandemic on 3/11/2020 Source: I/B/E/S data by Refinitiy

15/06/2021

ESTIMATED EARNINGS GROWTH IN S&P 500



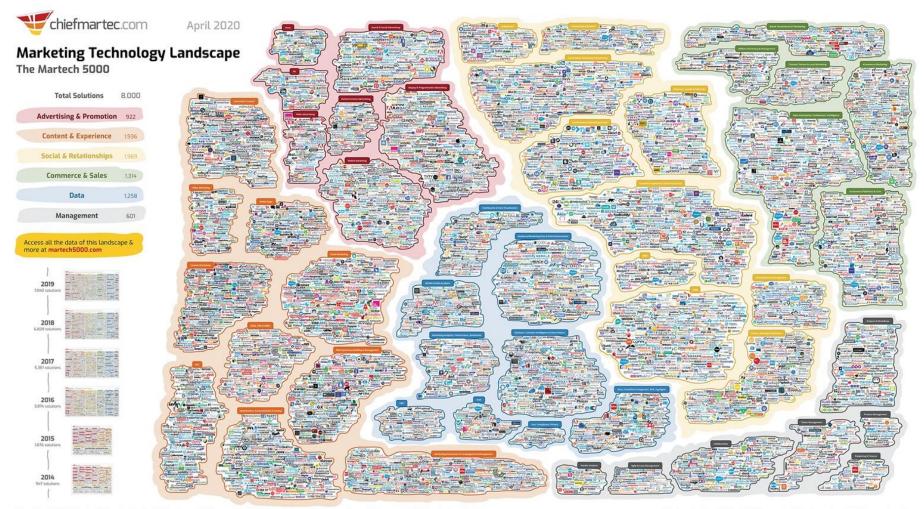
IMPLICATIONS FOR 2022

- \rightarrow Expanded marketing budgets
- \rightarrow Stiff competition for digital consumers
- \rightarrow Higher cost of customer retention



TECHNOLOGY IS ABUNDANT AND AFFORDABLE

Technology solutions have proliferated from 947 solutions to 8,000!

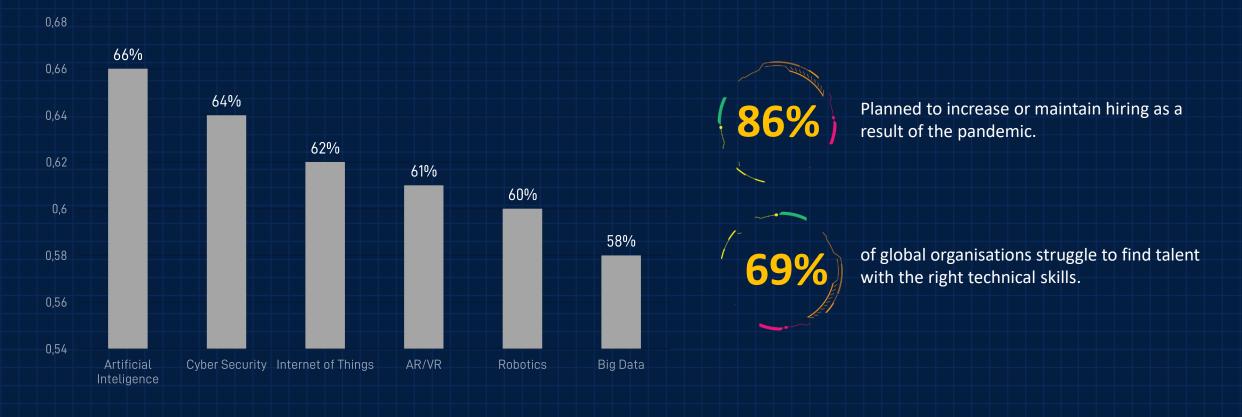


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HYPER DEMAND FOR DIGITAL TALENT

Demand vs available talent in digital and data



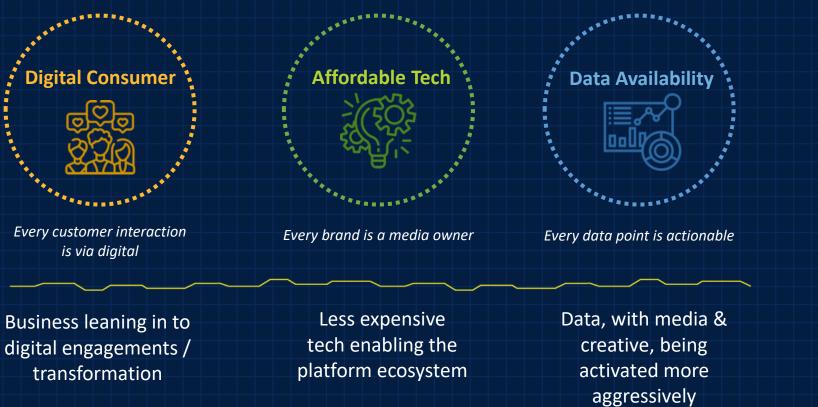
Source:

https://managementevents.com/news/mind-the-talent-gap-bridging-the-it-shortage/

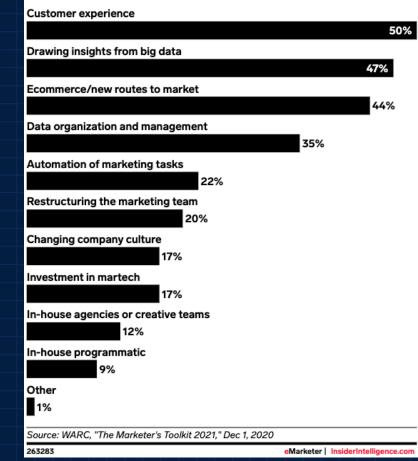
https://www.gartner.com/en/newsroom/press-releases/2019-01-17-gartner-survey-shows-global-talent-shortage-is-now-the-top-emerging-risk-facing-organizations https://www.manpowergroup.com/workforce-insights



A PERFECT STORM HAS ENGULFED THE CMO



Which Elements of Digital Transformation Will Be Most Important to Client-Side Marketers and Agency Executives Worldwide in 2021? % of respondents





YOUR 2022 MARKETING PLAN



DIGITAL BLUEPRINT

Drive end-to-end Data & Digital Maturity for tangible business outcomes.

AI INVESTMENT

XOO

Throw out the old playbook and start experimenting with AI tools for greater accuracy and impact.



PREPARING FOR BEYOND

Prepare for a new digital realm as the industry continues to transform.





THE DIGITAL BUILDING BLOCKS EVERY MARKETER IS PUTTING TOGETHER

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MAJOR DIGITAL TRANSFORMATION NEEDS

Digital Marketing Transformation is rapidly accelerating the industry growth in new vectors



BOTTOM OF FUNNEL FOCUS

- eCommerce sales initiatives from media and content investment.
- Renewed demand for data-driven AdTech and performance specialists.

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PLATFORM-CENTRIC IMPLEMENTATION

- Shift towards existing and emerging walled gardens e.g., Facebook, Google, Tiktok, Line and other Super Apps.
- Pegging on enterprise platforms to build capabilities e.g. Google Marketing Platforms, CDP, Teradata.



ACTIVATION OF 1ST PARTY DATA

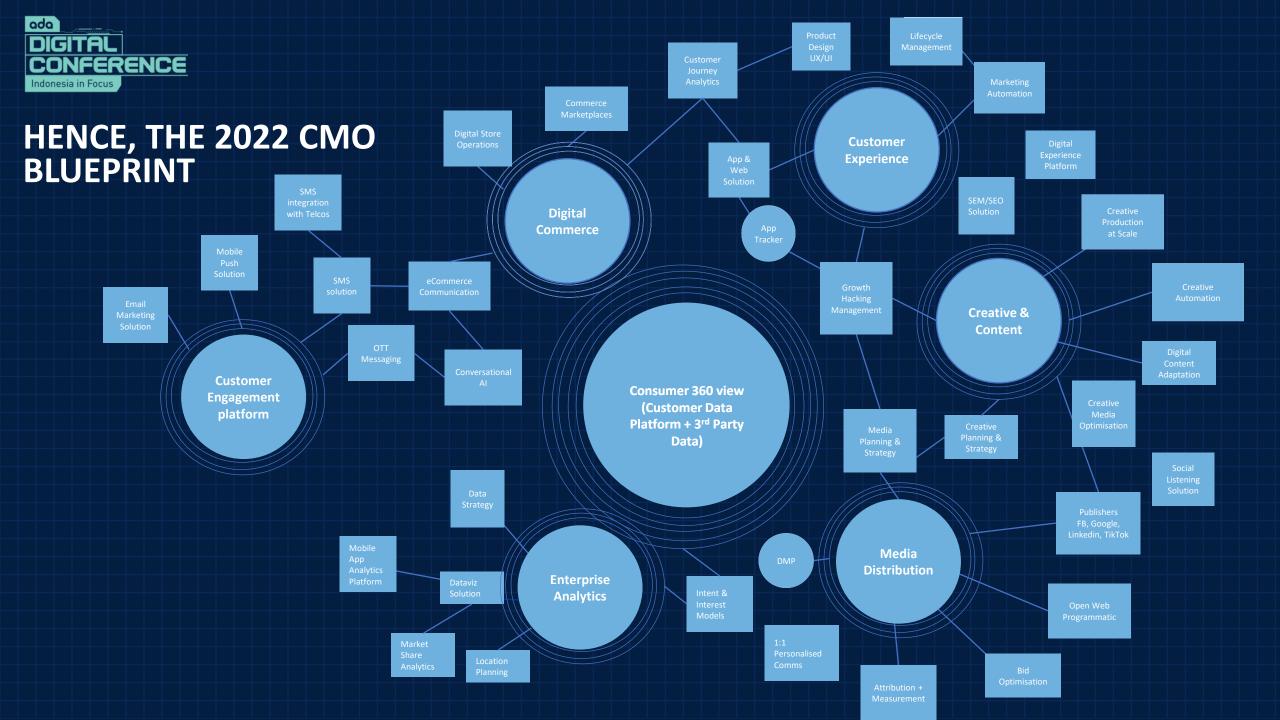
- First-party data use is seen as a hedging strategy when third-party data use is limited.
- Shift towards public cloud and MarTech availability creates opportunities for activation.



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NEXT GENERATION MESSAGING

- Conversational two-way messaging between brands and consumers via WhatsApp, Viber, Line.
- Multi-channel messaging with usage of bots in enterprises.



AND LEVERAGE AI & ML TO GAIN COMPETITIVE ADVANTAGE



IMPEDIMENTS TO AI ADOPTION

BARRIERS TO ADOPTION	PERCENTAGE OF RESPONDENTS
Lack of education and training	70%
Lack of awareness	46%
Lack of resources	46%
Lack of talent with the right skill set	ts 43%
Lack of strategy	42%
Lack of understanding	38%
Lack of technology infrastructure	35%
Lack of the right data	31%
Source: 2021 State of Marketing Al Report	

70% of marketers lack Al education and training.



2022 AI IMPERATIVES

The application of AI in the marketing stack is growing

CREATIVE & AI PARTNERSHIP

Automation in Content, Site Personalisation, Creative-at-Scale

MEDIA AUTOMATION

Uncovering Insights, Programmatic Media Buying, Segmentation

CRM

Media Distribution

Consumer Models

***** MarketMuse

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AI-LED DEEP LEARNING

Autonomous Media Execution, Conversational AI, 1:1 Personalised Content

[PERSADO]

albert



AND WE NEED TO START PLANNING FOR A NEW DIGITAL FRONT: <u>THE METAVERSE</u>



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