

# UNLEASH YOUR DIGITAL MARKETING POTENTIAL BY LEARNING DATA AND TECH STRATEGIES

Win Ramadan 2022 with How to Transform Your CX xo. Leveraging Data MPACTFUL RESULTS

THURSDAY JAN/27/2022

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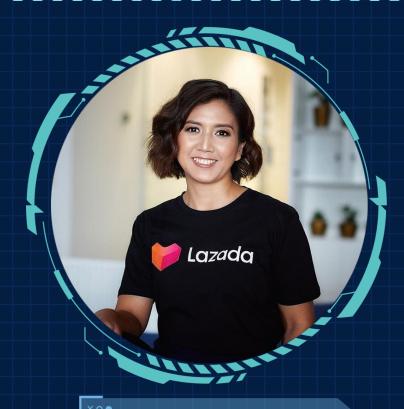


\*\*\* MODERATED BY

RAM SANJIV

Key Account Director, eCommerce, ADA

# Sustain your eCommerce Momentum and Drive Sales All-Year Long



SPEAKER

ASTRID UTARI

Head of Marketing Solutions, Lazada

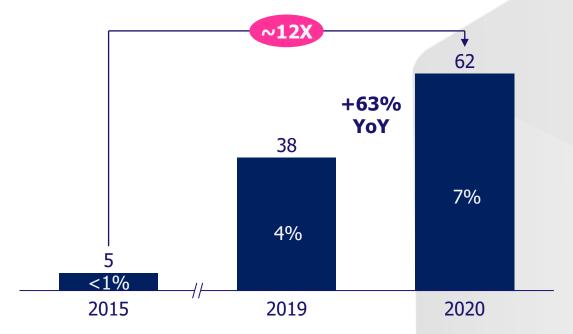
Head of Marketing Solutions, Lazada Indonesia

# **SEA RETAIL OVERVIEW**

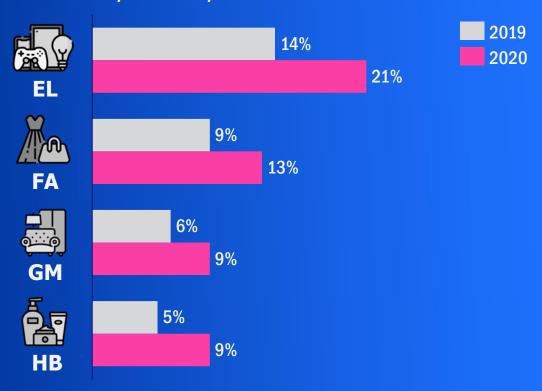
# SEA HAS SEEN A SHIFT TOWARDS ONLINE ADOPTION OVER THE PAST 5 YEARS

### **E-COMMERCE MARKET SIZE, USD BN**

xx% = eCommerce penetration



# E-COMMERCE PENETRATION RATE BY CATEGORY, 2019-20, %



# RETAIL CATEGORIES HAVE GROWN DISPROPORTIONATELY ONLINE BETWEEN 2019 AND 2020



# STRONG GROWTH OF LAZADA PLATFORM USER BASE

EXTENSION OF LAZADA USER BASE INCREASE POTENTIAL REACH

### Notes:

- 1. For the month ending Jun 30, 2021
- 2. For the last twelve months ("LTM") ending Jun 30, 2021
- 3. For period Jan Jun, 2021, Growth over same period in 2020
- 4. LazMall Customer ARPU vs Overall Platform Customer ARPU, as at 30 Jun, 2021

~110M

ANNUAL ACTIVE USERS<sup>1</sup>

~150M

MONTHLY ACTIVE USERS<sup>2</sup>

>70%

UPLIFT IN BUYER GROWTH<sup>3</sup>

>2X

AVERAGE REVENUE PER USER<sup>4</sup>

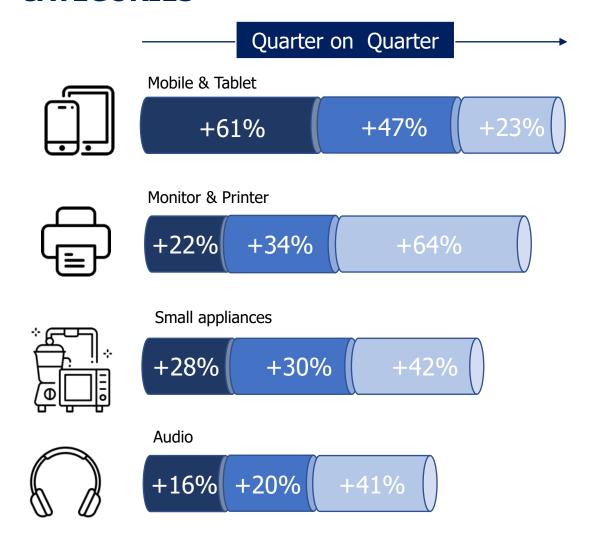


# ELECTRONICS EXPERIENCED STRONG GROWTH IN 2021



Investment growth on Lazada Sponsored Solutions

# QOQ GROWTH IN MARKETING SOLUTIONS SPENDS BY SUB-CATEGORIES



# **FASHION**

# MEN & WOMEN'S SPORTING APPAREL SURGED IN POPULARITY



Investment growth on Lazada Sponsored Solutions

# QOQ GROWTH IN MARKETING SOLUTIONS SPENDS BY SUB-CATEGORIES

Quarter on Quarter

Men's shoes and clothing



+30%

+23%

+46%

Sports shoes and clothing



+7%

+30%

+61%

Women's shoes and clothing



+19%

+27%

+45%

Bags & Travel



+17% +13%

+13% +31%

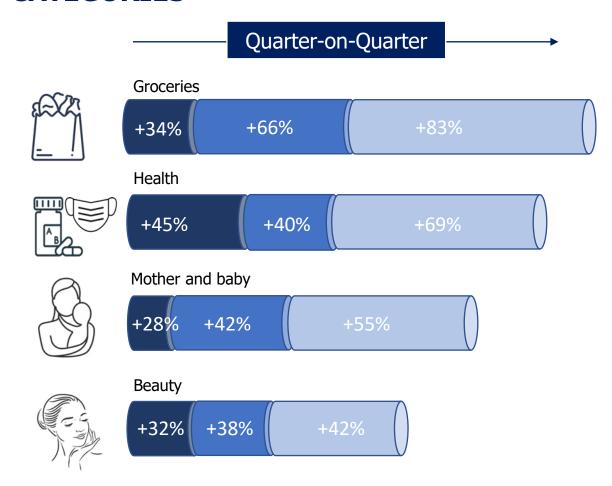
# **FMCG**

# STRONG GROWTH EXPECTED DUE TO CONTINUED PANDEMIC RESTRICTIONS



Investment growth on Lazada Sponsored Solutions

# QOQ GROWTH IN MARKETING SOLUTIONS SPENDS BY SUB-CATEGORIES



# Lazada Marketing Solutions Your Trustworthy Branding & Marketing Partner

Smart & integrated solutions across the shopper journey

INTEREST **AWARENESS PURCHASE LOYALTY** Universal **Sponsored Sponsored Sponsored Sponsored Shopping Campaign** Affiliate Display Discovery Display **CPD CPC CPS CPS CPM** 

**SMART AUTO SELECTION OF SKU, CREATIVES & KEYWORDS** 









# Traffic Ecosystem To Your Lazada Store

### **Organic Traffic**

Offsite traffic Lazada drives with via Lazada campaigns, online marketing, onsite navigation etc











### **Sponsored Solutions**

Offsite and Onsite solutions to drive traffic directly and indirectly to your Lazada Store







### **Brand Driven Traffic**

Offsite traffic that you drive to your own Lazada Store















**Your Lazada Store** 



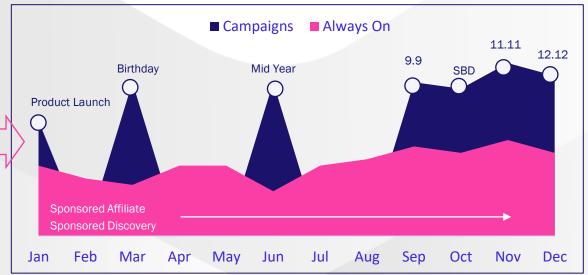
# Integrate Campaigns with Always-On

We encourage integration of campaigns with an always on strategy, moving from sporadic spikes to consistent engagement

Brand engagement through multiple, cyclical campaigns



Continuous brand engagement supercharged by campaigns



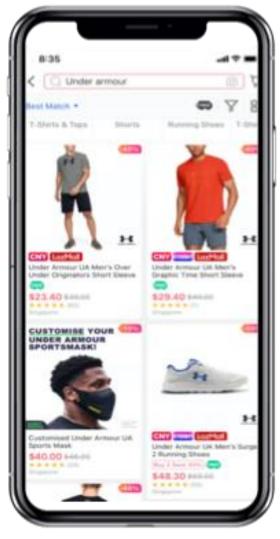
- Sporadic spikes in engagement
- With peaks, come troughs

- Consistent interaction and sustained relationships
- Inspiring brand loyalty and advocacy
- Content marketing harmony
- Allow machine to learn consistent behavior



# LAZADA SINGAPORE CASE STUDY - UNDER ARMOUR

SPONSORED DISCOVERY & SPONSORED AFFILIATE



### **BRAND OBJECTIVE**

Under Armour wanted to achieve top placements when promoting their fashion merchandise and the brand during Mega Campaigns

# **SOLUTIONS**

Used both, Sponsored Discovery and Sponsored Affiliate to maximize impressions

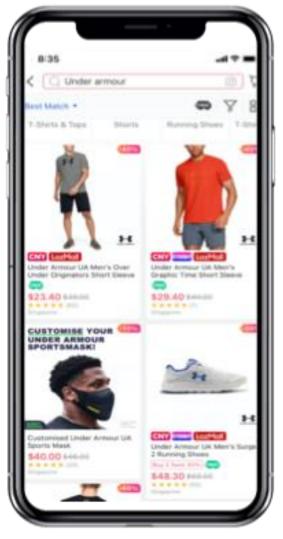
# STRATEGY – Sponsored Discovery

- Ran "always-on" campaign for teasing, during and after mega period to take top placement consistently
- Set up traffic and sales campaigns to target search and in-market audience, such that they could attract new customers and drive purchases
- Had sufficient daily budgets
- Promoted a wide assortment of products



# LAZADA SINGAPORE CASE STUDY - UNDER ARMOUR

SPONSORED DISCOVERY & SPONSORED AFFILIATE



# STRATEGY – Sponsored Affiliate

- Assortment of appealing creatives to drive new customers onsite
- Always on approach to drive external traffic onsite to their PDPs

## **RESULTS**

By using combination of Sponsored Discovery & Sponsored Affiliate throughout the Mega Campaign period allowed Under Armour to drive sales for a wide assortment of their products and increase brand awareness.

205%

Uplift in GMV due to Sponsored Solutions

590k+

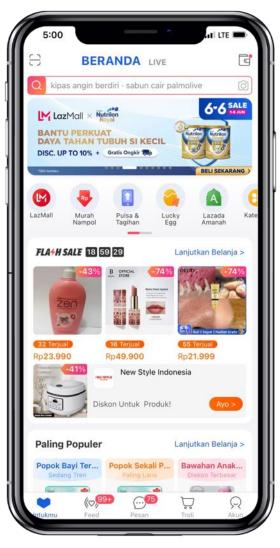
PDP Impressions delivered onsite

**11**X



# **LAZADA INDONESIA CASE STUDY - NUTRILON**

**SPONSORED DISPLAY** 



### **BRAND OBJECTIVE**

Danone wanted to accelerate growth of one of their Premium Formula Milk Nutrilon by maximizing awareness on Lazada platform and, in the long run, further grow their sales.

### STRATEGY

- Utilize Mega Campaign Packages and BAU Packages (Category Day and Pay Day) for CPD strategy and complementing with usage of CPM post campaign days with Audience Targeting Strategy
- Quarterly planning to ensure they have the best mix of packages and consistent visibility throughout the month
- CPM Audience targeting with prospecting strategy: Female 19-39
   Mother & Baby Category buyers



# **LAZADA INDONESIA CASE STUDY - NUTRILON**

**SPONSORED DISPLAY** 



### **RESULTS**

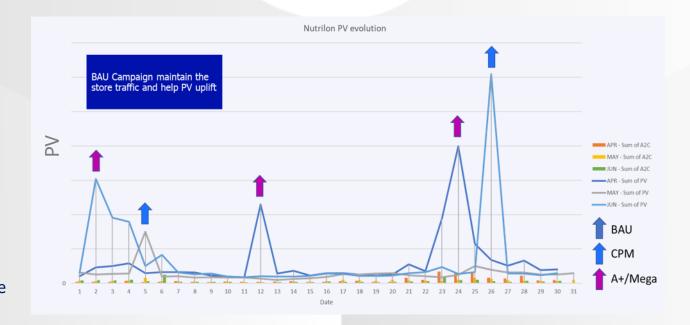
Driving awareness with Mega Campaign Packages and supported by BAU Packages maintained their store PV growth and gave & GMV uplift especially on days with commercial deals.

**12**x

PV & GMV Uplift from Mega Packages

**15**x

PV Uplift from Targeted CPM Display after Mega Campaign Package





# SPONSORED SOLUTIONS RECENT DATA & TECH-RELATED FEATURE LAUNCHES

## **OCTOBER 2021**

**AUTO TOP-UP FUNCTION** 

SPONSORED DISCOVERY ON SELLER CENTRE APP

SPONSORED DISCOVERY PERFORMANCE PREDICTOR

SPONSORED SEARCH KEYWORD RECOMMENDATION

## **NOVEMBER 2021**

**DATA INSIGHTS DASHBOARD** 

**Hard Competencies** 

### **SUCCESS DRIVERS**

# **BRANDS' COMPETENCIES**

- □ Forward-looking Mindset from leadership
- □ Dare to Invest in both talents and resources
- □ Right Organizational Setup with digital strategy imbedded
- **□Data Analytics/Fluency**
- **□Consumer Relationship Management**
- **□Digital Marketing & Comms**
- **□Design & Creative**
- **□Business Analytics**
- **□Finance Business Partner**
- **□Logistics & Supply Planning**
- **□Product Management**





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