

1 Instructions on How Shipping Rules work

**How Shipping Rules Work:**

- Shipping rules will be applied in the **same sequence as they appear** from top to bottom.
- If two rules conflict based on same conditions, then the **first rule will be enforced**.

**Getting Started:**

- Click on **Add New Rule** to start automating your orders.
- Once multiple rules have been created, click on the **up and down arrows** to rearrange the order.

2 Add New Rule Button



Rules for Real-Time Rates at Checkout

Rule Name	Start Date	End Date	Status	Actions
<input checked="" type="checkbox"/> <b>Flat-Rate Shipping for Shopify</b> For all Shopify orders at checkout, set a flat-rate for \$10.	Jan 18, 2021	Jan 29, 2021	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
<input checked="" type="checkbox"/> <b>Free Shipping for WooCommerce</b> All orders on WooCommerce will have Free Shipping.	Jan 14, 2021		<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>

3 Rule Cards

Rules for ClickShip Orders

Rule Name	Start Date	End Date	Status	Actions
<input checked="" type="checkbox"/> <b>Test Rule</b> Enter a description of this rule.	Jan 14, 2021		<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
<input checked="" type="checkbox"/> <b>Select Default Box for Orders Over \$10</b> If orders are over \$10, select the default box.	Jan 14, 2021		<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>

## 1 Instructions on Shipping Rules

### Explanation of How Shipping Rules Work and Setup

#### How Shipping Rules Work:

- Shipping rules will be applied in the same sequence as they appear from top to bottom.
- If two rules conflict based on same conditions, then the first rule will be enforced.

#### Getting Started:

- Click on Add New Rule to start automating your orders.
- Once multiple rules have been created, click on the up and down arrows to rearrange the order.

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## Add New Rule Button Creating a New Rule

**Add Shipping Rule** [Close]

**Select a rule category\***

Real-Time Rates at Checkout  
This option is disabled because your marketplace(s) does not have Real-Time Rates enabled. Refer to our [FAQ](#) to enable Real-Time Rates.

ClickShip Orders  
Applies to orders when you are generating a label in ClickShip.

**If an incoming order meets this condition...**

Select Property [Dropdown]

**Then apply this action**

Select Property [Dropdown]

**Name of Rule\***

[Text Input]

**Description**

[Text Input]

Set Duration for Rule     

Set a rule within a certain date range (E.g. timed events and sale periods)

[Cancel] [Save Rule]

When creating rules, there are **two categories**:

### 1) Real-Time Rates at Checkout

Applies to real-time shipping rates that the buyers see at your marketplace. (Only applicable to Shopify, WooCommerce and Magento 2 stores).

Note: This option will be disabled if:

- the user does not have a Shopify, WooCommerce or Magento 2 store
- the user does not have Real-Time Rates enables for any one of their stores

### 2) ClickShip Orders

Applies to orders when you are generating a label in ClickShip.

Here is the list of rules that are applicable for each category:

Real-Time Rates at Checkout

If an incoming order meets these conditions:

Marketplace	is ▲	Shopify ▲
	is not	WooCommerce
		Magento 2

OR

Shipping Destination	is ▲	Canada
	is not	

Then apply one of these actions:

Select Flat-Rate Shipping Cost as...	Insert Value Here
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OR

Set Shipping Cost as Free
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ClickShip Orders

If an incoming order meets these conditions:

Order Value	is greater than ▲ is greater than and equals to is lesser than is lesser than and equals to	Insert Value Here
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OR

Order Weight	is greater than ▲ is greater than and equals to is lesser than is lesser than and equals to	Insert Weight Here	lbs ▲ kg
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OR

Shipping Destination	is ▲ is not	Canada
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Then apply one of these actions:

Select Package	Default Box ▲ List of All Boxes User has Created Create Custom Package
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OR

Add Insurance and Signature	Same as Order Value ▲ Custom Value
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## Rule Card for Real-Time Rates & ClickShip Orders

### Creating a New Rule

Rules for Real-Time Rates at Checkout				
Rule Name	Start Date	End Date	Status	Actions
Flat-Rate Shipping for Shopify For all Shopify orders at checkout, set a flat-rate for \$10.	Jan 18, 2021	Jan 29, 2021	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>
Free Shipping for WooCommerce All orders on WooCommerce will have Free Shipping.	Jan 15, 2021		<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a>

 Up arrow will move the rule one row above

 Down arrow will move the rule one row below

Start Date	End Date	
Jan 18, 2021	Jan 29, 2021	Start Date will display a date when the rule has been created (if the date range has not been selected).
Jan 15, 2021		End Date will display the date if you have selected a date range for when this rule to be active.



Enable or disable a rule with this toggle.

[Edit](#) [Delete](#)

Edit an existing rule's details:

- Rule condition
- Name of Rule
- Description
- Date Range

You cannot switch the rule category from Real-Time Rates to ClickShip orders or vice versa.