## ennVee Order Capture Automation Tool

- Order Capture tool allows users to electronically process any sales order with 100% accuracy, visibility and efficiency
- Pending orders, orders to be picked and shipped orders are displayed on a single 'Order History' page providing information in real-time to manage sales orders effectively
- Order Capture tool enables managing orders from initial acceptance to shipment of finished goods **Key Features**
- Select Account: Upon logging in, the customer can select which Bill To and / or Ship To account the order should be placed from
- **Check Stock:** Customers can check the availability of parts in each warehouse. From this screen, they will be able to also convert to an order, if they have the access rights to order parts
- Place Order: Customers can check availability of parts in each warehouse, select which warehouse(s) they want to order from, and start the process to order parts. Customer can directly come to this page or go to Check Stock page and proceed from there to this place order page
- **Bulk Order:** On the Place Order and the Check Stock screens, there will be a button for "Upload Order". This allows the user to enter the part numbers and quantity into an Excel spreadsheet, and upload into the Place Order or Check Stock screens. This option can be used for bulk stock checks or orders
- Order History: The Order History screen will show the status of previous orders that have been placed
- Shipping Details: The Shipping Details page will show information regarding every shipment on an order
- Invoice Details: The Invoice Details page will show Invoice and Payment details of Sales Orders
- Returns: Customers will use this page to place their return orders
- Return Order History: The Return Order History screen will show the status of previous RMA
   Orders
- **Price List:** Customers can view price sheets if they have the access. Price sheets are maintained and uploaded by the Pricing Department. They are available in PDF and Excel formats and can be downloaded
- Admin Portal: The Admin portal will be used by Customer Service and administrators to add, edit and disable users who can log into the portal

## Benefits

- Orders can be created quickly and easily with a minimal number of clicks
- Support a variety of order types, including bulk orders and emergency orders
- Customers can view all their current and past transactions at any time
- Visibility of warehouse stock availability
- Track previously shipped
- Role based access to the users

ennVee	Customer	Hello, Test User2 C+ Log out Central Home Company Support New Features								
CUSTOMER CENTRAL	SELECT ACCOUNT									
Place Order Order History	Pittsburgh									
Returns Returns History Price Lists	5684	Acme Distribution Incorporated - 99 Industrial Way Building 100 Clifton NJ 7012 US AT&T Universal Card - 118 S ElDorado Street San Mateo CA 94401 US								
Admin	12825	Business World - 234 Sutter Street San Francisco CA 94100 US								

ennVee										Hello,	Test Use			
	Custome	r Central	Hon	ne	Compai	ny	Suppor	rt	New	Featur	es			
JSTOMER CENTRAL	Order His	tory												
Select Account	5684 AT&T Un	5684 AT&T Universal Card - 118 S ElDorado Street San Mateo CA 94401 US												
Check Stock	The last 90 da	ys of orders a	e displayed.	Select anothe	er date ran	ge to view	prior order	s.						
Place Order	Order details viewed.	can be viewed	by selecting	the sales ord	ler number	. Shipping	details incl	uding tra	cking infor	mation o	an also b			
← Order History	vieweu.									0	DOWNLO			
Returns	Select Search O	ption: All Orde	rs	✓ Date	e Range:	From: 05/	01/2020	ii To:	07/31/202	.0	Searc			
Returns History		·		]	-									
Price Lists	PURCHASE ORDER#	SALES ORDER,	ORDER DATE.	ESTIMATED SHIP DATE	LINES *	ORDERED PIECES	CANCELLED PIECES	SHIPPED PIECES *	OPENED PIECES *	SHIPPING	RETURN			
Admin	env33	43028	31-JUL-2020	31-JUL-2020	1	5	0	0	5	0	R			
	env32	43027	31-JUL-2020	31-JUL-2020	1	3	0	0	3	0	R			
	env31	<u>66970</u>	31-JUL-2020	31-JUL-2020	4	123	0	0	123	0	R			
	RK2307	<u>66954</u>	23-JUL-2020	23-JUL-2020	1	10	0	0	10	0	®			
	RK18	<u>66951</u>	23-JUL-2020	23-JUL-2020	1	5	0	0	5	0	R			
	env23	66950	23-JUL-2020	23-JUL-2020	1	1	0	0	1	0	R			
	ennVee12	<u>66943</u>	23-JUN-2020	23-JUN-2020	2	8	0	8	0	0	R			
	SAM23	<u>66941</u>	23-JUN-2020	23-JUN-2020	1	1	0	1	0	0	R			
	RK234	66940	23-JUN-2020	23-JUN-2020	1	4	0	0	4	0	®			
	Test111	66939	23-JUN-2020	23-JUN-2020	1	5	0	5	0	0	R			