

Customer Database

Mar 31, 2021



Contact List Enriched Analytics Report

Powered by



Total Records 4,534 Matched 4,333 Unmatched 201



Summary of Analytics

Primary Persona Summary

Age Summary

Education Summary

Home Ownership Summary

Marital Status Summary

Industry Summary

Political Affiliation Summary

Religious Affiliation Summary

Location Summary

Reported Home Value Summary

Reported Household Income Summary

Interest Summary

Insights Summary

Predicted State Affinity

Predicted Wealth Rating

Predicted Giving/Spending Capacity

Predicted Gender

Predicted Education

Predicted Generation

Predicted Channel Preference

Predicted Veteran Status

Predicted Ethnic Background

Predicted Presence of Children

Predicted Language

Predicted Technology Adoption

Secondary Persona Summary

Location Analytics

Top Lookalike DMAs

Top Lookalike Zip Codes

Custom Predictions Summary

Org Data Summary







Who are the contacts in Customer Database?

Primary Persona Summary

| Attribute | First | Second | Coverage |
|-------------------------|-----------------------|----------------------------|----------|
| Gender | Female (44%) | (0%) | 100% |
| Age | 65+ (59%) | 55-64 (25%) | 89% |
| Education | Bach Degree (28%) | Some College (18%) | 56% |
| Home Ownership | Home Owner (60%) | Renter (40%) | 99% |
| Marital Status | Married (34%) | Non-Traditional (18%) | 99% |
| Top Industry | Management (21%) | Skilled Trades (21%) | 99% |
| Political Affiliation | Republican (30%) | Democratic (28%) | 99% |
| Religious Affiliation | Christian (78%) | Jewish (12%) | 99% |
| Top DMA | Los Angeles DMA (52%) | San Fran/Oakland DMA (12%) | 99% |
| Top Interest | Soccer | Boating & Sailing | |
| Preferred Channel | Phone | Direct Mail | |
| Median Household Income | \$97,931 | | |
| Median Home Value | \$495,046 | | |

Secondary Persona Summary

| Attribute | First | Second | Coverage |
|-----------------------|-----------------------|----------------------------|----------|
| Gender | Female (66%) | Male (34%) | 100% |
| Age | 55-64 (59%) | 65+ (25%) | 100% |
| Education | Bach Degree (30%) | Grad Degree (28%) | 56% |
| Home Ownership | Home Owner (60%) | Renter (40%) | 99% |
| Marital Status | Married (83%) | Non-Traditional (18%) | 99% |
| Top Industry | Management (21%) | Skilled Trades (21%) | 99% |
| Political Affiliation | Republican (30%) | Democratic (28%) | 99% |
| Religious Affiliation | Christian (49%) | Jewish (5%) | 99% |
| Top DMA | Los Angeles DMA (52%) | San Fran/Oakland DMA (12%) | 99% |
| Top Interests | Soccer | Boating & Sailing | |
| Preferred Channel | Phone | Direct Mail | |
| Household Income | \$97,931 | | |
| Median Home Value | \$495,046 | | |
| | | | |



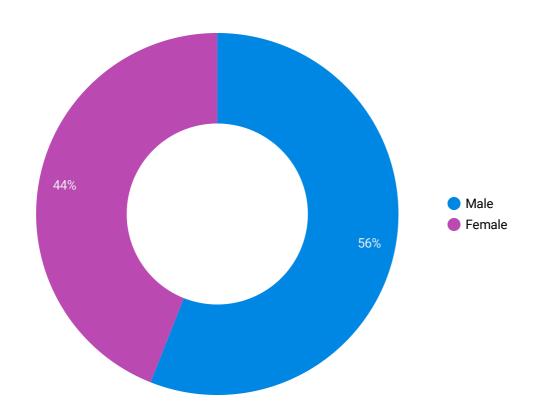




What is the reported gender of contacts in Customer Database?

Reported Gender Summary

Coverage 100%



How Do I Use This?

The Gender Summary can be used to

- optimize my online ads to target prospects that are similar in gender to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in gender to the primary contacts in this list.



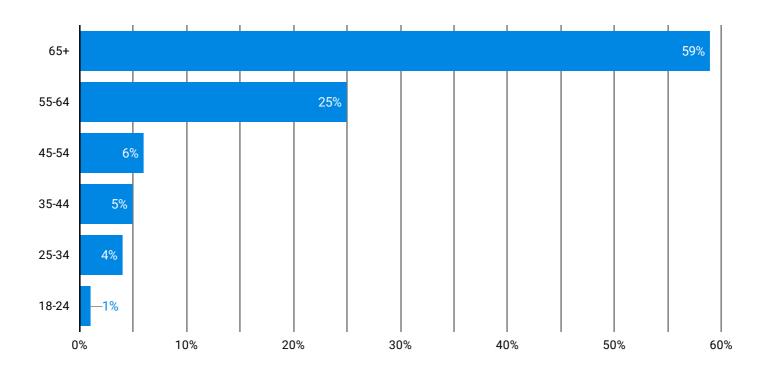




What is the reported age of contacts in Customer Database?

Reported Age Summary

Coverage 89%



Median

36.5

years old

How Do I Use This?

The Age Summary can be used to

- optimize my online ads to target prospects that are similar in age to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in age to the primary contacts in this list.





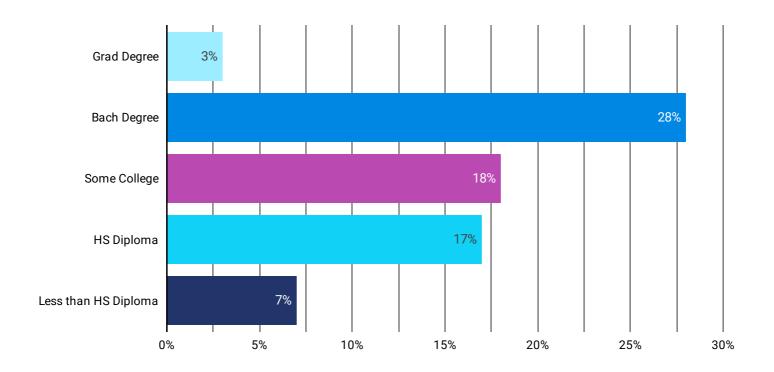
Unmatched



What is the reported education of contacts in Customer Database?

Reported Education Summary

Coverage 56%



How Do I Use This?

The Education Summary can be used to

- optimize my online ads to target prospects that are similar in education to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in education to the primary contacts in this list.



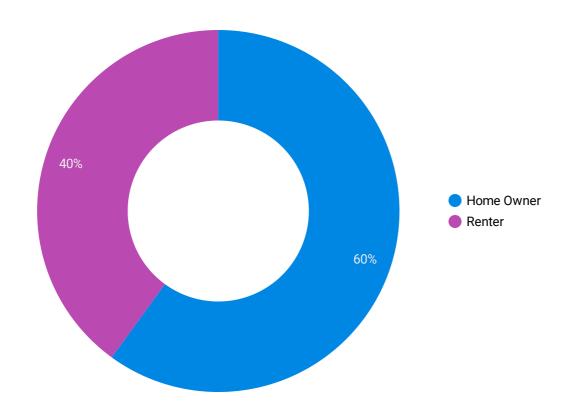




What is the reported home ownership of contacts in Customer Database?

Reported Home Ownership Summary

Coverage 99%



How Do I Use This?

The Home Ownership Summary can be used to

- optimize my online ads to target prospects that are similar in home ownership to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in home ownership to the primary contacts in this list.



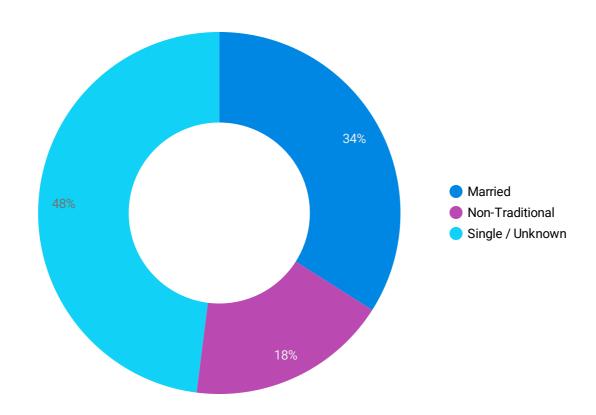




What is the reported marital status of contacts in Customer Database?

Reported Marital Status Summary

Coverage 99%



How Do I Use This?

The Home Ownership Summary can be used to

- optimize my online ads to target prospects that are similar in marital status to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in marit to the primary contacts in this list.



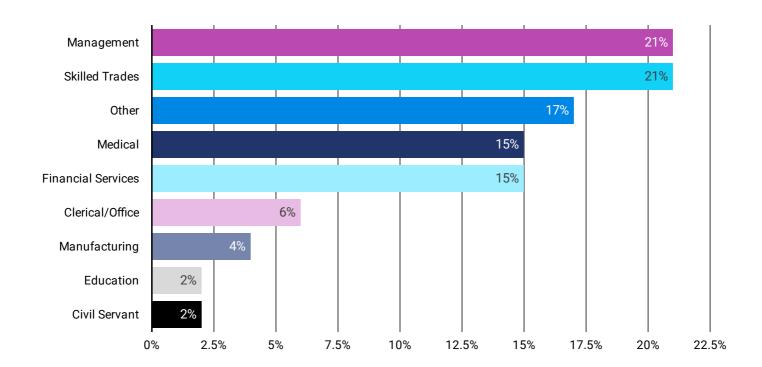




What is the reported industry of contacts in Customer Database?

Reported Industry Summary

Coverage 99%



How Do I Use This?

The Home Ownership Summary can be used to

- optimize my online ads to target prospects that are similar in industry to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in industry to the primary contacts in this list.



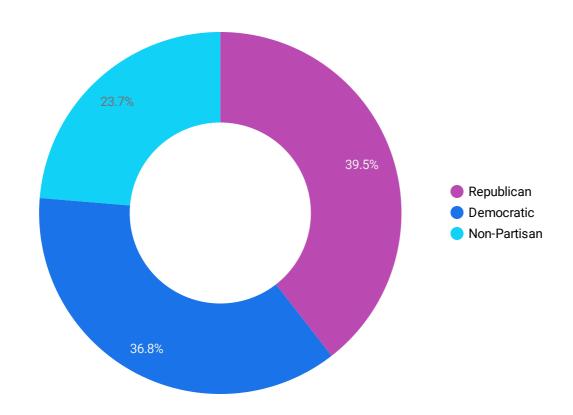




What is the reported political affiliation of contacts in Customer Database?

Reported Political Affiliation Summary

Coverage 99%



How Do I Use This?

The Reported Political Affiliation Summary can be used to

- optimize my online ads to target prospects that are similar in political affiliation to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in political affiliation to the primary contacts in this list.



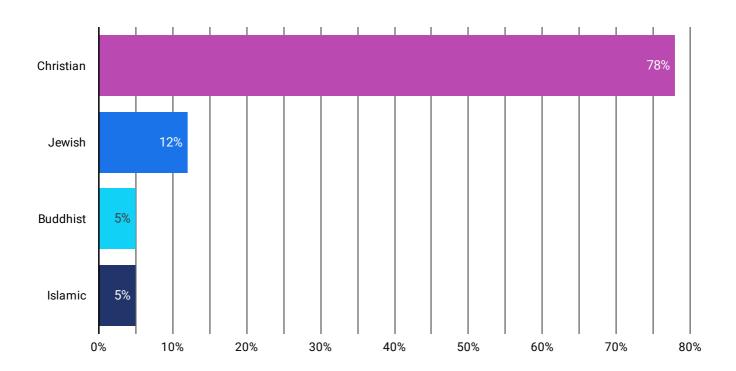




What is the reported religious affiliation of contacts in Customer Database?

Reported Religious Affiliation Summary

Coverage 99%



How Do I Use This?

The Reported Religious Affiliation Summary can be used to

- optimize my online ads to target prospects that are similar in religious affiliation to the primary contacts in this list.
- focus my outreach efforts on those prospects that are similar in religious affiliation to the primary contacts in this list.





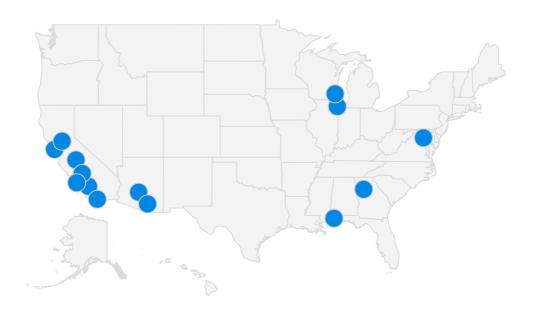
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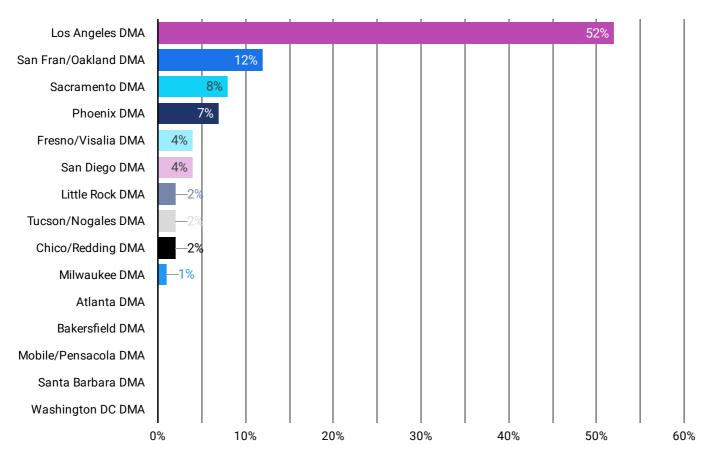


What is the reported location by DMA of contacts in Customer Database?

Reported Location by DMA Summary

Coverage 99%





How Do I Use This?

The Reported Location by DMA Summary can be used to

- optimize my online ads to target prospects that are in DMAs where contacts in this list are reported.
- focus my outreach efforts on those prospects that are in DMA's where contacts in this list are reported.



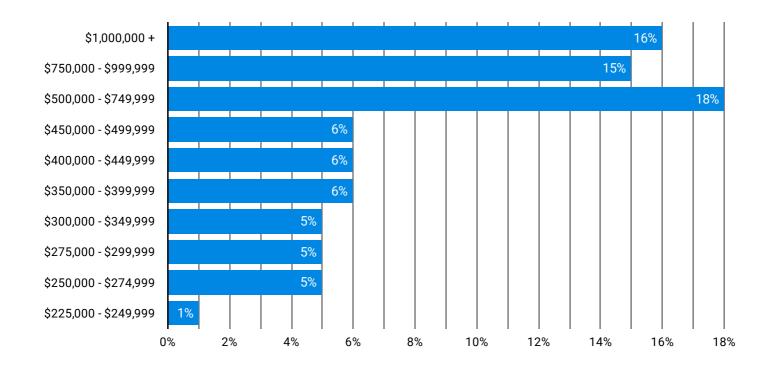




What is the reported home value of contacts in Customer Database?

Reported Home Value Summary

Coverage 99%



Median

\$495,046

How Do I Use This?

The Reported Home Value Summary can be used to

- optimize my online ads to target prospects that are similar in home value to contacts in this list.
- focus my outreach efforts on those prospects that are similar to home value to contacts in this list.





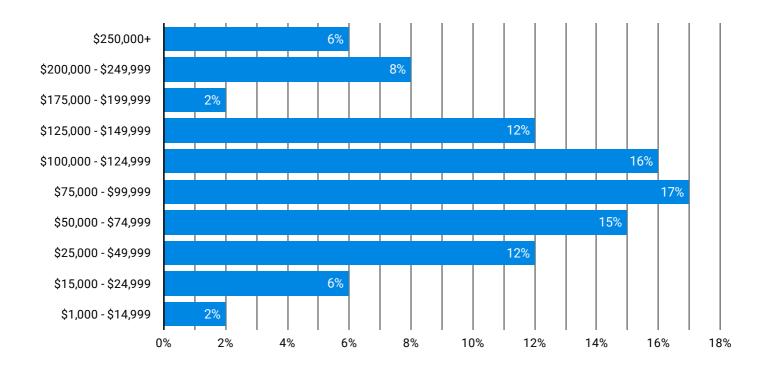
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What is the reported household income of contacts in Customer Database?

Reported Household Income Summary

Coverage 99%



Median

\$97,931

How Do I Use This?

The Reported Household Income Summary can be used to

- optimize my online ads to target prospects that are similar in household income to contacts in this list.
- focus my outreach efforts on those prospects that are similar to household income to contacts in this list.







What are the reported top interests of contacts in Customer Database?

Reported Top Interests Summary

| | Top Interests |
|-----|----------------------------|
| 1. | Electronic Gaming |
| 2. | Cooking |
| 3. | Home Furnishings |
| 4. | Sports |
| 5. | Aviation |
| 6. | Current Affairs & Politics |
| 7. | Hunting |
| 8. | Theater & Performing Arts |
| 9. | Natural Foods |
| 10. | Religious |
| 11. | Art |
| 12. | Travel-International |
| 13. | Music |
| 14. | Boating & Sailing |
| 15. | Soccer |
| | |

How Do I Use This?

The Reported Top Interests Summary can be used to

- optimize my online ads to target prospects that have interests similar to contacts in this list.
- focus my outreach efforts on those prospects that have interests similar to contacts in this list.



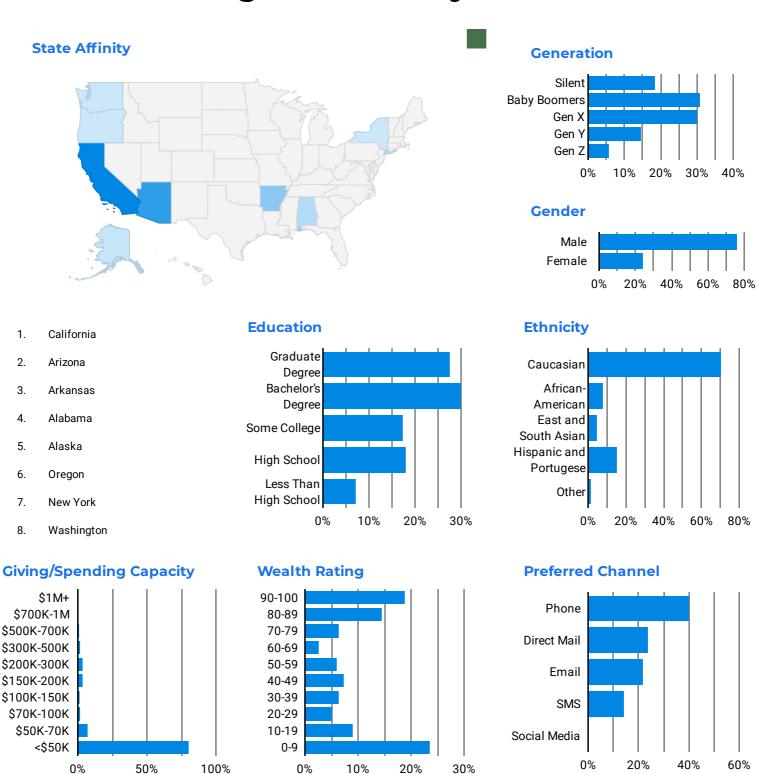




What are the predicted characteristics of contacts in Customer Database?

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Predictive Insights Summary



How Do I Use This?

The Predictive Insights Summary can be used to

25%

- predict the demographics of contacts in this list.
- predict the demographics of a particular segment of this contact list.

75%

- predict what channel to use to optimize response rates among the contacts in this list.
- segment the contact list to optimize targeted outreach

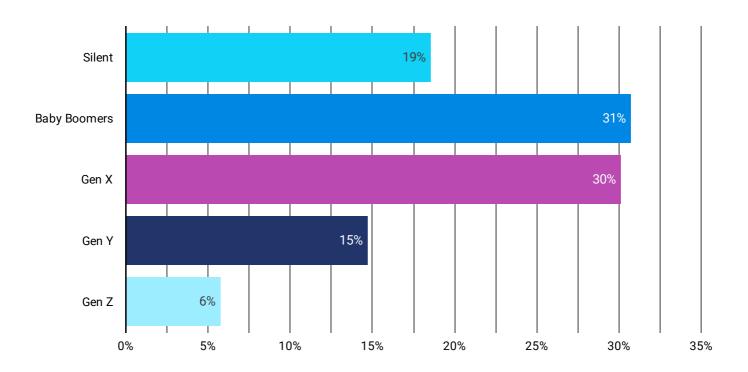






What is the predicted generation of contacts in Customer Database?

Predicted Generation Summary



| Predicted Generation | Count | Percentage |
|----------------------|-------|------------|
| Silent | 29 | 19% |
| Baby Boomers | 48 | 31% |
| Gen X | 47 | 30% |
| Gen Y | 23 | 15% |
| Gen Z | 9 | 6% |

How Do I Use This?

The Predicted Generation Summary can be used to

- optimize my online ads to target contacts that are similar in generation to contacts in this list
- focus my outreach efforts on those prospects that are similar in generation to contacts in this list
- segment my contact list by generation for more targeted outreach

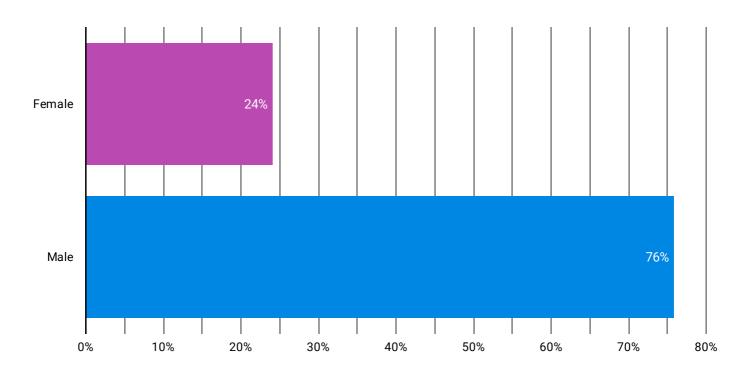






What is the predicted gender of contacts in Customer Database?

Predicted Gender Summary



| Predicted Gender | Count | Percentage |
|------------------|-------|------------|
| Male | 170 | 76% |
| Female | 54 | 24% |

How Do I Use This?

The Predicted Gender Summary can be used to

- optimize my online ads to target contacts that are similar in gender to contacts in this list
- focus my outreach efforts on those prospects that are similar in gender to contacts in this list
- segment the contact list by gender for more targeted outreach



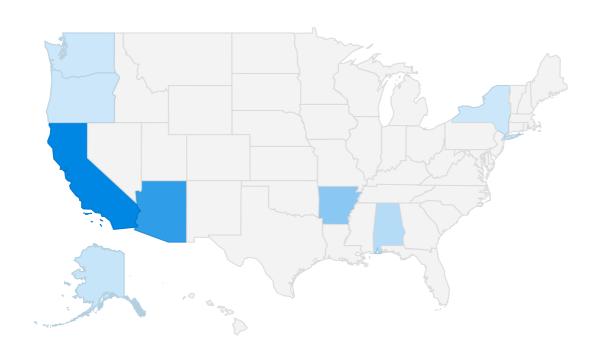




What are the predicted states of greatest affinity in Customer Database?

Predicted State Affinity

State Affinity



| | State Affinity | Count | Percentage |
|----|----------------|-------|------------|
| 1. | California | 44 | 42% |
| 2. | Arizona | 34 | 33% |
| 3. | Arkansas | 15 | 14% |
| 4. | Alabama | 6 | 6% |
| 5. | Alaska | 2 | 2% |
| 6. | Oregon | 1 | 1% |
| 7. | New York | 1 | 1% |
| 8. | Washington | 1 | 1% |

How Do I Use This?

The Predicted States Affinity Summary can be used to

- focus my fundraising efforts on those donor prospects with state affinities similar to the contact list
- segment the contact list by state affinity for more targeted outreach

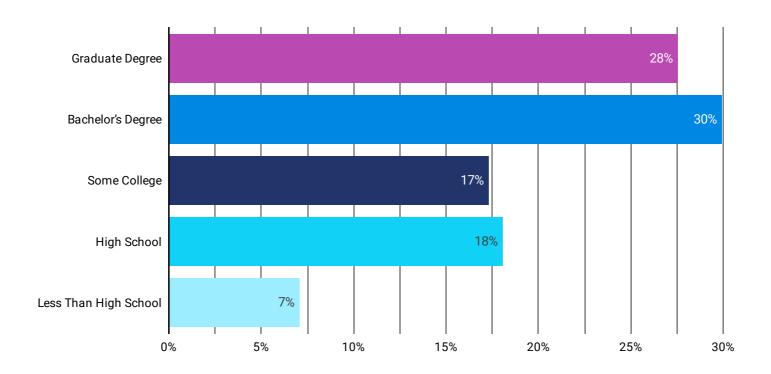






What is the predicted education of contacts in Customer Database?

Predicted Education Summary



| Predicted Education | Count | Percentage |
|-----------------------|-------|------------|
| Graduate Degree | 35 | 28% |
| Bachelor's Degree | 38 | 30% |
| Some College | 22 | 17% |
| High School | 23 | 18% |
| Less Than High School | 9 | 7% |

How Do I Use This?

The Predicted Education Summary can be used to

- optimize my online ads to target contacts that are similar in education to contacts in this list
- focus my outreach efforts on those prospects that are similar in education to contacts in this list
- segment the contact list by education for more targeted outreach

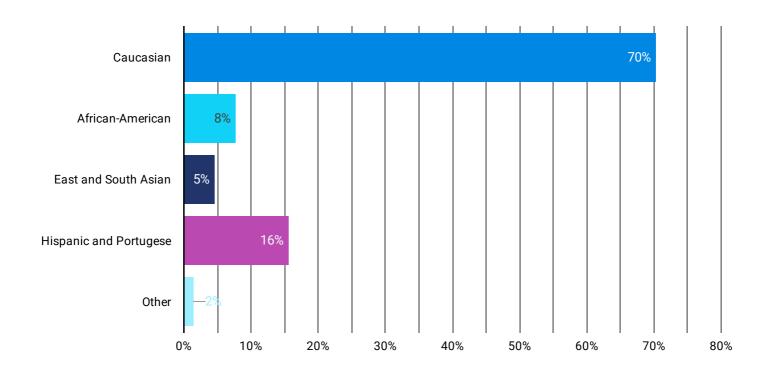






What is the predicted ethnicity of contacts in Customer Database?

Predicted Ethnicity Summary



| Predicted Ethnic Background | Count | Percentage |
|-----------------------------|-------|------------|
| Caucasian | 90 | 70% |
| African-American | 10 | 8% |
| East and South Asian | 6 | 5% |
| Hispanic and Portugese | 20 | 16% |
| Other | 2 | 2% |

How Do I Use This?

The Predicted Ethnicity Summary can be used to

- optimize my online ads to target contacts that are similar in education to contacts in this list
- focus my outreach efforts on those prospects that are similar in education to contacts in this list

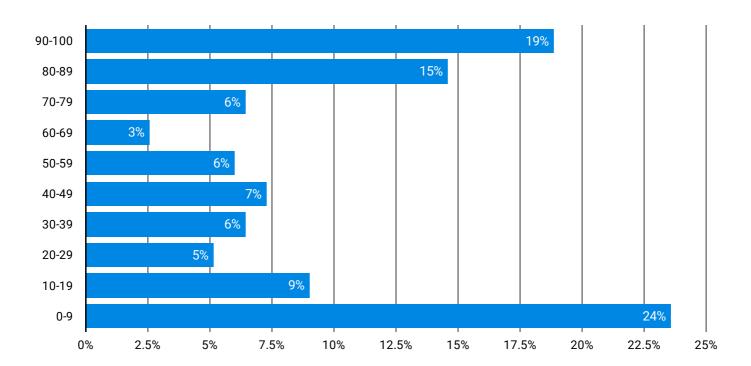






What is the predicted wealth rating of contacts in Customer Database?

Predicted Wealth Rating Summary



| Wealth Rating | Count | Percentage |
|---------------|-------|------------|
| 90-100 | 44 | 19% |
| 80-89 | 34 | 15% |
| 70-79 | 15 | 6% |
| 60-69 | 6 | 3% |
| 50-59 | 14 | 6% |
| 40-49 | 17 | 7% |
| 30-39 | 15 | 6% |
| 20-29 | 12 | 5% |
| 10-19 | 21 | 9% |
| 0-9 | 55 | 24% |
| | | |

Median

34

How Do I Use This?

The Predicted Wealth Rating Summary can be used to

- optimize my online ads to target prospects that are similar in wealth to contacts in this list.
- focus my outreach efforts on those prospects that are similar in wealth rating to contacts in this list.

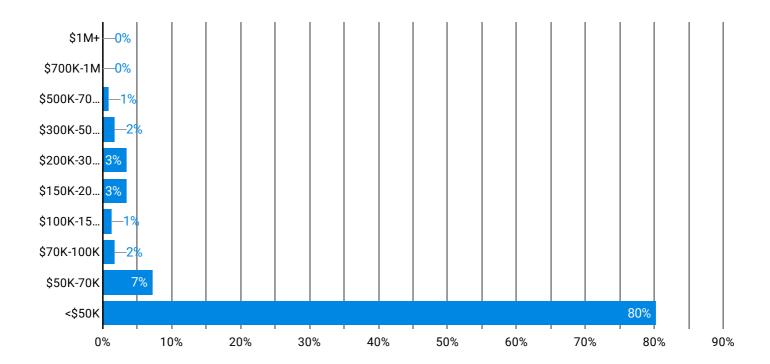






What is the predicted giving/spending capacity of Customer Database?

Predicted Giving/Spending Capacity Summary



| Giving/Spending Capacity | Count | Percentage |
|--------------------------|-------|------------|
| \$1M+ | 0 | 0% |
| \$700K-1M | 0 | 0% |
| \$500K-700K | 2 | 1% |
| \$300K-500K | 4 | 2% |
| \$200K-300K | 8 | 3% |
| \$150K-200K | 8 | 3% |
| \$100K-150K | 3 | 1% |
| \$70K-100K | 4 | 2% |
| \$50K-70K | 17 | 7% |
| <\$50K | 188 | 80% |

Total

\$2,890,345

Median

\$2,342

How Do I Use This?

The Predicted Giving/Spending Capacity Summary can be used to

- understand the total potential giving/spending capacity of the entire contact list over the next 5 years
- understand the average giving/spending capacity of the contacts in the list over the next 5 years
- segment the contact list by giving/spending capacity for more targeted outreach

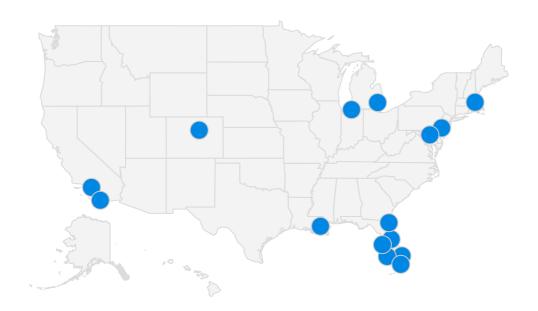






Where can I find people similar to contacts in Customer Database?

Location Analytics



| | Top Lookalike DMAs |
|-----|---------------------------|
| 1. | Orlando/Daytona Beach DMA |
| 2. | Los Angeles DMA |
| 3. | New Orleans DMA |
| 4. | South Bend DMA |
| 5. | Jacksonville DMA |
| 6. | Detroit DMA |
| 7. | West Palm Beach DMA |
| 8. | Denver DMA |
| 9. | Boston DMA |
| 10. | San Diego DMA |
| 11. | Philadelphia DMA |
| 12. | Ft Myers DMA |
| 13. | Tampa/St Petersberg DMA |
| 14. | Miami DMA |
| 15. | Balitmore DMA |

| | Lookalike Zip Codes | City | State |
|-----|---------------------|-----------------|-------|
| 1. | 32803 | Orlando Beach | FL |
| 2. | 90012 | Los Angeles | CA |
| 3. | 70119 | New Orleans | LA |
| 4. | 46556 | South Bend | IN |
| 5. | 32207 | Jacksonville | FL |
| 6. | 48201 | Detroit | MI |
| 7. | 33401 | West Palm Beach | FL |
| 8. | 80202 | Denver | СО |
| 9. | null | Boston | MA |
| 10. | 92101 | San Diego | CA |
| 11. | 19103 | Philadelphia | PA |
| 12. | 33901 | Ft Myers | FL |
| 13. | 33601 | Tampa | FL |
| 14. | 33122 | Miami | FL |
| 15. | 21230 | Baltimore | MD |

How Do I Use This?

Location Analytics can be used to

- focus my outreach efforts in areas with populations similar to the contact list



