



TMT M&A Awards 2020 – League Table Criteria (M&A Advisers and Financing Banks)

Coverage

TMT Finance League Tables include:

- EMEA: Telecom, Media and Technology coverage for M&A financial advisory and financing banks
- Asia Pacific: Telecom, Media and Technology coverage for M&A financial advisory and financing banks
- Americas: Communications Infrastructure & Services coverage for M&A financial advisory only

Timeline

Data includes all transactions which were completed between the period of Aug 1, 2019 and July 31, 2020.

Value

- M&A transactions with a deal value greater than or equal to US\$50m are included. Minority stake sales are not included in the M&A tables if below a 20% stake.
- Financing transactions with a deal value greater than or equal to US\$50m are included for any type of debt financing transaction, including (but not limited to): Term Loans, Revolving Credit, Issuing of Notes, Capex Financing.

League Table Deal Credits

- For Deal Quantity on M&A Adviser and Financing Banks, parties are allocated one deal credit for each qualifying deal.
- For Deal Value on M&A Adviser, each individual deal value is divided by the number of banks advising on each side of the transaction. Those amounts are then added together to give a Total Deal Value for each bank.
- The same applies for the Financing Bank League Tables, but only lead banks (MLAs, managing bookrunners or similar) are given a credit.

Tie Breaks

For any tie breaks on Deal Quantity for M&A and Financing, parties have been ranked using a secondary metric of total Deal Value.

For any tie breaks on Deal Value for M&A and Financing, parties have been ranked in alphabetical order.

Notice

Every effort has been made to include transactions sourced from a combination of TMT Finance Deal Data, and directly from companies submitting their data by the nominations deadline. TMT Finance does not take responsibility for any missing data. TMT Finance limits (to the maximum extent permitted under applicable law) any and all liability arising as a result of any missing, incomplete or incorrect data.

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