

CASE STUDY: MINUTEBOX TO ATHENNIAN

Discover how Athennian supported Abrahams LLP in their transition from MinuteBox, after experimenting with the platform and realizing it could not support their modern team.

CHALLENGE

The team at Abrahams LLP required a 100% cloud-based entity management platform to automate processes, save time, and therefore increase profits. After migrating to MinuteBox and using the platform for a few days, Abrahams LLP quickly realized that MinuteBox's limited functionality was counterproductive and did not have the basic capabilities to support their firm.

ACTION

We spoke with Kristina Pereira, Senior Corporate Law Clerk to review where MinuteBox is lacking functionality, and how Athennian can support their team. Similar to many law firms and legal organizations, Abrahams LLP requires the following features that are built into Athennian, and are not available in MinuteBox:

- ✓ E-Signature Integration (DocuSign)
- ✓ Ontario E-Filing
- ✓ Custom Reports
- ✓ Visual Org Charts
- ✓ Document Automation & Templates

RESULT

After migrating to Athennian from MinuteBox, Abrahams LLP now has access to features they use daily to streamline processes, save time, reduce complexity and improve data integrity.

Athennian provided a smooth migration from MinuteBox. The Customer Success team provided effective training and quality support throughout the process.

GOALS

- ✓ Save time through document automation and removing manual processes.
- ✓ Understand and automate custom reporting.
- ✓ Easy entity management and an intuitive database with modern integrations.

"There's also no DocuSign integration in MinuteBox. The system, although minimal, is not easy to navigate in terms of carrying out tasks."



Kristina Pereira, Corporate Law Clerk, Abrahams LLP

"We were excited to migrate from MinuteBox to Athennian. Athennian fully understands how corporate law clerks work and supports us to be efficient and accurate.

I used Athennian at a previous firm, so it was very familiar to me. I trust the product and the support team."



Kristina Pereira, Corporate Law Clerk, Abrahams LLP

WHY ATHENNIAN?

The team at Abrahams LLP realized Athennian's modern functionality and streamlined migration tools could quickly get them back on track, despite losing time to MinuteBox.

Athennian

FEATURE COMPARISON

Athennian

Tracking and generating share certificates



Advanced tracking of share certificates. Generate share certificates with PDF or Word templates.

Generating officer and director registers



Generation of fully formatted registers. Generation of as-at /time-based registers is supported.

Generating share ledgers



Support for advanced functions such as balance remaining, transaction memos, etc.

Adding shareholdings



Support for advanced shareholdings, including joint ownership, trust relationships, custom signature blocks, etc.

Document automation



Automation for Word and PDF documents with conditional logic and data filtering.

Is the process of entering data into the system easy to figure out?



Yes, easy to use and intuitive data entry with modern user experience design.

Do these databases have E-Filing capabilities?



Yes, integrated E-File in ON and BC.

Are government forms available for automation?



Yes, over 200 PDF government forms across Canadian jurisdictions pre-configured for automation.

Can you run reports in the database?



Custom reports with advanced filtering.

MinuteBox



Does not track share certificate numbers.



Generation of registers in PDF or Word formats is not supported. Generation of as-at /time-based registers is not supported.



Generation of registers in PDF or Word formats is not supported. Generation of Cannot do as-at/time-based registers is not supported.



Not possible to add numbered companies as shareholders, enter joint ownership or define custom signature blocks.



Cannot automate Word documents. No conditional logic.



Not intuitive. You must enter all data through the "Timeline" and not through standard views.



You must fill in the blanks manually.



Poor reporting functionality.