

## TAX-SAVING AND ADVISORY SERVICES FOR THE REAL ESTATE INDUSTRY

The real estate market can be volatile, full of risks and challenges. Real estate professionals should enlist an expert to ensure compliance and navigate the specifics of real estate tax and accounting. At KROST, we provide specialized <u>real</u> <u>estate accounting services</u> to a diverse range of clients in the real estate industry, including developers and investment, construction, and property management companies.

Our real estate services include but are not limited to cost segregation, 1031 exchange, federal and state tax compliance, financial reporting, internal control, audits, reviews, and compilations. Your business will benefit from our wide range of tax, audit, and advisory services.

Our real estate industry group has a deep understanding of the tax laws that govern the industry. They have extensive experience working with all property types, including commercial, residential, and multi-family. Principals <u>So</u> <u>Sum Lee, CPA</u>, <u>Lou Guerrero, CPA</u>, <u>MBT</u>, and <u>Scott Gilmore</u>,

## **KROST SERVICES**

- Accounting
- Assurance & Advisory
- Business Management
- Mergers & Acquisitions and Capital Markets
- PPP Services
- Tax
- Tax Specialty Services
- Wealth Management

CPA, MST, lead the real estate industry group at KROST. Lou is responsible for the overall tax function of the firm and specializes in clients in real estate, the financial services sector, and technology. So Sum is the real estate industry leader and has over 20 years of experience in public accounting. Scott has extensive experience in the real estate industry, working with clients for the entire cycle of their real estate assets. Together, they can determine which tax planning techniques will minimize tax impact and boost your cash flow.

Our team regularly produces articles on the real estate industry and has published quarterly magazines specific to the industry. Articles are written by our experts, and the topics range from IRS updates to state and federal tax-related news. To read the latest issue of KROST Quarterly, a digital magazine featuring insights, tax updates, and business strategies, please click <u>here</u>.

A long-term strategic plan consisting of tax and accounting techniques can maximize returns for the real estate industry. <u>Contact our team</u> of experts to learn more about how KROST can best meet your needs.

