

6 STEPS TO GET STARTED: MOBILE APP

ADVISORY CLIENTS

1. Accept your invite



Connect with your advisor on Aider. Soon, you'll receive an email from your advisor with a special invite link to help set-up your account.

2. Sign up to Aider

On the signup page, create an Aider account by signing up with the same email your advisor used in your invitation.



3. Download the app

Download the Aider Digital Assistant mobile app from Google Play or the App Store.



4. Login to Aider



Use the same email details you used to create your Aider account. You will see that your business is already set up and your Xero connection is connected.

You can start talking to your advisor right away through the app. Aider connects seamlessly with your Xero data when you accept the invitation from your advisor.

5. Connect an app

Connect the business apps you use everyday to start receiving insights about your data!

All you need is the email and password for the chosen app you'd like to connect.



6. Ask questions



We encourage you to ask whatever you'd like to know about your data. Unsure what to ask? Check out the conversation starters in Aider's Question Library!