

# COLLABORATION, ITEM MANAGEMENT, REPORTING

Large U.S. Assembly Company Automates  
Task Management and Execution of Retail  
and In-home Product Assembly

Retail Assembly Company | United States  
Using Movista Since 2014



AS THE NATION'S TOP ASSEMBLER, OUR CLIENT SERVES THE TOP RETAILERS AND HOME IMPROVEMENT CHAINS WITH PROFESSIONAL PRODUCT ASSEMBLY. BY THE NATURE OF THEIR BUSINESS, ASSEMBLERS HAVE SPECIFIC NEEDS RELATED TO ITEM MANAGEMENT, ITEM BUILDS, ORDERING AND REPORTING.

**MOVISTA HAS BEEN  
THEIR TRUSTED PARTNER  
FOR MORE THAN 7 YEARS**  
AND HELPED THEM IMPROVE COSTS, EFFICIENCY AND  
QUALITY OF REPORTING AND BILLING.

—JED STABLER,  
SR. DIRECTOR OF CUSTOMER MANAGEMENT, MOVISTA



## BACKGROUND

A large U.S.-based assembly company with more than 1,000 field technicians engages with large retailers for in-store professional product assembly. The company prides itself on build speed and exceptional quality of work delivered by its technicians. Adding Movista's retail execution and task management mobile app to the technicians' tool belts allowed the company to shave significant time and costs in project planning and reporting, execution in builds, administrative burden on technicians, and administrative overhead for each build completed in the Movista platform.

## GOALS & STRATEGY

As a leader in their industry, the client implemented Movista's retail execution and task management platform to help their technicians better serve their retailer clients for in-store assembly and brands for residential at-home warranty services. The client had very specific needs for an item catalog. The Item Grids in the Movista platform were customized to meet their business needs.

Merchandising plans were also customized for requirements specific to the assembly business. Critical business functionality related to proof-of-performance for builds, custom reporting to meet demanding requirements of their retailer customers, time and expense tracking for payroll, and customer billing was enabled on the platform.

## OUTCOME

With Movista's scheduling and task management solution, the leading retail assembler in the U.S. was able to significantly increase operating efficiency, improve quality of service and reduce administrative overhead. Billing and payroll accuracy improved tremendously. Retail clients receive timely and accurate proof of performance and billing. The Movista platform is also integrated with the retailer's vendor management systems. The assembler is able to provide their customers with full tracking and tracing of builds, including which technician completed the build, for performance, compliance and warranty purposes. As a valued client for more than 7 years, their management team and technicians have been able to focus on delivering exceptional assembly services to their end customers while managing their entire assembly operations for more than 3,500 unique technicians within the Movista platform.

## PRODUCT USE

SCHEDULING  
TASK MANAGEMENT  
CUSTOM PROJECT PLANS  
ITEM GRIDS  
PAYROLL AND BILLING  
MILEAGE AND TIME TRACKING  
CUSTOM REPORTING  
BI & ANALYTICS

## RESULTS

**3.7 MM BUILDS**  
completed annually

**3500+ TECHNICIANS**  
on the platform

**100%**  
proof-of-performance

**\$5.6 MM**  
**ANNUAL SAVING**  
in operating and admin costs



Movista is a global, cloud-based retail execution and workforce management solution provider that is transforming the future of work in retail.

For more information, visit [www.movista.com](http://www.movista.com).

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