

Paperless Employee

User Guide



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How to Create Your Account

This section reviews how to create your Paperless Employee account if you are logging in for the first time.

STEP 1: Go to the website <u>https://www.paperlessemployee.com/populus</u>

STEP 2: Click the Create Account button on the right-hand side of the screen.

	e, please use the Create an Account button on the right to used to access pay statements and/or tax statements will not
Returning visitors, please log in with you	r User ID and Password below.
Please note your User ID is not your I	Employee ID.
ogin	Create an Account
User ID:	If this is your first visit to the site, you must create an account to access your employer's services.
	Create Account
Password:	
Password: Login	This site is an employee self-service portal.
	This site is an employee self-service portal.

STEP 3: Enter your Employee ID (provided to you by Populus Group), Social Security Number, and your Date of Birth. Then, click Authenticate & Create Account.





STEP 4: Fill in the required fields and create a User ID and Password for your Paperless Employee account.

reate a New Account				
Account Name				
The name entered here is only used as your user name of Representative or Payroll Department.	on this site. To make any le	gal or permanent r	ame changes, please contact your Populus Group	
First Name *	Middle Name		Last Name *	
XXXXXXXX			XXXXXXXX	
Make note of the User ID you have created, as you will n Create Your User ID Enter a User ID *	eed it to access your pay st	atements and year	end tax forms.	
		User ID must be 6-1	5 characters using only letters and/or numbers.	
May not contain your User ID Must be 8-15 characters in length Enter a New Password *		Lowerca Number Symbol		
		Password Strength:		strong
Confirm New Password *				
Receive a Verification Code Select a contact to receive a verification code to conti ("") "	nue *			

NOTE: You will be asked to receive a verification code to one of the contact methods Populus Group has on file for you before you can click **Save and Continue**.

STEP 5: Add your security questions and answers. Then, click Save Security Questions.

Security Questions		
	uestions will be used to assist you in resetting a forgotten password. Your answers must match the original text and formattin s. It is suggested that you do not use answers that may be known or discovered by others.	g used when y
Question 1 *		
(Select a question)		
Answer Question 1 *		
Question 2 *		
(Select a question)		
Answer Question 2 *		
Question 3 *		
(Select a question)		
Answer Question 3 *		
Answer Question 3 *		



STEP 6: Add your **primary personal email address** and click **Verify Email**. If you choose, you may also add an alternate email address and/or a cell phone number.

reate a New Account	
Contact Information	
	and any notifications you opt to receive. Please verify.
	ployer. Please see the Privacy Statement for details.
Email Address	
abc@gmail.com	Please enter your primary personal email address.
Retype Email Address	
abc@gmail.com	Verify Email
	Too are required to verify your contact information.
Optional Alternate Email Address	
	OPTIONAL. Please enter your alternate email address.
Retype Optional Alternate Email Address	
Optional Cell Phone Number	
Optional Cell Phone Number	
	OPTIONAL. Please use a phone number capable of receiving SMS, in the event that you wite receive assistance with a forgotten password.

NOTE: You will be required to verify your email to be able to access your account.

STEP 7: Select your electronic statement notification options. Then, click **Save Notification Option Settings**.

tax statement(s) electronically?	 Yes No 	Email Address	Optional Alternate Email Address	Optional Cell Phone Number	
You will be notified when your form is availa You will need to download a pdf file and prir You will not receive a paper/tostal copy. A. This registration will be carried over from ye S. You may opt out at any time by returning to If you do not have software installed on your comp Go Green - Elect to receive your pay statements of	t your form; it will not be e ar to year unless you cho this site and selecting the uter for viewing PDF docu	ose to withdraw your co "Account Settings" mer	nu option.) Reader®.	
How would you like to receive your pay statements?	 Online 	Email Address	Optional Alternate Email Address	Optional Cell Phone Number	
				Optional	

STEP 8: Your account has been created! You will receive an email confirmation to the email address you provided in Step 6 from <no-reply@PaperlessEmployee.com>.



How to Access Pay Statements

In Paperless Employee, you have the option to access full pay statements and pay statement summaries. This section reviews how to access both types.

Full Pay Statements

STEP 1: You can view your full pay statements by either clicking **Pay Statements** in the left side navigation, or by clicking **Access Pay Statements** in the main section of the home page.

Welcome		
Account Name:	What would you like to do today?	
Last login:		
Failed login attempts: 0	Pay Statements	
LOGOUT		
	Access Pay Statements	
	Manage Electronic Pay Statement Options	
Home		
	Year-End Tax Statements	
Pay Statements	Access Current Year-End Statements	
Year-End Tax Statements		
real End fax blatements	Access Prior Year-End Statements	
Account Settings	Request a Correction	
	View Activity History	
ADOBE® READER®	Manage Electronic Tax Statement Options	

You are now on the Pay Statements screen.

STEP 2: To access the full pay	Welcome	Pay Statements						
statement, check the box(es) of	Account Name:	Select Pay Statement Yea	r: 2018 🗸			View/Print S	elected Pay Statements	
the pay statement(s) needed in the Full Statement column.	Failed login attempts: 0	Check Check Numb Date	er Gross Pay	Taxes	Deductions	Net Voided Pay	Select below to Download/Print Full Statement	
	and the second se	06/28/2018 00000000508	195 1,815.30	554.43	117.81	1,143.06		Show Summary
	Home	06/07/2018 00000000505	950 1,815.30	554.43	117.81	1,143.06		Show Summary
STED 2. Click on the Miner (Drint	Home	05/31/2018 00000000505				1,143.08		Show Summary
TEP 3: Click on the View/Print	Pay Statements	05/24/2018 00000000504	534 1,815.30	554.42	117.81	1,143.07		Show Summary
Selected Pay Statements	Year-End Tax Statements	View/Print Selected Pa	y Statements	5				
button at either the top or	Account Settings							
bottom of the screen.	Get ADOBE* READER*							

The selected pay statement(s) will appear in a new tab in your open internet browser. You can then view, print, and/or save the PDF as needed.

NOTE: A PDF reader is required to open the PDF file. If you don't have a PDF Reader on your computer, click on the **Get Adobe Reader** icon on the left side of the screen to download a free version.



Summary Pay Statements

Summary pay statements give you a quick overview without opening or downloading the full document.

STEP 1: You can view your summary pay statements by either clicking **Pay Statements** in the left side navigation, or by clicking **Access Pay Statements** in the main section of the home page.

Welcome	
Account Name:	What would you like to do today?
Last login:	
Failed login attempts: 0	Pay Statements
LOGOUT	Access Pay Statements
E BARREL MARK	Manage Electronic Pay Statement Options
Home	
	F Year-End Tax Statements
Pay Statements	Access Current Year-End Statements
Year-End Tax Statements	Access Prior Year-End Statements
Account Settings	Request a Correction
	View Activity History
Get ADOBE® READER®	Manage Electronic Tax Statement Options
ADOBE® READER®	

You are now on the Pay Statements screen.

STEP 2: To access the summary pay statement, click on the **Show Summary** link on the right-hand side that corresponds to the desired pay statement.

The summary will appear beneath the selected pay statement on the same screen.

iy Olul	ements							
elect Pay :	Statement Year: 2	018 🗸						
Check Date	Check Number	Gross Pay	Taxes	Deductions	Net Pay	Voided	Select below to Download/Print Full Statement	
06/28/2018	00000000508195	1,815.30	554.43	117.81	1,143.06			Show Summar
06/07/2018	00000000505950	1,815.30	554.43	117.81	1,143.06			Show Summary
05/31/2018	00000000505229	1,815.30	554.41	117.81	1,143.08			Show Summar
05/24/2018	00000000504534	1.815.30	554 42	117.81	1.143.07			Show Summan

Select Pay S	tatement Year: 2	018 🗸						
Check Date	Check Number	Gross Pay	Taxes D	Deductions	Net Pay	Voided	Select below to Download/Print Full Statement	
06/28/2018	000000000508195	1,815.30	554.43	117.81	1,143.06			Hide Summa
Company Na	ame:		Gross Pay	:	1,815.3	0		
Employee N			Taxes:		554.4			
Check Date:	06/28/2018		Deduction		117.8	-		
Check Numb	oer: 000000000	508195	net ray.		1,145.0	0		
Period Begin	: 06/17/2018							
Period End:	06/23/2018							
0010710040	00000000505950	1,815.30	554.43	117.81	1,143.06			Show Summ
06/07/2018								



How to Access W-2s Electronically

Year end tax statements (W-2s) can be accessed online once Populus Group releases the statements. To receive your W-2s electronically, you will have to register for electronic delivery.

Registering for Electronic Tax Statement Delivery

If you registered for electronic tax statement delivery when you created your account, you don't need to register again. These steps review how to register if you chose "No" for electronic delivery when creating your account.

STEP 1: On the home page, click Manage Electronic Tax Statement Options.

Welcome		
Account Name:	What would you like to do today?	
Last login: Failed login attempts: 0	Pay Statements	
	Access Pay Statements Manage Electronic Pay Statement Options	
Home		
Pay Statements	Year-End Tax Statements Access Current Year-End Statements	
Year-End Tax Statements	Access Prior Year-End Statements	
Account Settings	Request a Correction View Activity History	
	Manage Electronic Tax Statement Options	

STEP 2: Scroll down to the **Electronic Statement Notification Options** section toward the bottom of the page.

- Click on the Yes button next to the question "Would you like to register to receive your [year] tax statement(s) electronically?"
- Check the box under your preferred contact method(s) to be notified that your tax statement is available.

Electronic Statement Notification Options

Get your Tax Statement Faster! Sign up to receive your yearend tax statement(s) online by consenting to electronic delivery. The electronic registration made during your onboarding process has been populated below. Please confirm this election is correct and a check is placed under the contact type in which you prefer to be notified when your tax statement is available. Note that tax statements will never be delivered via email or text. Email Optional Optional Would you like to register to Yes Address Alternate Cell Phone receive your 2021 tax O No Fmail Number statement(s) electronically? Address **~** By choosing YES, you agree to the following: 1. You will be notified when your form is available 2. You will need to download a pdf file and print your form; it will not be emailed to you. 3. You will not receive a paper/postal copy 4. This registration will be carried over from year to year unless you choose to withdraw your consent 5. You may opt out at any time by returning to this site and selecting the "Account Settings' menu option If you do not have software installed on your computer for viewing PDF documents, you can download the free Adobe® Reader®

STEP 3: After the electronic delivery option has been selected and the contact method has been checked, click on the **Save Notification Option Settings** button. Once you have opted in to electronic delivery, the preference will carry over to future years.



Accessing Current and Past W-2s

Once you register to receive your year end tax statements (W-2s) electronically, you will be able to view, download, and print both current and past W-2s.

Current W-2s

STEP 1: You can view your current year W-2 by either clicking **Year-End Tax Statements** in the left side navigation, or by clicking **Access Current Year-End Statements** in the main section of the home page.

Welcome				
Account Name:	What would you like to do today?			
Last login:				
Failed login attempts: 0	Pay Statements			
LOGOUT	Access Pay Statements			
	Manage Electronic Pay Statement Options			
Home	F. Vear End Tay Statements			
Pay Statements	Tear-citu tax statements			
Year-End Tax Statements	Access Current Year-End Statements			
rear-End Tax statements	Access Prior Year-End Statements			
Account Settings	Request a Correction			
	View Activity History			
Get ADOBE® READER®	Manage Electronic Tax Statement Options			

You are now on the Get Tax Statements screen.

STEP 2: Check the box(es) of the tax statement(s) needed in the Select column.	Welcome Account Name: Last login: 10/30/2018 12:16 PM ET Failed login attempts: 0	Get Tax Statements		
		1. Select Tax Statements Select Tax Form Employer Name	Show All Years Download Mail	
	LOGOUT	View original address	Item request available Mail request available until 01/24/2019 until 01/24/2019	
STEP 3: Click the Review & Complete Order button to download the form(s).		2017 W-2 View original address	\$0.00 \$0.00	
	Home Pay Statements	2017 W-2 View original address	\$0.00 \$0.00	
	Year-End Tax Statements	To View PDF documents you need the free Adobe Reader®		
	Correction Requests	2. Select Delivery Method		
	Activity History	💭 DOWNLOAD (PDF) 🔿 Mail		
	Account Settings	Forms will NOT be emailed to you. Review & Complete Order Reset All		



Past W-2s

STEP 1: You can view your past year W-2(s) by either clicking **Year-End Tax Statements** in the left side navigation, or by clicking **Access Prior Year-End Statements** in the main section of the home page.

Welcome					
Account Name:	What would you like to do today?				
Last login: Failed login attempts: D	[7] Day Statements				
LOGOUT	Fay Statements				
	Access Pay Statements Manage Electronic Pay Statement Options				
Home					
Pay Statements	E Year-End Tax Statements				
	Access Current Year-End Statements				
Year-End Tax Statements	Access Prior Year-End Statements				
Account Settings	Request a Correction				
	View Activity History				
ADOBE® READER®	Manage Electronic Tax Statement Options				

You are now on the Get Tax Statements screen.

STEP 2: Check the box(es) of the tax statement(s) needed in the Select column.	Welcome	Get Tax Statements		
	Account Name: Last login: 10/30/2018 12:16 PM ET Failed login attempts: 0	1. Select Tax Statements	Show All Years	
		Select Tax Form Employer Name	Download Mail	
	LOGOUT	2017 W-2 View original address	Item request available Mail request available until 01/24/2019 until 01/24/2019	
STEP 3: Click the Review & Complete Order button to download the form(s).	Home	2017 W-2 View original address	\$0.00 \$0.00	
	Home	2017 W-2	\$0.00 \$0.00	
	Pay Statements	View original address		
	Year-End Tax Statements	To View PDF documents you need the free Adobe Reader®		
	Correction Requests	2. Select Delivery Method		
	Activity History	DOWNLOAD (PDF)		
	Account Settings	Forms will NOT be emailed to you.		
	Get ADOBE® READER®	Review & Complete Order		