CRUSHBANK TEAMS INTEGRATION - CONFIGURATION MANUAL

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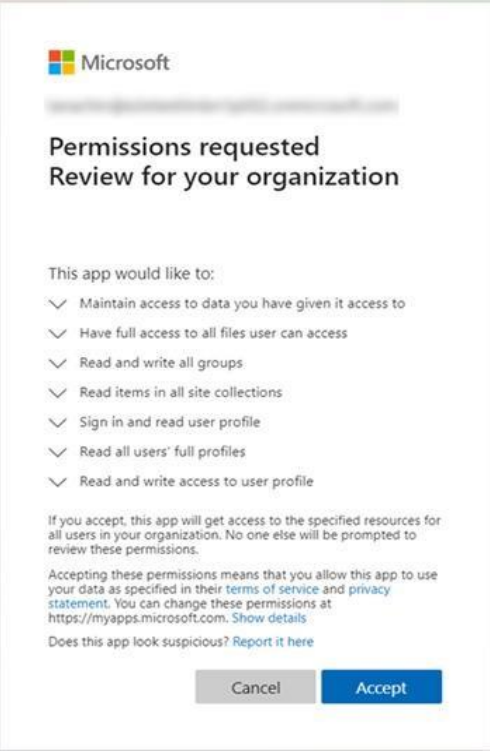
CONFIGURATION IN PORTAL AZURE

To have permissions to get the public channels and their messages, you will need to:

1. Login into the portal azure
2. Open this link
   https://login.microsoftonline.com/common/oauth2/authorize?client_id=7e704276-aa03-426b-abef-c6f43b7b57c0&prompt=admin_consent&response_type=code
   Click accept



3. Verify that in the azure portal in enterprise applications that the app is already added.

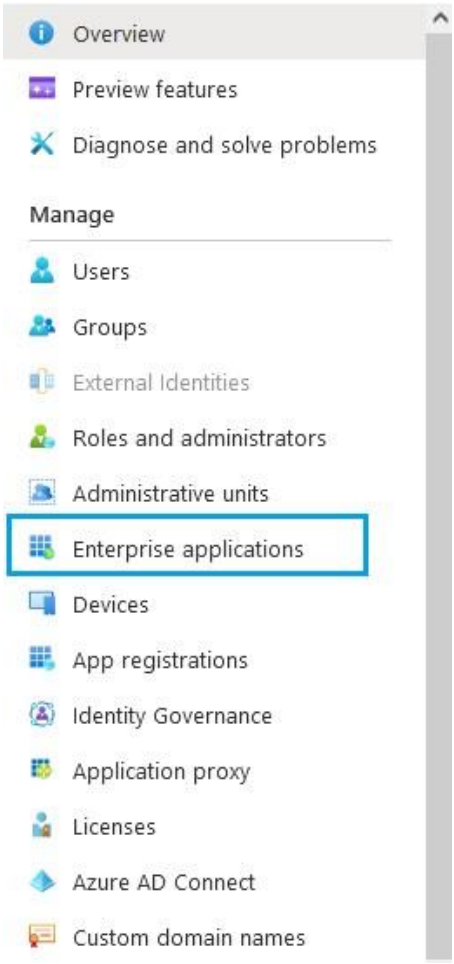
Go to the Azure active directory

Manage Azure Active Directory

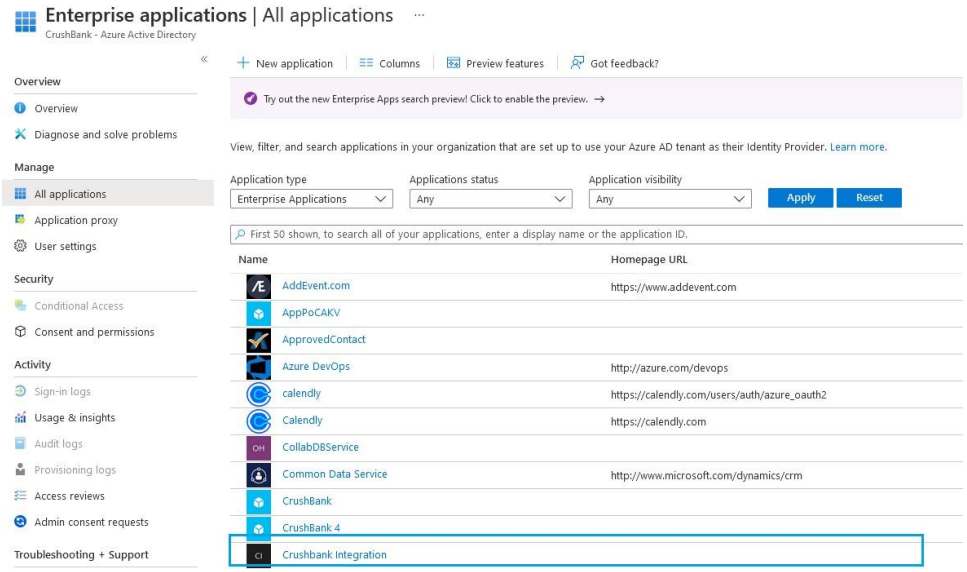
Manage access, set smart policies, and enhance security with Azure Active Directory.

View Learn more

Select Enterprise applications



The Crushbank Integration should appear in the list

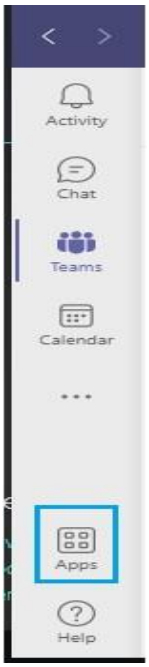


CONFIGURATION IN MICROSOFT TEAMS APPLICATION

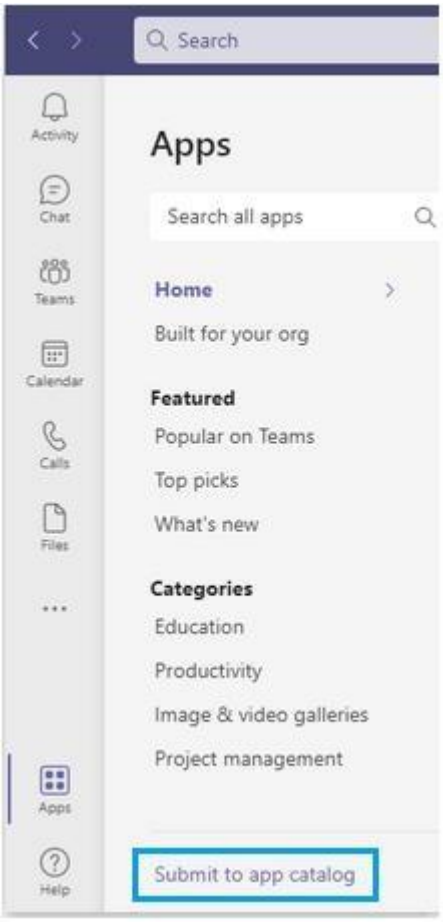
To have permissions to get the public channels and their messages, it's necessary to install an application on each public team from which its information needs to be ingested.

ADD THE APP TO TEAMS APLICATION

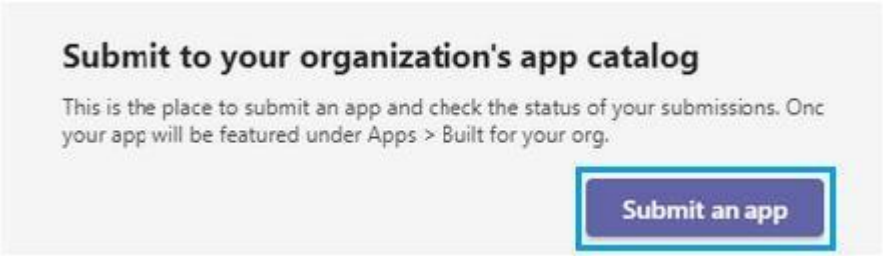
1. Click **Apps** button in Teams application



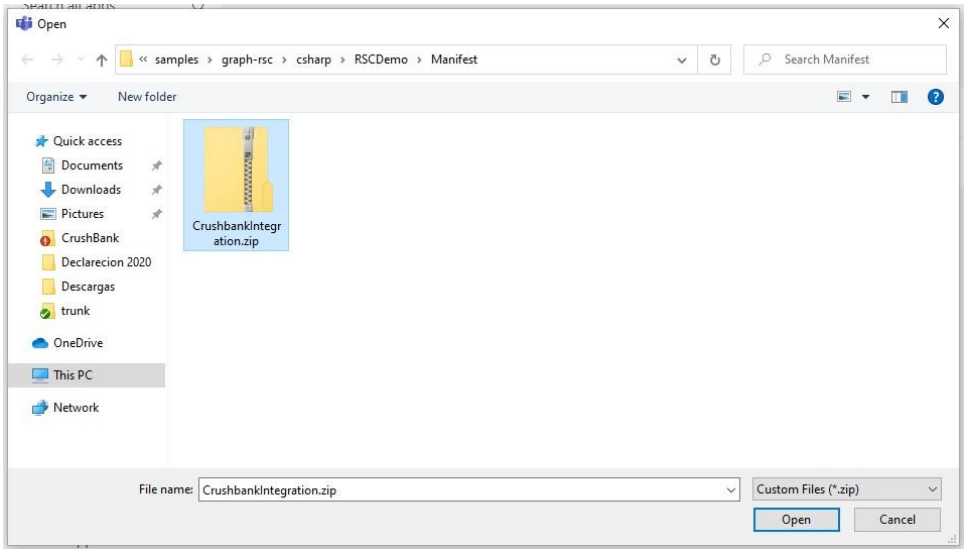
2. Click **Submit to app catalog**



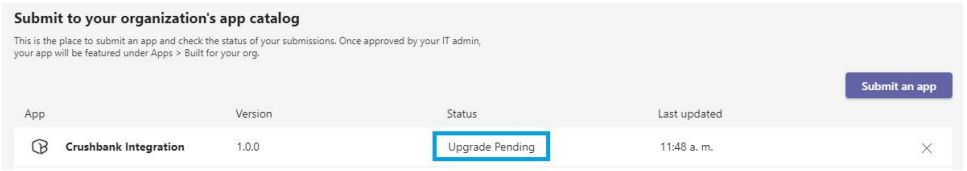
3. Click on **Submit an app**



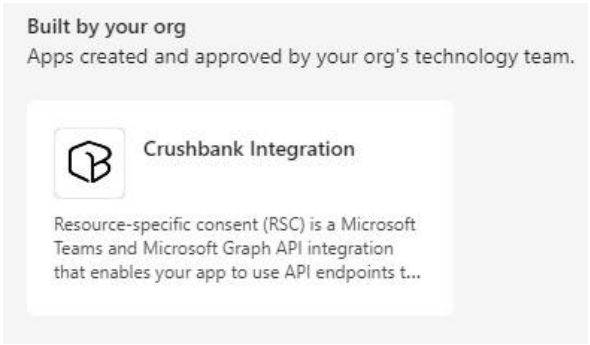
4. A window should open from your computer. Add the CrushbankIntegration.zip file that was provided.



5. The administrator or owner of Teams must approve the application. To do this, go to **Apps** then click on **Submit to app catalog** to see the apps pending for approval.

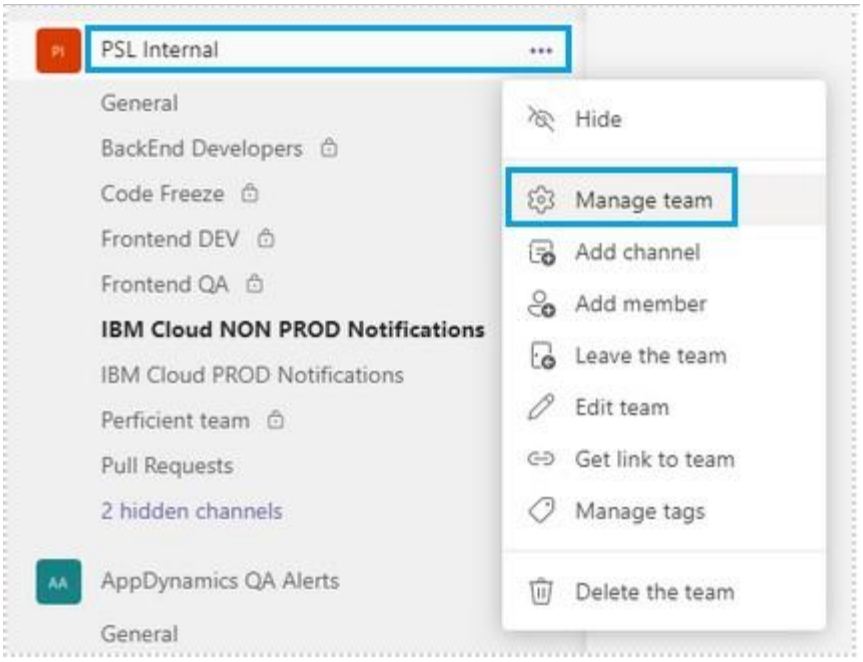


6. After the app has been approved sign out and log back in.
7. Go to apps again and the Crushbank integration app now should be appear in the app catalog

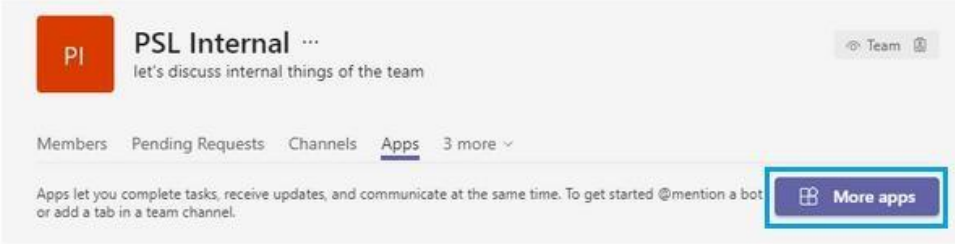


ADD THE APP TO THE TEAM WHICH INFORMATION IS GOING TO BE INGESTED

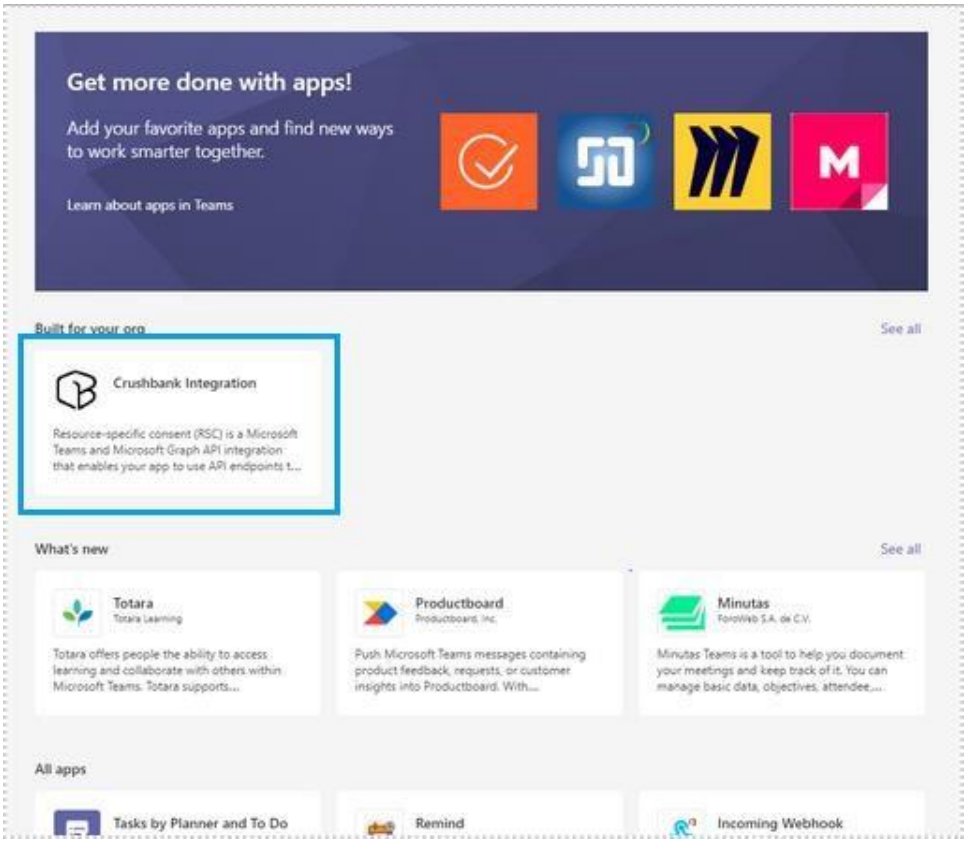
1. Select a public team, click on more options and select manage team

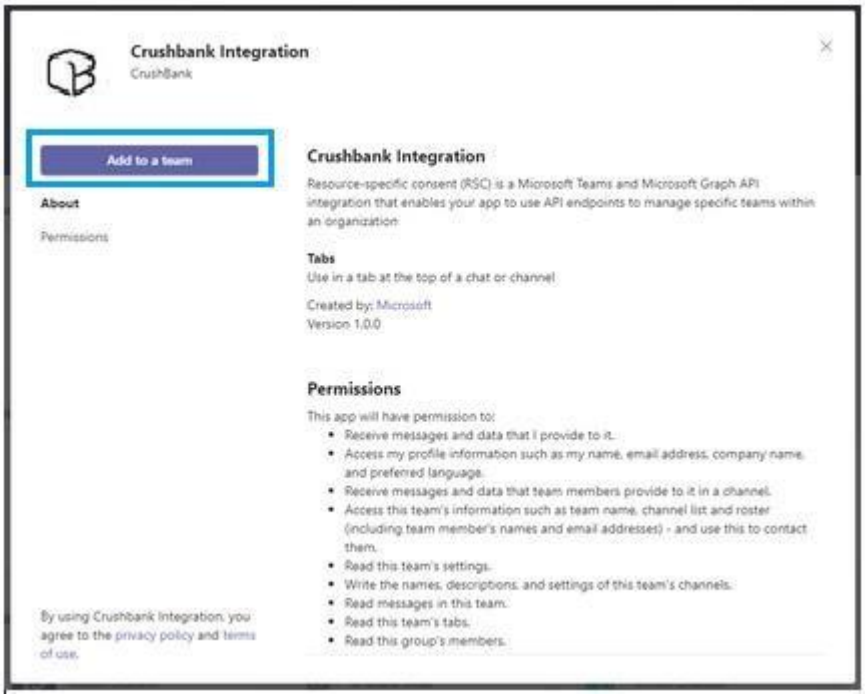


2. Go to Apps tab and click on more apps



3. In the apps catalog the **Crushbank Integration** should appear, click on it and add it to the team. Only the owner of the Team can add the application.


Get more done with apps!
Add your favorite apps and find new ways to work smarter together.
Learn about apps in Teams
Built for your org
See all
Crushbank Integration
Resource-specific consent (RSC) is a Microsoft Teams and Microsoft Graph API integration that enables your app to use API endpoints t...
What's new
See all
Totara
Totara Learning
Totara offers people the ability to access learning and collaborate with others within Microsoft Teams. Totara supports...
Productboard
Productboard, Inc.
Push Microsoft Teams messages containing product feedback, requests, or customer insights into Productboard. With...
Minutas
ForoWeb S.A. de C.V.
Minutas Teams is a tool to help you document your meetings and keep track of it. You can manage basic data, objectives, attendee...
All apps
Tasks by Planner and To Do
Remind
Incoming Webhook


Crushbank Integration
CrushBank
Add to a team
About
Permissions
Crushbank Integration
Resource-specific consent (RSC) is a Microsoft Teams and Microsoft Graph API integration that enables your app to use API endpoints to manage specific teams within an organization
Tabs
Use in a tab at the top of a chat or channel
Created by: Microsoft
Version 1.0.0
Permissions
This app will have permission to:
Receive messages and data that I provide to it.
Access my profile information such as my name, email address, company name, and preferred language.
Receive messages and data that team members provide to it in a channel.
Access this team's information such as team name, channel list and roster (including team member's names and email addresses) - and use this to contact them.
Read this team's settings.
Write the names, descriptions, and settings of this team's channels.
Read messages in this team.
Read this team's tabs.
Read this group's members.
By using Crushbank Integration, you agree to the privacy policy and terms of use.

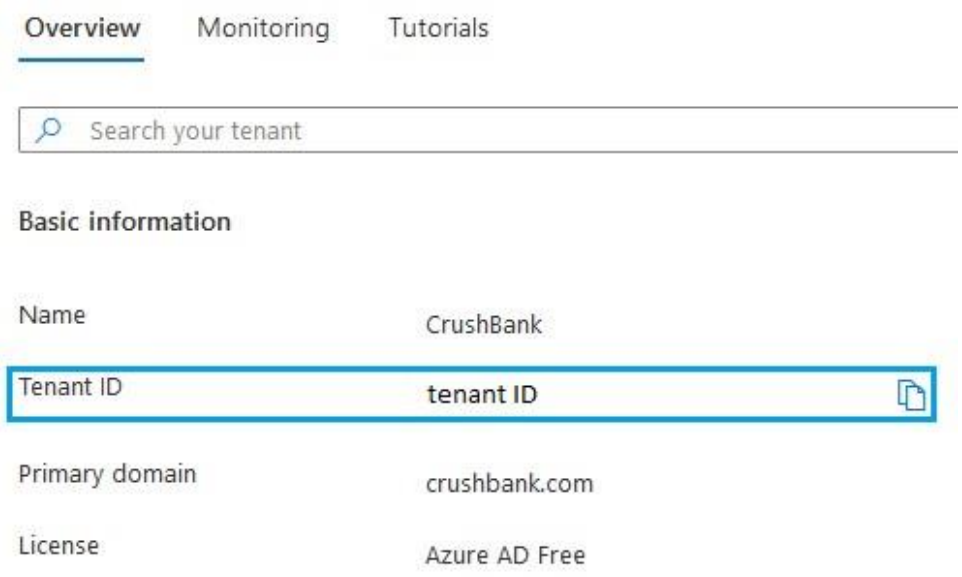
CREATE THE INTEGRATION IN CRUSHBANK

GET TENANT ID

Steps:

1. Log-in in portal Azure with the same office 365 account
2. Select Manage Azure Active Directory

3. In the overview copy the tenant ID



4. Send CrushBank your Tenant ID so the Teams Integration can be created in CrushBank.