

Diversified Digital Transformation Company

Stock (OTC: NEXCF) (NEO: NTAR.NE) (CSE: NTAR)

Nextech AR solutions is a diversified leading augmented reality technology company. **4 Platforms** include: InfernoAR Video Experience Platform, Map Dynamics Hybrid Event platform, AR eCommerce, & Next Level Ninja.

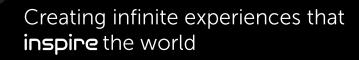
4 Apps in the App store include: ARitize™, AiR Show, ARitize360, MapDynamics.

The integration of advanced augmented reality products and enterprise-scale immersive experiences are rapidly driving **revenue +300% YoY for 2020.**

Diversified Revenue and adoption of technology all driving rapid growth:

- NEW AR-3D Advertising Network: Run by former President of Microsoft
- AR-eCommerce-Brands: Miele, Dyson, Vitamix, Norelco, Kitchen Aid
- AR Virtual/Hybrid Events: Transacted over \$50mill in 2019
- AR Labs for EdTech: Ryerson University \$500,000 initial contract

LEARN MORE







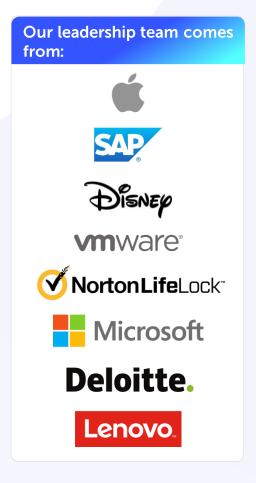
Our Dream Team

Leadership is driving tremendous value as they all come from big technology companies and are focused on building towards \$1billion in revenue.

We are a global team of 200 talents in North America, the Asia Pacific region and the EU/Middle East.

Our **4 Platforms** and **4 Apps** offer virtual experiences to organizations and business globally which are part of the digital transformation.

The company has large insider ownership with the CEO/founder holding almost 10% and continues to increase his position, the rest of the insiders are all aligned with stock options.



Our Clients





Recent Company Highlights

- January 15, 2021: Company has signed a renewal agreement with <u>Poly</u> with an initial value of \$470,000 for a six-month term and the potential for additional revenue after the six months.
- January 5, 2021: Nextech hired Hareesh Achi as President of their Advertising Network.
- Record Q4 2020 Total Bookings + 275% of \$7.3 million.
- Fiscal Year sees Record Bookings of \$20.01M +235%.
- CEO Evan Gappelberg purchased 250,000 shares. This purchase brings his 2020 purchased shares to 1,279,885 common shares of Nextech.
- Announced the launch of its groundbreaking "Genie in a Bottle" human hologram AR marketing platform and new eCommerce store for its TruLyfe brand of human supplements.
- Company graduated from the CSE and received approval to list its common shares with the NEO Exchange ("NEO") senior exchange.
- Announced that it is expanding its services into the Asia-Pacific market after
 establishing a presence in Singapore. To support this expansion, Nextech has hired Yau
 Boon Lim, a technology industry veteran with over 25 years' experience in strategy,
 planning, marketing, operations, and business management for various industries in the
 Asia Pacific market.
- Coex chooses Nextech as its hybrid virtual event platform partner. Coex is a global leader in Meetings, Incentives, Conferences & Events (MICE); it hosts over 200 exhibitions and 3,000 meetings & events in-house each year in Korea at the Coex convention and exhibition center.
- Achieved a record-breaking 315% increase in Black Friday sales year-over-year across its AR eCommerce platform.
- The <u>Canadian Society of Nephrology</u> (CSN) has chosen Nextech AR's Virtual Experience Platform (VXP) to host its 2021 Annual General Meeting, taking place May 10th to13th.
- Launched a new collaborative streaming solution with AI and AR enhancements, that integrates with its existing Virtual Experience Platform (VXP) and its ARitize SaaS offerings.
- Appointed Dr. David Cramb to its Board of Directors bringing its board to five members. Having this fifth board member allows the company to meet one of the NASDAQ requirements to qualify for its uplisting, which is in progress.
- Selected by <u>TEDx Malmö</u> for its first ever virtual event, held on December 12, 2020 in Sweden.
- A virtual concert featuring **Grammy-nominated artist** and member of Migos, Offset, in collaboration with the AXR+EXP concert series. The event was hosted via Nextech's newly acquired AiRShow app.
- The United Nations Educational, Scientific and Cultural Organization (UNESCO) chose Nextech's Virtual Experience Platform (VXP) for its "High-Level Futures Literacy Summit."
- Restaurants Canada chose Nextech's Virtual Experience Platform (VXP) platform to transform the <u>2021 RC Show</u>, taking place February 28-March 3, 2021, into a completely virtual experience. This is Canada's largest foodservice and hospitality event, the RC Show showcases cutting-edge products, pioneering people, and transformative ideas.

Market Data



Market Data as of 12-1-20	
Shares Outstanding	75,232,337
Options	5,554,000
Warrants	2,207,353
52 week (high-low)	\$10.08 - \$0.57
Market Capitalization	\$450 million CDN
Insider Ownership	25+%
Cash/+130-Bitcoin	\$18 million

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Revenue

