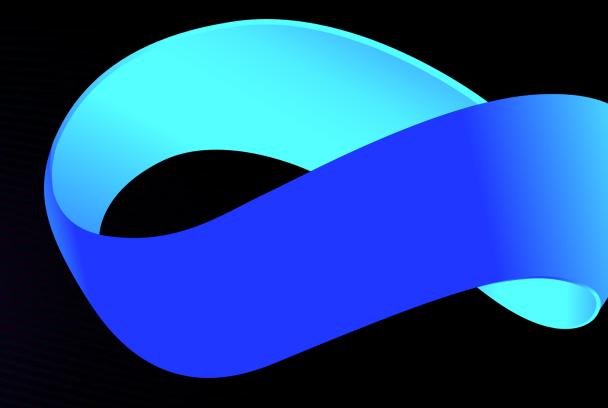


Nextech AR Solutions Capital Markets Day 2021

April 29th, 2021



EXPERIENCE WITHOUT BOUNDARIES DIVERSITY | INNOVATION | GROWTH

THE POWER OF AUGMENTED REALITY

Agenda



1:00-3:00 PM ET BUSINESS PRESENTATIONS Welcome

The CEO Perspective Evan Gappelberg, Founder & CEO

The Financial Perspective Kashif Malik, CFO

The Strategic Perspective Evan Gappelberg, Founder & CEO, Eugen Winschel, COO

The Innovation Perspective in Augmented Reality and Beyond Dawsyn Borland, VP Head of AR Innovation Labs, Hareesh Achi, President AR Ad Network Connie Cay-Santos, VP Special Projects, Rob Christie, SVP Head of Product Development

The Customer Perspective and Business Development Strategy Chris Burton, SVP Customer Experience and Head of Global Business Development Paul Duffy, President

Q&A Nextech Leadership Team

Welcome To A Special Nextech AR Solutions Capital Markets Day 2021





Evan Gappelberg Founder & Chief Executive Officer



Eugen Winschel Chief Operating Officer



Paul Duffy President



Kashif Malik Chief Financial Officer



Hareesh Achi President & Head of AR Ad Network



Dawsyn Borland VP. Head of AR **Innovation Labs**



Connie Cay-Santos VP of Special Projects



Rob Christie SVP, Head of Product



Chris Burton

SVP, Customer Experience and Head of Global **Business Development**

Forward Looking Statements

This communication may contain statements, other than statements of current or historical fact, that constitute "forwardlooking statements". In some cases, you can identify forward-looking statements by terminology such as "anticipate," "believe," "expect," "intend," "estimate," "project," "forecast," "plan," "predict," "seek," "goal," "will," "may," "likely," "should," "could," and similar expressions or expressions of the negative of these terms. This presentation contains forward-looking statements that are based on our management's current estimates, beliefs and assumptions, which are based on management's perception of historic trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. Although we believe that the plans, intentions, expectations, assumptions and strategies reflected in these forward-looking statements are reasonable, these statements relate to future events or our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results to be materially different from any future results expressed or implied by these forward-looking statements. Although the forward-looking statements contained in this presentation are based upon what we believe are reasonable assumptions, investors are cautioned against placing undue reliance on these statements since actual results may vary from the forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which are, in some cases, beyond our control and which could materially affect our results. These risks are described in further detail our Management's Discussion and Analysis for the year ended December 31, 2020 and are discussed more fully in Nextech's filings with the British Columbia Securities Commission ("BCSC") and found on Sedar.com.

Non-IFRS Financial Measures

Total Bookings and Backlog are not defined by and does not have a standardized meaning under International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board. This non-IFRS financial performance measure is defined below. Non-IFRS financial measures are used by management to assess the financial and operational performance of the Company. The Company believes that this non-IFRS financial measure, in addition to conventional measures prepared in accordance with IFRS, enables investors to evaluate the Company's operating results, underlying performance and prospects in a similar manner to the Company's management. As there are no standardized methods of calculating these non-IFRS measures, the Company's approaches may differ from those used by others, and accordingly, the use of these measures may not be directly comparable. Accordingly, this non-IFRS measure is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.

Total Bookings: the total dollar value of technology services and license services included in contracts with our customers. 'Value' is the total revenue (recognizable or not) associated with each transaction, as opposed to the amount invoiced or recognized as revenue in the period. This information provides the user with information on the performance of our sales efforts in the period as there is a timing difference between when we close a deal and when it is ultimately 'earned' as defined in IFRS for revenue due to the term of our contracts and delivery timelines.

Backlog: the estimated unearned portion of technology services and license services in customer contracts that are in process and have not been completed as at the specified date. This includes billed and unbilled amounts within each contract. Since our revenue is recognized as earned, this will translate to total bookings to date less earned revenue recognized on the financial statements. This information provides the user with an estimate of the work expected to be completed and earned in the future at a given point in and is used by management to allocate resources to our revenue delivery team.

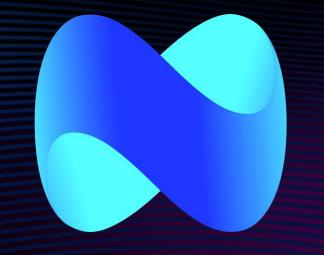
Total Bookings and Backlog should not be considered a substitute for or in isolation from measures prepared in accordance with IFRS. These non-IFRS measures should be read in conjunction with our annual audited consolidated financial statements for the year ended December 31, 2020. Readers should not place undue reliance on non-IFRS measures and should instead view them in conjunction with the most comparable IFRS financial measures. See the reconciliations to these IFRS measures in the "Reconciliation of Non-IFRS Measures" section of the recent MD&A dated April 15, 2021 found on Sedar.com.



CEO Perspective DIVERSITY | INNOVATION | GROWTH

EVAN GAPPELBERG Founder & Chief Executive Officer





Nextech AR Solutions is a **Technology Company** that puts **Augmented Reality** into everything we do.



We take existing, proven, and successful business models like E-Commerce, Advertising, Virtual Events, Digital Learning and augment them with AR technology.

Diversity in Our Customers Key Growth Drivers – Our Growing List of Successful Clients



1000+ Customers









Educational, Scientific and • Cultural Organization •

ACMSE

CASEN



rackspace technology

> Northwell Health®

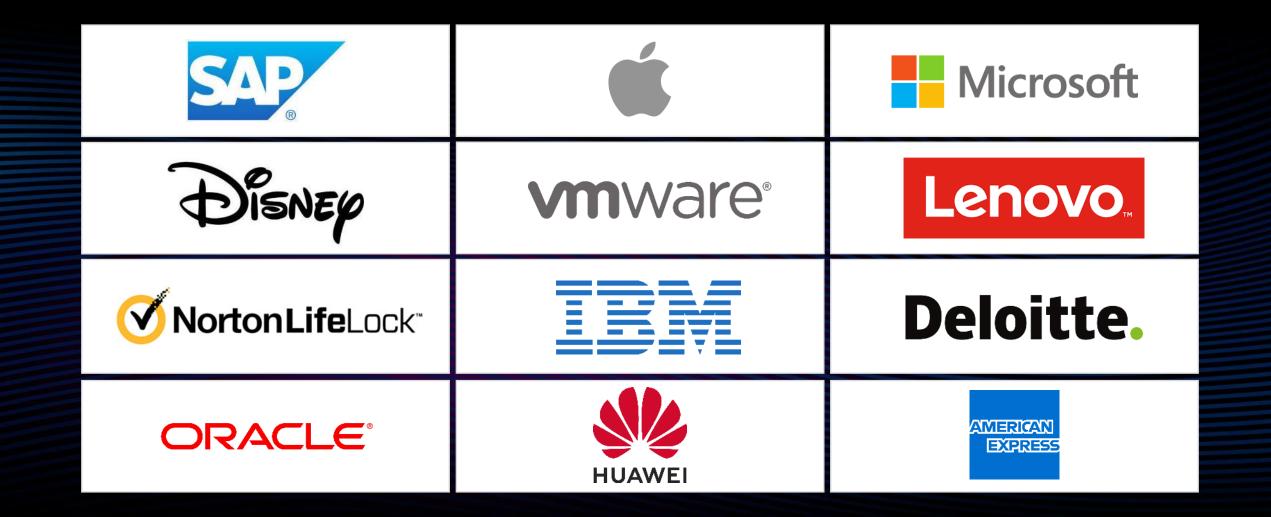
WHY OUR CUSTOMERS CHOOSE US

Our Technology

Our People and Customer Empathy Our Expertise and Professional Services

Nextech AR Is Being Led by a Fortune 500 Executive Team





Diversity in our Leadership Team



Evan Gappelberg Chief Executive Officer Founder



Eugen Winschel Chief Operating Officer



Paul Duffy President



Kashif Malik Chief Financial Officer



Feras Abutaha Head of AR E-Commerce

nextech AR solutions



Vivian Chan Head of Digital Sales



Yau Boon Lim President & Managing Director, Asia Pacific & Japan



Chris Burton SVP Customer Experience and Global Head of Global **Business Development**



Rob Christie SVP, Head of Product Development



Guillaume Pascual Chief Marketing Officer



Mark Pace Chief Technology Officer



Dawsyn Borland VP. Head of AR **Innovation Labs**



Deta Constantine Head of Human Resources



Chet Rodrigo VP, Head Of Delivery



Hareesh Achi President & Head of AR Ad Network



Connie Cay-Santos VP of Special Projects

Diversity in our Global Staff



Over 270 people in over 20 countries worldwide work for Nextech AR Solutions

Approx. 11% in E-Commerce Business Unit, 4% in Corporate Functions, and 85% in Technology Business Units

Diversity in our Business Our businesses are at the heart of the Digital Transformation





Diversity in our Technology Innovation From Digital Experience over AR Hologram Livestreaming to AR Ad Network





Digital Experience Platform Nextech AR LiveX



AR Product Genie in a Bottle



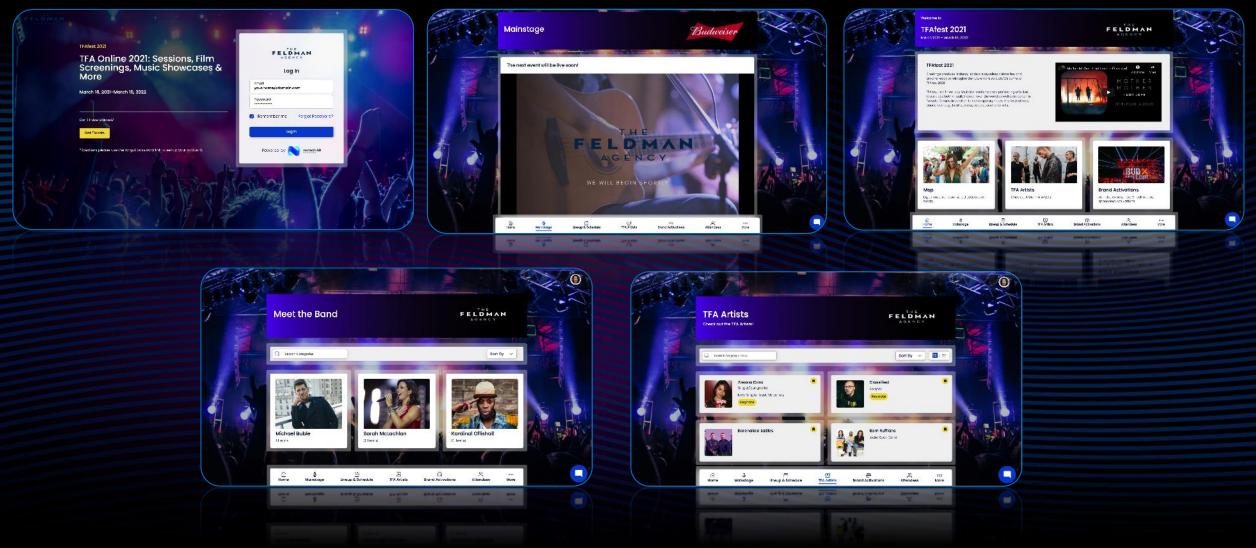
AR Product AiR Show Live Streaming Hologram



AR Ad Network Nextech AR AdvertiseX

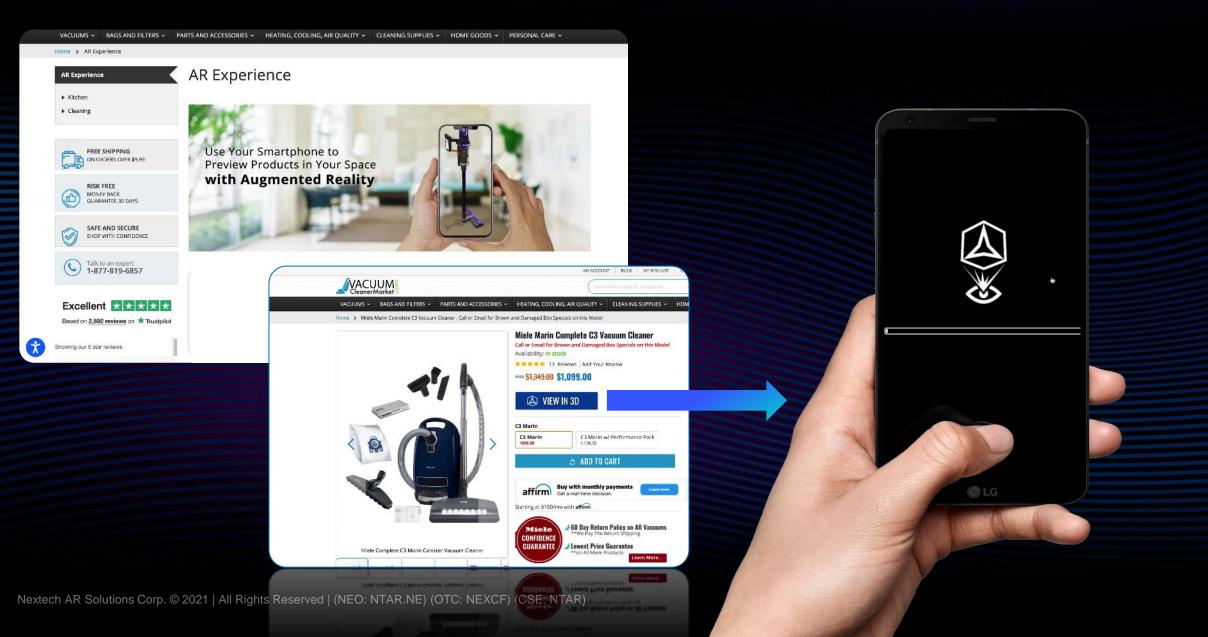
Digital Experience Platform – Nextech AR LiveX



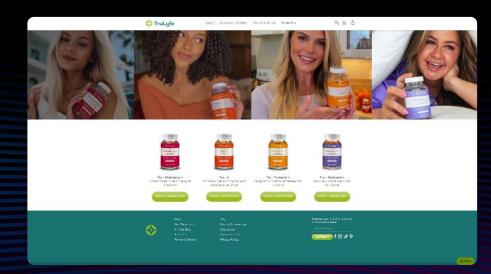


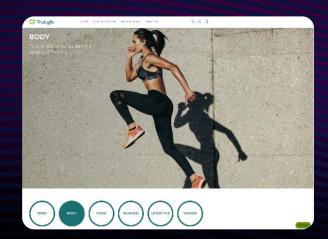
AR eCommerce





Trulyfe – Genie in the Bottle

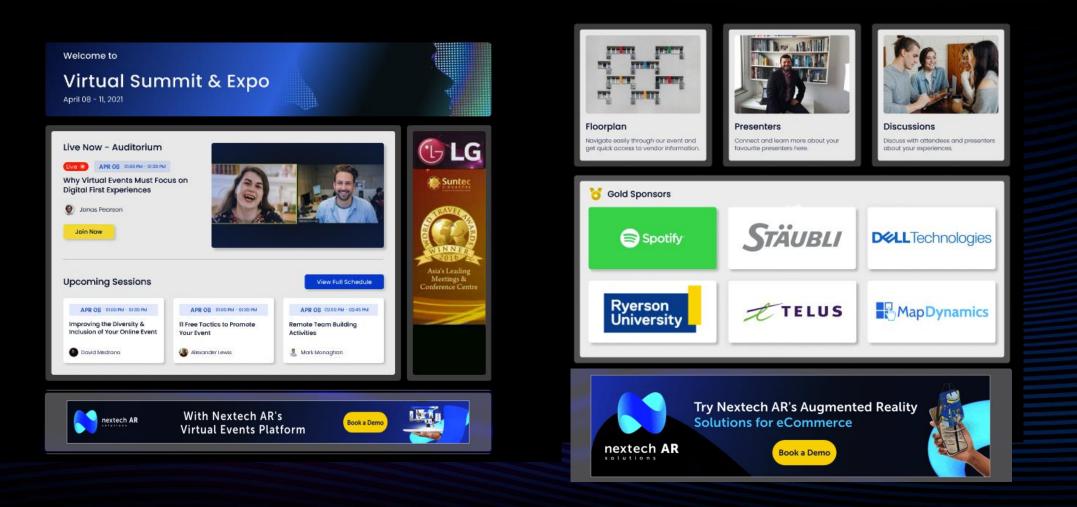






AD Network





Our Goals for 2021





We are conducting Business all over the World



AMERICAS

Focus Areas for 2021 and Beyond





INNOVATE

LEVERAGE ECOSYSTEM

<u>چاہ</u>

DIGITAL SALES CHANNELS

INCREASED FOCUS ON INDUSTRY AND LOB SOLUTIONS

OPERATIONAL GAME PLAN



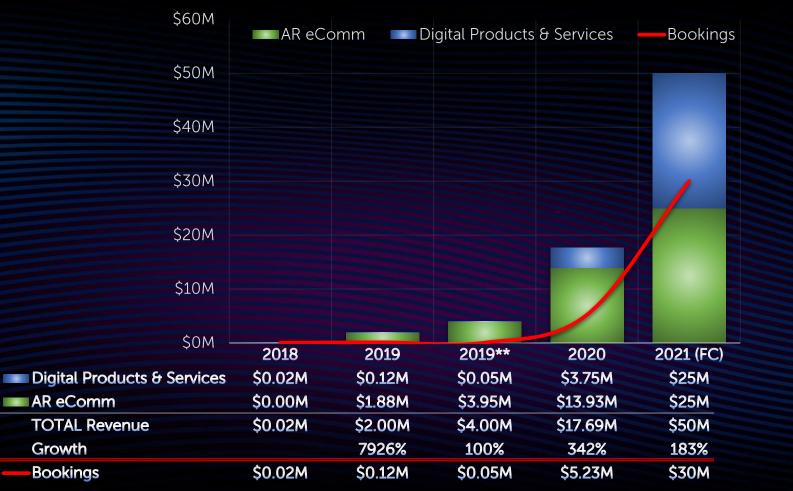
Financial Perspective on Q1/2021 Preliminary Results Kashif Malik, CPA, CA

Chief Financial Officer

Diversity in our Revenue and Bookings Rapid Expansion of our Topline fueled by Innovation



All figures are in CAD\$



Q1 2021 (preliminary)*:

-Revenue:	\$7.5-\$7.7M
-Gross Profit:	\$4.1 - \$4.3M
-Bookings:	\$2.2M

Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)

FC = Forecast **7month period ended December 31, 2019 Please refer to the Forward-looking Statements, Non-IFRS Financial Measures, *Note Regarding Preliminary Results, to the company's filing on Sedar.com

What We Do



The Strategic Perspective DIVERSITY | INNOVATION | GROWTH

EVAN GAPPELBERG

Founder & Chief Executive Officer

EUGEN WINSCHEL Chief Operating Officer



84% OF CUSTOMERS SAY EXPERIENCE IS MORE IMPORTANT THAN PRODUCT FEATURES AND PRICE



66% ARE WILLING TO PAY MORE FOR A BETTER EXPERIENCE



66% ARE WILLING TO PAY MORE FOR A BETTER EXPERIENCE BUT ONLY 48% SAY THEY RECEIVE A GOOD EXPERIENCE FROM THEIR SUPPLIER



BO% Gartner forecasts that by 2025 of B2B Sales Interactions will occur in Digital Channels



In April 2021 we launched our Digital Experience Platform (DXP) **Nextech AR LiveX**



With LiveX we are the X in DXP Digital experience Platform

Digital Experience Platform



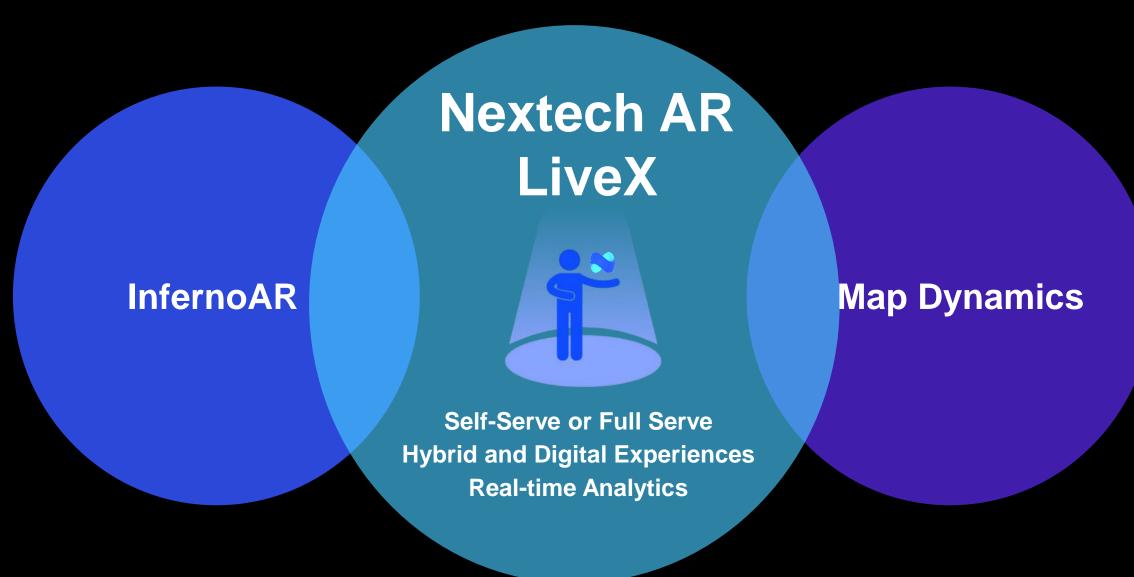




Self-Serve or Full Serve Hybrid and Digital Experiences Real-time Analytics

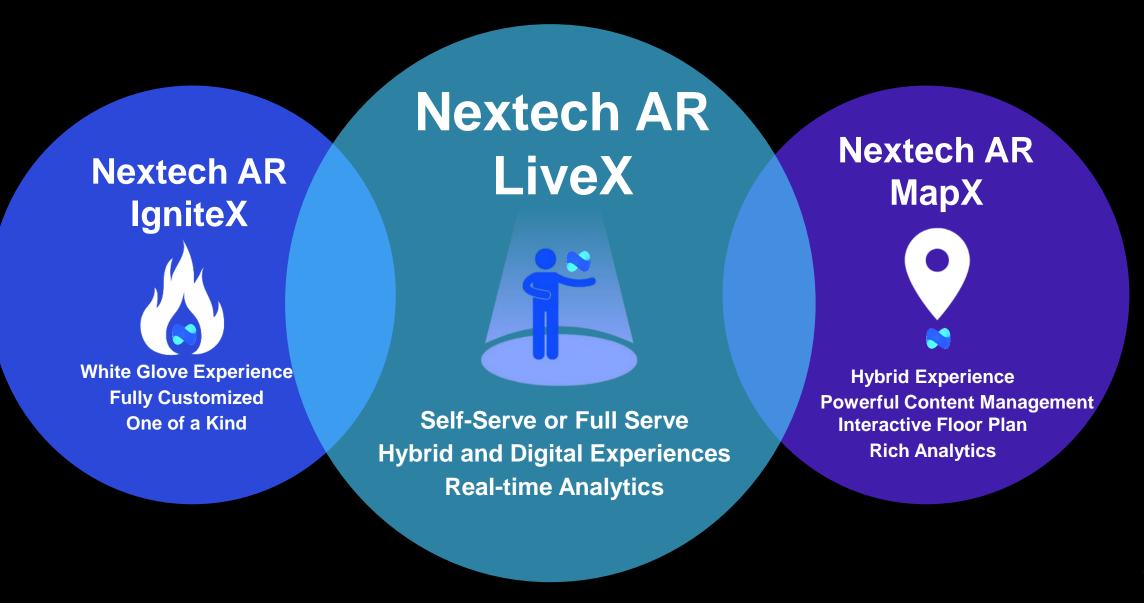
LiveX and our Virtual Experience Solutions



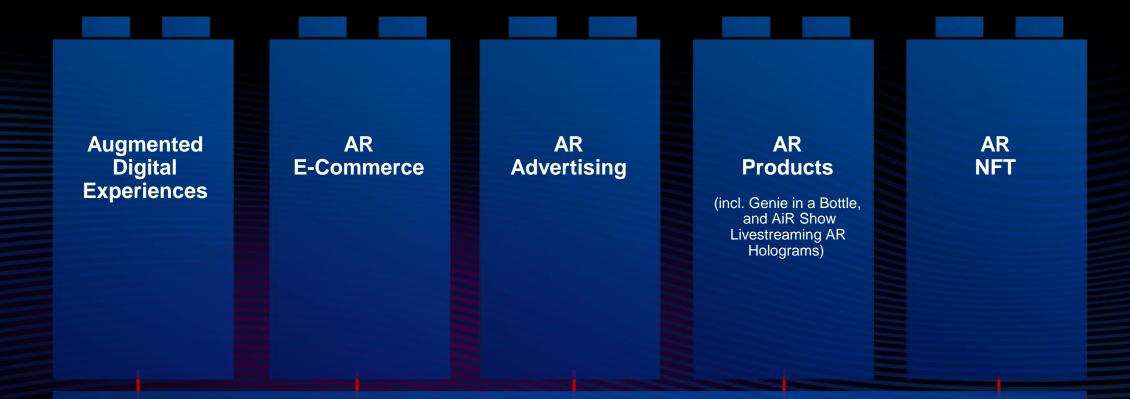


LiveX and our Virtual Experience Solutions





Nextech AR LiveX – Our Digital Experience Platform

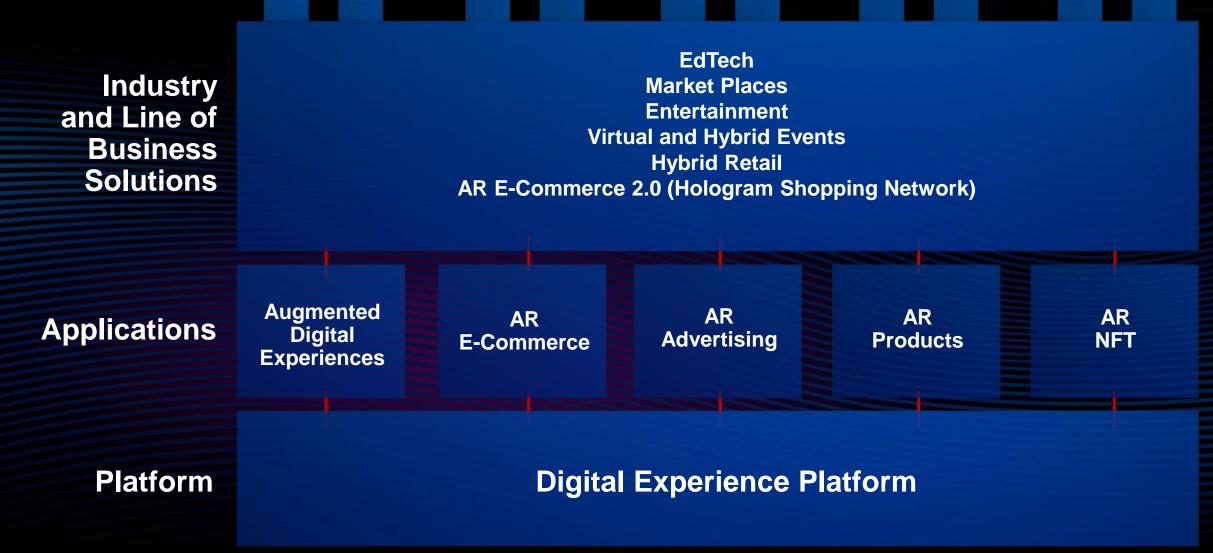


Digital Experience Platform

*This is the current state of planning and may be changed by Nextech AR Solutions at any time without notice.

Integration and Innovation







The Innovation Perspective DIVERSITY | INNOVATION | GROWTH

CONNIE CAY-SANTOS VP Special Projects **ROB CHRISTIE**

SVP, Head of Product Development

Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)



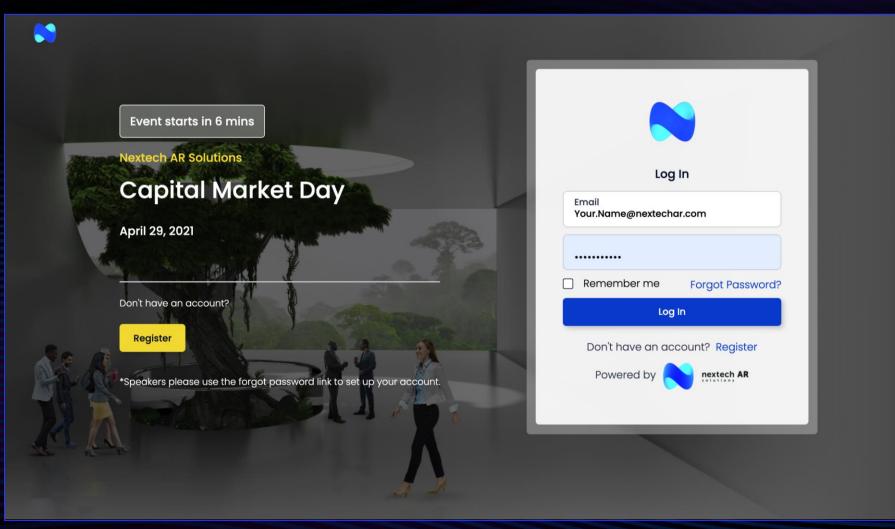
CREATE

ENGAGE

INSPIRE

ANALYZE

Create



Create your own fully branded experience or take advantage of our professional team's expertise

Engage



Engage attendees with networking, live & pre-recorded broadcasts, chat, polls, Q&A and more!

Inspire



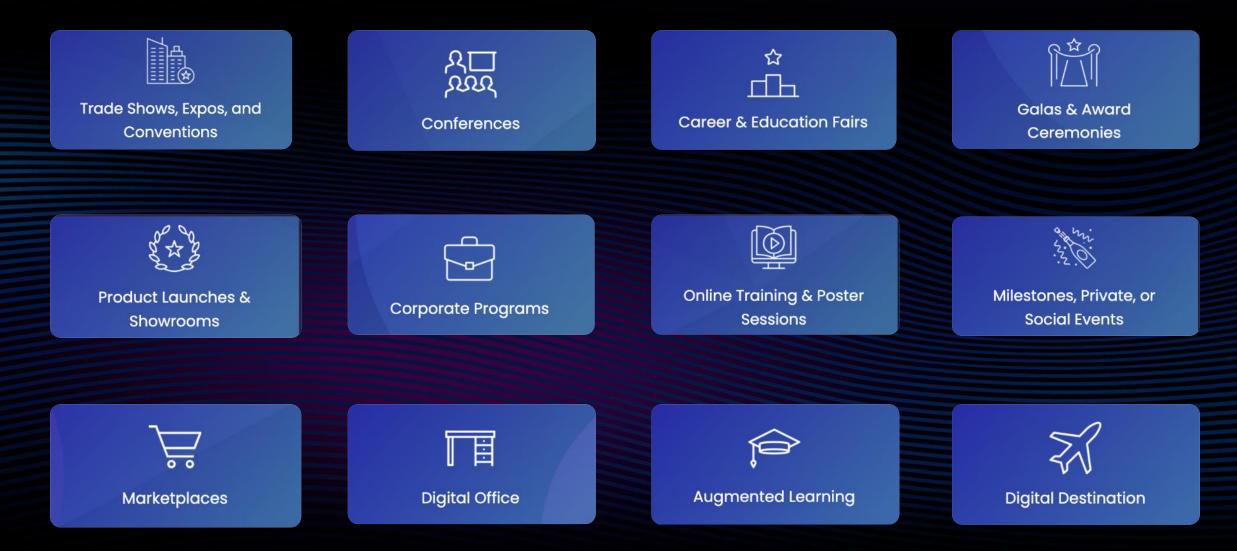
Your branded virtual and hybrid experience journey will be one of a kind that can inspire your attendees.

Analyze



Measure engagement and financial success through live dashboard analytics

Launch any type of experience

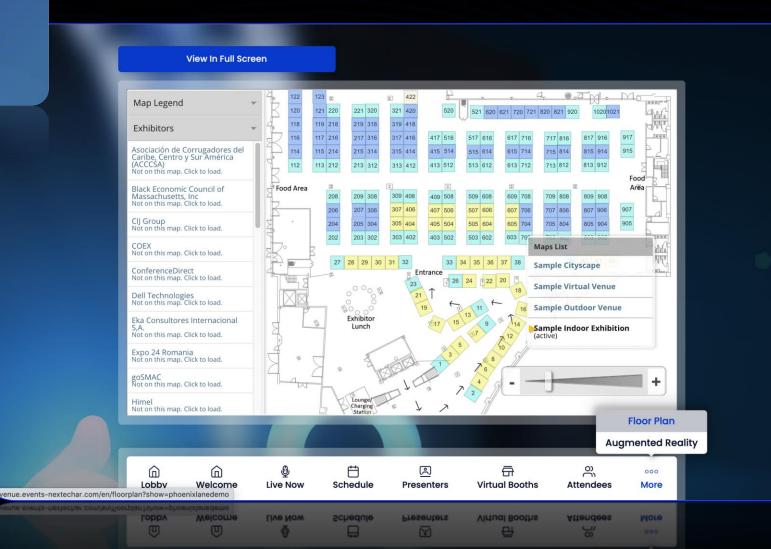




Trade Shows, Expos, and Conventions

Conventions

Interactive Floor Plans

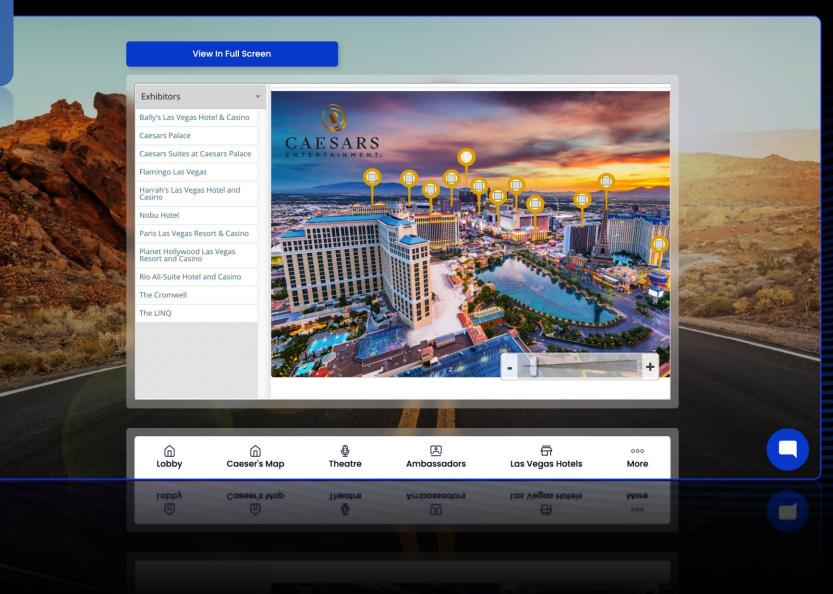




Digital Destination

Dightal Destinguion

Creative City Destinations

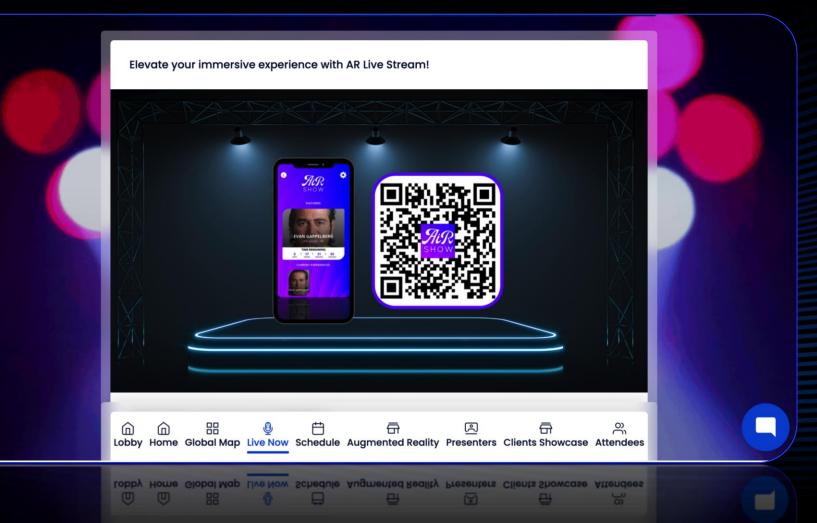




Conferences

Collelence

WOW Audience with Live Streaming on Multiply Mainstages

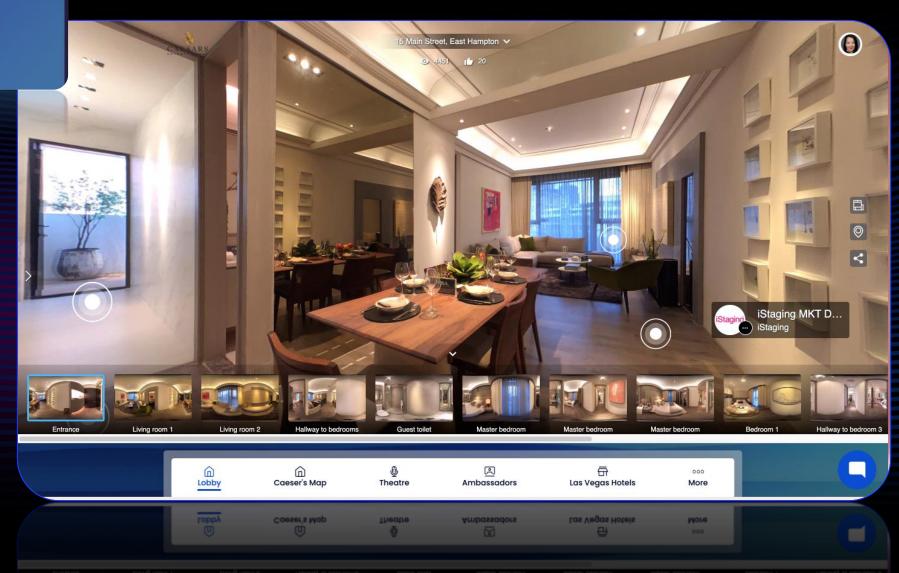




Product Launches & Showrooms

Showrooms.

3D Showrooms in Custom Pages

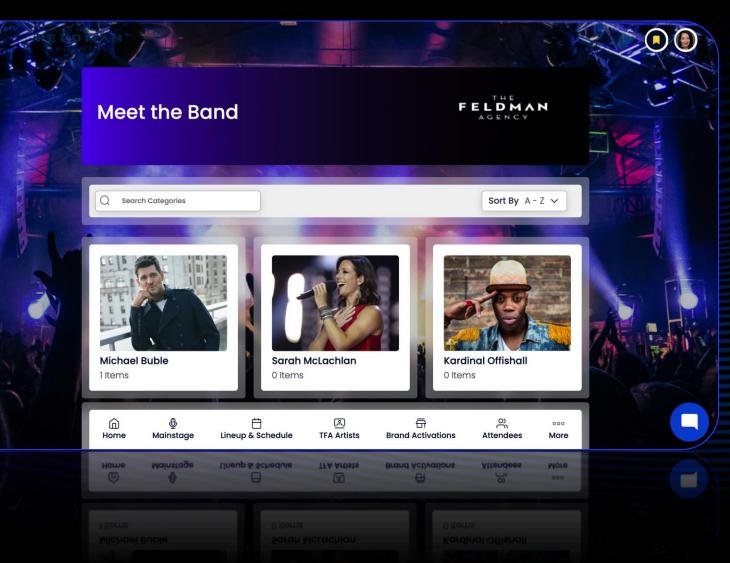




Galas & Award Ceremonies



Featured Entertainment on LiveX and complimented by Talent on Air Show App

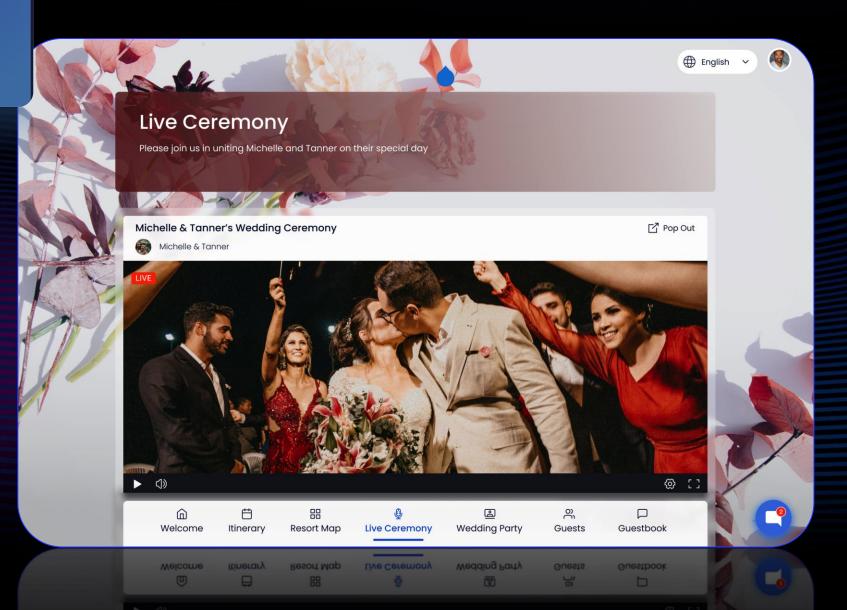




Milestones, Private, or Social Events

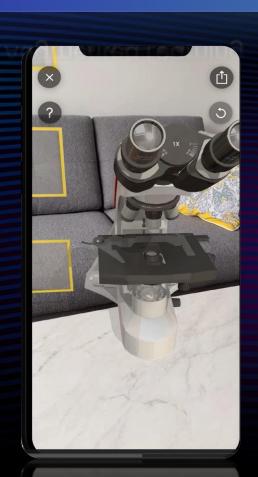
Social Events

Shared precious moments to celebrate

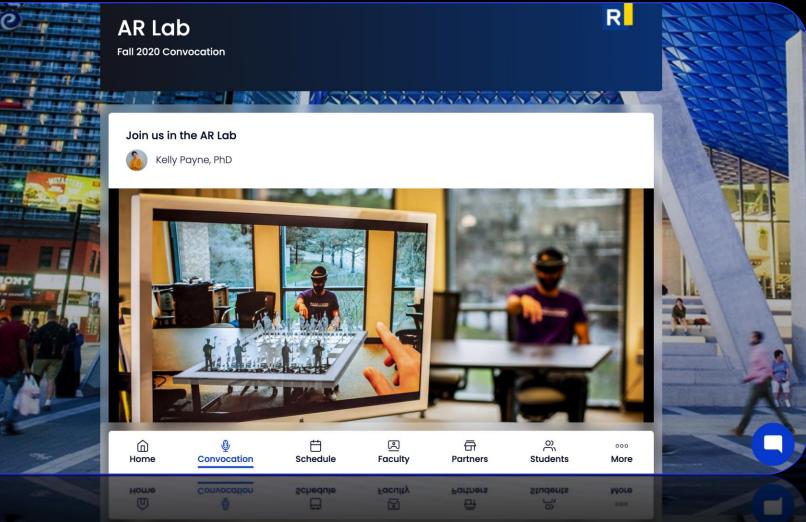




Augmented Learning



Immersive Learning Experiences with AR on LiveX

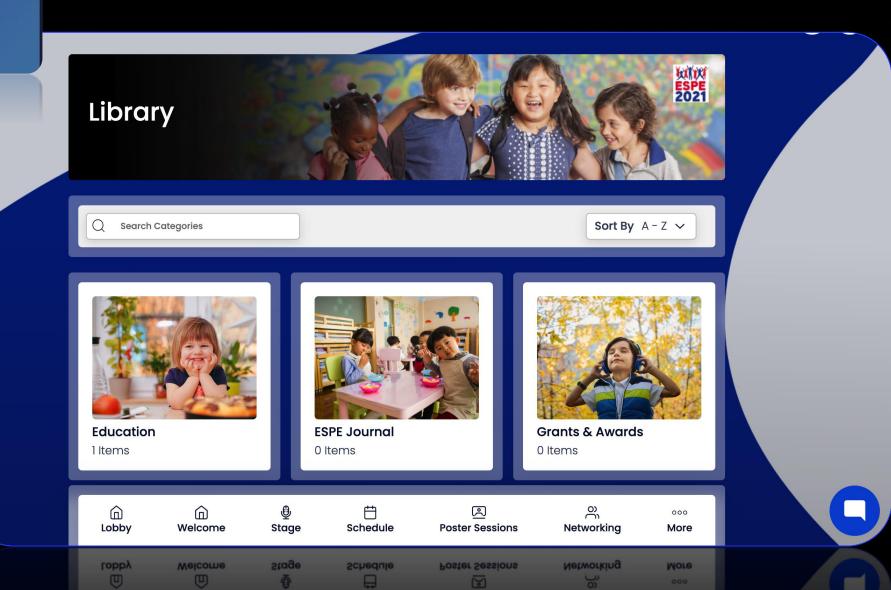




Online Training & Poster Sessions

Sessions

Curated resources for learning





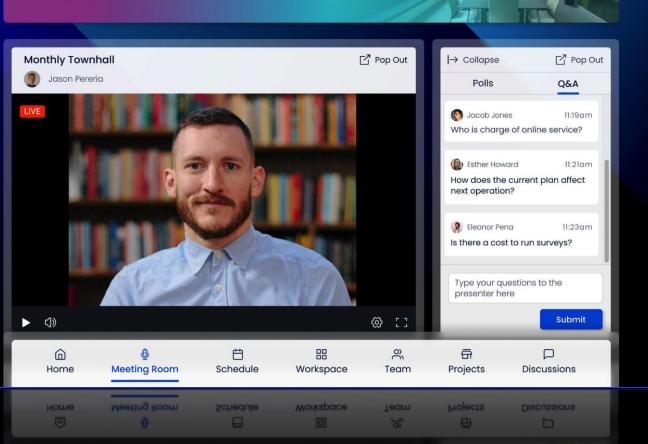
Digital Office

Digital Office

Collaborate through Meeting Rooms

Meeting Room

Welcome to the meeting room. Ask a question, and enjoy the presentations.



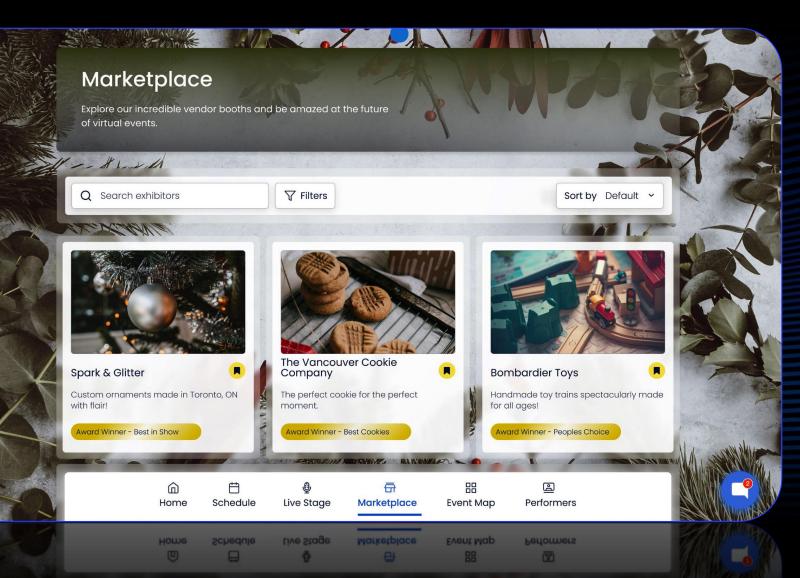
2



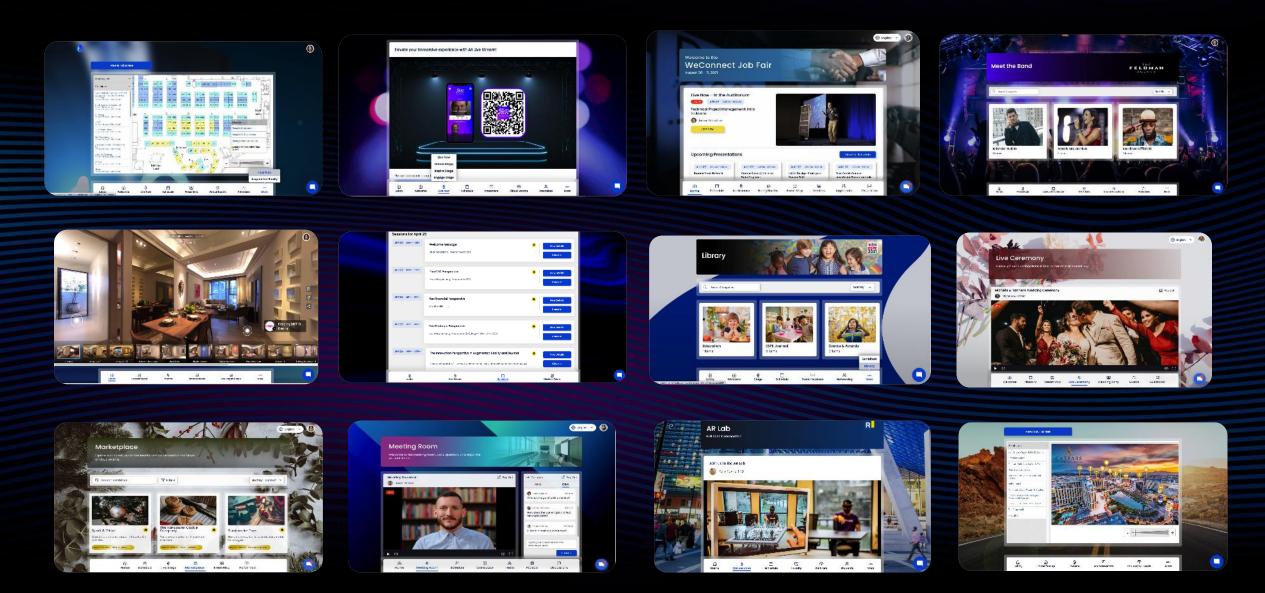
Marketplaces

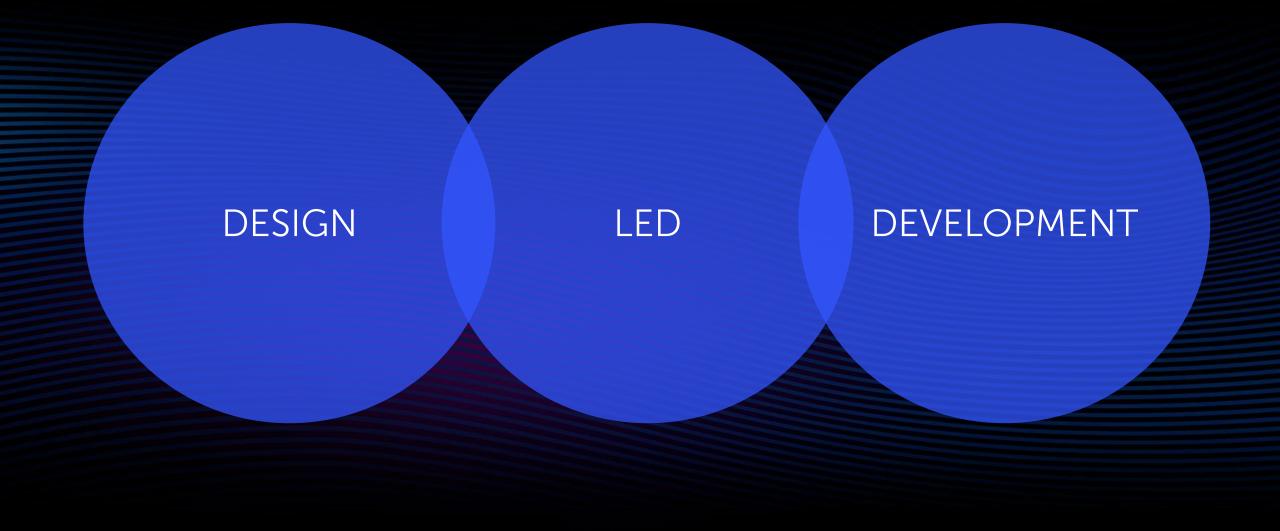


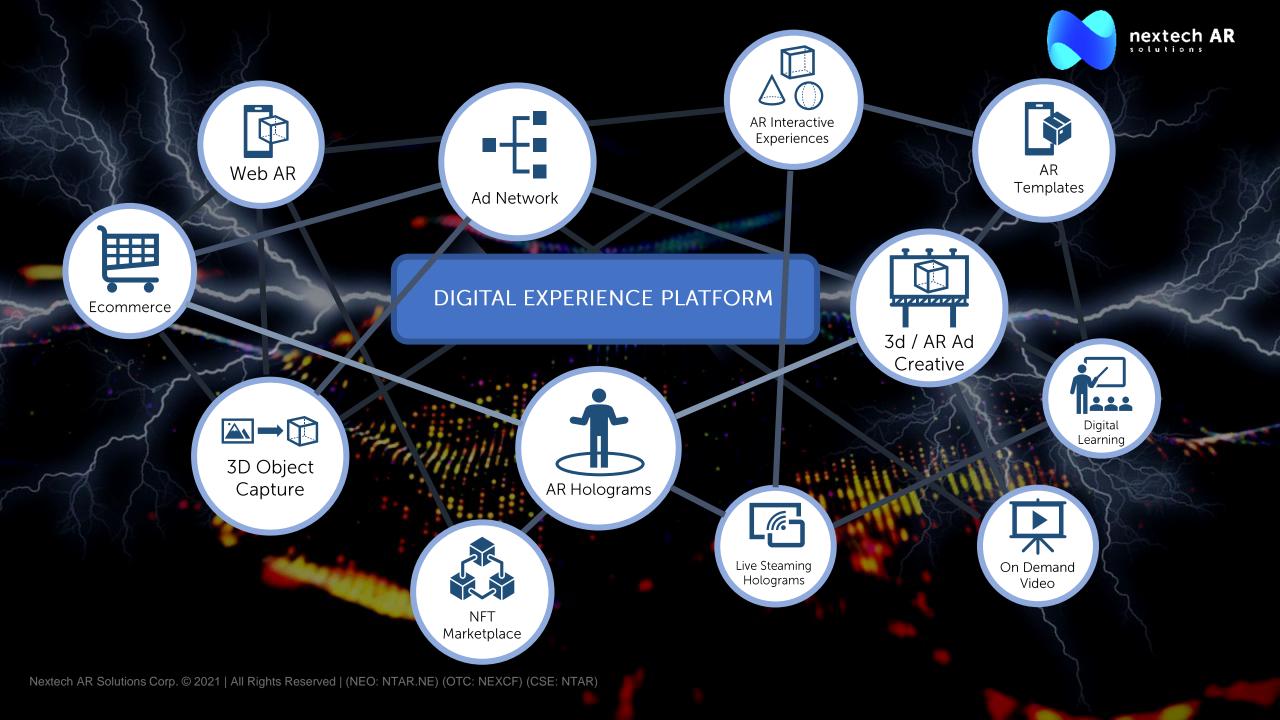
Expand client reach to global audiences



Experiences Realized by Flexible Customization Options







Component Architecture







Stable, secure, managed databases with automated replication, wide availability, highly scalable

App Services (containers or

serverless)

Low maintenance highly scalable, rapid deployment, near infinite flexibility, efficient, elastic resource usage

CDN Storage



Caching of assets geographically close to users, highly scalable, perfect for client-side front-end architecture



Client-side front-end Deployed by CDN, flexible, easily

maintained, rapid-development

Mobile App

Deployed by App stores on Apple App Store and Google Play Store The technologies and frameworks we use in our software

React **NOC** Microsoft NET php n python mongoDB PostgreSO MySQ SQL Server



The Innovation Perspective DIVERSITY | INNOVATION | GROWTH

HAREESH ACHI

President, Head of AR Ad Network

Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)

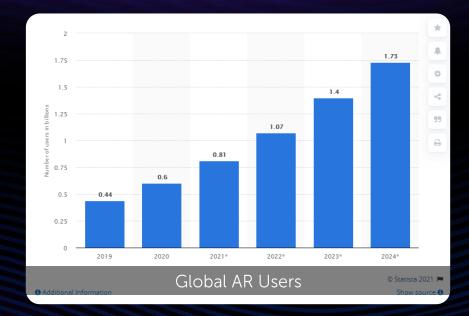
Marketplace opportunities

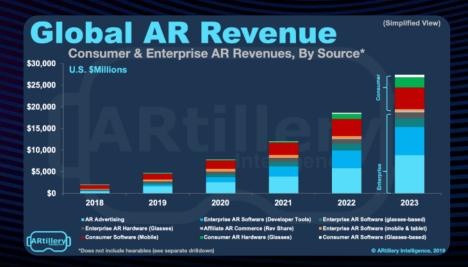
• The number of AR users in the US in 2021 is expected to reach 85 Million, according to Statista, Globally that number is 2 Billion by 2025.

• AR Ad revenue is expected to grow to **\$8.8B** by 2023.

• Cookie-Less and Apple's IDFA world opens opportunities for Nextech's AR Ad Network through premium on First party Data

Private Marketplaces enable high purchasing power audiences





INTERACTIVE ADS HELP	IN FOUR WAYS:		
ONE CAPTURE ATTENTION	The ad caught my attention		49
Reason(s) for Interacting	I was just curious		38%
% Agree	It looked like it would be fun 28%		
	l like the brand	27%	
	I was interested in the product	22%	
	I wanted to learn more	21%	
All Brands (High Quality Sites) Interactive Ads n=1,211 Q: We noticed that you chose to interact with the	I usually interact with ads	8%	
ad you were shown today. Why did you choose to interact with the ad?	Other	7%	

Many marketers expect to increase their reliance on publisher firstparty data in the absence of thirdparty cookies.

Sep 2020	
% of respon	dents
Relying more he	avily on ID graphs built on first-party data
	653
Relying more her agencies and bra	avily on second-party data built via data co-ops with other ands
	51%
Relying more he	avily on second-party data from publishing partners
	48%
still relying on th they are built to	ind-party-based identity resolution solutions, but ensuring last
	31%

THE WALL STREET JOURNAL

Home World U.S. Politics Economy Business Tech Markets Opinion Life & Arts Real Estate online behavior.

Brands are investing in new ways to collect and use so-called first-party data, as opposed to data from endangered third-party sources, to market their products with the kind of precision to which they have become accustomed. Ad agencies and ad-tech companies alike are looking for ways to help.

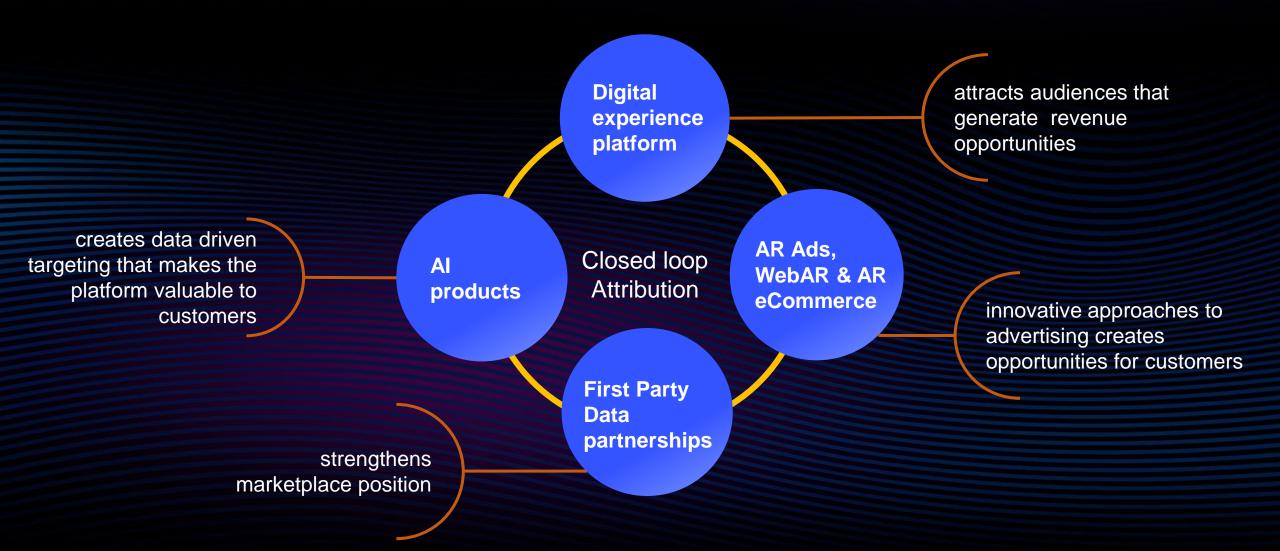
Cookie Deprecation and Apple IDFA open up a great opportunity for Nextech's AR Ad Network

What is an IDFA? IDFA (Identifier for Advertisers) is a unique identifier for mobile devices and is used to target and measure the effectiveness of advertising on a user level across mobile devices.

Nextech AR Ad Network Strategy

Targeted platforms Nextech Value proposition Value to platforms Sales **Engaged Audiences Digital Experience** Interactive Experiences platform Learning content Interactive Experiences **Direct sales with Ad Agencies** Expanded audiences reach WebAR • User engagement and conversions Attractive platforms for products/brands/services Direct sales with Brand awareness products/services/brands AR Ads Global Reach Analytics & Leveraging first party data to Campaign management build AI products that creates additional marketplace opportunities Contextual advertising Sales through 3rd party eCommerce platform Increase page traffic and networks AR ads revenue Ad Network as a Ready to deploy solution Incremental revenue platform for First Party Effective retargeting Data Experience Deliver Monetize Attract

Ad Network monetization and growth





Nextech AR's Ad Network

Take advertising to the next level with our unique ad network offerings, including scalable virtual events, programmatic display campaigns, and our 3D Augmented Reality Ad Banners and ecommerce solutions

Better R.O.I. through Nextech Ad Network



Nextech enables Exclusivity and Captive audiences for your marketing needs



Reach a high value Audience for your market and segment



Improved campaigns CTR (Click-Through-Rate)

Increased brand engagement

Curated 3D and 2D Ads specific to your campaign needs



Perishable audiences -Premium marketing opportunities

Ad Network Advertising Solutions

Virtual Event Advertising Opportunities

Scalable Programmatic Advertising

3D Augmented Reality Creative Services

3D AR eCommerce Solutions

Display Banner & Video Advertising

Campaign Management

- Custom reporting
- Analytics
- Insights
- Recommendations



The Innovation Perspective DIVERSITY | INNOVATION | GROWTH

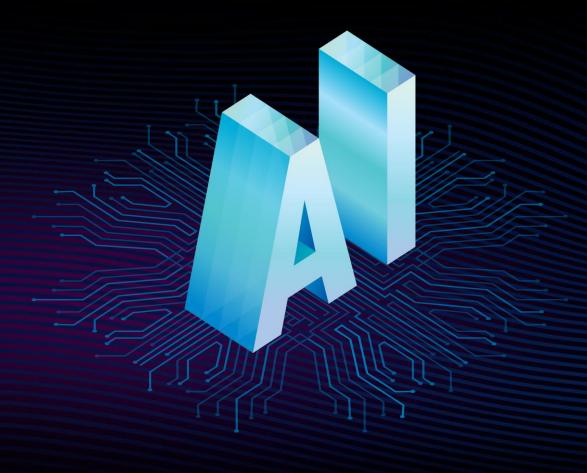
DAWSYN BORLAND

VP Head of AR Innovation Labs

Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)

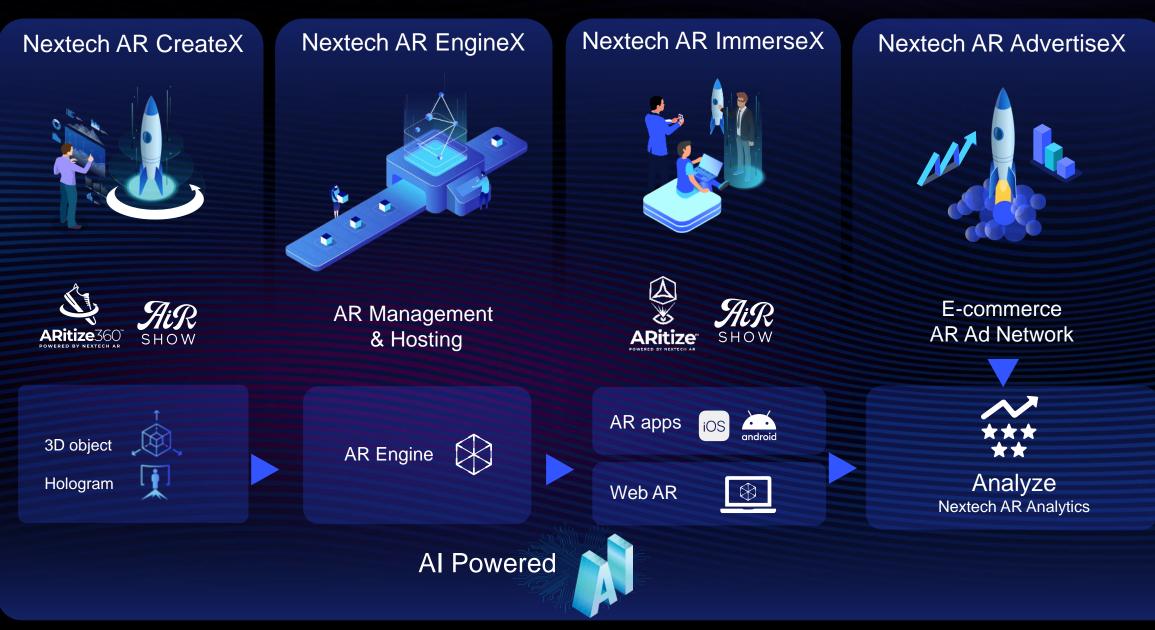
Nextech's Augmented Reality Platform is powered by





Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)

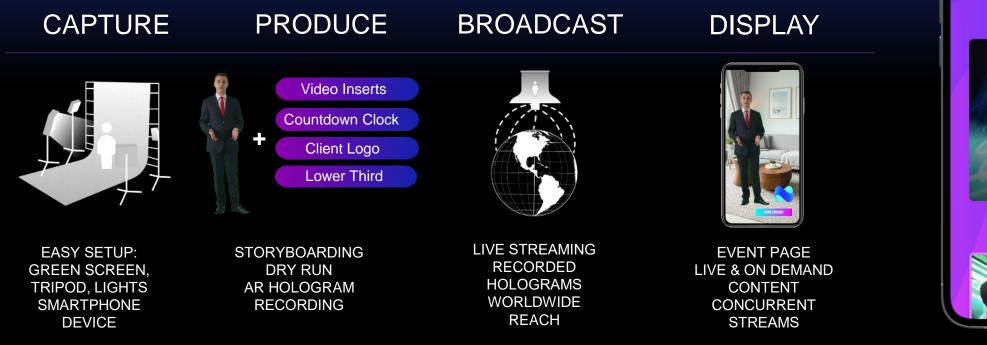
Nextech Augmented Reality Platform





AR HOLOGRAM STREAMING

AiR Show Streaming* allows you to beam your hologram to where your audience is, using Augmented Reality.





nextech AR



ERICA WINTER



Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)





*Requires LiveX Pro Subscription



Bring your brand to life with

Genie tinda Bottle

- Direct Path to Purchase
- Unique Engagement
- Customer Loyalty
- Analytics on Engagement

The smart packaging market will reach \$43.6 billion by 2027

DERI

GENIE

DIETITIAN

Aeality Holog

Augr



Nextech AR Solutions Corp. © 2021 | All Rights Reserved | (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)

The Weeknd jumps on the blockchain bandwagon: NFTs are 'democratizing' the music industry, he



says

Luxury fashion brands poised to join the NFT party

The Source Auction

"All along the original was derived." A shard of mineralized memory, terabytes of unique cultural artifice encapsulated in ore. Offered at auction in an edition 1/1, featuring original unreleased music by The Weeknd and visual design by LA-based design team Strangeloop Studios.

Auction has ended

Highest bid: \$490,000.00



0 of 1 remaining

People have spent more than \$230 million buying and trading digital collectibles of NBA highlights

Why VCs Are Investing In NFT Marketplaces

NET



Beeple sold an NFT for \$69 million

eeple's collage, Everydays: The First 5000 Days, sold at Christie's. I Image: Beepl

TECH \ FEATURED STORIES \ CRYFTOCORRENCY \

Through a first-of-its-kind auction at Christie's By Jacob Kastrenakes | @lake k | Mar 11, 2021, 10:09am EST

What is an NFT?





Cryptocurrency token stored on a Blockchain, that is certified by a smart contract as being unique and original

Non-Fungible = one of a kind

Exists as a digital asset

Unique, rare, collectible, downloadable, immutable, and resalable

Purchased with cryptocurrency or a credit card

Once purchased, it's stored in a digital wallet where ownership is validated and secured

DIGITAL OWNERSHIP + DIGITAL SCARCITY



How do I purchase an NFT?



YOU CAN BID ON AN NFT, which is like owning the Mona Lisa



If you have the highest auction bid, you become the sole owner of the original

YOU CAN BUY AN NFT, which is like owning rare Pokemon Cards



You can make an instant purchase at a set price to become <u>one of few who own limited editions</u>

Nextech's AR NFTs: The Future of Digital Collectibles



3D AR Ads LiveX Enabled NFT Marketplace

AR Human Holograms + 3D AR NFTs



Nextech is looking to create meaningful transactions that live forever as AR NFT experiences

AR NFTs are meant to be experienced <u>outside</u> of your wallet!





How can brands use AR NFTs?



CAMPAIGNS

The Weeknd <a>Output @theweeknd · Apr 3 NFT drop is live in 10 minutes! It will only be available for 15 minutes :

Generate Social Media Hype Around Big NFT Drops

Giveaways or Raffles

Sell Limited Edition NFTs for Charity COMMUNITY ENGAGEMENT

Appeal to Fanbases

Curate Collections

Create Communities Around NFTs





Members-Only Interactive Experiences

Memorialize 3D Rewards

Reimagine Insider Points



COLLABORATIONS

Brand Crossovers

Featured Artists

Influencer Marketing VIP EXPERIENCES

Intimate Hologram Performances

Pep Talks & Keynotes

Photo Opportunities

VIP Tours in 360 AR Portals

EXCLUSIVE MERCHANDISE

Digital Apparel and Artworks

Life-Size 3D Assets of Famous Props

Ko

Championship Sports Memorabilia

Nextech AR Solutions Corp. © 2021 | All Rights Reserved

rved (NEO: NTAR.NE) (OTC: NEXCF) (CSE: NTAR)

AR Innovation Labs Areas To Focus



•

AR NFTs



HEAD MOUNTED DISPLAYS (HMDs) & AR GLASSES nextech AR

solutions

AI + LIVESTREAM AR HOLOGRAMS



Sh

HOLOGRAMS & INTERACTIVITY IN WEBAR

MISTAKE DRIVEN LEARNING (HIGHER ED)

2021 AND BEYOND



The Customer Perspective and Business Development Strategy DIVERSITY | INNOVATION | GROWTH

CHRIS BURTON

SVP Customer Experience and Head of Global Business Development

PAUL DUFFY

President and Head of Entertainment Business Unit

Customer Success Lifecycle





+ Additional sales into new business units in existing accounts



A Customer Journey – Restaurants Canada



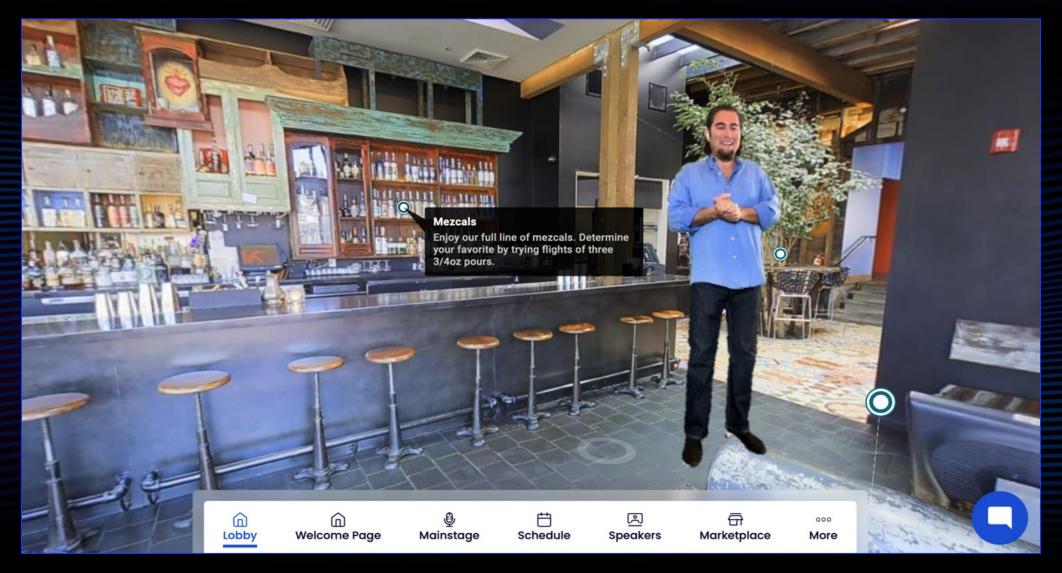
Morcelpiace

u-n More



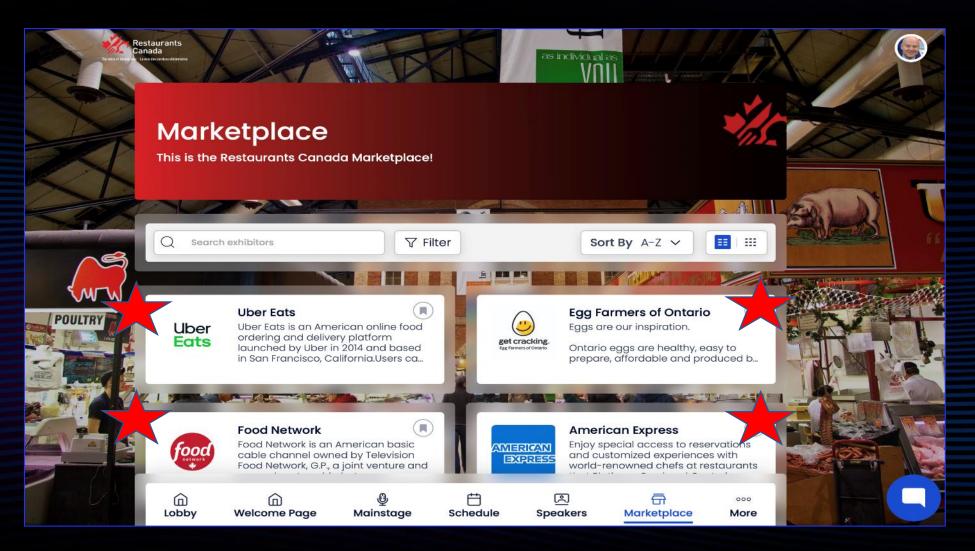
Dazzling 3D Marketplace to Connect Buyers and Sellers





A Unique Business Development Opportunity!





Higher Ed Video – Jonathan/Jesse



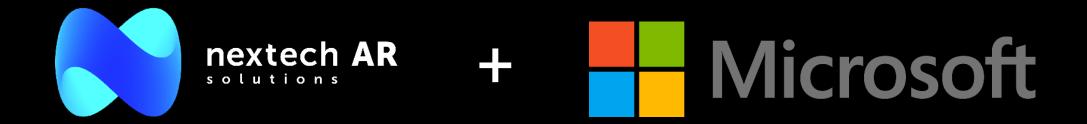
Augmented Learning Without Boundaries – Ed Tech



Hybrid Augmented Digital **Reality Labs** Experiences Learning Conferences **Online Programs** Experience & Curriculum Reinforcement **Campus Tours** School Fairs Live and on Scripted Labs Demand 24/7 Graduation intel Internet **Student Support** ME Assessments & Closest to Hands-on Certificates Experience **Donor Recognition** of Completion



Key Growth Drivers MICROSOFT PARTNERSHIP: THE POWER OF A STRONG ECOSYSTEM





Nextech AR Studios – Entertainment Business Unit DIVERSITY | INNOVATION | GROWTH



Welcome to

TFAfest 2021

March 2021 - March 16, 2022

Upcoming Sessions

FELDMAN AGENCY

TFAfest 2021

Greetings creatives, industry leaders, storytellers, visionaries, and anyone ready to reimagine the future from scratch. Welcome to TFAfest 2021!

TFAfest I is a three-day festival of contemporary performing arts that takes place both virtually from all over the world as well as in person in Toronto, Ontario. In addition to contemporary music, the festival hosts dance, comedy, theatre, circus, cabaret, and other arts.





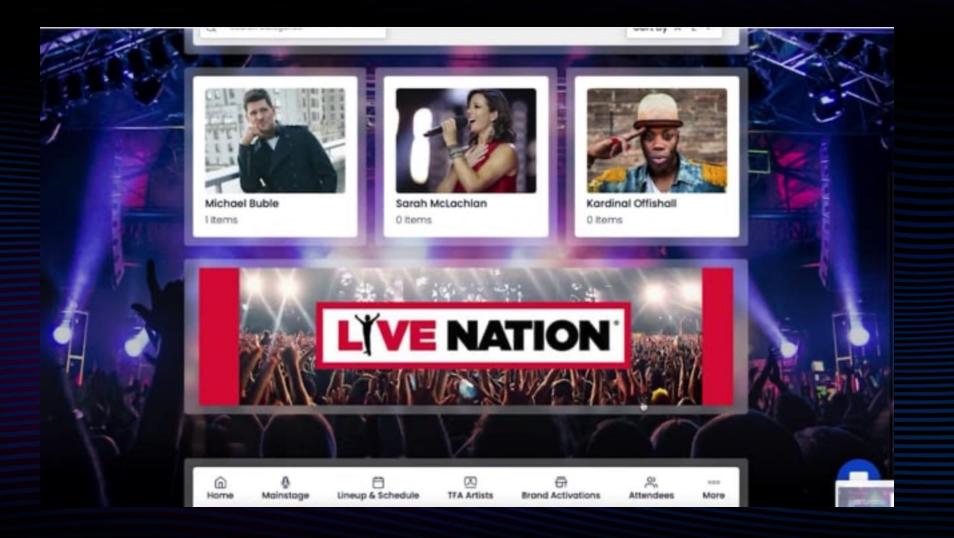
000



Introducing a new way to eXperience Entertainment

P

Video





TFAfest 2021 March 2021 - March 16, 2022



TFAfest 2021

Greetings creatives, industry leaders, storytellers, visionaries, and anyone ready to reimagine the future from scratch. Welcome to TFAfest 2021!

TFAfest I is a three-day festival of contemporary performing arts that takes place both virtually from all over the world as well as in person in Toronto, Ontario. In addition to contemporary music, the festival hosts dance, comedy, theatre, circus, cabaret, and other arts.

Mother Mother - I Got Love - Official Au...

Opportunities to Monetize

- Platform Fees
- Ticket Fees
- Ad Network •
- Sponsorships
- Transaction Fees
- NFT & Crypto Content

Brand Activations



Map Experience our sponsored activations today.

Mainstage

Home



TFA Artists Check out the TFA Artists!

R

TFA Artists

Lineup & Schedule

A

Brand Activations

Attendees

More



Creating infinite experiences that **inspire** the world

Q&A





Stay tuned for our Nextech Event "Live NOW!"

The Augmented Experience Event

Digital Experiences – EdTech – AR E-Commerce – NFTs

Get inspired

Meet with Nextech's clients, partners and crew

Headline speakers to be announced

Coming Soon - June 2021



nextech AR



Or use Code in the AiR Show app: CAPITAL



Vision:

Creating infinite experiences that inspire the world

Mission:

Pioneering immersive technologies that empower people to achieve a **better future.** "We are a passionate group of developers, designers, and entrepreneurs who are pushing the technological boundaries of today to make the exciting potential of tomorrow possible...."



Evan Gappelberg Founder & CEO Nextech AR Solutions