The following Securities Trading Policy ("Policy") has been approved by the Board of Directors of Nextech AR Solutions Corp. (the “Company”).

1. PURPOSE OF THE POLICY

Canadian securities laws prohibit “insider trading” and impose restrictions on the trading of shares or other securities issued by the Company while in possession of material undisclosed facts or changes relating to the Company. The purpose of this Policy is to raise the general level of awareness of the trading and confidentiality obligations of directors, officers, employees and insiders of the Company and others who may be in possession of, or may have access to, confidential, “material information” regarding the Company. The rules set out in this Policy are intended to ensure that persons having knowledge of material information not generally disclosed to the public do not take advantage of such information through trading in securities issued by the Company or in securities of other corporations whose price would be affected by such undisclosed material information. This Policy is also intended to ensure that the Company’s directors, officers and employees act, and are perceived to act, in accordance with applicable laws and the highest standards of ethical and professional behaviour.

This Policy supplements, and does not replace, applicable securities laws and is not intended to provide an in-depth legal analysis of insider trading rules but rather to serve as a guideline for the purpose of limiting the possibility of illegal or inappropriate use of undisclosed confidential material information, facts or changes regarding the Company. The onus of complying with this Policy and the relevant insider trading and other securities legislation lies with each individual director, officer, employee and insider of the Company and its subsidiaries, each of whom is expected to be familiar with this Policy and such legislation and to comply fully with them. Breaches of confidentiality and violations of insider trading and tipping laws carry severe consequences both for the Company and the individuals involved. In Canada, penalties for violations of insider trading laws include possible imprisonment and significant fines. Therefore, all employees, officers and directors of the Company must comply with the provisions and procedures of this Policy. An employee who violates this Policy may face disciplinary action up to and including termination of his or her employment. A breach of this Policy may also violate certain securities laws. This Policy also reinforces the Company’s commitment to guard its confidential information. The ethical and business principles underlying this Policy may extend beyond even the stringent requirements of applicable securities laws.

2. APPLICATION OF THE POLICY

This Policy applies to the directors, officers and employees of the Company or of any of its affiliates (including subsidiaries) or associates (the “directors, officers and employees”) who may be in possession of, or have access to, confidential, material information regarding the Company. For the purposes of this Policy, the term “employees” includes all permanent, contract, secondment and
temporary agency employees who are on long-term assignments with the Company or any of its subsidiaries, as well as to consultants to the Company or any of its subsidiaries.

For purposes of this Policy and until the designation is changed by the Board of Directors of the Company, Paul Duffy, President of the Company, and Evan Gappelberg, Chief Executive Officer (CEO) of the Company, have been designated by the Board of Directors of the Company as the senior officers of the Company to monitor and approve the trading activity of the directors, officers and employees (the “Designated Officers”).

3. TRADING PROCEDURES FOR DIRECTORS, OFFICERS AND EMPLOYEES

In order to prevent insider trading and tipping violations, the following procedures must be followed by all directors, officers and employees:

(a) **General Prohibition Against Using Material Information and Tipping:** All directors, officers and employees who have knowledge of undisclosed material information relating to the Company or its business (sometimes referred to herein as “you” or “your”) are expressly prohibited from buying or selling, exercising options to buy or sell or tipping someone else to buy or sell (or not to buy or sell), or otherwise trading in, securities of the Company unless and until such information has been publicly disclosed and disseminated. If this undisclosed material information relates to any other company with which the Company is negotiating or doing business, you may not trade in the securities of such other company on the basis of such information, nor may you communicate such information to others.

(b) **Family Members:** The foregoing general prohibition applies to family members and others living in your household who gain access to or become aware of undisclosed material information relating to the Company. You are also responsible for their compliance with this Policy.

(c) **Timing of Transactions:** As a general rule, if you know of material information relating to the Company or its business, you should not engage in any transactions relating to securities of the Company (including the exercise of stock options) until at least the commencement of the second trading day after the material information is publicly disclosed by news release.

(d) **Blackout Periods:** Directors, officers and employees who have access to undisclosed material information relating to the Company or its business in the normal performance of their duties are subject to “blackout periods” during which they will be prohibited from trading in securities of the Company. All directors, officers and employees who are made aware of a “blackout period” are prohibited from communicating (tipping) internally or externally to anyone else that the Company is subject to a “blackout period”. Exceptions to the prohibition against trading during “blackout periods” may only be made with the prior approval of the President/CEO of the Company or the President/CEO’s designate after consultation with legal counsel.

(e) **Prior Notification and Approval of Trades by Directors, Officers and Employees:** To assist in preventing even the appearance of an improper insider trade, the
following procedures must be followed by all directors, officers and employees. Prior notice of the intention to carry out a trade (including the exercise of any stock option or any other purchase or sale of any securities of the Company) shall be provided to one of the Designated Officers. No trade shall be carried out without the approval of a Designated Officer. Any approval granted for any proposed trade will be valid for a period of 15 days, unless revoked prior to that time. No trade may be carried out after the expiry of 15 days following the receipt of approval unless such approval is renewed. The notice of intention to carry out a trade should be provided in writing. Approval of any trade will also be provided in writing. Attached as Appendix A to this Policy is a suggested form of notification to be used in connection with a proposed purchase, sale or other transaction in the Company’s securities. Directors, officers and employees are reminded that, notwithstanding any approval of a trade by a Designated Officer, the ultimate responsibility for complying with this Policy and applicable laws and regulations rests with the director, officer or employee providing the notice of intention to carry out a trade.

4. QUESTIONS

Any questions regarding this Policy should be directed to one of the Designated Officers who can be contacted by email at evan@nextechar.com (Evan Gappelberg) or paul@nextechar.com (Paul Duffy).
Appendix A

NOTICE OF INTENTION TO TRADE IN SECURITIES

I hereby notify you of my intention to execute the following transaction in securities of Nextech AR Solutions Corp. (the “Company”) and request approval of such transaction.

Type of transaction (check one):

☐ Purchase  ☐ Sale  ☐ Exercise of Stock Option  ☐ Other

If you selected “Other”, please explain: ________________________________

___________________________________________

___________________________________________

Number of Shares to be traded: ________________________________

I confirm that I am aware of the legal prohibition against insider trading and confirm that I am not in possession of any material information relating to the Company or any of its operations which has not been disclosed to the public generally.

I understand that the Company’s Securities Trading Policy supplements, and does not replace, applicable insider trading laws. I understand that a violation of insider trading or tipping laws and regulations may subject me to severe civil and/or criminal penalties, and that violation of the terms of the Company’s Securities Trading Policy will subject me to discipline by the Company up to and including termination.

I understand that, notwithstanding any trading authorization granted upon approval of this form, I remain personally responsible for complying with the Company’s Securities Trading Policy and applicable laws and regulations.

Name (Please print) __________________________ Signature __________________________ Date __________________________

This authorization is valid for fifteen days, unless revoked prior to that time.