



# PERSONAL/FAMILY V/TO™

Name: \_\_\_\_\_

## V I S I O N

CORE VALUES	1. 2. 3. 4. 5.	3-YEAR PICTURE™	
PASSIONS	1. 2. 3. 4. 5.	Future Date:  Income:  Net Worth:  Measurables:  What does it look like?  -  -  -  -  -  -	
10-YEAR TARGET™	_____  _____		
LIFETIME WISH LIST	• • • • • • • • • • •		• • • • • • • • • • •



# PERSONAL/FAMILY V/TO™

Name: \_\_\_\_\_

## TRACTION

1-YEAR PLAN	ROCKS (the next 90 days)	ISSUES LIST
<p><b>Future Date:</b></p> <p><b>Income:</b></p> <p><b>Net Worth:</b></p> <p><b>Measurables:</b></p> <p><b>Goals for the Year:</b></p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>4. _____</p> <p>5. _____</p> <p>6. _____</p> <p>7. _____</p>	<p><b>Future Date:</b></p> <p><b>Income:</b></p> <p><b>Net Worth:</b></p> <p><b>Measurables:</b></p> <p><b>Rocks for the Quarter:</b></p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>4. _____</p> <p>5. _____</p> <p>6. _____</p> <p>7. _____</p>	<p><b>Ideas, problems, concerns, obstacles, and barriers</b></p> <p>1. _____</p> <p>2. _____</p> <p>3. _____</p> <p>4. _____</p> <p>5. _____</p> <p>6. _____</p> <p>7. _____</p> <p>8. _____</p> <p>9. _____</p> <p>10. _____</p> <p><b>Prioritize</b></p> <ul style="list-style-type: none"><li>- Identify</li><li>- Discuss</li><li>- Solve</li></ul>