

The Surprising Science of Public Input

What's Helpful? What's Useless? What's Dangerous? And What to Do Differently Tomorrow



Thursday, February 18, 2021 @ 1pm ET

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What Do You Want to Know?

- "Don't tell me what you know... tell me what I want to know"
 - Let's test the chat/meeting stuff



Where Are We Going?

- Intro: What data is helpful? (5 min)
- Part 1: COVID data lessons (10 min)
- Part 2: Science of public input data (20 min)
- Part 3: Getting the right data (25 min)
- Q&A plus Workshop (30 min)

QUICK POLL #1

 Which best describes how you feel about online polls/surveys?

- () Good data, glad we can get it
- () Probably not great, but better than nothing
- () Bad data, would never use it
- () Not Sure

INTRODUCTION: WHAT DATA IS HELPFUL?

Two Ways to Move Rocks



A

B

Two Ways to Move Rocks



A



B

Harder = "More time and effort"
1 extra hour = ?

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Smarter = "Better processes/tools"
1 extra hour = ?

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1 extra hour = 1 extra hour

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1 extra hour = Many hours/\$ saved

Smarter Wins! (Duh)

- Harder = "More time and effort"

 1 extra hour = 1 extra hour
- Smarter = "Better processes/tools"

 1 extra hour = Many hours/\$ saved

Ex: \$4.8 million saves \$15 million over 4 years (*Denver Peak Academy*)

But... What About "Working Wiser"?

Harder = "More time and effort"
How much you do

Smarter = "Better processes/tools"

How you do it

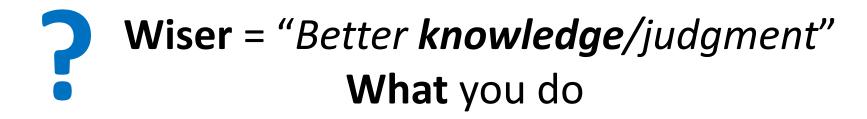


But... What About "Working Wiser"?

Harder = "More time and effort" How much you do

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How you do it



Work Smarter vs Wiser

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Work Smarter vs Wiser

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Wiser = "Better knowledge/judgment"

Ex: \$5 thousand saves \$7 million (1000x)

by changing one decision (Survey Data)

Work Smarter vs Wiser

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by changing one decision (Survey Data)

But How Do You Get Wiser?



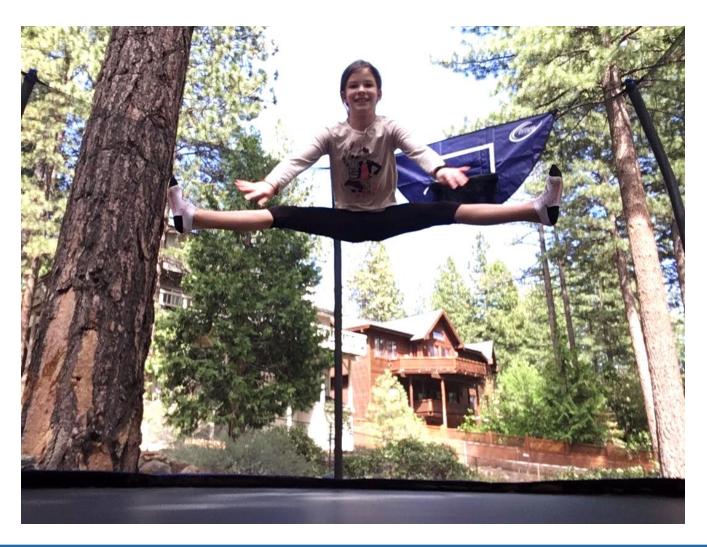
Better Data for Better Decisions



"What To Do" Matters Most



"What To Do" Requires Input



How Input Data is Helpful For You

"Work Smarter" = **How** to do

Facts/Ideas/Feedback

How Input Data is Helpful For You

"Work Smarter" = **How** to do

Facts/Ideas/Feedback

"Work Wiser" = **What** to do

Community Preferences

How Input Data is Helpful For You

"Smarter" = 2x to 10x+ Returns

Facts/Ideas/Feedback

"Wiser" = 100x to 1000x+ Returns

Community Preferences

TWO DATA **CHALLENGES**TO KEEP IN MIND

#1: We're Not Natural Statisticians

5 out of 4 Americans Do Not Understand Statistics



#2: We're Misled by What We See

"Well, who ya gonna believe, me or your own eyes?"



-Chico Marx

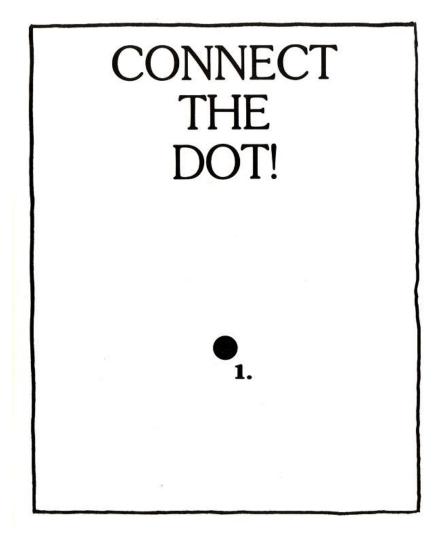
PART 1: COVID-19 DATA

Lets Get Started

$$\widetilde{G}_n = \frac{\sum_{j=1}^N R_j W_j G_j}{\sum_{j=1}^N R_j W_j} = \frac{\mathrm{E}_J [\widetilde{R}_J G_J]}{\mathrm{E}_J [\widetilde{R}_J]}.$$

$$\widetilde{G}_{n} - \overline{G}_{N} = \frac{\operatorname{Cov}_{J}(\widetilde{R}_{J}, G_{J})}{\operatorname{E}_{J}(\widetilde{R}_{J})} = \rho_{\widetilde{R}, G} \sqrt{\frac{\operatorname{V}_{J}(\widetilde{R}_{J})}{\operatorname{E}_{J}^{2}(\widetilde{R}_{J})}} \sigma_{G}$$
$$= \rho_{\widetilde{R}, G} \times \sqrt{\frac{1 - f + CV_{W}^{2}}{f}} \times \sigma_{G},$$

More Like This?



A COVID-19 STORY: **DATA SAMPLES**

QUICK POLL #2

For people that catch COVID-19, what do you think is the chance of dying? In other words, for every 1,000 random people that catch it, how many die from the disease?

- () 0.1% or less (1 or less die)
- () 0.2% to 0.5% (2 to 5 die)
- () 0.6% to 1% (6 to 10 die)
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- () 10.1% to 20% (101 to 200 die)
- () More than 20% (201+ die)

COVID-19 Fatality Risk (2/17/21)

What is the risk of dying from COVID-19?

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Deaths:

21,435

Hint:

Coronavirus Cases:

834,182

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Deaths:

21,435

Hint:

Coronavirus Cases:

834,182

Hold On... Who Has Been Tested?

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Exposed people?



Hold On... Who Has Been Tested?





Exposed people?







Two Questions You Always Ask

 Are the people in my sample the same as the people not in my sample?

How might they be different?

Are These Representative?

Sick people?











OK... So What Data Do We Need??

Sick people?



Exposed people?







Random sample?



Infection Fatality Rate (IFR) Testing

 For "Infection Fatality Rate" (IFR) need to know all infections not just tested/confirmed cases

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 Need a random sample that is not related to positive test results (an uncorrelated sample)

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 For "Infection Fatality Rate" (IFR) need to know all infections not just tested/confirmed cases

 Need a random sample that is not related to positive test results (an uncorrelated sample)

- Specific Test: Have you ever had COVID-19?
 - "Blood Test" for antibodies

April 17, 2020: First US Antibody Study

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The Mercury News

News > Health

Coronavirus: Santa Clara County has had 50 to 85 times more cases than we knew about, Stanford estimates

Stanford research concludes that the infection rate is far higher, and the death rate far lower, than previous estimates

April 17, 2020: First US Antibody Study

• 0.15% of county confirmed, but ~3% of sample positive

Confirmed Cases	Estimated from Sample
1,094 cases	54,000 cases
50 deaths	50 deaths (same)
Case Fatality Rate = 5%	Infection Fatality Rate = 0.1%

Bad News and Good News

Bad news: Only 3% infected, much left to go

Good news: IFR = 0.1% ... same as seasonal flu!

Hold On Again...

• 3,300 volunteers for the test were "recruited from Facebook ads"



Hold On Again...

• 3,300 volunteers for the test were "recruited from Facebook ads"



They sampled like a facebook poll?!?!

April 20, 2020: Whoops!

The Mercury News

News > Health

Feud over Stanford coronavirus study: 'The authors owe us all an apology'

Angry statisticians dispute Santa Clara County research that found high infection rates

Both Samples Biased By "Self-Selection"

× 0.1% IFR (too low)

Blood tested sample contains too many positives compared to overall population

× 3% IFR (too high)

Confirmed case sample contains sicker people compared to overall population

BTW... Current IFR Best Estimate?

US CDC Estimate

0.2% to 1.0%

My Guess in May 2020: 0.3% to 0.5%

- April 6: Heinsberg Germany: antibodies to the virus in 14% of the 500 people tested. By comparing that number with the recorded deaths in the town, the study suggested the virus kills 0.4%
 - https://medicalxpress.com/news/2020-05-team-covid-infection-fatality.html
- April 16 Netherlands blood donors: 500k of 17M vs 28,158 confirmed, **18 times higher**, 3315 deaths IFR = 0.7%
 - https://www.reuters.com/article/us-health-coronavirus-netherlands-study/dutch-study-suggests-3-of-population-may-havecoronavirus-antibodies-idUSKCN21Y102
- April 17: First US survey Santa Clara County: 2.8% 54,000 vs 1,094 known at time, 50 deaths "Volunteers for the test were recruited from Facebook 3,300" **55 times more** prevalent and IFR = 0.1%
 - https://www.mercurynews.com/2020/05/11/coronavirus-revised-stanford-estimate-says-santa-clara-county-had-54-times-more-cases-than-we-knew-about/
- April 20: 4% of 800 have antibodies (\sim 400k of 10M)- **40 times** higher than the 7,994 reported cases of COVID-19 in LA county at the time of the study in early April, 600 deaths (7.5% CFR) IFR = 0.2%
 - https://news.usc.edu/168987/antibody-testing-results-covid-19-infections-los-angeles-county/
- ---May 20 (better sample): 2% of 1000 have antibodies (~200k) **5 times** higher than 40,000 confirmed cases, with 1,976 deaths (5.0% CFR) IFR = 1%
 - https://www.nbclosangeles.com/news/coronavirus/new-antibody-testing-results-offer-some-hope-in-la-countys-coronavirus-fight/2366032/
- April 23 (New York 19.5M, NYC 8.4M): Sample infection rate of 14%, 10 times higher than 263,460 cases, New York is reporting 15,500 COVID-19 deaths, (6% CFR), and if 2.7 million people were infected, that would mean the IFR would be 0.5%
 - https://www.livescience.com/covid-antibody-test-results-new-york-test.html
- April 24: Miami-Dade County: 6% antibodies, **85% of residents who were randomly selected did participate**, (165k of 2.75M), **15 times higher** than Miami-Dade testing site data wth 10,567 cases, 287 deaths IFR = 0.2%
 - https://www.miamidade.gov/releases/2020-04-24-sample-testing-results.asp,
 https://miami.cbslocal.com/2020/04/24/coronavirus-at-a-glance-4-24-20/
- May 14: Spain 5% antibodies 2.35M vs 228,691 positive cases, 10 times higher and 27,100 deaths for IFR = 1.1%
 - https://english.elpais.com/society/2020-05-14/antibody-study-shows-just-5-of-spaniards-have-contracted-the-coronavirus.html
- May 18: Boston: 10% antibodies (70k of 700k), 2.5% COVID (no symptoms) cases (6 times higher than 11,000 cases and 500 deaths (0.7% IFR) (0.https://www.boston.gov/news/results-released-antibody-and-covid-19-testing-boston-residents
- May 19: Meta Study (biased low): https://www.medrxiv.org/content/10.1101/2020.05.13.20101253v1

QUICK POLL #2: ANSWER

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Guess Who Else Was Off?



Takeaway #1

Self-selection makes COVID testing data unrepresentative

(and public input data too...)

COVID-19: AGGREGATING DATA

(Your) Mortality Risk from COVID-19?

What does 0.4% risk mean for you personally?

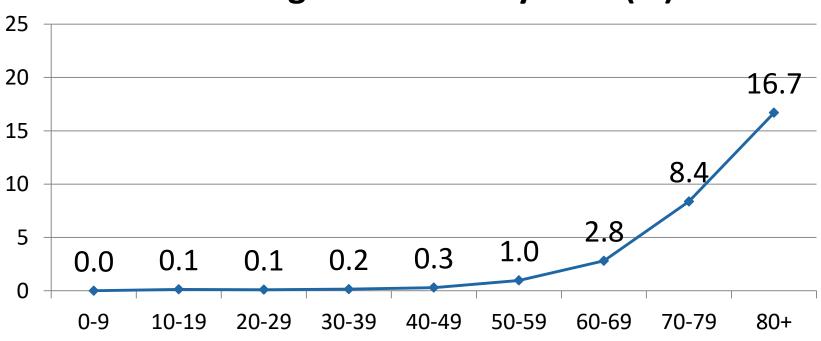
(Your) Mortality Risk from COVID-19?

What does 0.4% risk mean for you personally?

Almost nothing...

COVID-19 Risk by Age – 5 Countries

Average Case Fatality Rate (%)



Under 40 in Canada

Percent of Canadians under 40

50%

Percent of Canadian COVID deaths under 40

Under 40 in Canada

Percent of Canadians under 40

50%

Percent of Canadian COVID deaths under 40

0.4% (97 total)

80 or Older in Canada

Percent of Canadians 80 or older

3.5%

Percent of Canadian COVID deaths 80 or older

80 or Older in Canada

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Percent of Canadian COVID deaths 80 or older

69.7% (14,581 total)

Aggregated Data Hides Information

- Age 65-74 has 90x risk of 18-29
- Age 75-84 has 220x risk of 18-29



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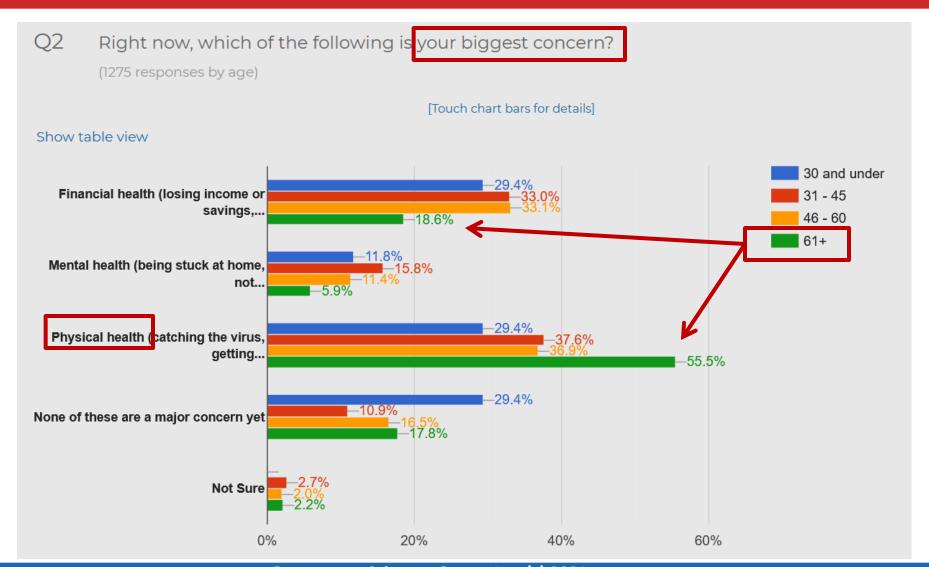
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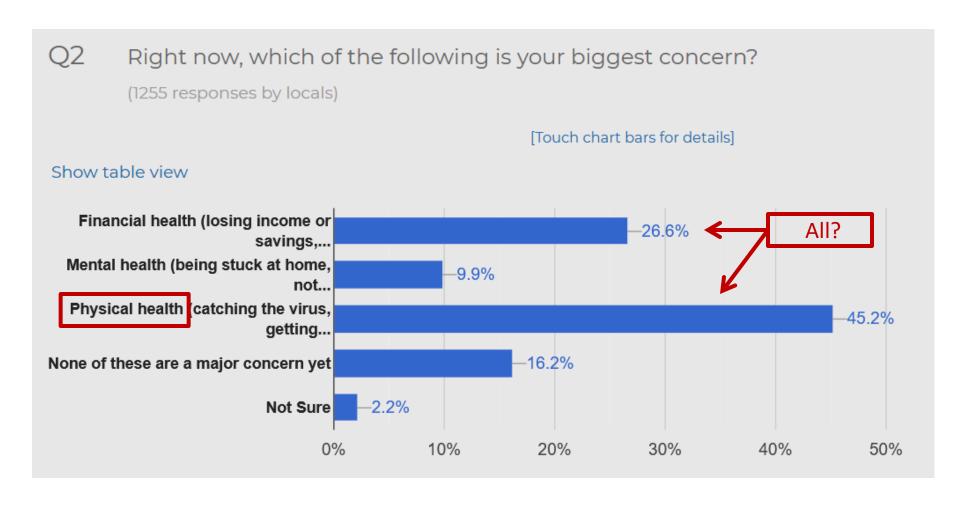
So 0.4% tells you almost nothing – need age!

Need to disaggregate data to get information

People Seem to Know Age Risks



But Aggregation Obscures



Takeaway #2

Over aggregation creates confusion about COVID risks

(and community needs...)

COVID-19 DATA: CONTEXT

QUICK POLL #3

Which condition disproportionally affects older people and has a 120 day mortality rate of 1%?

- () Cancer
- () Heart Attack
- () Dementia
- ()Flu
- () Other

QUICK POLL #3: ANSWER

Which condition disproportionally affects older people and has a 120 day mortality rate of 1%?

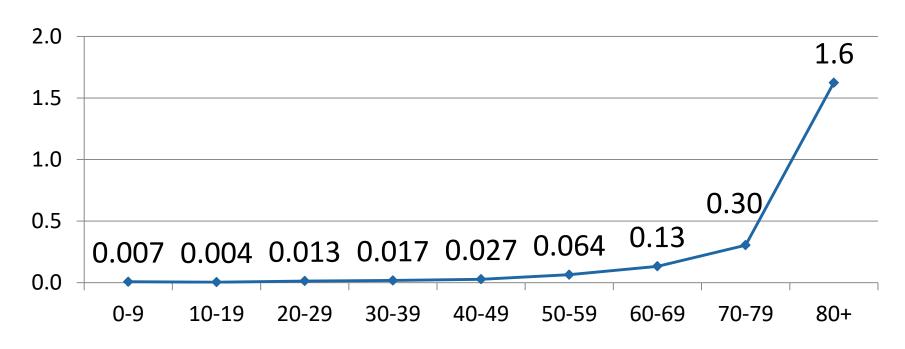
- () Cancer
- () Heart Attack
- () Dementia
- () Flu
- (x) Other

"Turning 75"



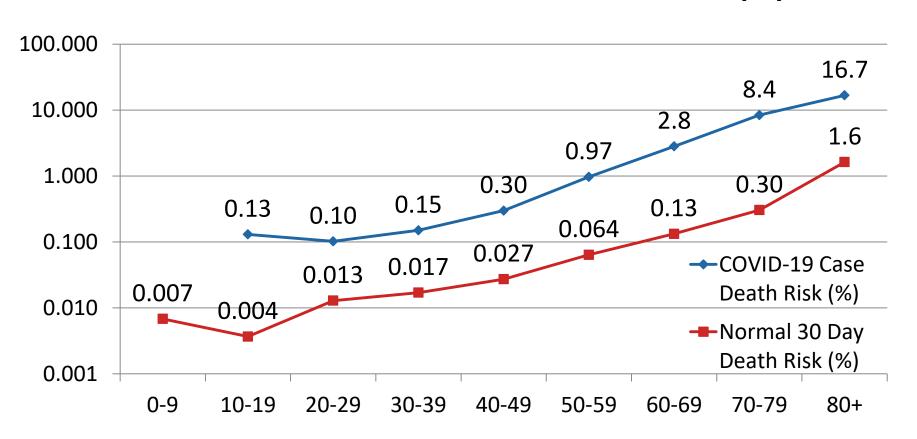
Mortality Risk from "Being Alive"

Male 30 Day Death Risk by Age (%)



Normal Risk vs COVID-19 Case Risk

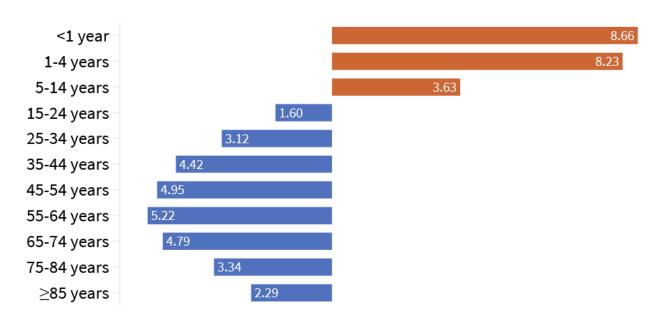
COVID-19 Case Risk and Normal Risk (%)



Context: COVID Risk vs Flu Risk By Age

Estimated Relative Risk of Death from COVID-19 vs. Influenza or Pneumonia

(Assuming 200,000 Total COVID-19 Fatalities)



Greater risk of death from COVID-19 Greater risk of death from influenza or pneumonia

Source: <u>Avik Roy, National Center for Health Statistics, CDC</u> Based on CDC data as of August 12, 2020



BUT NOT "JUST THE FLU"

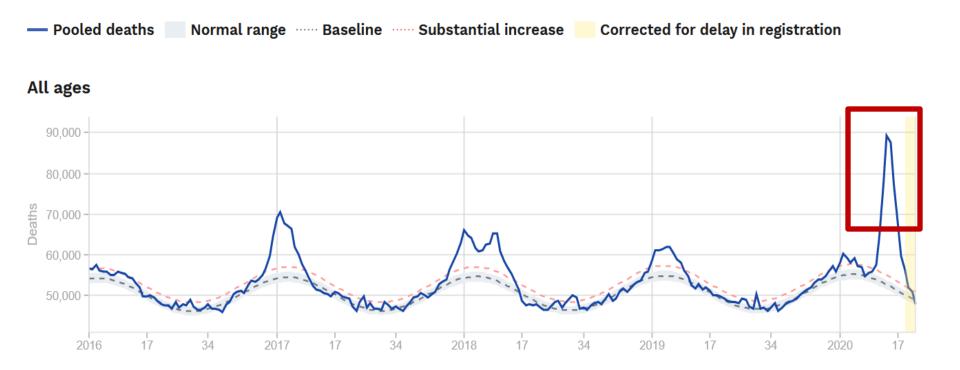
Deaths in New York City

Seasonal Flu = 0.1% IFR

2/17/21: confirmed deaths in NYC is 28,493
 out of 8.4M = 0.34% <u>Population</u> Fatality Rate

NYC by antibody test estimate = 0.5% IFR

"Excess Deaths" in Europe



Source: https://www.euromomo.eu/graphs-and-maps

So... 6 to 10 times Worse Than Flu

- COVID-19
 - 3 to 5 times as deadly as the flu (0.3% to 0.5%)

- 2 times as many targets (300M vs 150M)

And deadliest for older age groups...

How We Failed: Nursing Homes

Good data told us to overprotect elderly/sick

- US: 0.6% of population... 42% of deaths
- Canada: 1.2% of population... 81% of deaths

Jurisdictions missed this data and context and cost lives

Takeaway #3

The wrong data or context leads to COVID missteps

(and bad agency decisions...)

PART 2: SCIENCE OF PUBLIC INPUT DATA

Etymology of The Word "Input"

"input" (n.)

• 1753 "a sum of cash put in, a sharing contribution"

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• 1902 "energy supplied to a device or machine"

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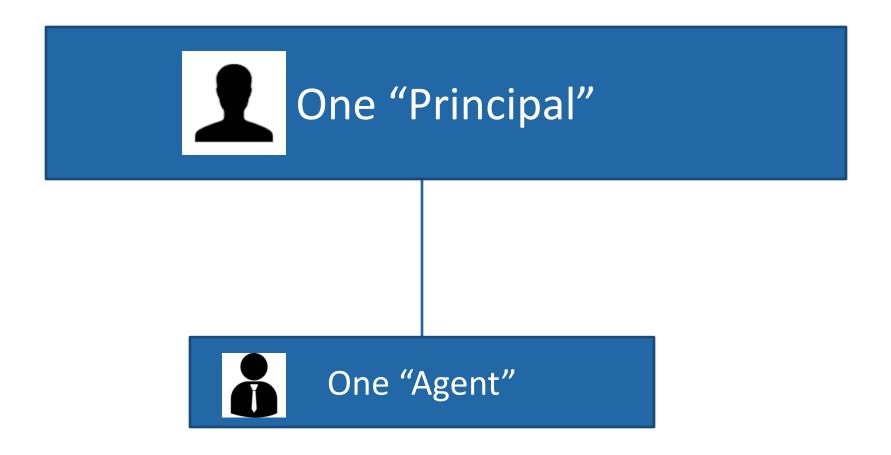
• 1753 "a sum of cash put in, a sharing contribution"

1902 "energy supplied to a device or machine"

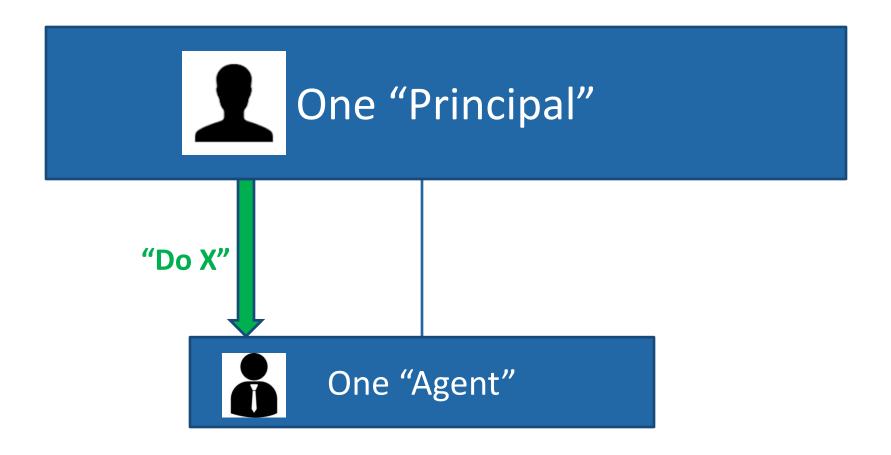
• 1948 "data fed into a machine"

THE GOVERNMENT COMMUNICATIONS **MACHINE**

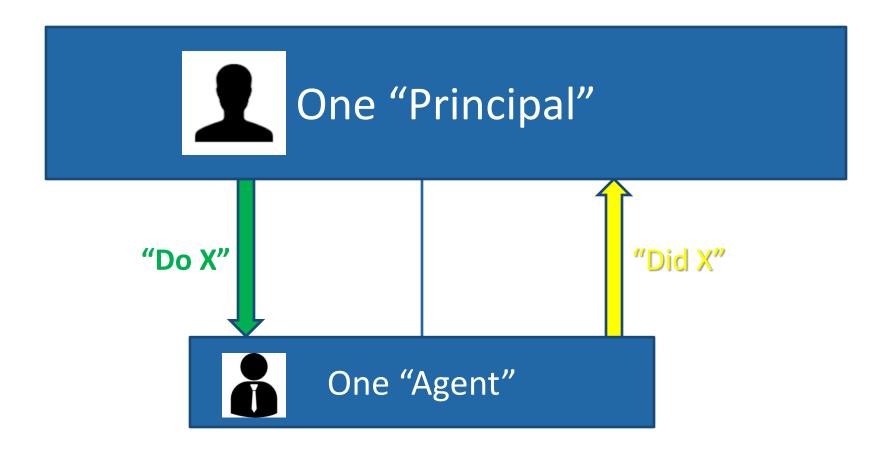
Basic Fiduciary Org Chart



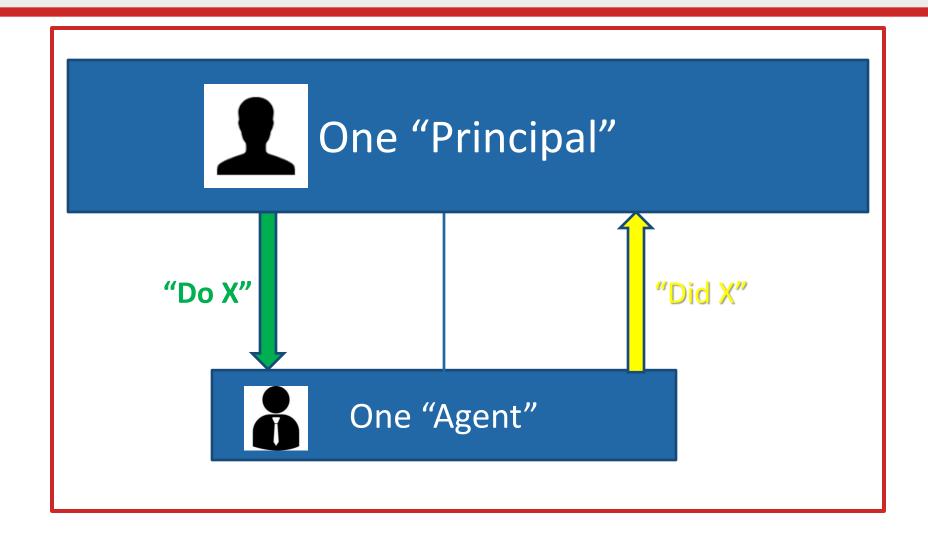
Give Instructions



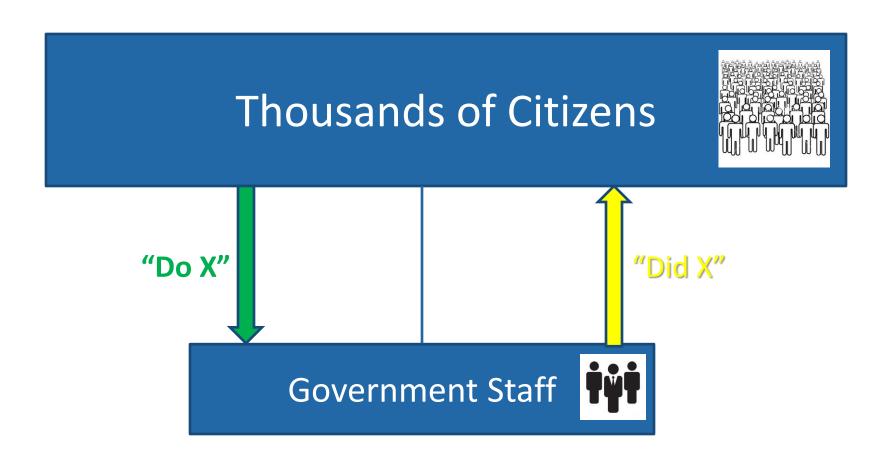
Get Reports



Complete Communication Loop



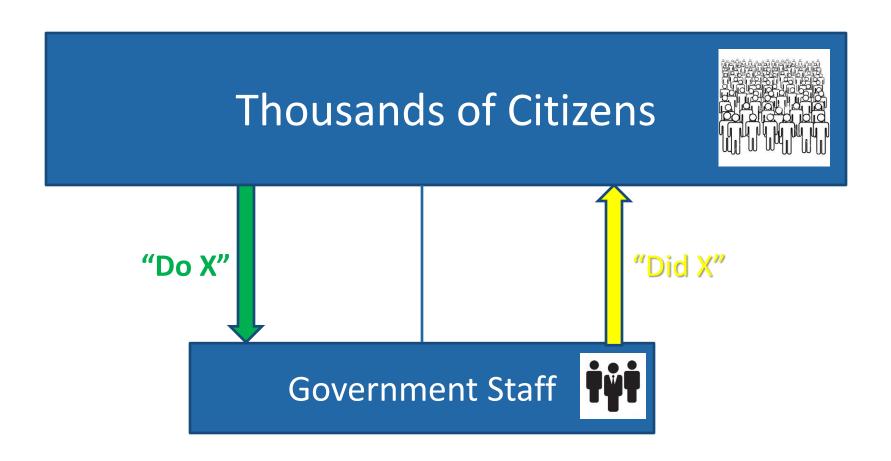
Government Organizational Chart



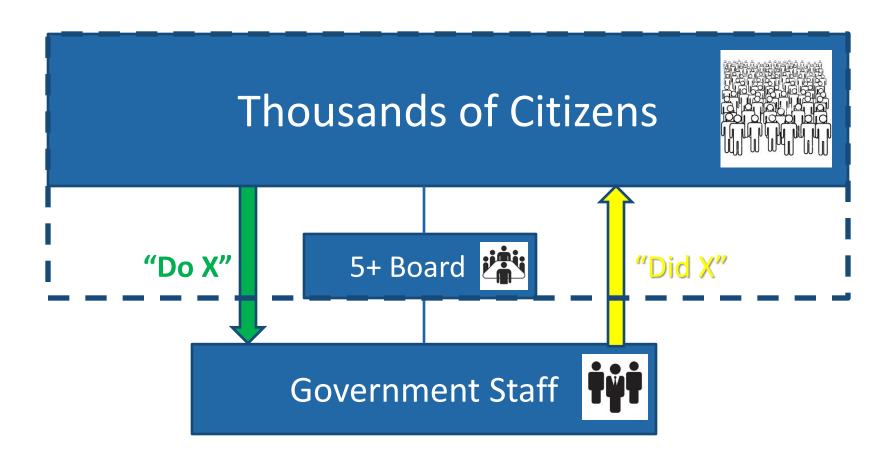
See Any Problems Yet?

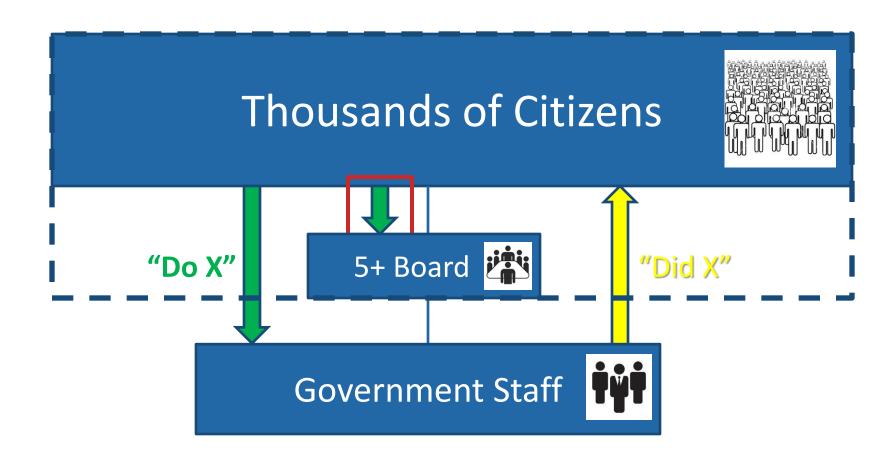


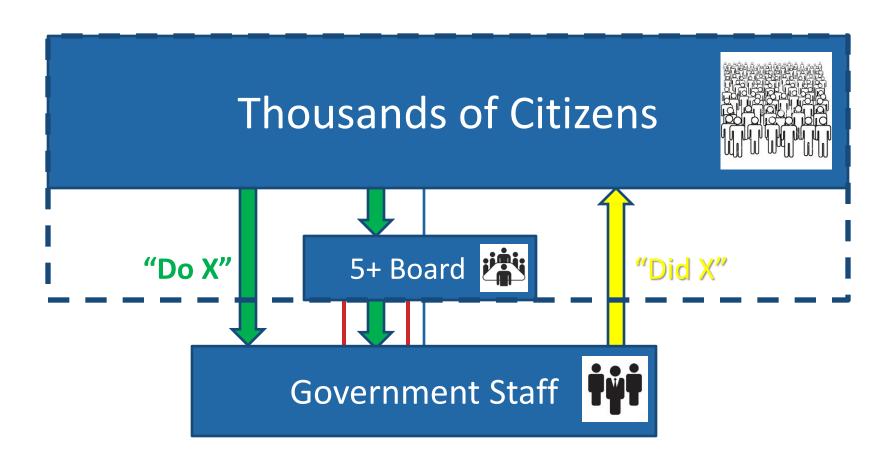
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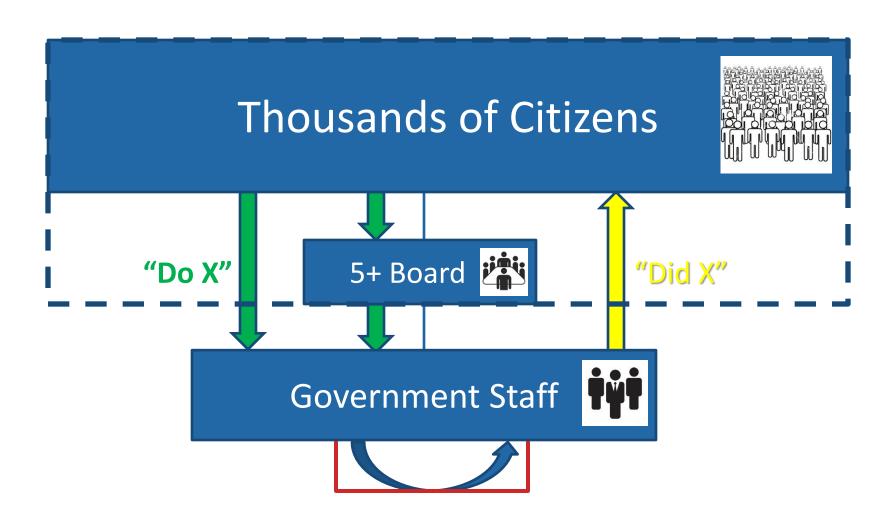


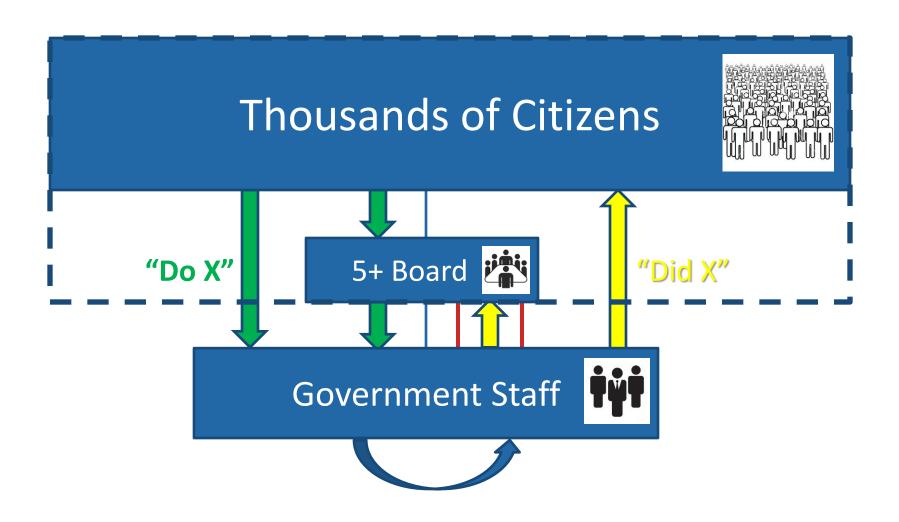
Expanded Organizational Chart

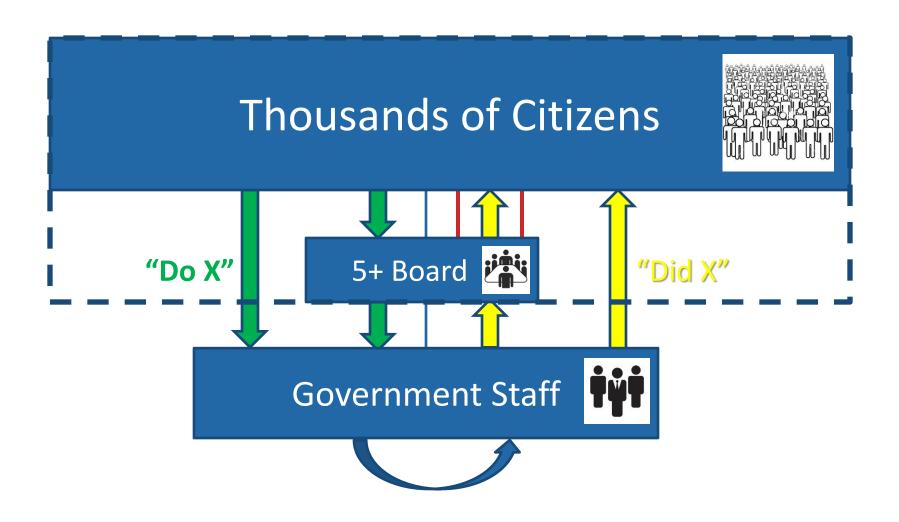


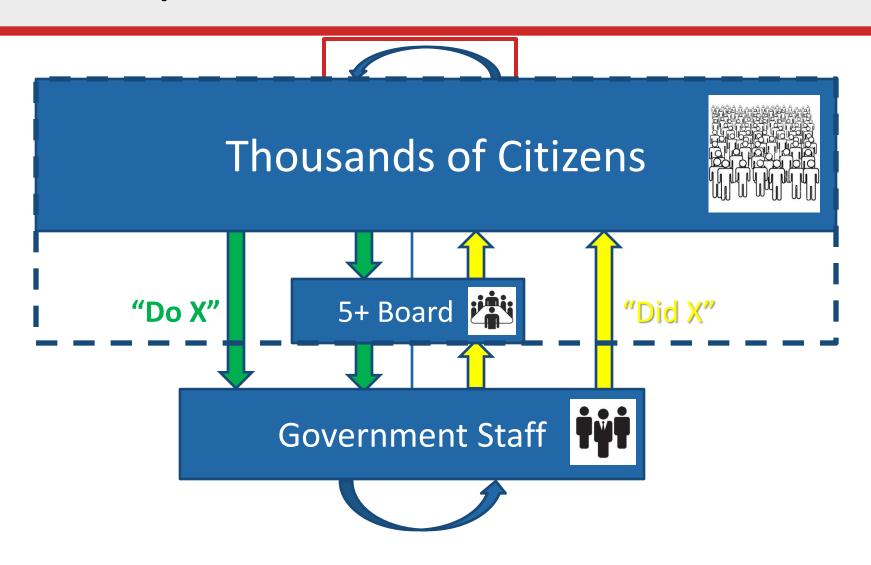




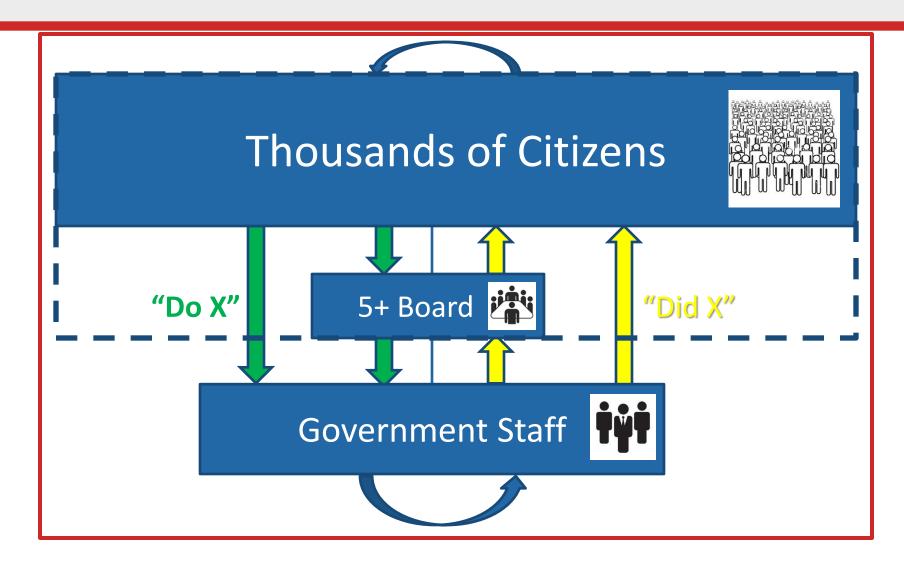








Full Communications Loop

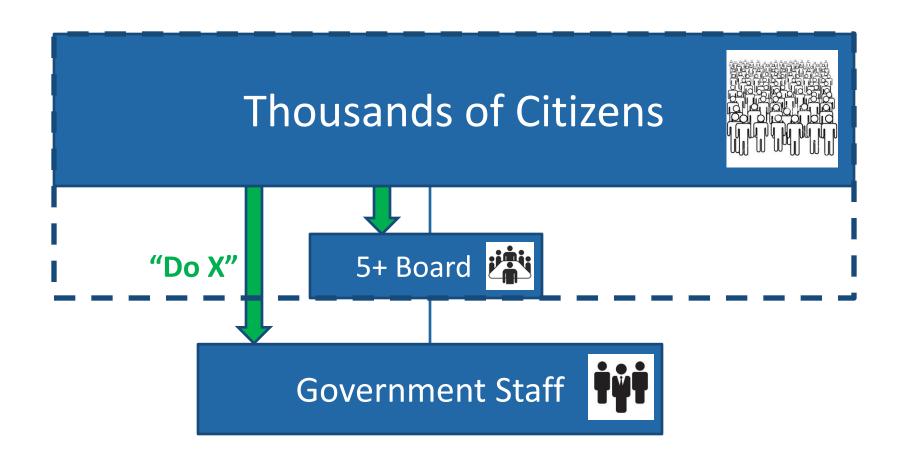


FUNCTIONAL FRAMEWORK FOR COMMUNICATIONS

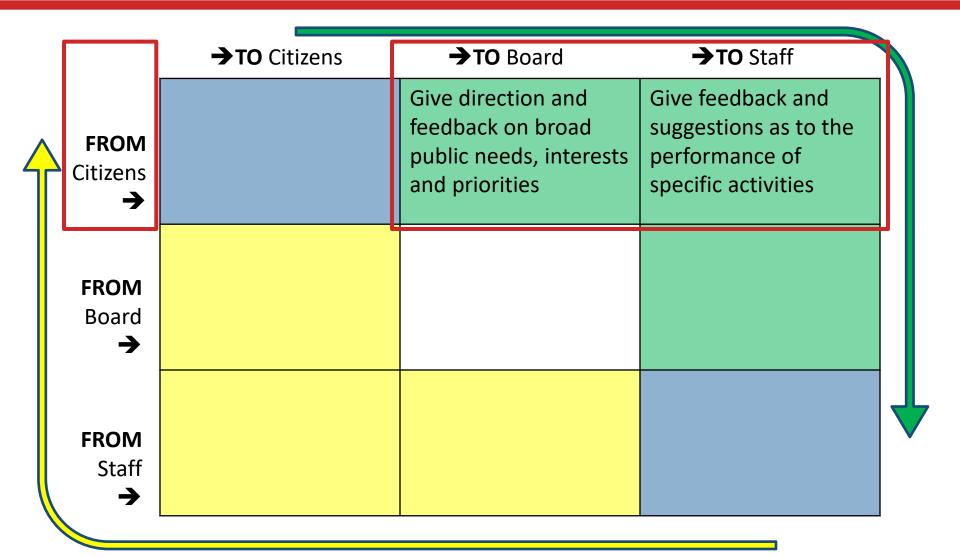
Core Communications Purposes (All)

		→TO Citizens	→ TO Board	→TO Staff
4	FROM Citizens	Discuss, deliberate and identify public needs, interests and priorities	Give direction and feedback on broad public needs, interests and priorities	Give feedback and suggestions as to the performance of specific activities
	FROM Board →	Provide updates on decisions and how the activities chosen best serve the public	Review, deliberate and make decisions to serve the best interests of the public	Direct and oversee activities to ensure public interests are always being served
	FROM Staff →	Provide data and updates on ongoing activities and expenditures	Provide objective data and analysis as to the public interest value of various activities	Communicate and coordinate to efficiently execute assigned tasks

Core Communications Purposes ("Input")

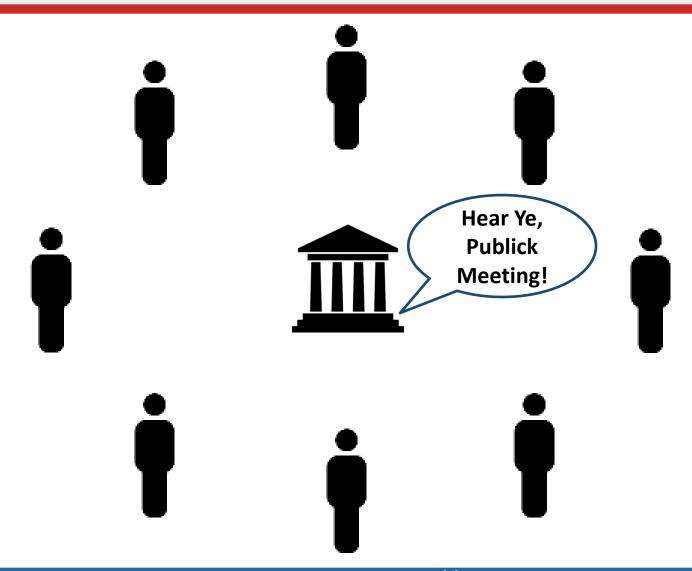


Core Communications Purposes ("Input")

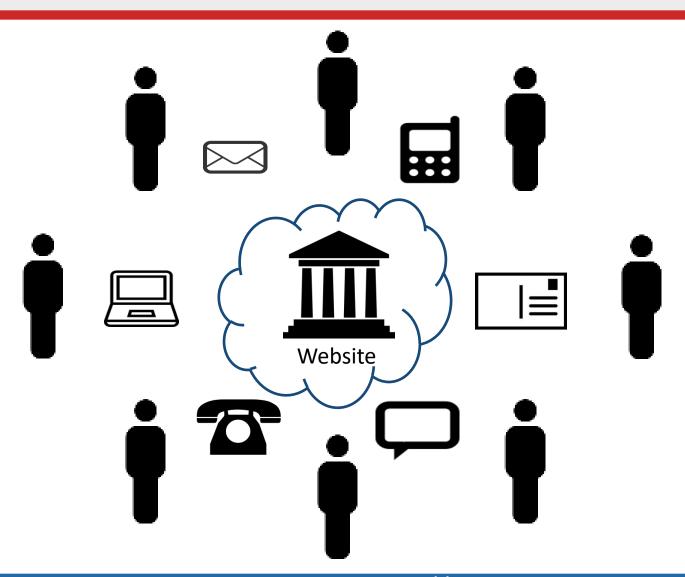


CHANNELS FRAMEWORK FOR COMMUNICATION

Old Government Communications



New Government Communications



Outbound and Inbound Channels

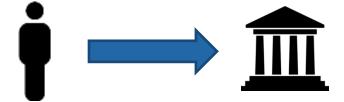
Gov to One



Gov to Many



One to Gov



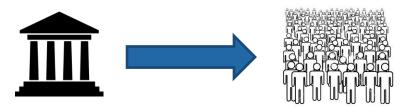
Many to Gov



Traditional Tools: Outbound



- Messenger
- Mailed letter
- Phone call

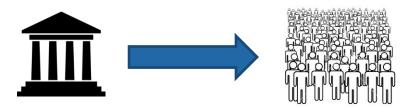


- Town crier
- Mass mailing
- Newspaper post

New Tools: Outbound

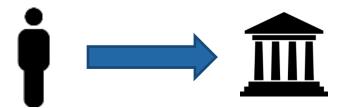


- Messenger
- Mailed letter
- Phone call
- Personal email
- Social/app message
- Text message



- Town crier
- Mass mailing
- Newspaper post
- Email blast/link
- Social media post
- Livestream

Traditional Tools: Input

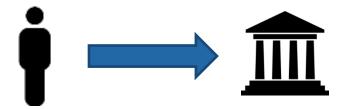


- Public meeting
- Letter
- Phone call



- Election
- Petition
- Scientific survey

New Tools: Input



- Public meeting
- Letter
- Phone call
- Personal email
- Mobile app
- Online forum





- Election
- Petition
- Scientific survey
- Web survey
- Web petition
- Scientific panel

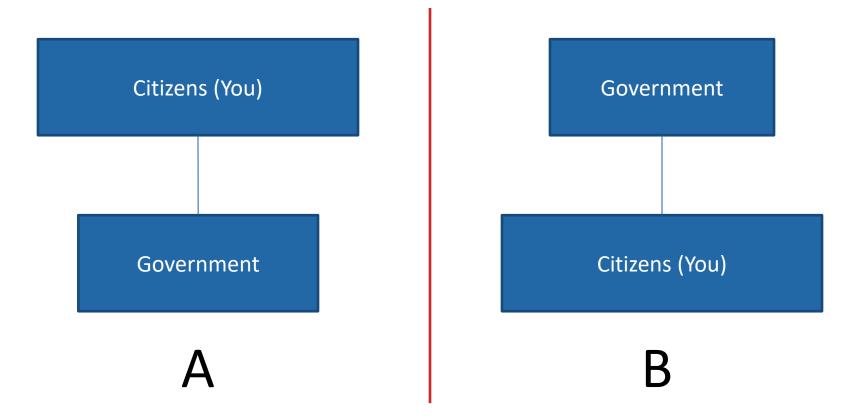
New Tools by Channel

	<u></u> 			
Method	Gov to One	Gov to Many	One to Gov	Many to Gov
Website	Υ	Y	Υ	N
Email	Y	Y	Υ	N
Online Forum	N	Y	Υ	N
Surveys/Petitions	N	Υ	N	Υ
Texts/Mobile App	Y	Y	Υ	N
Social Media	Y	Υ	Υ	N
Livestream	N	Y	N	N

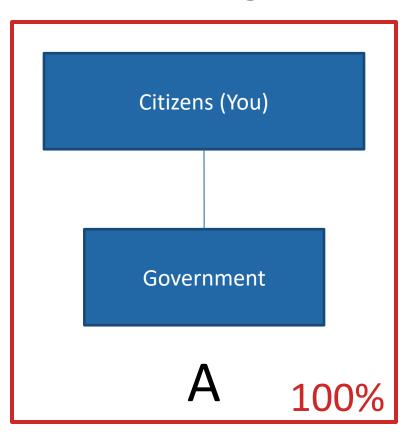
WHY DO WE NEED COMMUNITY INPUT (MANY TO GOV)?

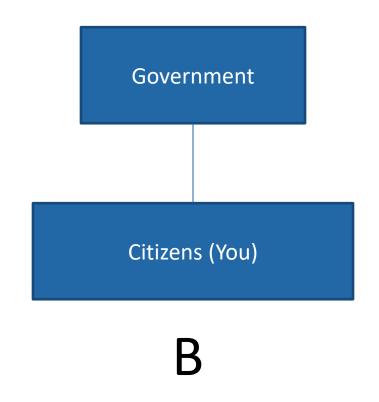
CITIZEN PERSPECTIVES

Which org chart would you rather be in?

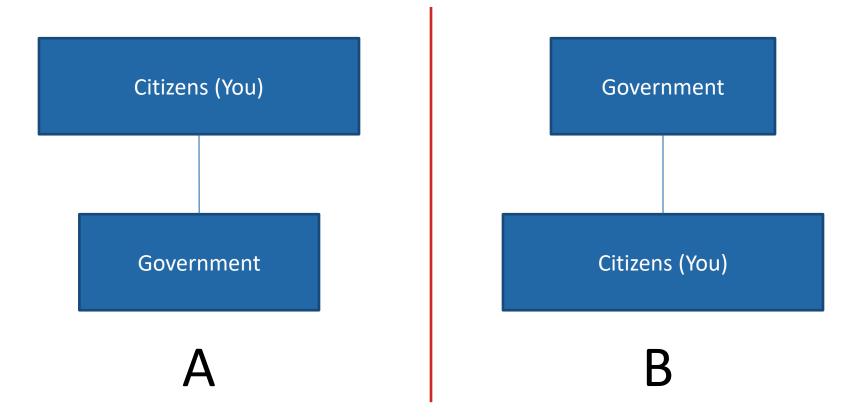


Which org chart would you rather be in?

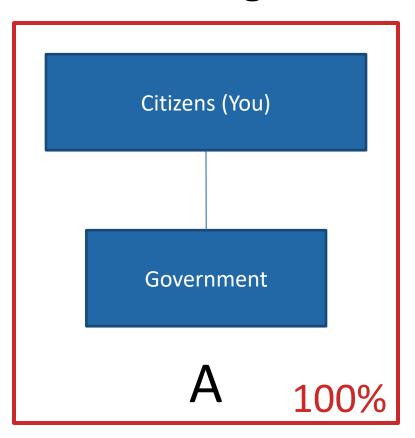


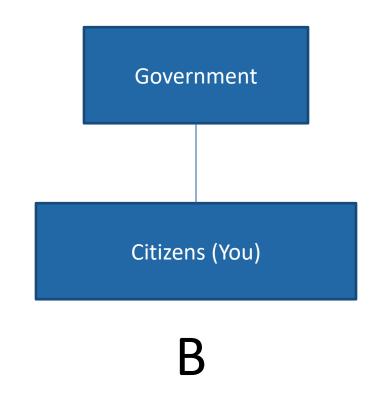


Which org chart is "Democracy"?

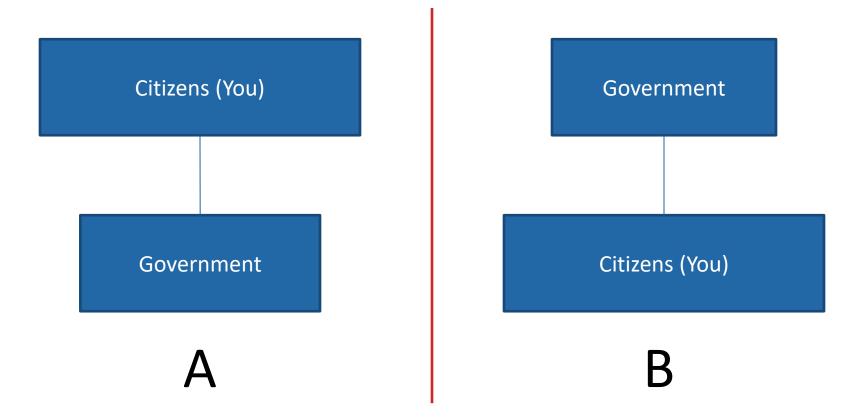


Which org chart is "Democracy"?

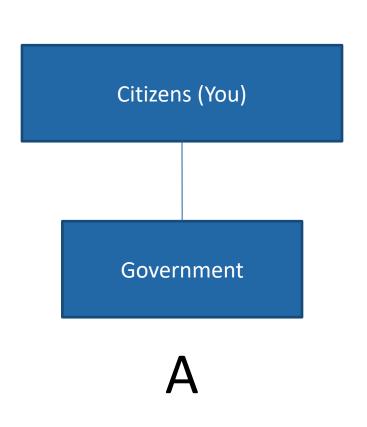


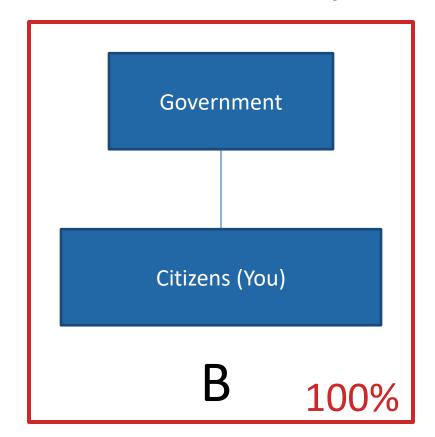


Which org chart feels most like reality?

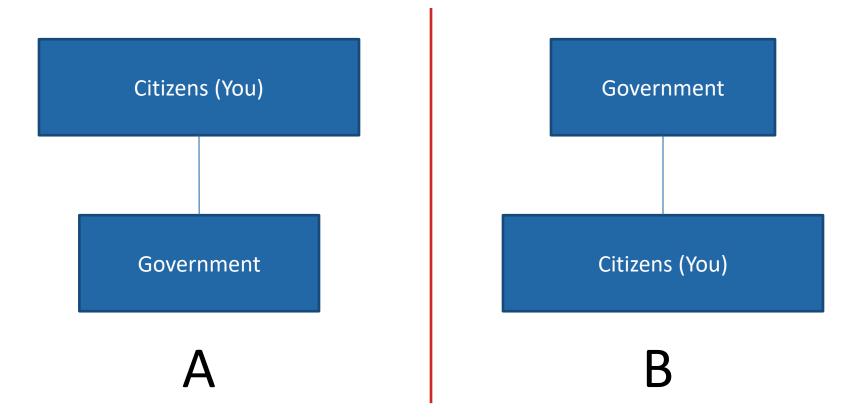


Which org chart feels most like reality?

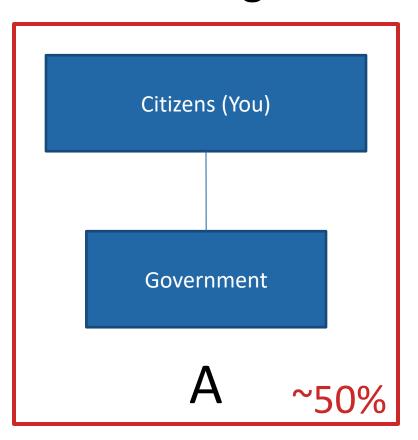


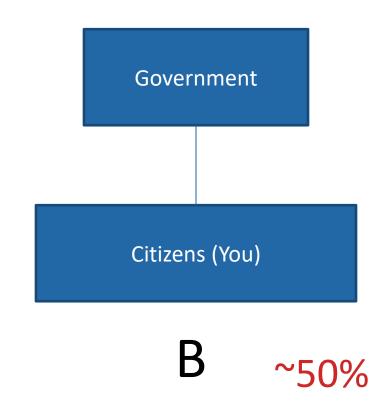


Which org chart is established by law?



Which org chart is established by law?

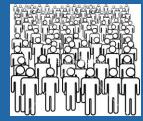




What Everyone Wants

We all want "A" to be reality...





WE'LL do what Y'ALL want

Public Servants



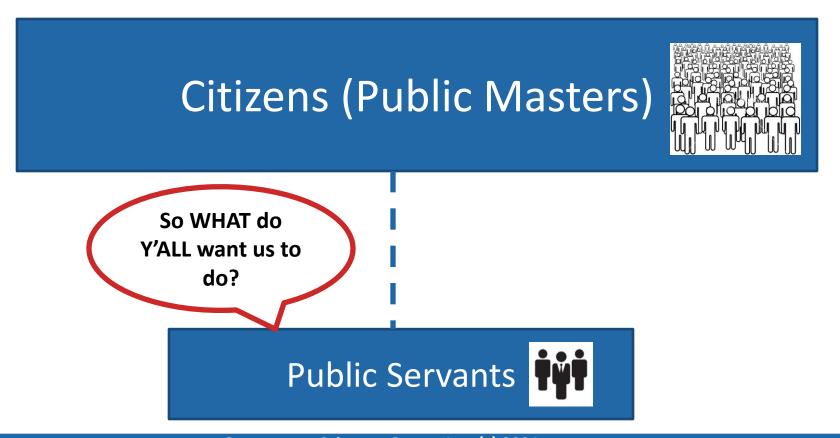
What Everyone Gets

Unrepresentative input leads to "B" perception



What Everyone Needs

Representative input can solve the problem



 What percent of local governments have had decisions influenced by a few noisy people?

 What percent of local governments have had decisions influenced by a few noisy people?

97%

 What percent of local governments have had decisions influenced by a few noisy people?

97%

 What percent of local government decisions should be influenced by a few noisy people?

 What percent of local governments have had decisions influenced by a few noisy people?

97%

 What percent of local government decisions should be influenced by a few noisy people?

0%

One Interesting Citizen Perspective

American People Hire High-Powered Lobbyist To Push Interests In Congress

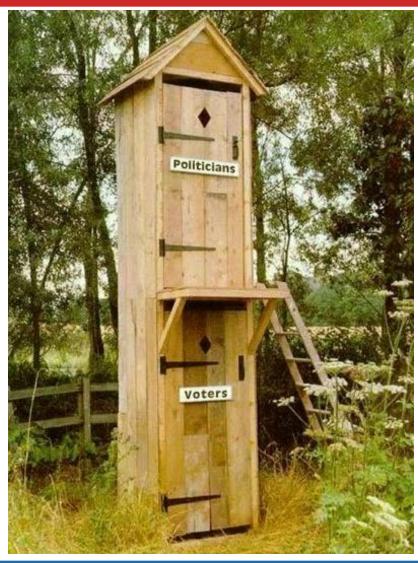


Americans hope lobbyist Jack Weldon will finally give them a voice in Washington.

WASHINGTON—Citing a desire to gain influence in Washington, the American people confirmed Friday that they have hired high-powered D.C. lobbyist Jack Weldon of the firm



Another Interesting Perspective



Governance Sciences Group, Inc. (c) 2021 US Patent Pending www.flashvote.com

WHY DO WE NEED WHOLE COMMUNITY INPUT (MANY TO GOV)?

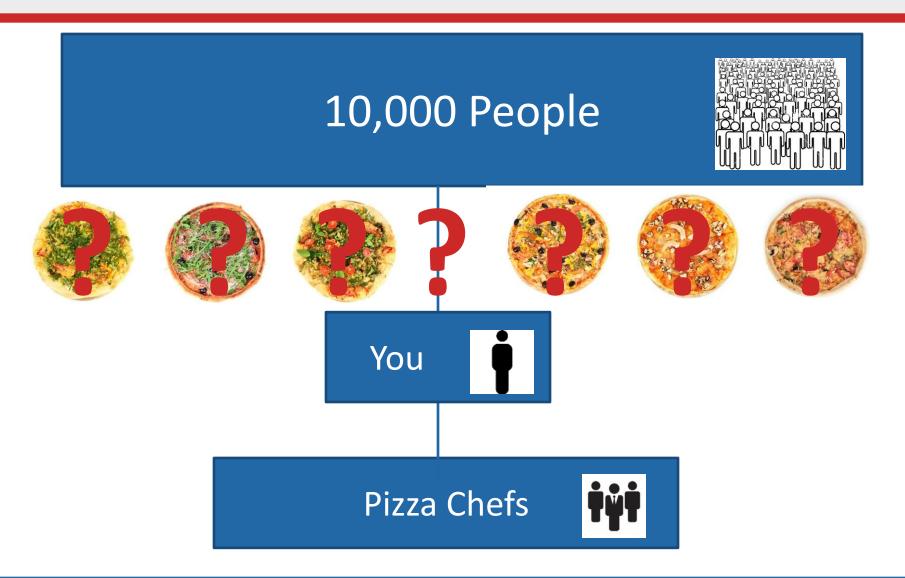
YOUR PERSPECTIVE

10,000 People Chip In For Pizza

YOU have to figure out which toppings to get



How Do You Figure This Out?



Order what you want?

- Order what you want?
- Ask your friends what they want?

- Order what you want?
- Ask your friends what they want?
- Call a meeting?

- Order what you want?
- Ask your friends what they want?
- Call a meeting?
- Read social media posts?

- Order what you want?
- Ask your friends what they want?
- Call a meeting?
- Read social media posts?
- Start an online engagement forum?

- Order what you want?
- Ask your friends what they want?
- Call a meeting?
- Read social media posts?
- Start an online engagement forum?
- Do an online survey?

None! They Are All Unrepresentative

- Order what you want?
- Ask frie
- Call a
- Read so edia posts?
- Start agement forum?
- Do a poline survey?

So What Is the Right Answer?

- Order what you want?
- Ask y frie
- Call a
- Read so edia posts?
- Start in agement forum?
- Do a Inline survey?



• Take everyone's order

Or... Also Good and Representative

- Order what you want?
- Ask y frie
- Call a .
- Read so edia posts?
- Start agement forum?
- Do a poline survey?



• Take everyone's order



• Take a **scientific survey** of orders

WHY DO **GOVERNMENTS** NEED **REPRESENTATIVE** COMMUNITY INPUT?

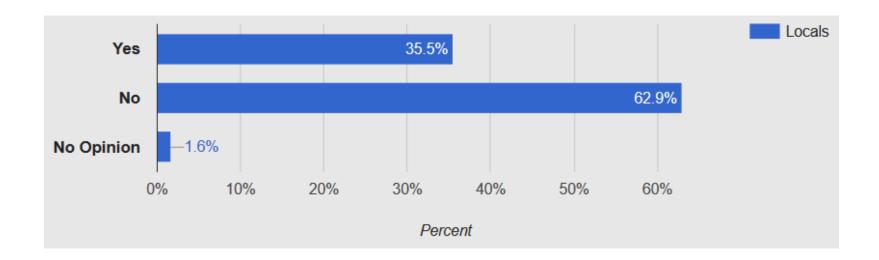
Proposed Garbage Service Change

Honest perception by well-intentioned official

"A majority are in favor and the rest don't give a crap"

A Majority Was Not In Favor

Survey found almost 2 to 1 against



Serious Problems Were Overlooked

Citizens <u>identified nonobvious flaws</u> in the proposal and <u>suggested better alternatives</u>



Data Changed the Decision

Board unanimously voted against

Avoided 10 years of unwanted service

Saved residents \$7 million

WHY DO **CITIZENS** NEED **REPRESENTATIVE** COMMUNITY INPUT?

QUICK POLL #4

In the year 1972, in the US South, what percent of whites do you think favored segregation?

```
( ) 0% to 20%
```

- () 21% to 40%
- () 41% to 60%
- () 61% to 80%
- () 81% to 100%

What percent of whites favored segregation?

What percent of whites favored segregation?

 What percent of whites believed a majority of whites in their area favored segregation?

What percent of whites favored segregation?

15%

 What percent of whites believed a majority of whites in their area favored segregation?

What percent of whites favored segregation?

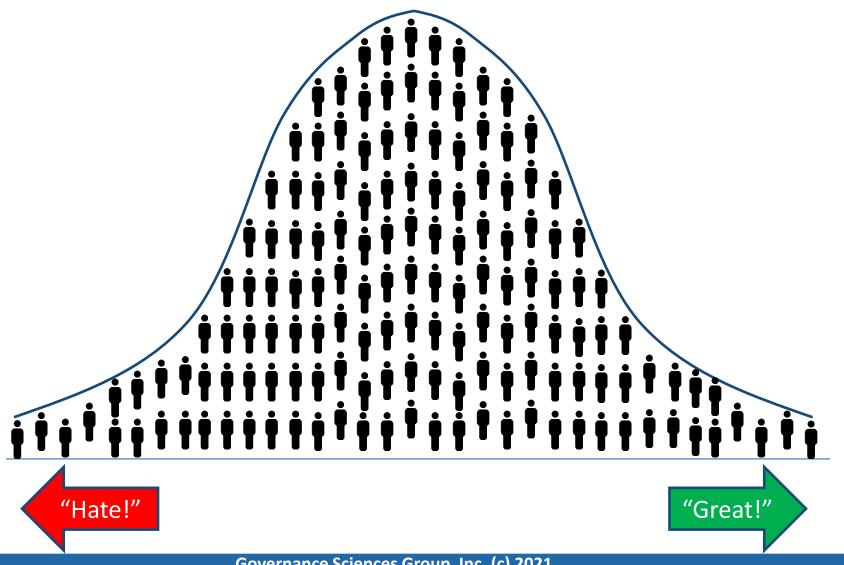
15%

 What percent of whites believed a majority of whites in their area favored segregation?

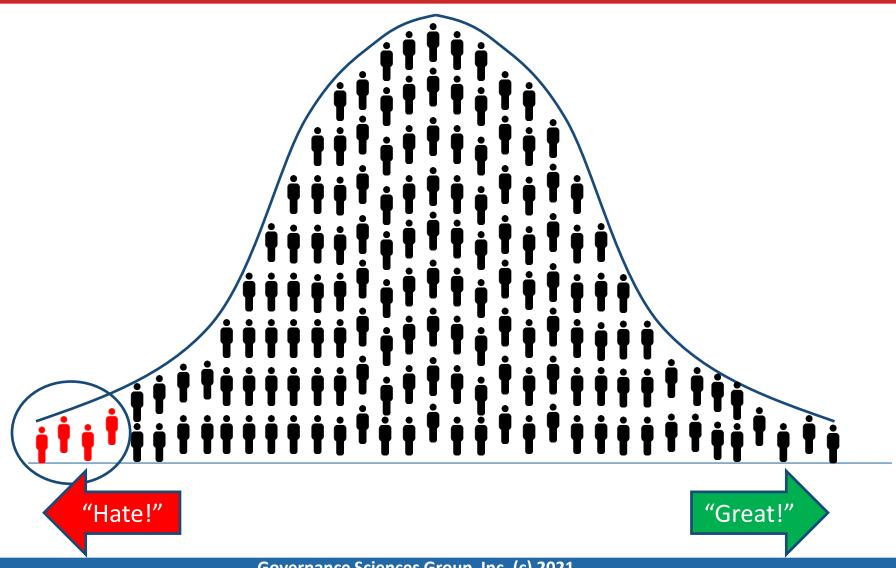
72%

WHAT IS THE **GENERAL CHALLENGE**WITH COMMUNITY INPUT?

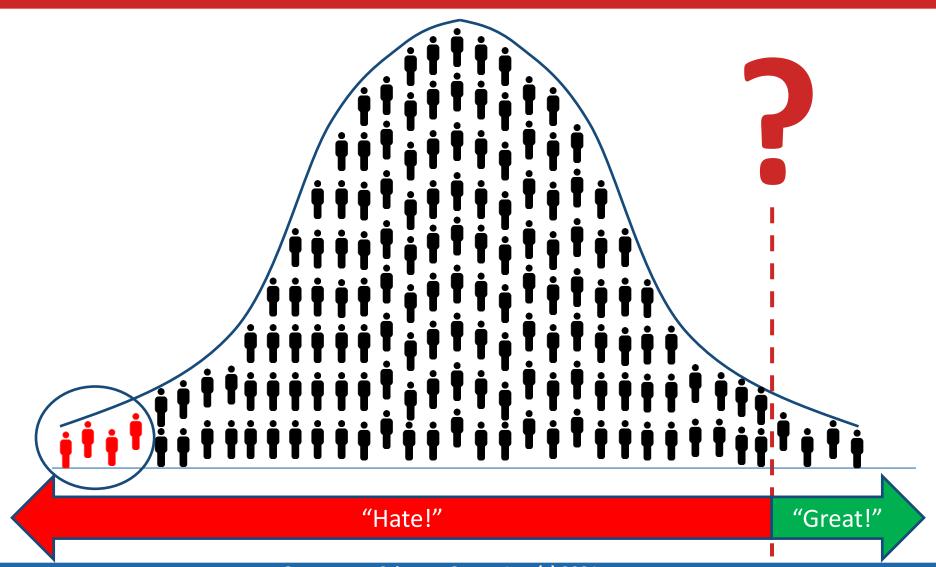
Your Community



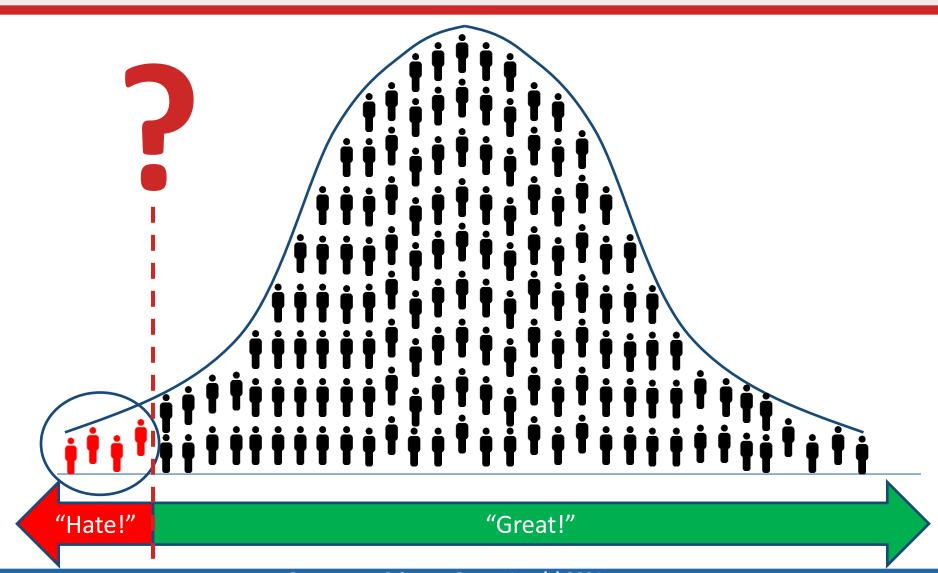
Who You Usually Hear From



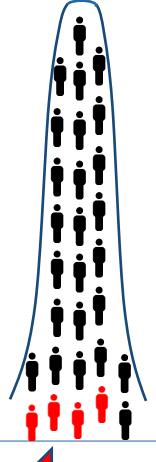
Does The Community Think This?

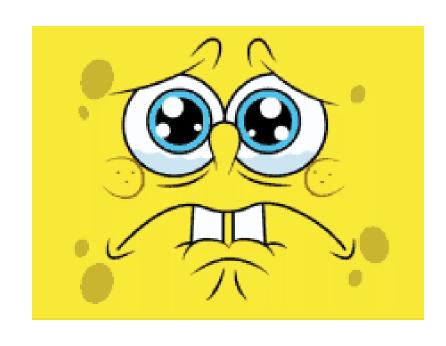


Or This?... You Have No Idea!



But You Know What It Feels Like

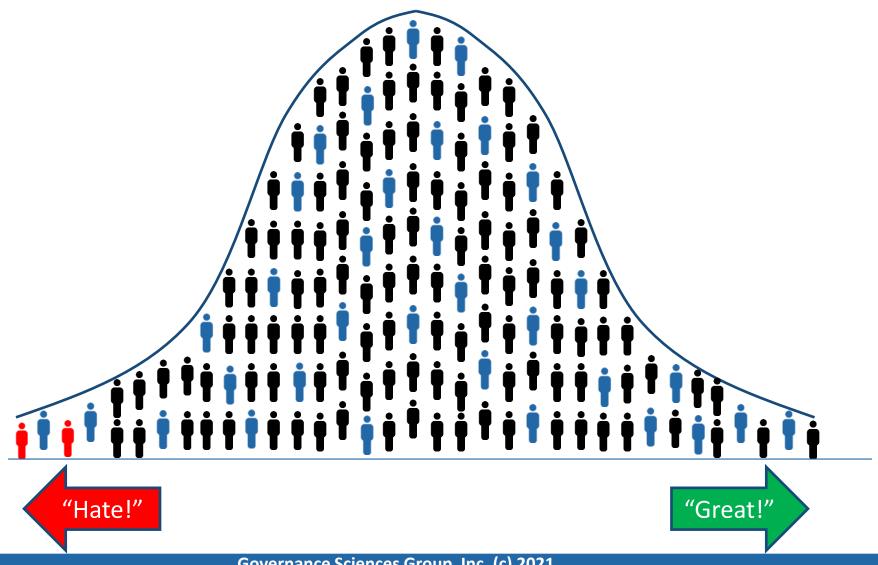






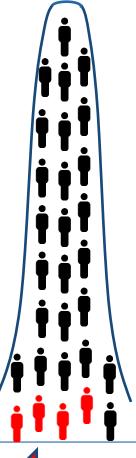


Missing Representative Reality



HOW DOES INPUT PERCEPTION COMPARE WITH REPRESENTATIVE REALITY?

Perception: Park Quality



"Nothing but complaints"

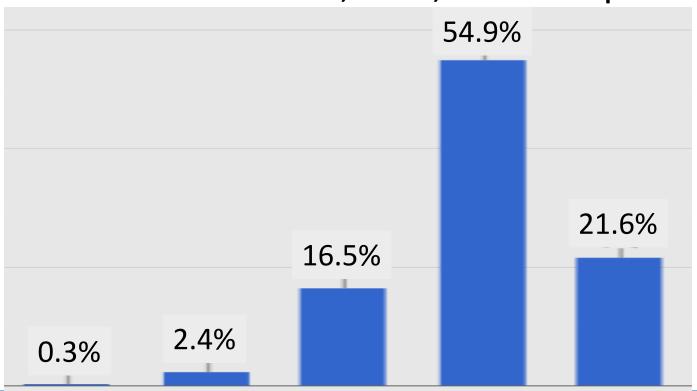
"Everyone hates our parks now!"



"Great!"

Reality: Park Quality

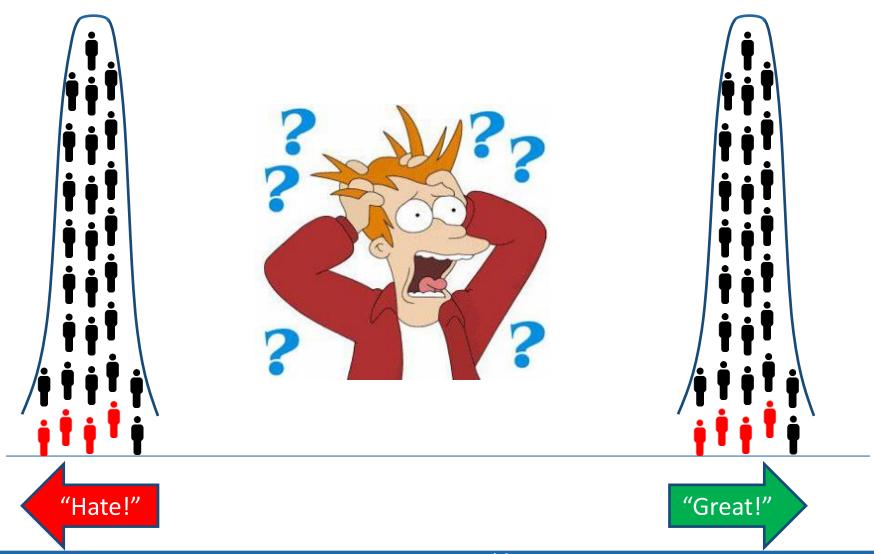
4.0 out of 5: "Love, love, love the parks!"



"Hate!"

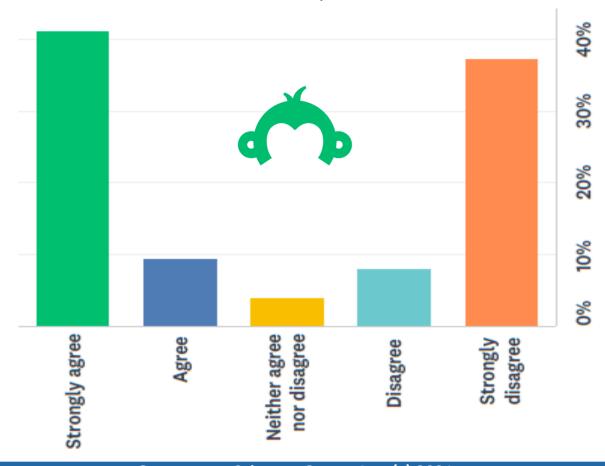
"Great!"

Perception: School Sex Ed Curriculum



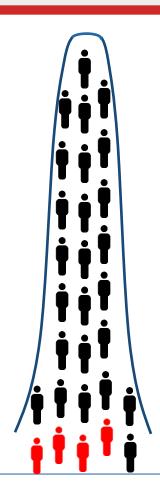
The "Barbell" Distribution Behind It

Q4 How much do you agree or disagree that the topics presented in the proposed curriculum are appropriate for high school age students (ages 14-18)?



Reality: School Sex Ed Curriculum

About **90% support** for each element on average



"Hate!"



Perception: Lockdown Protests



Reality: Lockdown Protests

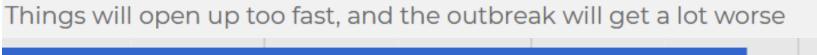
Things will open up too slowly, and the economy will get a lot worse

-37.6%

Reality: Lockdown Protests

Things will open up too slowly, and the economy will get a lot worse





-56.2%

Lockdown Protest Support

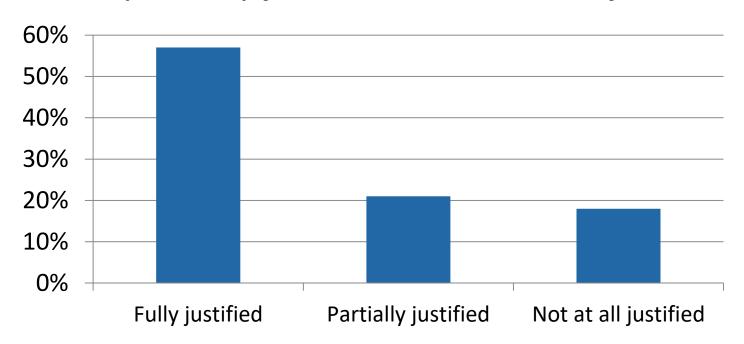


Perception: Police Protests



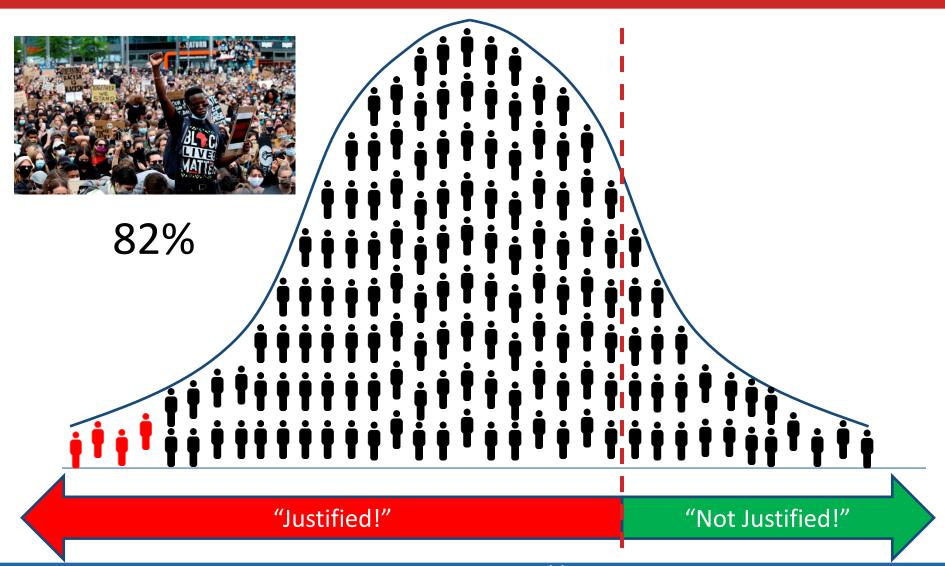
Reality: Police Protests

Regardless of the actual actions taken, do you think the anger that led to these protests was fully justified, partially justified, or not at all justified?



Source: Monmouth University Poll, 6/2/20

Police Protest Support

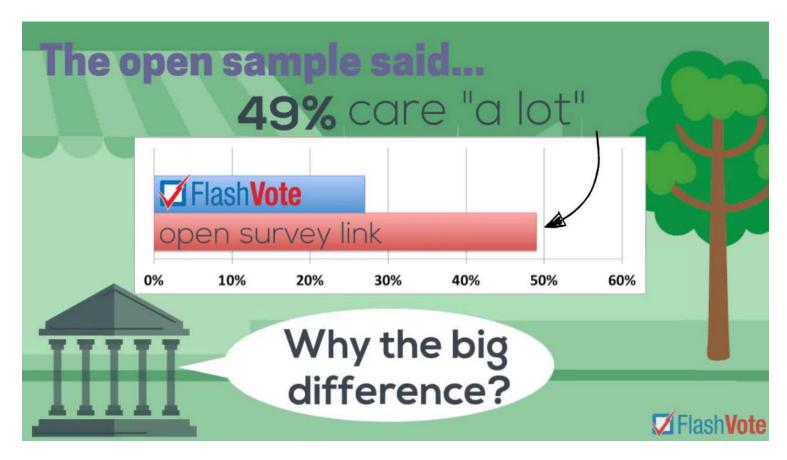


HOW **QUICKLY** DOES INPUT GO BAD?

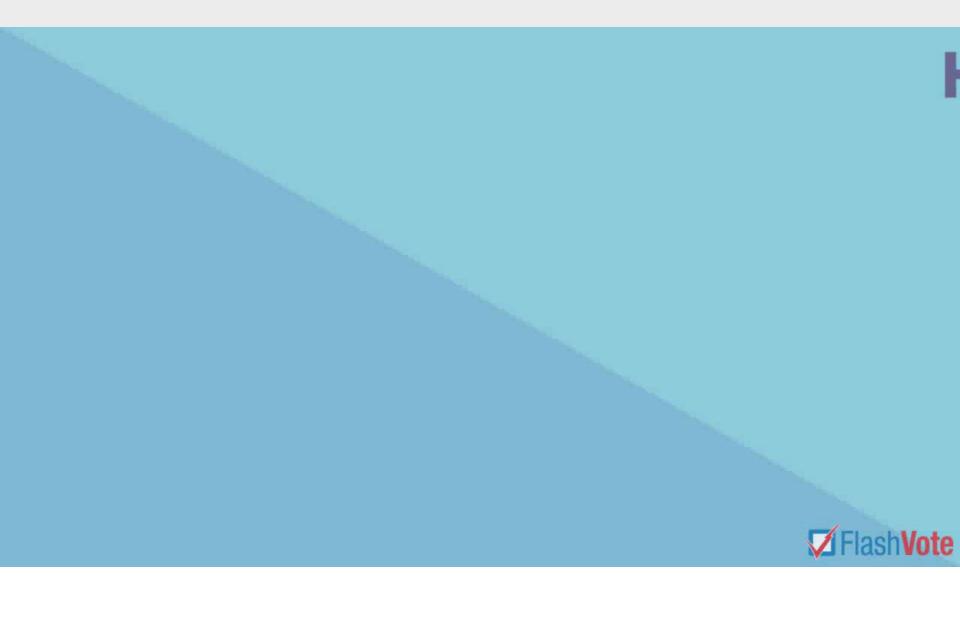
More Engagement Can Be Worse



Video Break (90 seconds)



https://www.flashvote.com/videos#online-engagement



How often is existing public input misleading?
 (Never, Rarely, Sometimes, Usually, Always)

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 What percentage of "upgrades" by Google/etc are typically NOT improvements when tested?

How often is existing public input misleading?
 (Never, Rarely, Sometimes, Usually, Always)

 What percentage of "upgrades" by Google/etc are typically NOT improvements when tested?

50%

How often is existing public input misleading?
 (Never, Rarely, Sometimes, Usually, Always)

 What percentage of "upgrades" by Google/etc are typically NOT improvements when tested?

50%

So guessing doesn't work either...

You Get The Problem... and Opportunity

Need to make more decisions with data

Need good data to make good decisions

Now lets talk about how to get good data...

PART 3: HOW TO GET GOOD DATA AND AVOID BAD

THE **TWO TYPES**OF HELPFUL DATA AGAIN

Remember These?

"Smarter" = **How** to do



Data Facts/Ideas/Feedback

"Wiser" = What to do



Community Preferences

The Two Types of Useful Input

Individual Facts/Ideas



Community Preferences



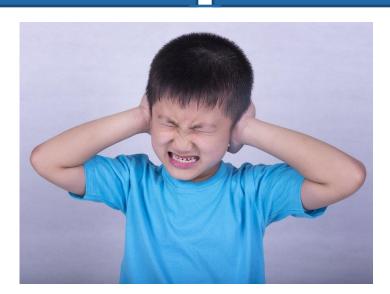
The Two Types of Useful Input

Individual Facts/Ideas



Community Preferences





Everything else is noise!

Need Valid Facts and Preferences

- Facts About Opinions
 - Scientific community preferences



- Facts About Facts
 - Valid/true observations or ideas



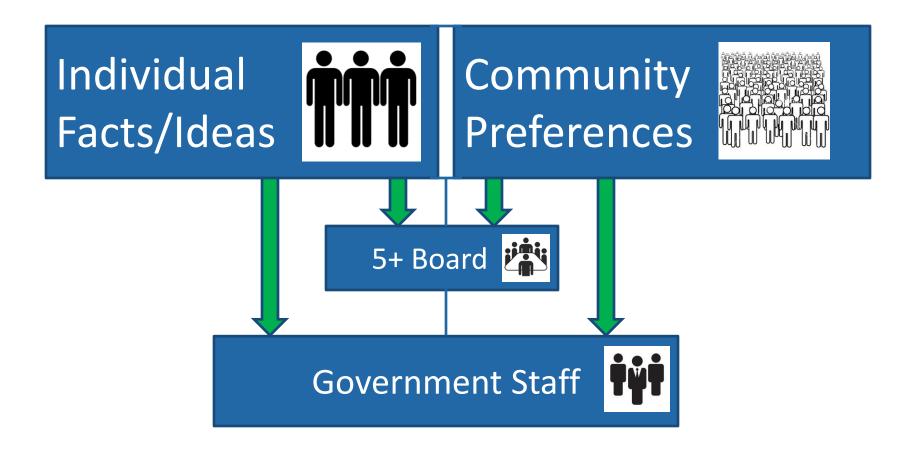
- Opinions About Facts
 - Unverified/uninformed statements



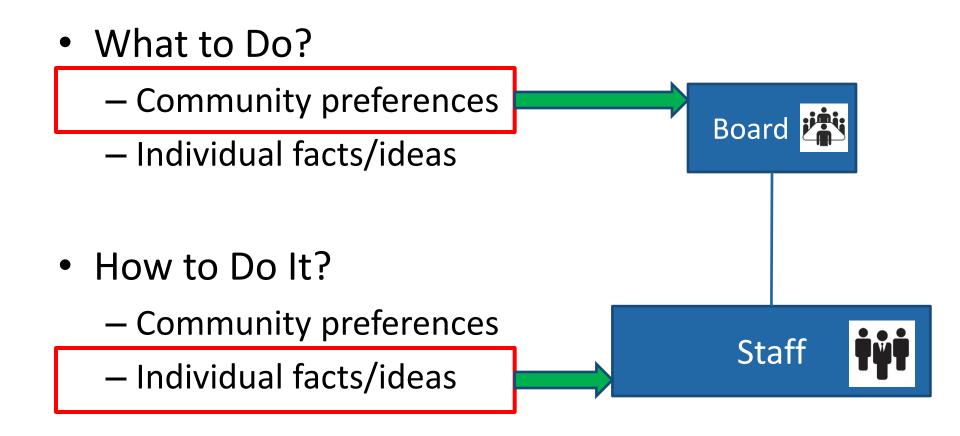
- Opinions About Opinions
 - Unscientific community preferences



Both Can Be Helpful



Usually You Want These



But Don't Forget These

What to Do? Community preferences Board Individual facts/ideas How to Do It? Community preferences Staff Individual facts/ideas

WHEN DO YOU NEED COMMUNITY PREFERENCE DATA?

Quick Question

Do you want something that is awesome?



Quick Question

Do you want something that is awesome?

Yes

Do you want to pay more taxes?

No

Tradeoffs Matter

Do you want to pay for something awesome?

Maybe

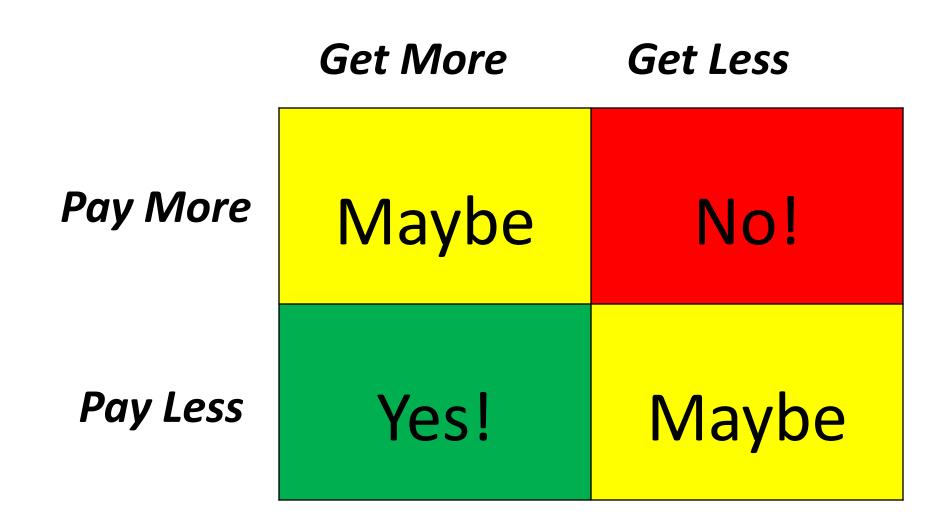
Tradeoffs Matter

Do you want to pay for something awesome?

Maybe

- 1) What is the awesome thing?
- 2) How much does it cost?

What Does Your Community Want?



Find Out What To Do Here

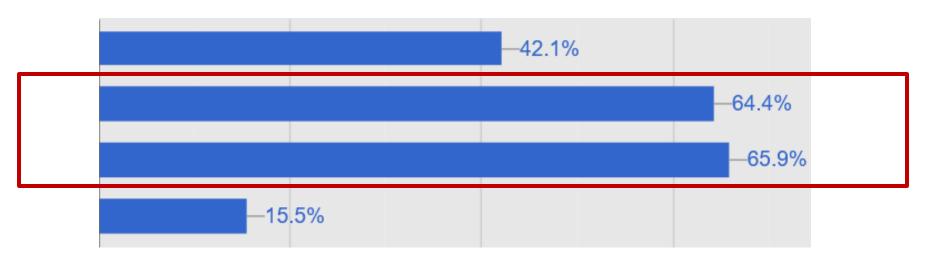
Get More Get Less **Ask About Tradeoffs** Pay More Maybe No! **Ask About Tradeoffs** Pay Less Maybe Yes!

Example: Recycling

- Pay more to keep service the same
- Pay the same, but do more sorting myself
- Pay the same, but cut from weekly to 2 weeks
- Give up recycling

Example: Recycling

- Pay more to keep service the same
- Pay the same, but do more sorting myself
- Pay the same, but cut from weekly to 2 weeks
- Give up recycling



WHEN DO YOU **NOT** NEED **COMMUNITY PREFERENCE** DATA?

Delegation to Expertise (and Pizza)

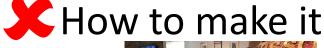


What they want





- Pick toppings
- Pick crust (thin/thick)
- Pick flour (gluten free)





- Pick good recipe
- Pick flour producer
- Pick oven type



How it comes out





Tastes good?

HOW **NOT** TO GET **VALID**COMMUNITY PREFERENCE DATA

Valid Community Preference Data?



Statistically meaningful (250 to 600 is +/-6% to 4%)

✓ Unbiased responses that are not self-selected

- Representative sample (>50% response rate)

✓ Well structured questions and answers

Unbiased questions targeted to resident knowledge

Meetings

Do you get <u>sufficiently large numbers</u>?



Meetings

Do you get <u>representative participation?</u>



Meetings

Do you get constructive and informed input?





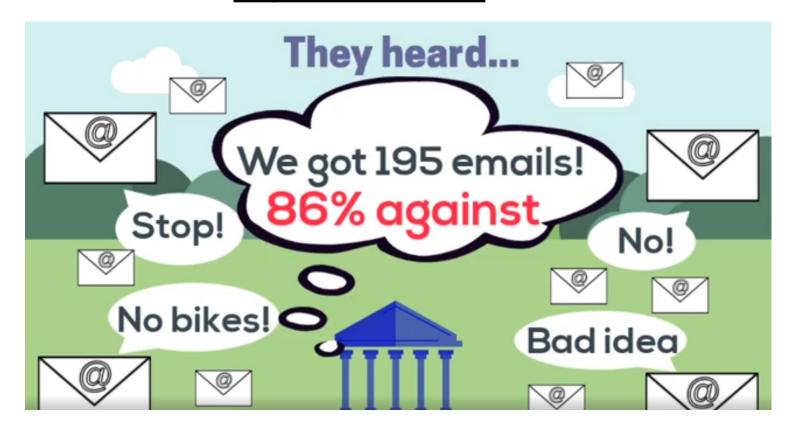
Meetings (To Be Fair...)



https://www.youtube.com/watch?v=k6gjlp2NtdE

Emails

Are emailers representative of non-emailers?

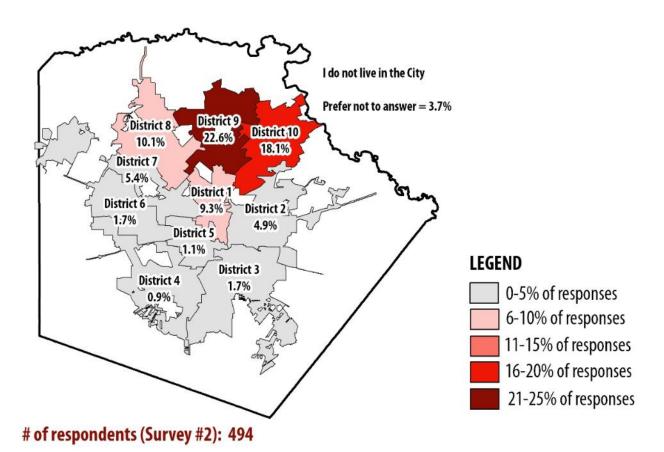


Social Media

Are posters <u>representative</u> of non-posters?

Online Engagement Tools

Are users <u>representative</u> of non-users?



Online Surveys

• Are responders <u>representative</u> of non-responders?



What Goes Wrong With All These?

- The noisy are not representative of the many
 - People follow the topics they are interested in
 - They participate in a topic because of their interest
 - They tell like-minded friends to participate
 - They can participate multiple times if motivated

What Goes Wrong With All These?

- The noisy are not representative of the many
 - People follow the topics they are interested in
 - They participate in a topic because of their interest
 - They tell like-minded friends to participate
 - They can participate multiple times if motivated



HOW TO GET COMMUNITY PREFERENCE DATA THAT IS **VALID**



What percentage of Canadians are over 65?



What percentage of Canadians are over 65?

17%



What percentage of Canadians are over 65?

17%

 What is a typical percentage of completed surveys that come from people over 65?



What percentage of Canadians are over 65?

17%

 What is a typical percentage of completed surveys that come from people over 65?

50%



Response rates to random digit dial surveys

1980

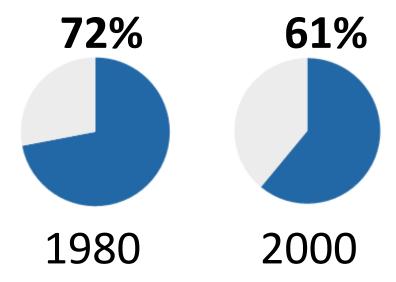


Response rates to random digit dial surveys



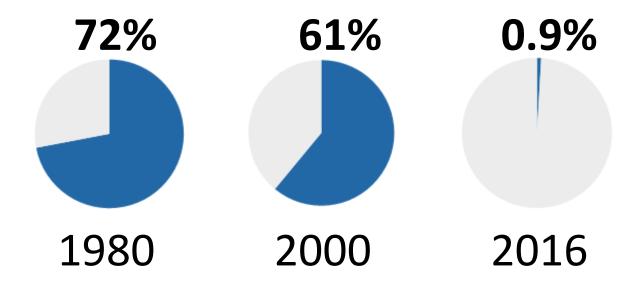


Response rates to random digit dial surveys

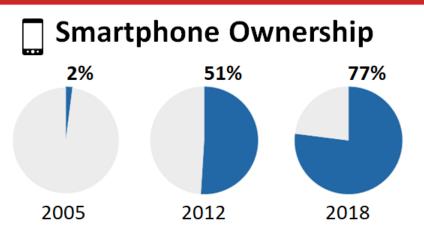




Response rates to random digit dial surveys



Scientific Panels





FEBRUARY 27, 2019



What our transition to online polling means for decades of phone survey trends

BY COURTNEY KENNEDY AND CLAUDIA DEANE

From the 1980s until relatively recently, most national polling organizations conducted surveys by telephone, relying on live interviewers to call randomly selected Americans

RELATED

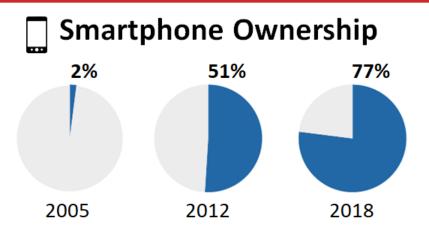
FACT TANK | FEBRUARY 27, 2019

Response rates in telephone surveys have resumed their decline

FACT TANK | JUNE 16, 2017

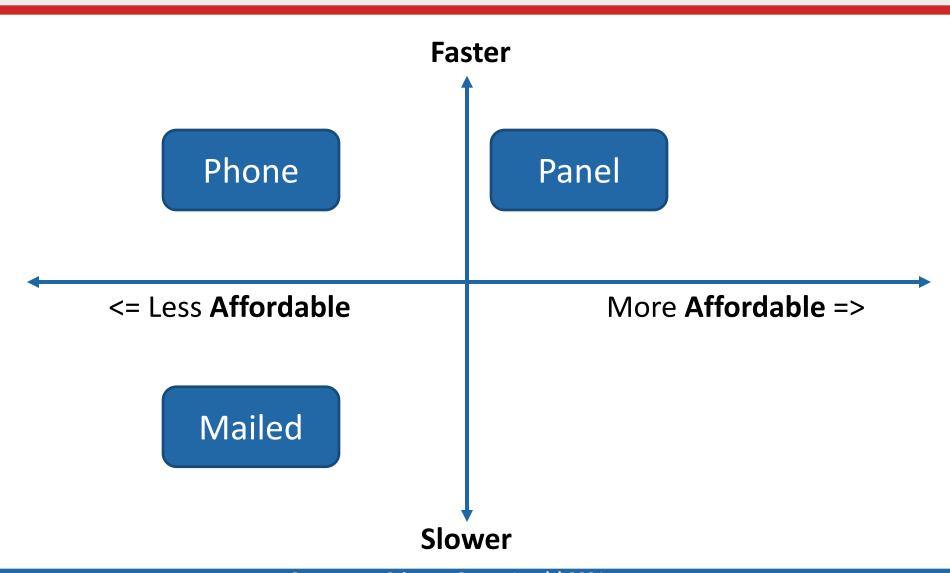
Q&A: Pew Research Center's president on key issues in

Scientific Panels

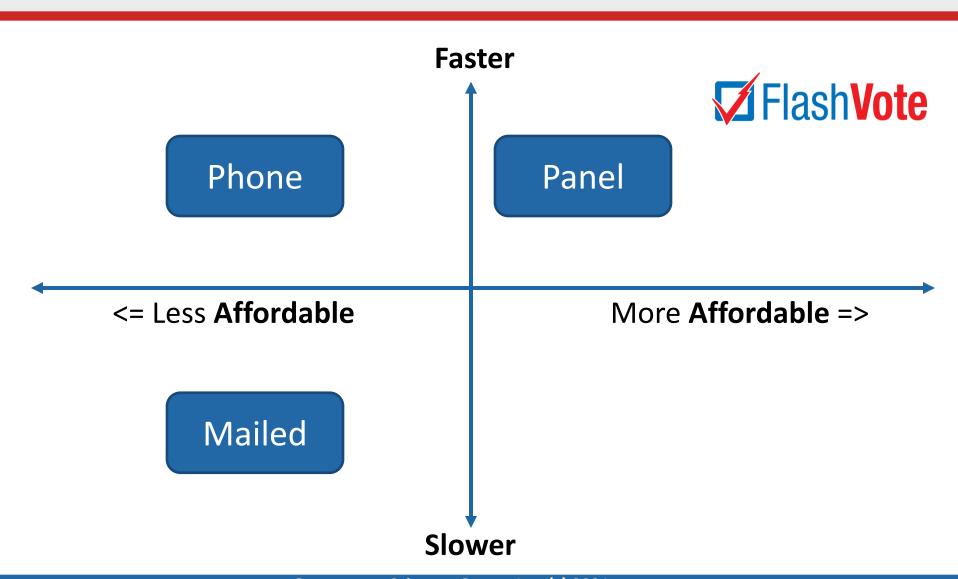


- Upfront effort to create good panel
- Needs to be random/uncorrelated to topic
- Need to track potential biases relative to topics

Rough Comparison for Scientific Data



For Governments



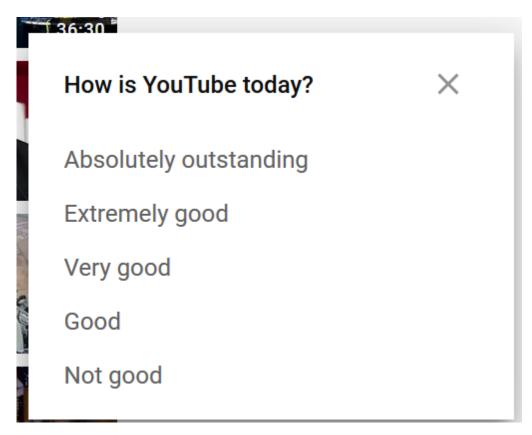
Valid Question?

How great are we?

- A) Great
- B) Really great



Valid Question?





Valid Question?

 How should we design our new waste treatment plant?



Trick 1: Bait and Switch Survey

Attract people to unscientific survey on a topic

Sneak in a question(s) totally unrelated to topic

- Ex: "Take the community center survey"
 - "Do you recycle used oil?"

Trick 2: Uncorrelated Intercept Sample

Go somewhere pretty much everyone goes

Do quick in person interview question(s)

Track demographics based on observation

Get 25 to 40 responses (+/-20% to +/- 15%)

Uncorrelated? (Public Meeting)



Uncorrelated? (Public Meeting)





Uncorrelated? (Local Store)

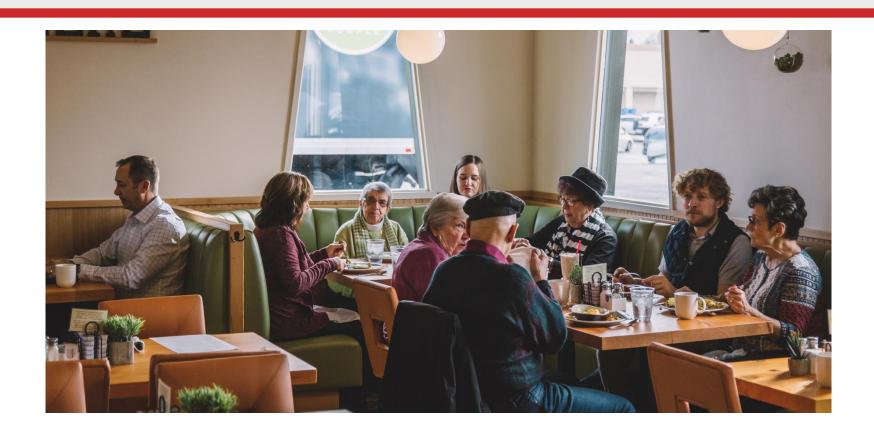


Uncorrelated? (Local Store)

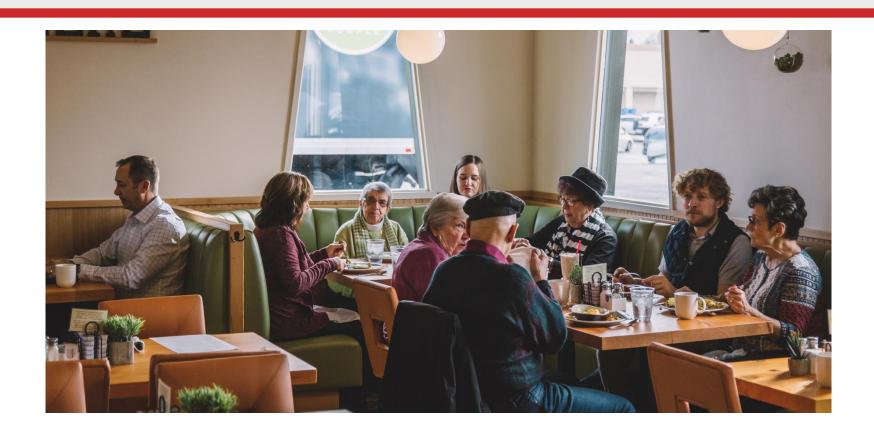




Uncorrelated? (Local Diner)



Uncorrelated? (Local Diner)





Uncorrelated? (Public Spaces)



Uncorrelated? (Public Spaces)





WHEN DO YOU NEED INDIVIDUAL FACTS/IDEAS/FEEDBACK?

Always... If "New? True? For You?"

- Is it **new**?
 - Do you already know it? (Yes/No/Not Sure)

- Is it true?
 - Is it a statement of fact? (Yes/No/Not Sure)

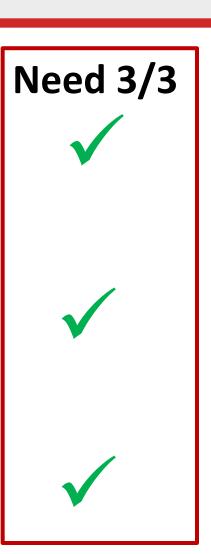
- Is it for you?
 - Does it pertain to your activities? (Yes/No/Not Sure)

But You Need All Three

- Is it **new**?
 - Do you already know it? (YES)

- Is it **true**?
 - Is it a statement of fact? (YES)

- Is it for you?
 - Does it pertain to your activities? (YES)



New? True? For You? - Examples

 There is a pothole at Main and 1st

 Second report of the same pothole

New? True? For You? - Examples



 There is a pothole at Main and 1st



 Second report of the same pothole

New? True? For You? - Examples



 There is a pothole at Main and 1st



 Second report of the same pothole

 I used the new bike lane

The community wants more bike lanes

New? True? For You? - Examples



 There is a pothole at Main and 1st



 Second report of the same pothole

 I used the new bike lane



The community wants more bike lanes

HOW TO **GET**HELPFUL INDIVIDUAL FACTS/IDEAS/FEEDBACK?

Ask Open Ended Questions Anywhere

Ask open-ended factual questions

- Anyone know a good pizza place?
- Any ideas for the vacant lot near the school?
- What would you change about trash service?

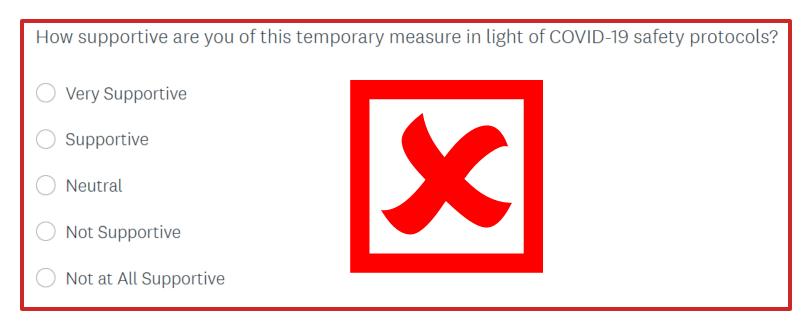
Never ask preference questions (percentages)

- Who makes the best pizza?
- Should we build a field or a playground?
- Should we change recycling to every other week?

3. In response to the COVID-19 pandemic, the City is exploring ways to assist restaurants and businesses in meeting the COVID-19 safety protocols. One of those measures is **temporarily** utilizing adjacent parking spaces in the public right-of-way for outdoor dining and business use.

How supportive are you of this temporary measure in light of COVID-19 safety protocols?
O Very Supportive
Supportive
○ Neutral
O Not Supportive
O Not at All Supportive

3. In response to the COVID-19 pandemic, the City is exploring ways to assist restaurants and businesses in meeting the COVID-19 safety protocols. One of those measures is **temporarily** utilizing adjacent parking spaces in the public right-of-way for outdoor dining and business use.



Individual Preference = Junk Data!

- 4. Businesses would be required to comply with City codes and regulations including:
- -limit use to business operating hours, but no later than 10 PM,
- -maintain sidewalk width for pedestrians,
- -provide accessibility for all users,
- -adhere to social distancing,
- -comply with state requirements for alcohol service,
- -provide traffic safety barriers,
- -prohibit live entertainment and music, and
- -maintain cleanliness.

Are there any additional considerations that should be addressed?

- 4. Businesses would be required to comply with City codes and regulations including:
- -limit use to business operating hours, but no later than 10 PM,
- -maintain sidewalk width for pedestrians,
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- -comply with state requirements for alcohol service,
- -provide traffic safety barriers,
- -prohibit live entertainment and music, and
- -maintain cleanliness.

Are there any additional considerations that should be addressed?



Individual Fact/Idea = Good Data!

Use Whatever You Have for Facts



DON'T HESITATE TO USE:

- Meetings
- Complaints
- Emails
- Social Media
- Online Engagement Tools
- Online Surveys

TO COLLECT INDIVIDUAL FACTS/IDEAS/FEEDBACK

But Not For Community Preferences!

AWARNING

NEVER ATTEMPT TO USE:

- Meetings
- Complaints
- Emails
- Social Media
- Online Engagement Tools
- Online Surveys

TO GAUGE **COMMUNITY PREFERENCES**

Online Surveys Need Special Warning





DO NOT ATTEMPT to use online questionnaires to survey your community.

They are for small groups or amusement only.

Or "Don't End Up Like This Guy"...



WEATHER
E-EDITION
SUBSCRIPTION LOGIN
SIGN UP FOR NEWSLETTERS

LOCAL NEWS

Pacific Grove survey roundly criticizes city manager



Harvey on Monday stressed the survey was non-scientific and that respondents could log in as many times as they wanted.

"There were multiple very similar answers," he said.

Unscientific "Engagement" Tips

 Use online engagement for public Q & A and "project pages" where you can centralize information and common interactions

 Use online surveys for very small groups with similar interests like tennis players or even employees, where you can get high response rates (50%+)

HOW TO **MANAGE**WHATEVER INPUT YOU GET

Tool: Filing System for Input

- "Bug Report" or "Feature Request"?
 - Bug = Problem with existing activity?
 - Feature = Proposed new or changed activity?

Tool: Filing System for Input

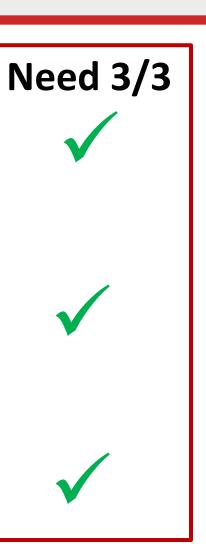
- "Bug Report" or "Feature Request"?
 - Bug = Problem with existing activity?
 - Feature = Proposed new or changed activity?
- If Bug Report... New/True/For You?
 - Record, validate and assign (311 systems)

Bug Report (This Again)

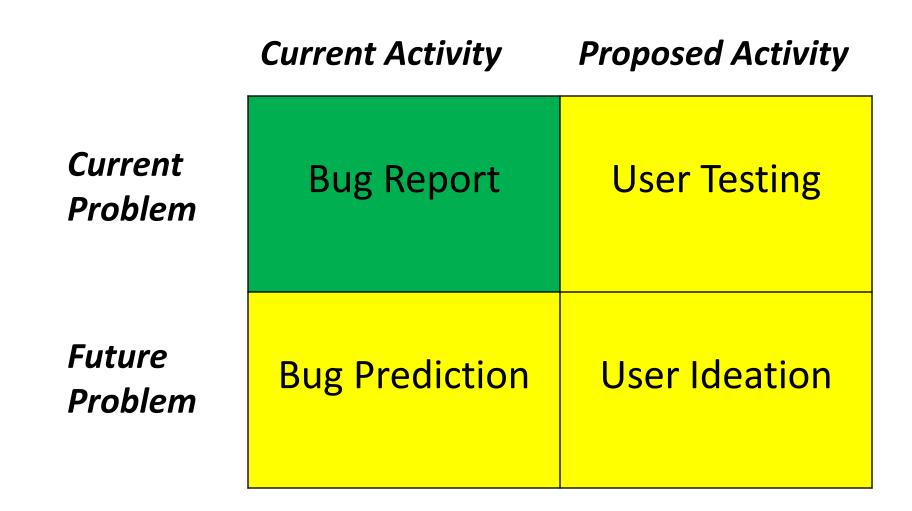
- Is it new? (Recorded?)
 - Do you already know it? (YES)

- Is it true? (Validated?)
 - Is it a statement of fact? (YES)

- Is it for you? (Assignable?)
 - Does it pertain to your activities? (YES)



Proactive Individual Input on Problems



Advanced Tools

- Simulated User Testing Role play test as residents
 - Generic resident role play
 - Different resident personas
- Red Teaming Try to break something
 - "help commanders and staffs think critically and creatively; challenge assumptions; mitigate groupthink; reduce risks by serving as a check against complacency and surprise; and increase opportunities by helping the staff see situations, problems, and potential solutions from alternative perspectives."

Tool: Filing System for Input

- "Bug Report" or "Feature Request"?
 - Bug = Problem with existing activity?
 - Feature = Proposed new or changed activity?
- If Bug Report... New/True/For You?
 - Record, validate and assign (311 systems)
- If Feature Request... How Important?
 - Cost/benefit or statistically valid preferences

Feature Request (This Again)

Get More Get Less **Ask About Tradeoffs** Pay More Maybe No! **Ask About Tradeoffs** Pay Less Maybe Yes!

Input Sources on Bugs vs Features

- Individual Input
 - Bug report (X is not working)
 - New feature request (You should do X)

- Community Input
 - Bug importance (X is a big problem)
 - Feature prioritization (We want X)

HOW TO **DISARM/DEFUSE**WHATEVER INPUT YOU GET

Help me understand...

(IF NEW FEATURE) how doing that would benefit everyone in the community?

Help me understand...

(IF NEW FEATURE) how doing that would benefit everyone in the community?

(IF CHANGE) how doing that would benefit everyone more than doing _____?

How do we know...

(IF NEW FEATURE) that is a priority for the whole community?

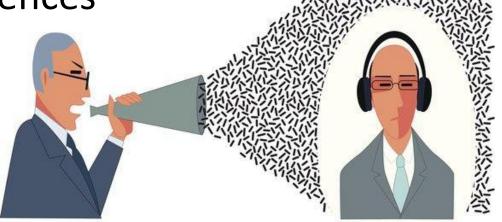
How do we know...

(IF NEW FEATURE) that is a priority for the whole community?

(IF CHANGE) the whole community would prefer that over doing _____?

Ignore With Scientific Precision

Ignore claims about community preferences



 Ignore personal sentiments or percentages observed online or in person

SO WHICH **CHANNELS** FOR WHICH **INPUT?**

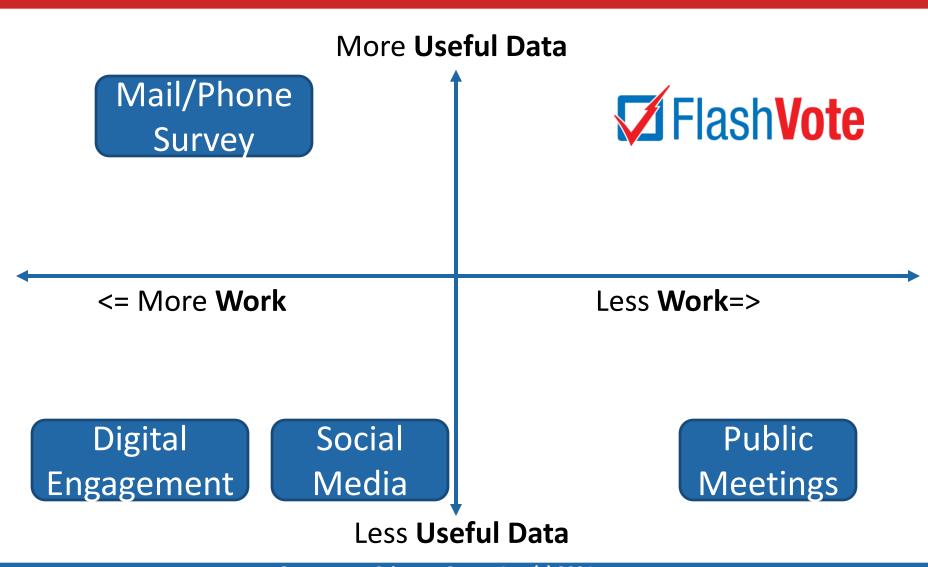
Guide to Community Engagement

	Meetings, Emails, Social Media, Online Engagement/Surveys	Scientific Community Surveys	
New Facts, Ideas or Feedback	✓ YES	✓ YES	
Community Preferences	* NO	✓ YES	
Interaction (Q&A)	✓ YES	* NO	

Full Guide to Community Input

Type of Input	How to Do? -Ideas/Facts	How to Do? -Preferences	What to Do? -Ideas/Facts	What to Do? -Preferences
Meeting/Workshop	Y		Y	
Phone Calls	Y		Υ	
Emails	Y		Y	
Social Media	Υ		Y	
Online Surveys	Y		Y	
Online Engagement	Y		Υ	
311	Y		Y	
Scientific Panel	Υ	Y	Y	Υ
Scientific Mail	Υ	Y	Y	Υ
Scientific Phone	Υ	Y	Y	Υ
Elections				Y

Input Work vs Input Value



REMEMBER QUICK POLL #1?

 Which best describes how you feel about online polls/surveys?

- (x) Good data, glad we can get it If Facts/ideas
- () Probably not great, but better than nothing
- (x) Bad data, would never use it If Preferences
- () Not Sure

CONCLUSIONS

Signal or Noise?

FACTS

New?

• True?

For You?

COMMUNITY PREFERENCES

Large Number?

Not Self-Selected?

Good Questions?

Helpful!

FACTS

New



True



COMMUNITY PREFERENCES

Large Number



Not Self-Selected



Good Questions



Useless or Dangerous!

USELESS

Opinions about Opinions

X

Opinions about Facts



DANGEROUS

Unrepresentative Loud Voices



False Facts



The Good, The Bad, The Ugly

Facts about Opinions



Facts about Facts



Opinions about Facts



Opinions about Opinions



Misinformation about Facts



Misinformation about Opinions



Individual Input ≠ Community Input

"I don't like the cell phone tower"

"We don't need the cell phone tower"

"The cell phone tower will cause cancer"

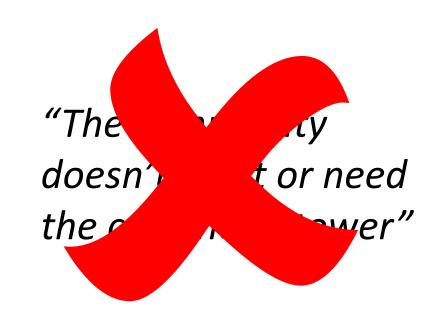
"The community doesn't want or need the cell phone tower"

Individual Input ≠ Community Input

"I don't like the cell phone tower"

"We don't need the cell phone tower"

"The cell phone tower will cause cancer"



Final Thought: The Third "E"

- Effective = Do the right things ("Work Wiser")
 - What pizza toppings do we get?

- Efficient = Do those things right ("Work Smarter")
 - How do we get the pizza made?

- Equitable = Do right by all ("Work Fairer")
 - Who didn't get good pizza, or any pizza?

That's Enough... Question Time

Ask me anything!

kevin@flashvote.com

PART 4: WORKSHOP FOR YOUR CHALLENGES

- Your input challenges/problems do you have?
 - Lets use the chat and unmute



- Samantha -
 - How can we best share this understanding with Council as the noisy are often the ones that have their ears as well?

Jessica -

- Our Council often defers reports to gather input from the residents, and it's always the same 4-5 people commenting they don't support it and it always puts us in a tough spot.
- Too many requests for public input makes it appear staff can't do their job adequately and we need advice from our 'local experts', as some Council refers to them as. How can we communicate that we know what we are doing, and sometimes their input is not required?

- Zac -
 - Working with a municipality trying to find ways to better support their constituents on social media.

- Tracey -
 - How do you solicit meaningful community input without setting high expectations? (i.e. Ratepayers may think that because several people agreed with their opinion, then it is a done deal.)

Workshop Notes

My Questions

What did you like least?

What did you like most?

Thank you!

That's All Folks

Ask me anything else!

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