



Voyant Academy UCaaS Guide

Products, Services, and Devices

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The UCaaS offering from Voyant is meant as a full-service solution for PBX replacement. This can be private labeled to be sold through partners and agents.

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Definition of Terms

Voyant Product Lingo

Device: A physical device used to place and receive calls and instruct the system how to handle those calls. Typically a phone, it can also refer to an ATA or other SIP-enable appliance. A device is defined by its MAC address. Devices are activated and configured in the Customer Admin Portal in the Locations section.

DID: Direct Inward Dialed number - the ten-digit number that can be called from outside the PBX to reach a particular seat, or in the case of a virtual number, can be directed to a group service like a hunt group or auto attendant.

End-point: Any piece of software that functions as the origin or destination of a SIP call. This can be the internal software within a device or the software used in a desktop client or application.

Seat: The feature set that allows an associated user with an activated end-point to place and receive calls, as well as interact with other features. The seat is defined by its Extension, DID, and Seat Type. The seat parameters, including user and device assignment (if any) in the Customer Admin Portal in the Locations section.

User: The human being or location name intended to interact with the seat and its features through an end-point. A user is defined by First Name, Last Name, Email Address, and Role (End-User or Admin). User data is manipulated in the Customer Admin Portal in the Administration section.

Acronyms and Jargon

API: Application Programming Interface - a set of functions and procedures allowing the creation of applications that access the features or data of an operating system, application, or other service.

ATA: Analog Telephony Adapter - a small device that allows an analog device (like a fax machine) to become a limited part of the Hosted PBX through connection to the Internet via Ethernet.

Atlas: the partner-facing portal provided by Voyant meant to build sales proposals and orders, manage the service delivery process, and assist customers.

CAP: Customer Administration Portal - the user-facing portal provided by Voyant and branded for a partner's business meant to manage the PBX. This is accessible through an Internet connection and is not device dependent.

CPaaS: Communications Platform as a Service - a cloud-based platform that enables developers to add real-time communications features to their own applications without needing to build backend infrastructure and interfaces.

DECT: Digital Enhanced Cordless Telecommunications - a standard primarily used for creating cordless telephone systems.

Dial Tone: a sound produced by a telephone that indicates that a caller may start to dial. In a UC device, this is often a locally stored .wav file and does not necessarily indicate connection to a larger telephone network.

IP: Internet Protocol - utilizing a recognized standard for communication over the Internet.

LAN: Local Area Network - a computer network that spans a relatively small area. Most often, a LAN is confined to a single room, building or group of buildings, typically through Ethernet cables. One LAN can be connected to other LANs over any distance via telephone lines and radio waves.

MAC: Media Access Control address - the specific and unique code for a device or other appliance. Defined by twelve hexadecimal digits.

OTT: Over The Top - providing service over a private connection, such as PSTN or the Internet. Over the top services may require the assistance of the service provider for extensive troubleshooting.

PBX: Private Branch eXchange - a private telephone network used within a company or organization. The users of the PBX phone system can communicate internally (within their company) and externally (with the outside world), using different communication channels like VoIP, ISDN or analog.

PoE: Power over Ethernet - a device that receives enough power to be usable through the same ethernet cable used to connect it to the LAN.

SIP: Session Initiation Protocol - the standard used to send and receive telephone calls over a computer network.

VoIP: Voice Over IP - method of providing voice telecommunication services over an Internet Protocol. See also OTT.

Seat Packages and Features

Current Voyant Seat Types

	Primer	Preferred	Premium
Outbound Local Calls Only	✓		
Unlimited Local and Long-Distance to 48 States		✓	✓
Account-Level Features	✓	✓	✓
User-Level Features		✓	✓
Mobility Features			✓

End of Life Seat Types

	VIPrecision	VIProfessional
Account-Level Features	✓	✓
User-Level Features	✓	✓
International Calling		✓
Mobility Features		✓

International Calling: calling enabled for 22 countries, some toll charges will apply depending on calling code (such as mobile numbers).

UCaaS Seats and What is Included

	Primer	Preferred	Premium	Configurable in the Customer Admin Portal?	Configurable by the Admin? User? Or Both?
Audio Conference w/DID	No	Additional	Additional	Yes	End User / Admin Assigns Service
Aliases	No	Included	Included	Yes	Both
Alternate Numbers	No	Included	Included	Yes	Administrator with Limited End User Capabilities
Android Client	No	No	Included	N/A	N/A
Anonymous Call Rejection	No	Included	Included	Yes	Both
Busy Lamp Field	No	Included	Included	Yes	Admin
Call Forwarding Always	No	Included	Included	Yes	Both
Call Forwarding Busy	No	Included	Included	Yes	Both
Call Forwarding No Answer	No	Included	Included	Yes	Both
Call Forwarding Not Reachable	No	Included	Included	Yes	Both
Call Forwarding Selective	No	Included	Included	Yes	Both
Call Notify (Email Caller ID)	No	Included	Included	Yes	Both
Call Park	No	Included	Included	No	N/A
Call Recording	No	Additional	Additional	Yes	End User / Admin Assigns Service
Call Return	No	Included	Included	No	N/A
Call Transfer	No	Included	Included	Yes	Both
Call Waiting	No	Included	Included	Yes	Both
Caller ID	No	Included	Included	Yes	Both
Caller ID Blocking	No	Included	Included	Yes	Both
Calling Name Delivery/Retrieval	Included	Included	Included	No	N/A
Calling Number Delivery	Included	Included	Included	No	N/A
Chat	No	No	Included	N/A	N/A
Desktop Sharing	No	No	Included	N/A	N/A
Direct Voicemail Transfer	No	Included	Included	No	N/A
Directed Call Pickup	No	Included	Included	No	N/A
Directed Call Pickup	No	Included	Included	No	N/A
Do Not Disturb	No	Included	Included	Yes	Both
E911 Service	Included	Included	Included	Yes	Both

	Primer	Preferred	Premium	Configurable in the Customer Admin Portal?	Configurable by the Admin? User? Or Both?
Extension-to-Extension Calls	Included	Included	Included	No	N/A
Greetings	No	Included	Included	Yes	Both
Personal Hosted Fax	N/A	Additional	Additional	Yes	End User / Admin Assigns Service
Hoteling	No	Included	Included	Yes	Admin.
iOS Client	No	No	Included	N/A	N/A
Last Number Redial	No	Included	Included	No	N/A
Message Waiting Indicator	No	Included	Included	Yes	Both
Music On Hold	Included	Included	Included	Yes	Administrator
Outbound International Calls	No	*	*	Yes	Admin
Outbound Local Calls	Included	Included	Included	No	N/A
Outbound Long Distance	No	Included**	Included**	No	N/A
Personal Phone List	No	Included	Included	Yes	Both
Presence	No	Included	Included	N/A	N/A
Receptionist Soft Console	No	Additional	Additional	Yes	Admin and End User
Selective Call Acceptance	No	Included	Included	Yes	Both
Selective Call Rejection	No	Included	Included	Yes	Both
Sequential Ring	No	Included	Included	Yes	Both
Shared Call Appearance	No	Included	Included	Yes	Admin
Simultaneous Ring	No	Included	Included	Yes	Both
Softphone Client	No	No	Included	N/A	N/A
Speed Dial 100	No	Included	Included	Yes	Both
Three-Way Calling	No	Included	Included	No	N/A
Unified Messaging	No	Included	Included	Yes	Both
Video Sharing	No	No	Included	N/A	N/A
Voice Portal	No	Included	Included	Yes	Both
Voicemail Distribution Lists	No	Included	Included	Yes	Both

	Primer	Preferred	Premium	Configurable in the Customer Admin Portal?	Configurable by the Admin? User? Or Both?
Voicemail Management	No	Included	Included	Yes	Both
Web Collaboration	No	No	Included	N/A	N/A

* For Preferred and Premium, international is allowed to be dialed to the same countries as VIPrecision, VIPProfessional and VIPremier, but all calls are billed. For legacy VIPrecision, VIPProfessional and VIPremier, international calls to the included countries are not billed.

** 48 contiguous US states (excludes Hawaii and Alaska)

Voyant UCaaS Product and Feature Details

Account Level Features

Auto Attendant: An automated recording that answers the phone and provides a personalized message to callers with options for connecting to the operator, dialing by name or extension, or connecting to up to twelve extensions. Configuration via the Customer Portal allows for hours of operation to be modified, with different options available for hours that the company is open or closed. Auto attendants are created and edited in the Customer Admin Portal in the Enterprise Services section.

Call Control: The ability for users to control where their calls are directed (call forwarding, call park, call transfer, etc.) Call control is a seat-level feature set, so it is edited in the Customer Admin Portal in the Locations section.

Company Main Number: A basic virtual number (see below) that allows a ten digit inbound DID to be pointed to a group service, such as an auto attendant. This is a call flow feature, so it is edited in the Customer Admin Portal in the Enterprise Services section like other Virtual Numbers and Toll Free Numbers.

Corporate Directory: The built-in directory available to all users. By default this includes all extension in the PBX, making extension to extension calls possible. External numbers can be added, as well. The Corporate Directory is maintained and edited in the Customer Admin Portal in the Administration section.

Hunt Group: Allows users within a group to be included in a specified sub-group to handle incoming calls received by an assigned Hunt Group's phone number. Within the Customer Portal, company administrators can choose from "hunt" schemes, each of which rings the specified phones in a different manner.

Music on Hold: this feature enables company administrators to upload an audio file (.wav file containing music, advertising, etc.) onto the system to be broadcast to parties while on hold. Music on Hold can be changed by location, and is maintained in the Customer Admin Portal in the Locations section.

User-Level Features

User-level features apply to the seat itself, therefore they are managed in the Customer Admin Portal in the Locations section.

Alternate Numbers: Users can have up to ten phone numbers or extensions assigned to them. The usual ringing is provided for incoming calls to the primary phone number and users have the option of enabling a distinctive ring for calls to their second and third phone numbers. For outgoing calls from the user, the user's primary phone number is the calling line identity.

Anonymous Call Rejection: Enables a user to reject calls from anonymous parties who have explicitly restricted their Caller ID. Once activated, callers without available caller identification are informed that the user is not accepting calls at that time. The user's phone does not ring and the user sees or hears no indication of the attempted call.

Automatic Callback: This feature enables users who receive a busy condition to monitor the busy party and automatically establish a call when the busy party becomes available.

Automatic Hold/Retrieve: Enables users to automatically hold and retrieve incoming calls without requiring the use of feature access codes. This feature is especially useful for attendants managing a large volume of incoming calls by enabling them to hold calls by simply transferring them to dedicated parking stations. When an incoming call is directed to that station, the call is automatically put on hold and provided any media on hold. When the attendant wants to address the call, they simply retrieve the call from the held station. A timer exists that automatically returns the call to the attendant following an expiration.

Busy Lamp Field: Shows the status of other users phones (busy, ringing, available) connected to the user's phone system. This feature can monitor others in the same PBX, even if they are in another location.

Calling Line ID Delivery Blocking: Enables a user to block delivery of their identity to the called party. Placed calls will appear "blocked" or "anonymous" (depending on the network delivering the CLID). If activated, all calls made by the user have the user's identity blocked. If this service is activated, users can still choose to allow the delivery of their Calling Line ID on a specific call by entering the respective feature access code (*65 is the default) for Calling Line ID Delivery per Call. Once the call is over, Calling Line ID Blocking is restored.

Call Forwarding Always: Forwards all incoming calls to a designated number. Press *72 to activate, *73 to deactivate. This can also be activated and deactivated in the Customer Admin Portal or on the soft-client or mobile app.

Call Forwarding Busy: Forwards all incoming calls to a designated number when the line is busy. Press *90 to activate, *91 to deactivate. Like other call forwarding states, this can be activated and deactivated in the Customer Admin Portal or on the soft-client or mobile app.

Call Forwarding No Answer: Forward all incoming calls to a designated number when you do not answer. Press *92 to activate, *93 to deactivate. Like other call forwarding states, this can be activated and deactivated in the Customer Admin Portal or on the soft-client or mobile app.

Call Forwarding Not Reachable: Forward all incoming calls when user is unreachable (during a power loss, for example). This is activated and deactivated in the Customer Admin Portal or on the soft-client or mobile app.

Call Forwarding Selective: Automatically forwards incoming calls based on selected criteria.

Call Park: Enables a user to hold a call and to retrieve it from another station within the group. To park a call, a user dials *68. The call is parked and the caller is held. To retrieve the call, the user goes to any phone in the group and dials *88 followed by the user's extension. The call is retrieved and connected to the retrieving user.

Call Pickup: Enables a user to answer any ringing line within their pick-up group. A pick-up group is a group administrator-defined set of users within the group, to which the Call Pickup feature applies.

Call Logs: Enables users to see a record of all received, missed and placed calls from their extension.

Call Notify: A notification message with caller's name and number (if available) to an email address.

Call Return: Enables a user to call the last party that called, whether or not the call was answered. To call back the last party that called, the user dials *69. The system stores the number of the last party to call, and connects the user to that party.

Call Waiting: Allows the party to maintain up to three concurrent calls. A new call coming in will be discreetly presented to the user, with the option to accept, ignore, decline, and forward the new call.

Calling Name/Number Delivery/Retrieval: Provides the calling name for incoming calls by querying an external database for the information if it is not received in the call set-up messaging. Calling Line ID Delivery provides the calling number and name for all calls, calling name information is typically not passed with calls received from external parties.

Call Transfer: Transfer call to another number or extension. Calls can be transferred with or without the receiving party knowing who initiated the transfer.

Directed Call Pickup: Enables a user to answer a call directed to another phone in their group by dialing *98 then the extension of the ringing phone.

Do Not Disturb: Allows a user to easily set their number or extension as busy. Call will be directed to voicemail.

Last Number Redial: Enables users to redial the last number they called by clicking the Redial button or by dialing *66.

Personal Phone Lists: Enables users to dial frequently called numbers by selecting from a searchable list of names. Each user can add, delete, edit and reorder numbers in their Personal Phone List which serves as a personal speed dial list. Users can add multiple numbers to this list by uploading them from a flat file.

Selective Call Acceptance and Rejection: Enables a user to define criteria that causes certain incoming calls to be allowed or denied. If an incoming call meets user-specified criteria, the call is allowed to wither complete or get rejected. The user controls the service via the Customer Portal, which provides the ability to establish the criteria sets for determining which calls are allowed to complete. Criteria is based on incoming calling line identity, time of day, and day of week.

Sequential Ring: Enables users to define a "find-me" list of phone numbers that are alerted sequentially for incoming calls that match specified criteria. While this service searches for the user, the calling party is provided with a greeting followed by periodic comfort announcements. The caller can also interrupt the search to leave a message by pressing a key

Shared Call Appearance: Allows for incoming calls to ring additional phones simultaneously, connecting the first phone to be answered. If one of the phones is already hosting an active call under the line ID, incoming calls are delivered to the active phone and any outgoing calls from another phone using the same line ID are blocked. Shared Call Appearances must be in the same location.

Simultaneous Ring: Enables users to have multiple phones ring simultaneously when any calls are received on their phone number. The first phone to be answered is connected. For example, calls to a user's desk phone could also ring the user's mobile phone, in case the user is not at his or her desk.

Speed Dial 100: The user can designate a two-digit code for up to 100 telephone numbers. This list is private and personal.

Three-Way Calling: Enables a user to make a three-way call with two parties, in which all parties can communicate with each other. To initiate a three-way call while engaged in a regular two-party call, the user places the call on hold and dials the third party. Before or after the third party answers, the user presses the Conference button to engage the two parties. If the user hangs up, all parties are released.

Voicemail-to-Email: Within the Customer Portal, users can enable the ability to receive .wav files of any voicemail via email.

Mobility Features

Chat: Instant message your coworkers easily through any of the user's communication devices. Chat history is stored locally and encrypted on the device involved in the chat and can only be accessed through the soft client or mobile application.

Desktop Softphone Client: Users can start using their phones before the desk phone is installed. A desktop soft client for Windows and Mac and a mobile client for iPhone and Android can be downloaded to have the ability to make calls and chat from any device. The corporate directory is automatically loaded into the client upon installation. Extra entries in the corporate directory can be added in the Customer Admin Portal in the Administration section.

Two-Stage Dialing: Allows users to leverage enterprise dialing from their cell phones or PSTN landlines, preserving your private number by sending out the caller line ID of your work extension.

Collaboration Features

Desktop UC Client (Voyant Connect or nCommand): Users can view their contact's status to see whether they are available and willing to communicate. Color indicates whether a user is available, on a call or unavailable.

Desktop Sharing: Users can increase company work flow by sharing their desktop or transferring a file in real-time through the UC Client, avoiding the delay of email overload.

Video Sharing: Users can share video via their desktop or mobile client.

Web Collaboration: The UC Client allows users to invite contacts to join their very own, personal collaboration room. This can be integrated with Audio Conferencing for a single unified experience.

Add-On Features

Advanced Auto Attendant: A multi-level Auto Attendant (for example, enterprise's main Auto Attendant is configured to seamlessly route to the Auto Attendant of a particular department or location). Being a call flow feature, Advanced Auto Attendants are maintained in the Customer Admin Portal in the Enterprise Services section.

Audio Conference Bridge: Non-overlapping conferences with 15 participants per conference. Includes on local dial-in number, conference access # and a moderator pin. Credentials for the conference bridge are found in the Customer Admin Portal under the Enterprise Services section.

Call Center Licenses: Used to enable the creation and staffing for call queues, which are ways to hold incoming calls to deliver them as agents are available. Call centers are managed in the Customer Admin Portal with the Call Center section, and are covered later in this document.

Call Recording: Allows a user to record their calls in either an always on or on-demand mode. These recorded calls can be played in the CAP, downloaded, emailed, and deleted by supervisors and admins. Enabling the feature is done through the Customer Admin Portal in the Enterprise Services section and on-demand recording is available. 1GB of enterprise storage for each call recording service is provided.

Fax Line: Company-level fax offering compatible with customers' existing fax machines that replaces the need for an Analog POTS line. Since this service requires a device (specifically an ATA) it is found in the Customer Admin Portal in the Locations section. This service will have its own DID.

Hosted Fax: "Fax" is the transmission, via telephone tone modulation, of scanned printed material. Normally, this occurs between dedicated machines. A hosted fax cuts out the machine on one end of the connection, instead utilizing a conversion program in the cloud. The other end of the fax communication can be either a traditional machine or another hosted endpoint. Hosted Fax is a cloud based faxing solution that enables users to leverage their Portal for sending and receiving faxes on their own private account without the need for hardware or fax machines. Hosted Fax provides 1GB of enterprise storage for each personal or shared hosted fax feature. The Hosted Fax service is found in the Customer Admin Portal in the Enterprise Services section. Each hosted fax product will receive its own DID.

Receptionist Soft Console: a web-based interface that is associated to a user's seat, allowing that user to login to view incoming calls, drag and drop transfers, and use customizable directories.

Standalone Mailbox: a voicemail feature that is not affiliated with a particular seat or user. It is configured in the Customer Administration Portal in the Enterprise Services section and can be assigned to any group service extension.

Toll-Free Number: an inbound DID whose inbound toll is paid for by the recipient. For all call flow purposes, a toll-free number functions just like a virtual number (below) and can be pointed to any extension within the PBX. These are maintained in the Customer Admin Portal in the Enterprise Services section.

Virtual Extension: An extension designated when the product is ordered that can be pointed to a number external to the network to enable simulated extension dialing for those within the PBX. These are assigned in the Customer Admin Portal in the Enterprise Services section.















Virtual Number: Local phone number with no services but includes unlimited incoming minutes. Virtual Numbers are found in the Customer Admin Portal in the Enterprise Services section and can be pointed to any extension within the PBX.

Hosted Fax Products

Voyant offers two hosted fax products for you customers. Both are managed in the Customer Admin Portal in the Enterprise Services section. Each service will add 1GB of Enterprise Storage to the Storage section. Stored faxes can be resent, emailed, viewed, and deleted.

Incoming fax messages can be emails to the members of the product, and they can also be stored in the Customer Admin Portal for later.

Outgoing PDF files can be faxed within the Customer Admin Portal in the Send Fax button section within the Hosted Fax widget. Faxes can also be composed as an email message sent from the email account associated with the user of the fax product. Send the fax to [number]@vipfax.net and attach a PDF file.

HOSTED FAX							
MY HOSTED FAX		CONFIGURATION		DOWNLOAD CONFIGURATION			
HOSTED FAX		All	Bulk Actions				
	DETAILS	SERVICE NAME	DATE	SIZE	STATUS	ACTIONS	
<input type="checkbox"/>	↓ +1(956) 232-2299	Office Fax +1(214) 658-1699	Nov. 05 2019, 15:28 CST	1.917 KB	Received	  	
<input type="checkbox"/>	↓ +1(956) 232-2299	Howe Law +1(469) 857-0880	Nov. 05 2019, 15:26 CST	1.918 KB	Received	  	
<input type="checkbox"/>	↑ Alan +1(217) 867-5309	Howe Law +1(469) 857-0880	Feb. 06 2019, 14:46 CST	415.111 KB	Failed Retry	 	
<input type="checkbox"/>	↑ Bill Balvanz +1(217) 615-4611	Howe Law +1(469) 857-0880	Sep. 19 2018, 12:30 CDT	2.566 MB	Delivered	  	
<input type="checkbox"/>	↑ Bill +1(970) 821-8420	Howe Law +1(469) 857-0880	Jul. 18 2017, 13:49 CDT	912 Bytes	Delivered	  	

Personal Hosted Fax

A single user has access to this service, and even administrators cannot see the traffic or the fax communications for a Personal Hosted Fax.

Shared Hosted Fax

Multiple users have access to this service, and all administrators automatically have access as well. They have the same level of control as the single user has for the personal hosted fax. The inbound faxes will be able to be seen by everyone in the list (and admins).

Call Recording Product

Voyant's call recording product can record any or all calls for the user the service has been assigned to. Calls are managed in the Customer Admin Portal in the Enterprise Services tab. Calls are recorded as a stereo MP3 file, with the user's voice on one channel and the caller on the other.

Saved recordings can be played, downloaded, emailed, and deleted from within the Customer Administration Portal.

CALL RECORDING

MY RECORDED CALLS

SUPERVISED RECORDINGS

CONFIGURATION

DOWNLOAD CONFIGURATION

CALL RECORDING :

All

Bulk Actions

Filter

	DETAILS	USER	DATE	DURATION	SIZE	COMMENTS	RATING	ACTION
<input type="checkbox"/>	+1(978) 927-4485	Holly Cook +1(469) 899-8586-21	Sep. 15 2017, 09:38 CDT	00:00:12	45.56KB	Edit Comments		
<input type="checkbox"/>	+1(952) 230-4904	Holly Cook +1(469) 899-8586-21	Sep. 11 2017, 10:34 CDT	00:00:49	192.38KB	Add Comments		

My Recordings

Under the section labeled My Recordings, a user will find all of their recorded calls in this section. Personal recordings are for that user only, and even administrators do not have access to these calls.

Supervised Recordings

When the recording is set to Supervised, Admins will have access to these calls, as will End-Users designated as Supervisors for the call recording service itself. Optionally, these recorded calls can be rated from 1 to 5 stars and comments can be left.

Call Recording Modes

The call recording mode can record no calls, records all calls, or selectively record calls (which can be enabled/disabled through feature access codes on the phone or through a button on the nCommand soft client.)

Devices

The most common end-point for a seat is a desktop phone or other device. These are typically ordered in Atlas when the sales order is being input. The process of activating a device results in the configuration and unique MAC address becoming attached to a particular seat.

Basic Phone Operation

Place / Receive Calls

- To place a call, simply pick up the handset or press the New Call soft key, Speakerphone key or Headset key. Then dial the number.
- To answer a call, simply pick up the handset or press the Answer soft key, Speakerphone key or Headset key.

Voicemail

Set up Voicemail

1. Either press the Home key, scroll down to Messages and press Select, or Initiate a call.
2. If calling, dial *62 or your dial your extension.
3. At the prompt, enter in a unique passcode, then press #.
4. Re-enter your new passcode, then press #.
5. Follow instructions to record your name.
6. Follow prompts to:
 - a. Access voice mailbox
 - b. Access greetings menu
 - c. Change passcode
 - d. Exit voice portal

Retrieve Voicemail Messages

1. A blinking red "message waiting" indicator light notifies you when you have a new voicemail message.
2. To check your voicemail, press the Home key, scroll down to Messages and press Select, or initiate a call and dial *62 or your dial your extension.
3. Enter your voicemail passcode if prompted, then press #.
(If you forgot your passcode, please contact your system administrator.)
4. Follow the audio prompts.

Hold

- To hold, press the Hold soft key or the Hold function key (if available).
- To resume, press the Resume soft key or the Hold function key.

Note: You can accommodate up to three concurrent calls, so it is possible to have multiple calls on hold. Navigate to the chosen call with the directional arrow keys on your device

Note: There is no time limit to how long you can keep a caller on hold. While it may be bad customer service practice to leave a caller on hold until they disconnect, the system will allow it.

Transfer

1. After the first call is connected:
2. Press the Transfer function key or soft key. (The active call will be placed on hold.)
3. To transfer the call unannounced, press the Blind soft key. Dial the number or extension and press Send.
4. To speak to the transfer-to party first, Dial the number or extension and press Send.
5. When the party answers, announce transfer. Then press Transfer again to complete. If a Blind transfer, the call will transfer automatically.

To transfer the call directly to another user's voicemail:

1. During the transfer process, Dial *55 instead of the number
2. Dial the extension, followed by #.
3. A confirmation will announce the transfer is complete.

Poly Desktop Phones

Poly is a recognized leader for business class devices. Voyant offers a handful of models for a variety of applications.

VVX 250 Business IP Phone

Color, four-line, entry-level IP desk phone.



- 2.8" color LCD screen
- 4 Line keys
- 3 Function keys (Transfer, Hold, Mute)
- 4 Soft keys for phone functions
- HD audio
- 1x USB port
- 2x Gig-E ports

VVX 350 Business IP Phone

Color, six-line, mid-range IP desk phone.



- 3.5" color LCD screen
- 6 Line keys
- 4 Function keys (Transfer, Hold, Voicemail, Mute)
- 4 Soft keys for phone functions
- HD audio
- 2x USB port (rear and side)
- 2x Gig-E ports

VVX 450 Business IP Phone

Twelve-line, performance IP desk phone.



- 4.3" color LCD screen
- 12 Line keys
- 4 Function keys (Transfer, Hold, Voicemail, Mute)
- 4 Soft keys for phone functions
- HD audio
- 2x USB port (rear and side)
- 2x Gig-E ports
- Connection for VVX EM50 Expansion Module

VVX EM50 Expansion Module

Turn your Polycom VVX 450 business IP phone into a high-performance attendant console.



- 5.0" color LCD screen
- 30 Line keys
- 3 Page soft keys
- 1 USB port (side)
- Up to 2 modules can be attached together via USB
- Only compatible with the VVX 450 device

Poly Conference Phones

Conference phones frequently lack a handset but use omnidirectional microphones to pick up voices from around the room. Poly's foundation (as Polycom) was so rooted in conference phones that the term "Polycom" is applied to their signature triangle shaped devices.

SoundStation IP5000

Intended for small conference rooms, the IP5000 is a modern looking device with enough features to be easy to use.



- Power over Ethernet or AC power adapter
- Monochrome display screen
- Bright indicators for on-call and mute
- 3 Function keys (Hold, Transfer, Mute)
- 4 Soft Keys for other functions
- Fully compatible with all advanced call features through soft keys and feature access codes

SoundStation IP6000

With a sensitive microphone, the IP6000 can service midsized conference rooms.



- Power over Ethernet or AC power adapter
- Monochrome display screen
- Bright indicators for on-call and mute
- Mute Function key
- 3 Soft Keys for other functions
- Fully compatible with all advanced call features through soft keys and feature access codes

Panasonic DECT Cordless Phones

DECT (Digital Enhanced Cordless Telecommunications) is a standard primarily used for creating cordless telephone systems. Voyant offers a Panasonic phone with multiple handset capability, through its warehouse.

KX-TGP600 Base Station and KX-TPA60 Handset

This device is useful for locations that are mobile or cover a wide area, such as warehouses or retail locations.



- Supports up to eight handsets, each one can have its own seat or share seats with the base unit
- 1.8" color LCD screen
- 2 Function keys (Hold and Transfer)
- 3 Soft Keys for other functions
- DTMF dialing
- Noise reduction
- Supports advanced telephony features through soft keys and feature access codes

Grandstream ATA

An ATA (Analog Telephone Adapter) is a small device that translates Ethernet signals into analog to be transmitted via RG59 wiring to facilitate the inclusion of a non SIP-enabled device to access the network. The Grandstream product offered is one example.

HT801

This device is used with the Fax Line product as well as Residential VoIP service.

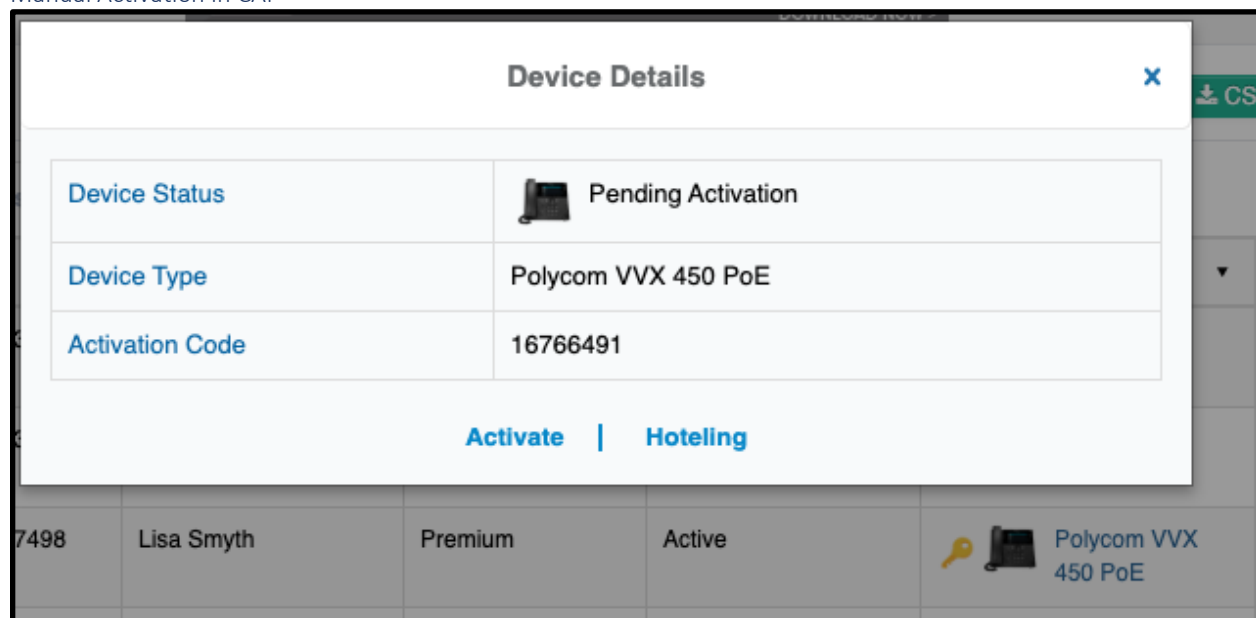


- Supports 1 SIP profile with a single RG59 port and a single 10/100Mbps Ethernet port
- Supports Fax-over-IP with the T.38 protocol
- Supports a wide range of Caller ID formats
- Supports advanced telephony features (via feature access codes)

Device Activation Procedures

Activating the device associates its unique MAC address to the seat. This will cause the correct configuration files to load into the phone and facilitate its function within the PBX.

Manual Activation in CAP



1. In the Customer Admin Portal, in the Location section, locate the device to activate.
2. Press the device link (the name of the device) to open the Device Details.
3. On the device itself, press the Activate soft key.
4. When prompted, enter the eight digit activation code for the seat.
5. The device will restart a couple times, then it will be ready for service.

Bulk Activation in Atlas

1. Locate the Customer by Filtering in the Customer tab
2. Scroll down to the Devices widget.
3. Select the devices you wish to activate in the selection box on the left side.
4. Press the Activate button at the bottom of the widget.
5. In the window, select the MAC ID from the drop-down selector.
6. Press the Activate button.
7. The next time it is on the network, the device will restart a couple times, then it will be ready for service.

Bring Your Own Device (BYOD) Procedures

If you already have Polycom VVX or SoundStation devices, they may be compatible with the Voyant solution. These devices are added to an order in Atlas by selecting "owns the device" on the device section of a seat that is being added. The MAC address is then entered into the order prior to provisioning to prepare the configuration file for the device.

IMPORTANT NOTE: When selecting the device type in Atlas, select one of a similar series to the device that will be used. Atlas has no way of validating this, so it is imperative that the order is entered correctly. This data (the phone model/series) allows the system to build the correct configuration file to support all of the hardware features of the device.

Before beginning this process, you must contact Voyant Support at support@voyant.com or 866-629-8200 and let Voyant know the MAC address that you want to provision with Voyant. Voyant will then trust the device for a 24 hour period and allow it onto the network to download its configuration.

After this is done, perform the following steps:

1. Press Menu button
2. Press 3 (Settings)
3. Press 2 (Advanced)
4. Enter 456 (Default Administrator Password)*
5. Press 1 (Admin Settings)
6. Press 1 (Network Config)
7. Prov Server... Press Select
8. Enter DHCP Menu (May be under Server Menu)
 - a. Change "Boot Server" to Static
 - b. Change "Boot Server Type" to IP Address
9. Go back to Prov Server (or Server Menu)
 - a. Change "Server Type" to HTTP
 - b. Change "Server Address" to 137.192.1.111
10. Back all the way out of the menu until it asks you to "Save Config"
11. Phone will reboot 2-3 times before coming to rest

If this password does not work, you will need to factory reset the device or contact the party you purchased the phone from to identify the password needed to enter Administration Settings.

Feature Access Code Reference

*72	Call Forwarding Always Activation
*73	Call Forwarding Always Deactivation Call
*90	Forwarding Busy Activation
*91	Call Forwarding Busy Deactivation
*92	Call Forwarding No Answer Activation
*93	Call Forwarding No Answer Deactivation
*67	Calling Line ID Delivery Blocking per Call
*65	Calling Line ID Delivery per Call
*68	Call Park
*88	Call Park Retrieve
*98	Call Pickup
*69	Call Return
*70	Cancel Call Waiting
*99	Clear Voice Message Waiting Indicator
*97	Directed Call Pickup
*33	Directed Call Pickup with Barge-in
*55	Direct Voicemail Transfer
*78	Do Not Disturb Activation
*79	Do Not Disturb Deactivation
*22	Flash Call Hold
*66	Last Number Redial
*75	Speed Dial 100 (Configure)
*nn	Speed Dial 100 (Use)

Mobile Client (nCommand)

Users with the Premium seat have access to the nCommand mobile and messaging client for iOS and Android smartphones, as well as Windows and Mac computers.

To use these clients, the following conditions must be met:

- The user must have a Premium seat
- The user must gather their login credentials through the Customer Admin Portal

Installation

The client will need to be installed before use. You can run up to 3 instances at a time, on different devices.

Installing the Client for Smartphones

Installing nCommand is easy. Search for nCommand in the Apple App Store, or nCommand in the Google Play Store from your mobile device, or go to:

<http://www.ncommandapp.com/>

and follow the appropriate link on this page.

iOS Installation

Install the nCommand for iPhone application from the App Store app on your device and follow the installation instructions.

Android Installation

Install the nCommand application from the Google Play app on your device and follow the installation instructions.

Installing the Client for Mac Computers

Use Finder to locate your downloaded client and double-click the file.

- Drag the nCommand icon over to Applications.
- Once copied, open Applications and find the nCommand app.
- When launched the first time, a dialog will appear indicating the application was downloaded from the Internet and confirming if you want to open it. Click Open to start nCommand.
- On first launch, an End User License Agreement will be presented. Review and click "I Agree" to continue with the installation, or "Cancel" to stop the installation.
- The nCommand login screen will then launch.

Installing the Client for Windows Computers

During the initial installation on Windows, an option is offered to install an Outlook plug-in. In order for the installation of the plug-in to proceed correctly and work with nCommand, the installation should be done as an Administrator. Right-click the installation file and choose "Run As Administrator". If you don't have administrator privileges, see your IT staff for assistance.

Additionally, nCommand must be installed to the default C: drive location when using the Outlook plug-in. Do not change the location if using the plug-in.

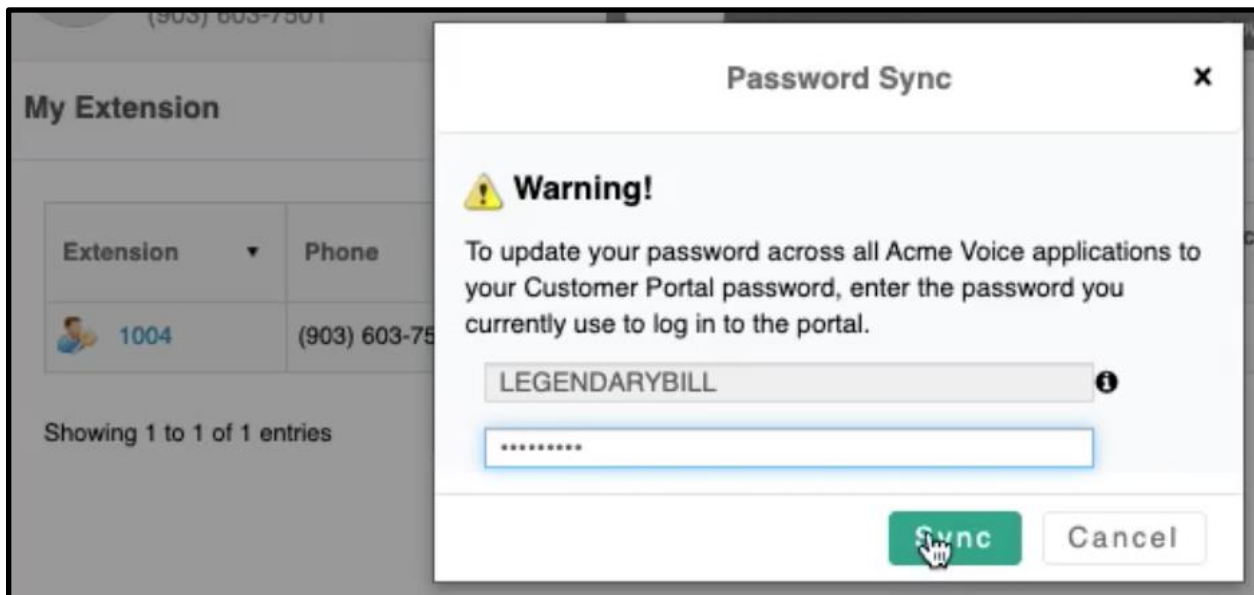
- Use Windows Explorer to locate your downloaded client and double-click the file (or right-click and choose Run As Administrator as noted above).
- Choose your language for installation.
- Click Next in the nCommand Setup box.
- The End User License Agreement will be presented. Review and click "I Agree" to continue with the installation, or "Cancel" to stop the installation.
- Next, review the installation options.

- If you are running Outlook with an Exchange server, an optional Outlook Plugin can be installed. You will need to exit Outlook to install this.
- Next, choose the location to install the application (use default if installing plug-in) and then whether to create a Start Menu Folder. Click Next and the installation will complete.
- When finished, click Next and then Finish to launch nCommand.

Syncing Login Credentials with the Customer Administration Portal

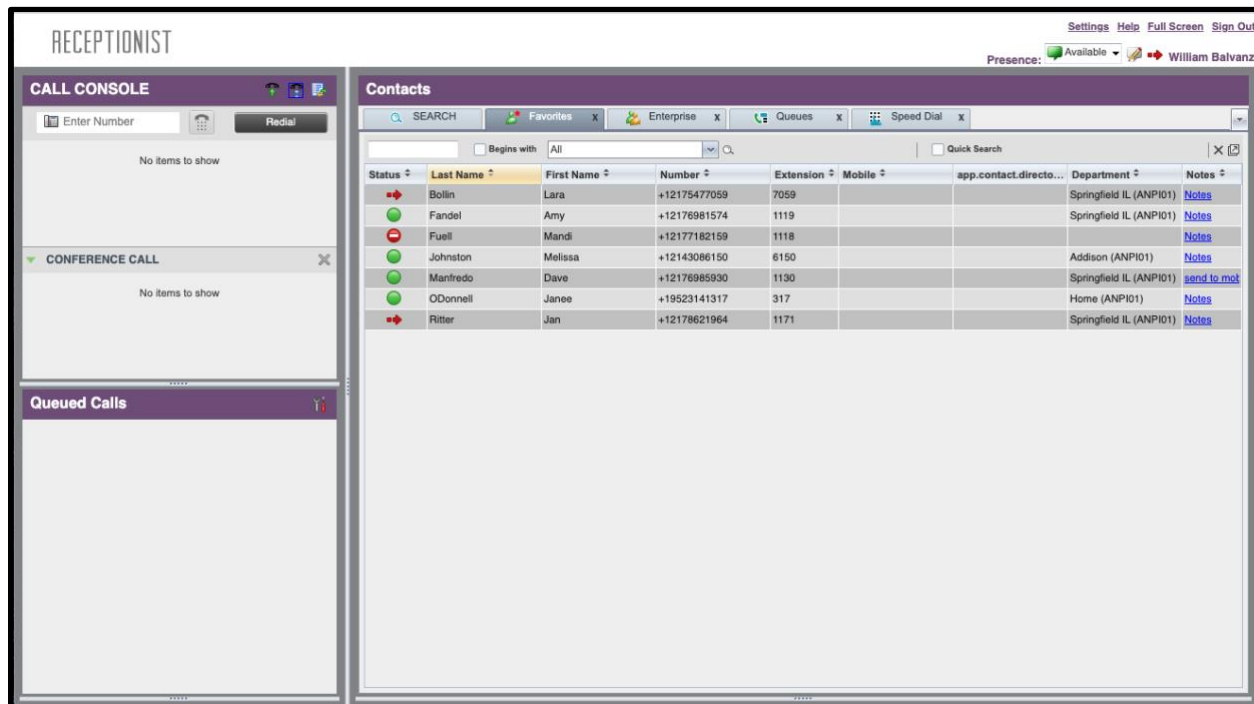
The information needed to log into nCommand and other web applications is found within the Customer Admin Portal, and is based on the DID of the seat that is being used by nCommand. In order to set a password to log into the application or soft client, you must first log into your Customer Administration Portal.

1. Log into the Customer Administration Portal using the username and password that you set up. If you have not set up a username and password, your administrator can send you a link to build it.
 - a. If your role is End-User, you will only see services and seats assigned to yourself. Admins will see everything.
2. Locate your seat in the My Extension section under Services (End-User) or in the Locations section (Admins).
3. Next to the extension you will see a figure with a key. Press this icon.
4. Follow the Password Sync window instruction.
5. The Password Sync function will write the same password you use to log into the Customer Admin Portal to nCommand. Your nCommand username is your ten digit phone number.
6. These credentials will be the same for other web interface services, such as Call Center Supervisor Client and Receptionist Soft Console



Receptionist Soft Console

The Receptionist Soft Console is an add-on for a user seat. With this feature in place, a web-based interface can be accessed to facilitate easier access to call control features such as transfers, transfers directly to voicemail, observation of hook status, and even customizable notes about each extension. In the Customer Admin Portal, the license is added to the user seat in the Administration section, and the monitored user in the Favorites tab can be set in the Enterprise Services section.



Call Console Pane

On the left side is a terminal that will allow the user to handle inbound calls, and make outbound ones directly from the panel. Conference calls can also be viewed here.

Contacts Pane

The right side is dominated by a series of tabs, each one housing particular directories. Several directories are available, the most important ones are:

Favorites: this is listed in the Customer Admin Portal as Monitored Users, this is the set of users you will have constant status updates with.

Enterprise: this is the entirety of the corporate directory for the PBX.

The active call in the Call Console is displayed, and when a user or seat in one of the Contacts pane is selected, options to Transfer, Call, send to VM, and even Barge appear, depending on the status of the user in question.

SIP Trunking

Atlas offers a handful of features to offer SIP Trunking to customers who have an existing PBX they wish to keep. SIP Trunking offers a way for the PBX to reach the publicly accessed telephone through the Internet, rather than legacy phone lines.

These products are added to an order in Atlas through the regular Sales Order process. Once provisioned, they are accessed in the Customer Administration Portal in the Enterprise Services section. Within the portal, access credentials can be generated, but these settings have to be installed on the PBX manually. Voyant has no visibility into the PBX itself, but can help troubleshooting call delivery issues.

SIP Trunking Products

Standard SIP Trunk

This service grants a single call path in and out of the trunk. If the PBX wants to have 4 concurrent calls, they would need four Standard SIP Trunk products. If call volume exceeds this, calls will be met with a signal indicating the call cannot be completed.

Trunk Bursting

This add-on feature permits short term increase of call paths when traffic exceeds the SIP Trunks purchased. Choose either 10% or 25% overage allowed, after this has been utilized, the service cannot be completed message is played as calls are denied.

Trunk DID

This adds a ten-digit Direct Inward Dialing number pointing into the SIP Trunk, which can be directed to the PBX. DIDs may be new, or they may be ported in.

Trunk Toll Free Number

This adds a toll free inbound number. Additional charges will apply for the calls that follow this path.

Trunk E911 Registration

This feature adds E911 services to the PBX, so that when 911 is dialed, the location is transmitted to the local emergency services center.

homeXtend Residential Overview

While much has been written about the death of residential phone service, many homes still rely on their residential phone service every day. A VoIP Residential service is a great way to have a reliable, household line anywhere the Internet can reach, while adding advanced calling and voicemail features that are all inclusive for one low price. Voyant now offers homeXtend - a residential product that can be fully integrated into your existing product portfolio.

Overview of the Service

This guide will show you how to use many of the features of your new service. Your new residential service uses a device called an Analog Telephone Adapter (ATA). This device allows you to retain your existing analog phone devices and use them with newer, more advanced VoIP (Voice over Internet Protocol) services like this one. Your new residential service acts as a main home phone line replacement service but with many additional features you may not have with your current home phone service.

Your new service also includes Voicemail and Unified Messaging features. These features allow callers to leave you recorded messages that you can either listen to by calling your own home phone number or by having the messages delivered directly to your email account as .wav file attachments. (The Calling Features section will review all the calling features available to you with your new service.)

Why homeXtend?

homeXtend allows you to bring VoIP service to the homes of your customers while tapping into new markets and adding new ones. The solution is fully integrated and turnkey so you can immediately add customers without spending time and money developing, deploying and marketing your own product.

Residential Service Feature Array

The features listed here are the same as the ones for the UCaaS service, you can find more details earlier in this reference guide.

	Residential Standard	Residential Select
Phone Number Native to Serving Rate Center	Yes	Yes
White Page Directory Listing	Yes	Yes
911 Registration	Yes	Yes
Unlimited Local and Long Distance Calling	Yes	Yes
411 Directory Assistance (fee per use)	Yes	Yes
Caller ID and Caller Name Delivery	Yes	Yes
Call Features (Call Hold, Call Waiting, 3-Way Calling, Call Return, Last Number Redial)	Yes	Yes
Anonymous Call Rejection	Yes	Yes
Caller Line ID Blocking	Yes	Yes
Call Forwarding (Always, Busy, No Answer, Not Reachable)	Yes	Yes
Do Not Disturb	Yes	Yes
Speed Dial	Yes	Yes
Voicemail and Unified Messaging	Yes	Yes
Sequential and Simultaneous Ring	No	Yes
Selective Call Acceptance and Rejection	No	Yes
Distinctive Ring	No	Yes
Mobile Client	No	Yes

The Mobile Client available is on the iTunes store as “homeXtend” and on the Google Play store as “MobileLink”

Residential Phone Set-Up

To use your new home phone service, a small device called an ATA (analog telephone adapter) is supplied with the service. (This will be shipped to you after you order your service.) When you receive your device, make sure all parts are in the box. The ATA will be a Grandstream HT801 model and includes the HT801 base unit, a power adapter, and an Ethernet cable.

Install the Phone

1. Insert one end of the supplied Ethernet cable into the jack marked INTERNET on the back of the unit.
2. Plug the other end into an available LAN port on your existing home router.
3. Plug the round end of the supplied power adapter into the back of the unit and plug the two-pronged end into an available 120v power outlet in your home. On the front panel, the power indicator light should turn green. If the unit successfully connects to your router, the Internet indicator light should turn green. The Link/Act indicator light will be blinking during this period. The unit may reset at least once during initial set up. Once the service connects, the Phone indicator light will turn green. This process could take several minutes to complete.
4. Plug in your existing analog phone using its existing analog phone cable. Press your phone's call key and you should hear a dial tone.

Mobile App Credentials

When a customer signs up for service, an email address is provided. If the customer has the Residential Select service, an email will be sent where they can create a profile and password for their service.

This email address becomes the username, and the password is defined by the customer through this link.

Tier 1 Residential Troubleshooting

1. Validate their account is in good standing and not suspended.
2. Validate the correct service is in place.
3. Check to make sure the home has Internet access.
4. Ensure the ATA has power and Internet access.
5. Check recommended settings (next page)

Recommended settings for Non-managed/Home Users/BYOB customers

Options 1.) DNS 1 = USE THEIR ISP

Options 2.) DNS 1 = USE THEIR ISP

For fully redundant services it is required to utilize a DNS resolver that will resolve SRV/NAPTR records. We recommend using OpenDNS or your ISP's DNS if you are not managing your own DNS server. If you do manage your own DNS Server then please make sure it is SRV/NAPTR capable.

- Make sure domain of **hosted.sip.global** is whitelisted
- Port Duplex = Full (Not Auto)
- Firewall Settings:
 - Turn off *SIP ALG
 - Turn off Stateful Packet Inspection (SPI)
 - Turn off UPnP
 - Destination ports to open for TCP, UDP and RTP:
 - RTP ports: 6000 - 65535
 - TCP and UDP ports: 80, 443, 5060, 5075, 5077, 4444, 44444
 - Whitelist the domain hosted.sip.global
- Voyant's Current Public IP Space
 - 137.192.1.0/24, 137.192.80.0/24, 206.144.53.0/24, 206.144.40.0/24, 204.220.135.0/24, 137.192.76.0/24, 137.192.78.0/24, 198.74.62.80/28, 137.192.77.0/24
 - FQDN the phones use: proxy-south.bwvoip.net, proxy-north.bwvoip.net
- DNS
 - Confirm that DNS is able to resolve SRV
- XMPP port: 5222

IP Ranges:

- 137.192.1.0/24, PLY DMZ
- 137.192.76.0/24, DAL DMZ and some Dal SBCs
- 137.192.78.0/24, Dallas IP/SBC Space
- 137.192.80.0/24, Plymouth IP/SBC Space
- 137.192.248.0/23, Ashburn VA IP/SBC Space
- 137.192.250.0/23, LA IP/SBC Space
- 198.74.62.80/28, Some XSPs in Plymouth
- 198.174.211.208/28, Prov/Atlas
- 206.144.40.0/24, PLMOSBC1 (3820 SBCs)
- 206.144.53.0/24, PLMOSBC2 (3820 SBCs)
- 204.220.135.0/24, PLMOSBC3 (4600 SBCs)

Subnet:

- 255.255.255.240 = /28
- 255.255.255.0 = /24
- 255.255.254.0 = /23

RTP Port Range: 1024 to 65535 (random)

[homeXtend Anywhere and MobileLink](#)

The Residential Select service allows access to a smartphone app to serve as another endpoint for your residential phone calls.

iOS Installation



- In the iTunes store, look for homeXtend
- Download to your iPhone
- Follow the instructions for installation
- It will ask for permissions in order to function properly
- Your username is the email used to obtain service
- Your password is set up by you through a link in an email

Android Installation



- In the Google Play store, look for Broadsoft MobileLink
- Download to your Android phone
- Follow the instructions for installation
- It will ask for permissions in order to function properly
- Your username is the email used to obtain service
- Your password is set up by you through a link in an email