

iGrafx®  
INNOVATE

# 20/20 FORESIGHT

## THE FUTURE OF TRANSFORMATION



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iGrafx – Blue Prism  
A Strategic Approach to RPA



**connected-RPA**

# Blue Prism - iGrafX

## The Strategic Approach to RPA

# Our Vision & Mission

## Vision

A Digital Workforce for Every Enterprise

## Mission

We're unleashing the collaborative potential of humans and Digital Workers to transform the future of work, so every enterprise can exceed their business goals and drive growth with unmatched agility and speed.



# Building the Digital Workforce

The digital revolution is here, and its impact can be seen in every industry around the globe.

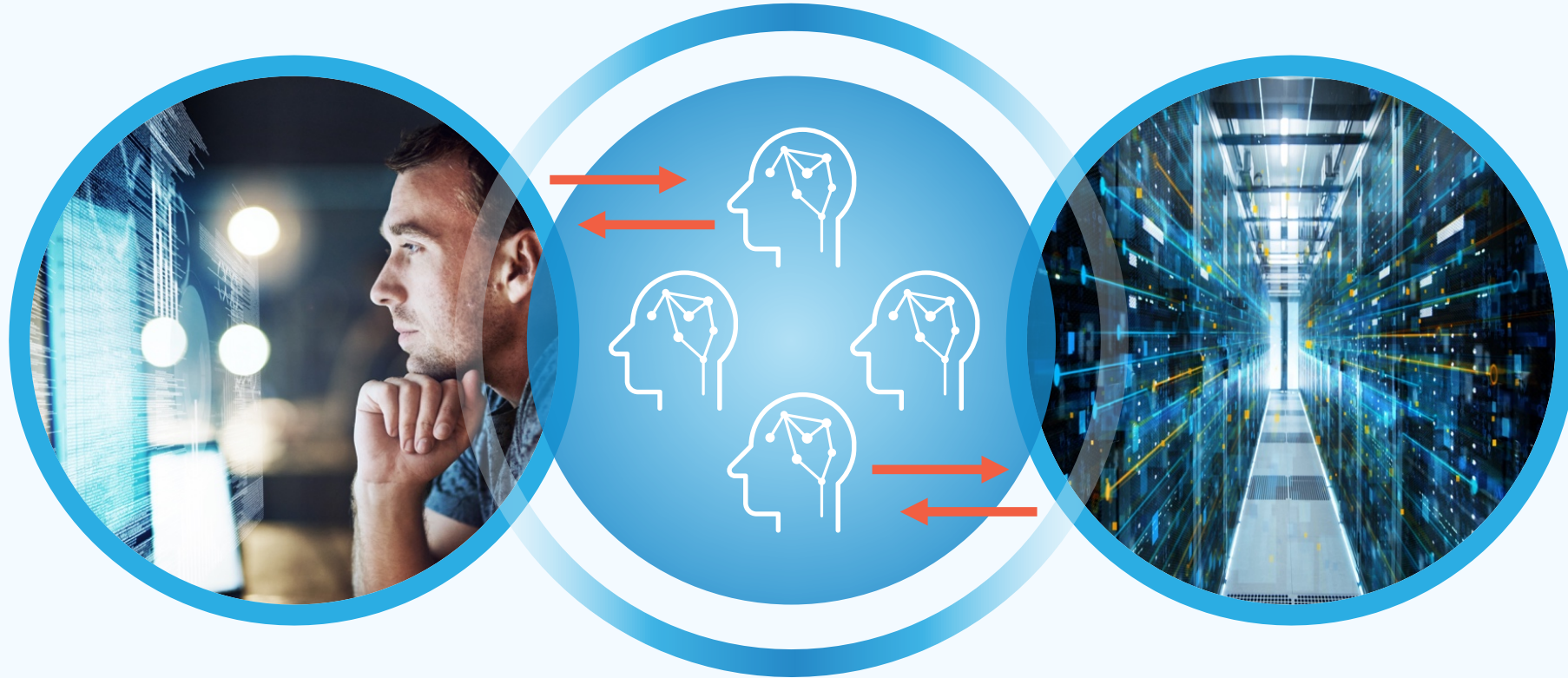
With the advent of RPA, today, humans and Digital Workers are working side by side. But, in order to remain competitive, enterprises need more than RPA. Enterprises need RPA that puts people first.

Imagine merging human ingenuity with the capabilities of today's Digital Workforce to deliver outcomes with greater speed, agility, efficiency and accuracy. With connected-RPA and the Blue Prism Digital Workforce, it's possible.

Blue Prism is unleashing the collaborative potential of humans and Digital Workers to transform the future of work.

# 700

# The Blue Prism Digital Workforce enables:



- Increased productivity
- Accelerated, innovation and opportunity generation
- New service & product offerings
- Operational transformation
- Optimized service quality and delivery
- Happier motivated staff

Enter Blue Prism's connected-RPA, an intelligent RPA platform that combines advanced technologies with a community of experts, researchers and providers.



**connected-RPA**

## The Connected-RPA Platform

### Business-Led

Code Optional platform  
(drag-and-drop)

Empowering the  
operation to deliver  
business outcomes

Operational agility

### IT-Controlled

Enterprise-strength  
architecture

Simple governance to  
support scale

Compliance through  
always-on auditing

### Intelligent

Ecosystem for digital  
transformation

Digital Exchange  
+ TAP

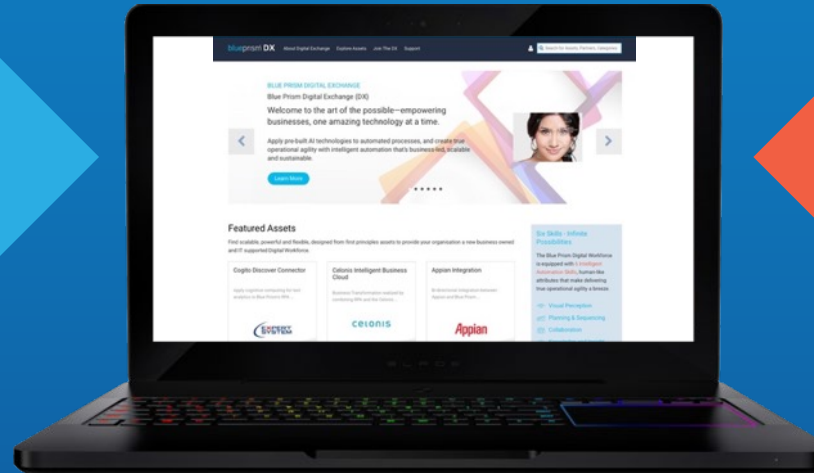
Power of choice + AI  
for business users

# The DX is THE Blue Prism Store Front!

Anyone in the Blue Prism ecosystem can quickly extend and enhance their software with the DX

Sellers

Buyers



blueprism® DX

“There is an Asset for that!”

Anyone in our ecosystem

- Independent Software Vendors (ISVs)
- System Integrators (SIs)
- End Users
- Blue Prism employees

that want to add-value to Blue Prism customers by distributing their IP **Assets** to **Customers** for fee or for free

The DX Matches **Buyers** to **Sellers** through **Assets** that:

- Accelerate adoption and use
- Decrease time-to-value

Anyone in our ecosystem

- Resellers
- End Users
- System Integrators (SIs)
- Blue Prism employees

that want to leverage off-the-shelf IP **Assets** owned by **Providers** to increase the business value of their Blue Prism licenses and achieve faster time-to-value

# Platform expansion through our Partner Ecosystem

Blue Prism's open partner strategy leads the market

## Technology Alliance Partners (TAP)



## Go-to-Market Partners



# Intelligent Automation Skills

Downloaded AI solutions appear as skills in the studio



## Knowledge & Insight

Gather & collect data for new insights



## Visual Perception

Read, understand & contextualize visual information



## Learning

Learn within the context of a business process



## Planning & Sequencing

Plan workflow execution



## Problem Solving

Solve logic, business and system problems

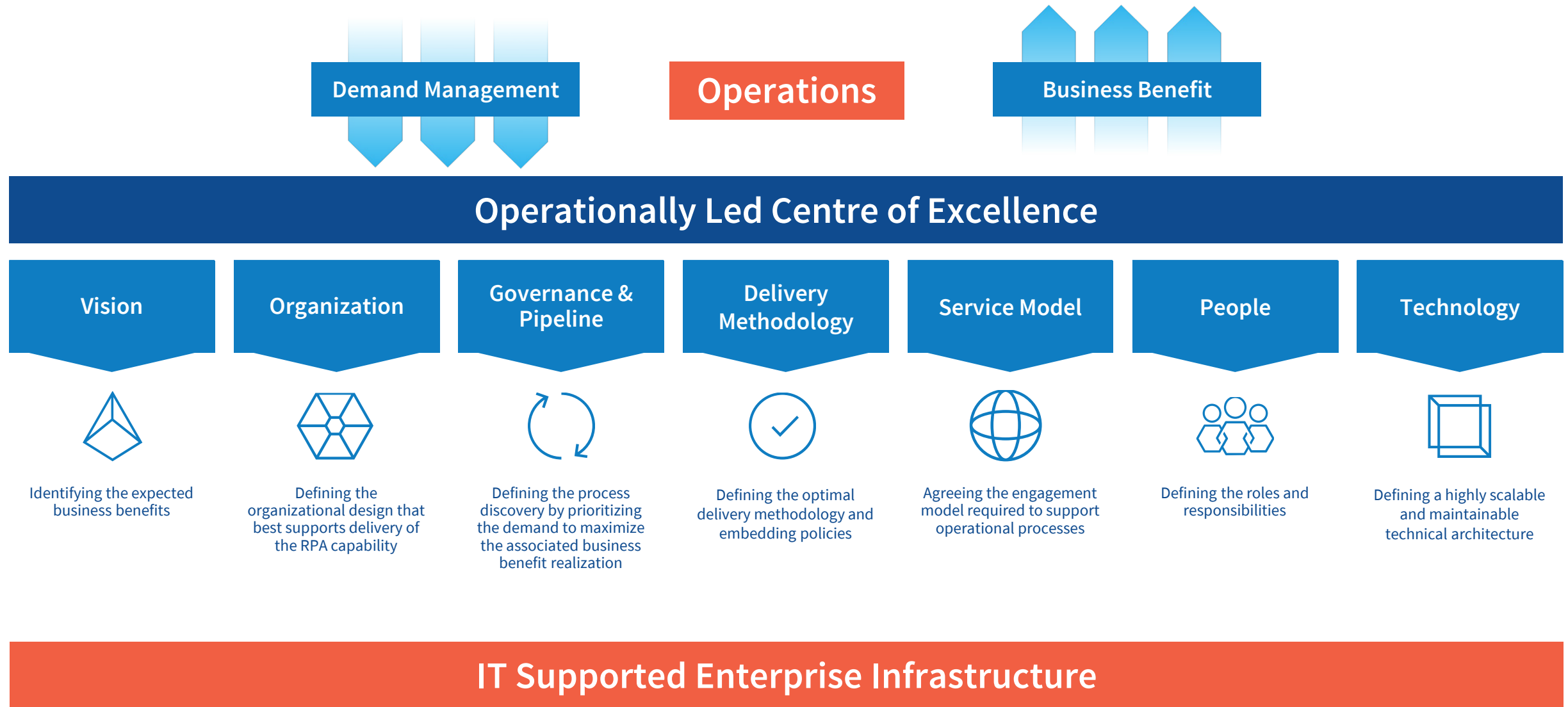


## Collaboration

Collaborate with humans & Digital Workers

# Demo

# Robotic Operating Model (ROM)





# iGrafx®

## Platform Synchronizer



# iGrafX – Blue Prism Platform Synchronizer

The screenshot displays the iGrafX Blue Prism Platform Synchronizer interface. The left sidebar shows a hierarchical tree structure under 'Global Corporation'. The 'Processes' section is expanded, showing a list of folders: Archive, Reference, Business Model, Operating, RPA - Digital Workforce, Banking, Default, Intelligent Automation, Supply Chain, Travel Dept - ACE, and Utility. The 'Supply Chain' folder is selected, and its contents are displayed: 'Create Quotes' and 'Order Entry'. The 'Order Entry' process is highlighted in orange. The main panel shows the configuration for the 'Order Entry' process. The top navigation bar includes 'Global Corporation', 'Processes', 'Operating', 'RPA - Digital Workforce', 'Supply Chain', and 'Order Entry'. Below this, a tabbed interface shows 'PROCESS', 'RELATIONSHIPS', 'ITEM PROPERTIES', 'MANAGE CYCLES', 'HISTORY', and 'PERMISSIONS'. The 'Summary / Purpose' section displays the following information:

Summary / Purpose	
Summary	Process incoming orders through web forms, PDF, Fax or email.
Purpose	None specified

At the bottom of the interface, there is a graphic illustrating the 'DIGITAL WORKER CREATION' and 'DIGITAL WORKER ALIGNMENT & GOVERNANCE' process flow, featuring blue robot icons on a conveyor belt.










# iGrafX – Blue Prism Platform Synchronizer

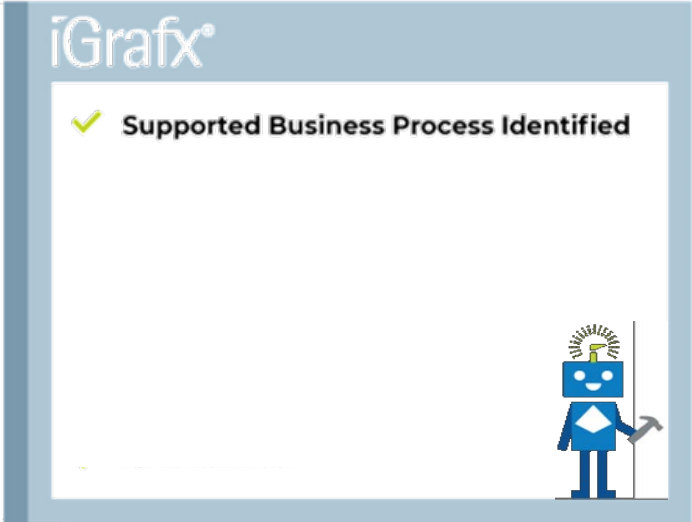
Global Corporation | Reports | IT | RPA Relationship Report

REPORT | SETTINGS | DETAILS | RELATIONSHIPS | ITEM PROPERTIES | MANAGE CYCLES | HISTORY | PERMISSIONS

Version 2.0.0 (Not Approved) | View Approved ⓘ

SORT BY

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Application ▾	Supports ▾		
	RPA Script	Supports	
		Process	Responsible
			Resource
 Blue Prism	 Order Entry	 3.5.4.1.5 Enter Order	 Order Entry Specialist
	 Create Quotes	 3.5.4.3 Create Quote	 Order Entry Specialist
		 4.8.2 Quote Service Orders	 Sales Director



# iGrafX – Blue Prism Platform Synchronizer

Global Corporation

Reports

IT

RPA Strategy Report

REPORT

SETTINGS

DETAILS

RELATIONSHIPS

ITEM PROPERTIES

MANAGE CYCLES

HISTORY

PERMISSIONS

Version 1.0.0 (Not Approved)

SORT BY

Application	Supports			
	RPA Script	Supports Process	Strategy	Responsible Resource
Blue Prism	Create Quotes	3.5.4.3 Create Quote	Optimize Customer Sales Process (SBO)	North America Sales Director EMEA Sales Director Asia Sales Director
		4.8.2 Quote Service Orders	Improve Information System Capabilities (SBO) Optimize Customer Sales Process (SBO)	VP IT North America Sales Director EMEA Sales Director Asia Sales Director
			Provide Service Excellence (SBO)	
Blue Prism	Order Entry	5.4.1.5 Enter Order		

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# iGrafX – Blue Prism Platform Synchronizer

Global Corporation

Reports

IT

RPA Work Product Report

REPORT   SETTINGS   DETAILS   RELATIONSHIPS   ITEM PROPERTIES   MANAGE CYCLES   HISTORY   PERMISSIONS

Version 1.0.0 (Not Approved) ⓘ

SORT BY

Application ▾	Supports ▾	Receives		Sends		Supports
	RPA Script	Work Product	From	To	Work Product	Process
Blue Prism	Order Entry Create Quotes	Purchase Order Data Request	Order booked		Purchase Order Quote	3.5.4.1.5 Enter Order 3.5.4.3 Create Quote 4.8.2 Quote Service Orders

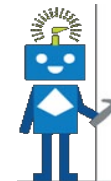
- ✓ Supported Business Process Identified
- ✓ Process Owner Defined
- ✓ Aligned To Strategic Objectives
- ✓ Systems Access Identified



# iGrafx – Blue Prism Platform Synchronizer

Object	Has Risk	Risk Category	Controlled By	Current Risk Data			
				Impact	Likelihood	Inherent Risk	Residual Risk
C.1 Develop and manage goods and services	Ambiguous customer requirements	Operational	Perform permanent customer requirement analysis	High	Low	8	0
	Delayed "time-to-market"	Operational	Definition of project sprints	Medium	Medium	9	4
C.3.1 Create offer	Wrong price calculation	Operational	Use of Price Calculation Tool	High	Low	8	0
C.3.1.3 Create submission	Price for product is set wrong	Financial, Operational		High	Medium	18	18
C.3.1.4 Negotiate contract	MOQ too low	Financial, Regulatory		High	Low	8	8
	SOP too early			Very high	Low	18	18
C.3.2.1 Create leads	Lead creation low			Very high	High	20	20
C.3.2.2 Manage customers	Missing effort			Very high	Low	18	18
	Inaccurate customer communication			Low	High	8	8
C.3.2.3 Manage sales	Inaccurate communication with customers			Very high	Very high	28	28
	Reorganization within customer environment			Medium	High	16	16
C.3.2.4 Manage orders	Order entry errors	Operational	Automated check by ERP system	High	Very high	20	12
C.4 Manage customer service	Relationship damaged			Medium	Medium	9	9
M.1 Develop and manage strategy	SWOT analysis incorrect	Financial, Operational, Regulatory, Reputational	Form reserves	Medium	Medium	9	6
	KPIs unclearly defined	Regulatory	Include results from market research				
			Have KPIs checked by process owner before approval	Very high	Low	18	7
S.3.1 Select supplier	Contract terms are not company-conform			High	Medium	18	18
	Offer too high			Medium	Low	6	6
	Pattern unusable			Low	High	8	8
S.3.2 Evaluate suppliers	Supplier does not accept downgrade			Medium	Very low	3	3
S.3.3 Develop Suppliers	Discrepancies too high			Medium	Medium	9	9
S.5.1 Perform an internal audit	Repair measures ineffective	Operational, Regulatory		Very low	Low	2	2

- ✓ Supported Business Process Identified
- ✓ Process Owner Defined
- ✓ Aligned To Strategic Objectives
- ✓ Systems Access Identified
- ✓ Risks Identified
- ✓ Controls In Place

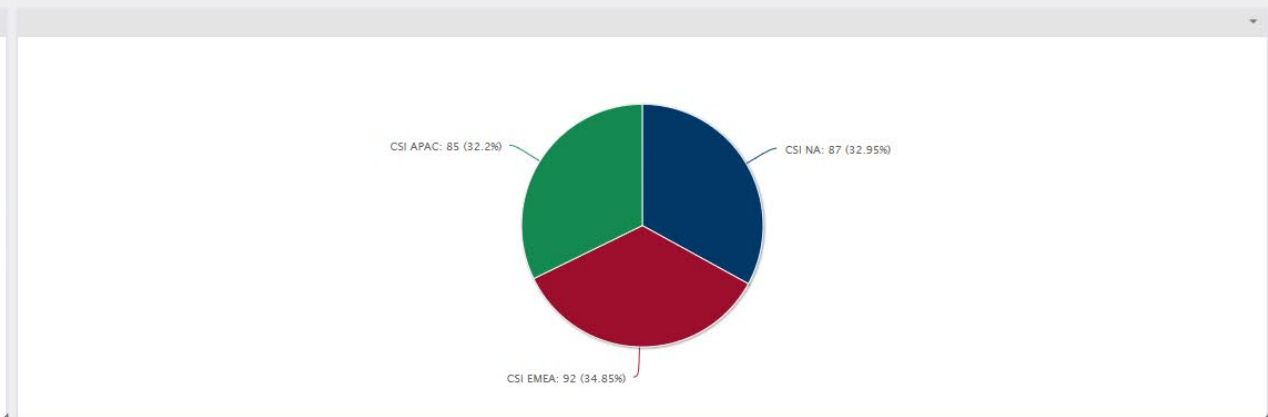


# iGrafX – Blue Prism Platform Synchronizer

Customer Satisfaction

[VIEW IN MODEL AREA](#) [SET DEFAULT](#)

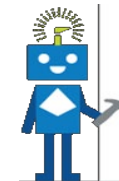
Dashboard Customer Satisfaction



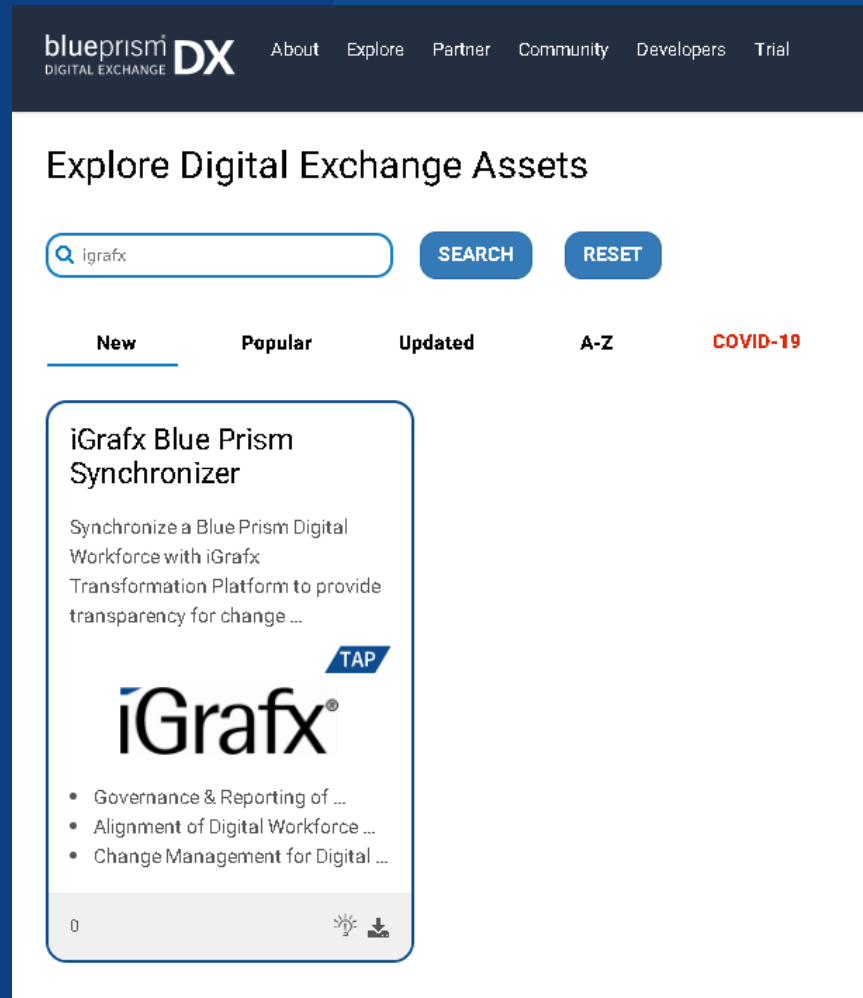
Date	CSI NA	CSI EMEA	CSI APAC	Average
2019-08-18 15:00:00	87	92	85	88
2019-08-11 15:00:00	88	91	87	88.7
2019-08-04 15:00:00	91	98	92	93.7
2019-07-28 15:00:00	81	99	85	88.3
2019-07-21 15:00:00	85	93	88	88.7
2019-05-09 17:00:00	89	85	94	89.3
2019-05-08 17:00:00	97	90	84	90.3
2019-05-07 17:00:00	82	95	87	88
2019-05-06 17:00:00	87	90	80	85.7
2019-05-05 17:00:00	98	95	83	92
2019-05-04 17:00:00	87	97	86	91.3

Customer satisfaction index of 98%	2019-08-18 15:00:00
CSI APAC: 85 %	2019-08-18 15:00:00
CSI EMEA: 92 %	2019-08-18 15:00:00
CSI NA: 87 %	2019-08-18 15:00:00
Customer Satisfaction Index (CSI): N/A %	2018-12-31 16:00:00

- ✓ Supported Business Process Identified
- ✓ Process Owner Defined
- ✓ Aligned To Strategic Objectives
- ✓ Systems Access Identified
- ✓ Risks Identified
- ✓ Controls In Place
- ✓ KPIs Defined



# iGrafx Blue Prism Synchronizer



# iGrafx Blue Prism Synchronizer

<https://digitalexchange.blueprism.com/dx/entry/60385/solution/igrafx-blueprism-synchronizer>

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# iGrafx Blue Prism Synchronizer

TAP

Ratings | 0 Reviews

Synchronize a Blue Prism Digital Workforce with iGrafx Transformation Platform to provide transparency for change management and governance of your Digital Workforce.

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About

This integration between Blue Prism Robotic Process Automation (RPA) and the iGrafx Business Transformation Platform provides visibility into how and where your Blue Prism Digital Workers are being utilized in the context of your Business Architecture.

Don't have iGrafx? Get your 30 day free online trial at:  
<https://www.igrafx.com/free-trial/>

# Blue Prism – iGrafX Value

- Create a virtual “HR Department” for your Digital Workforce, ensuring Compliance, Governance and Results.
- Gain Knowledge and Insight on where your Digital Workers are and what they are doing to ensure Resiliency and Business Continuity
- Make sure you understand the impact of business model changes on your digital workforce before you make them.
- Scale RPA projects faster across your organization while eliminating the typical risks.
- See new, untapped opportunities for intelligent automation and safely simulate the business impact to maximize your ROI.



# iGrafx®

## Platform Synchronizer

