



MICROSOFT TEAMS

FOR LEGAL PROFESSIONALS

Covering Microsoft Teams Desktop Application

BY: DANIELLE DAVISROE

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FOR LEGAL PROFESSIONALS

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MEET OUR TEAMS EXPERT

Meet our Teams expert who authored this manual.



DANIELLE DAVISROE

Passionate about remote learning, Danielle is the force behind Affinity's membership training program, Affinity Insight. Danielle focuses on creating easily accessible training materials and webinars tailored to meet each organization's needs. From one-on-one training to organization-wide training plans, Danielle has her clients covered.

When Danielle isn't providing remote training, she focuses on teaching CLE via webinar and providing legal organizations with the advice they need to run smoothly. With a background practicing law at a boutique firm, Danielle understands the challenges that legal professionals face every day.



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CHAPTER 8

SEARCHING

Can't find it? Something missing? Instructions not clear? Email manuals@affinityconsulting.com.

Searching Across Teams

The **Command box**, located in the top center, allows you to search throughout Teams.

Note: As of the time of publication, Wikis are not searchable.

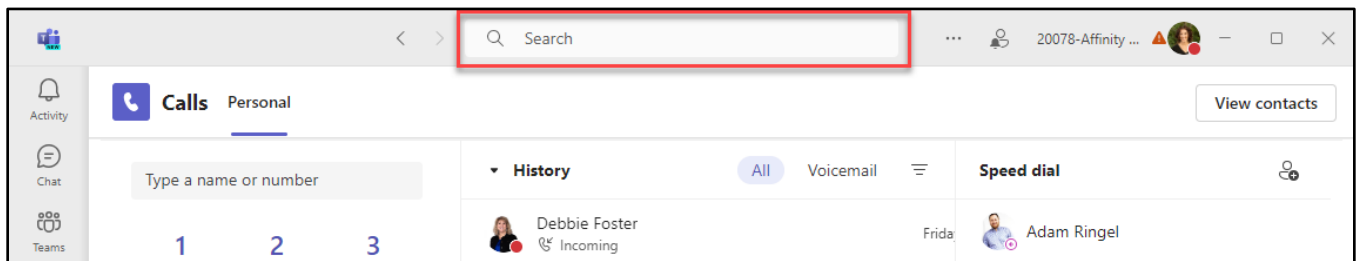


FIGURE 8-1

Search for People

To search for messages from a particular person, type that person's name in the **Command box**. Clicking on the person's name under **People** will open an individual chat with them (as well as any one-on-one chat history). If you are engaged in any group chats with that person, the group chats will show up by name under **Group chats**. If a group chat was not named, you'll see a list of group chat participants.

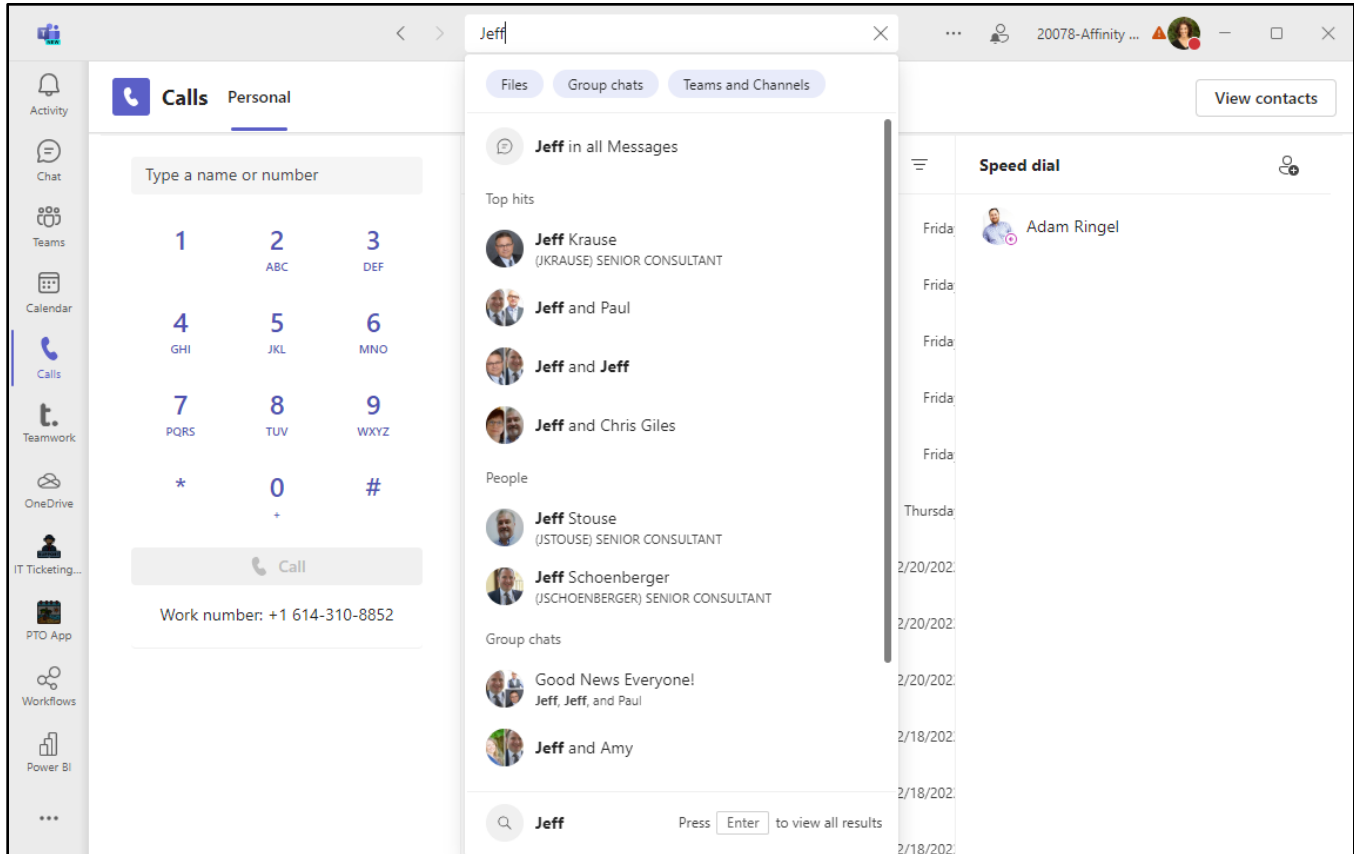


FIGURE 8-2

To see all communication (including messages in channels), hit the **Enter** key on your keyboard to open the search results page. Chat messages and messages posted in channels that you have access to are listed under the **Messages** tab. Contacts are listed under the **People** tab. Files are listed under the **Files** tab.

Search for Teams and Channels

To search for a team or channel, type the team or channel name in the **Command box**.

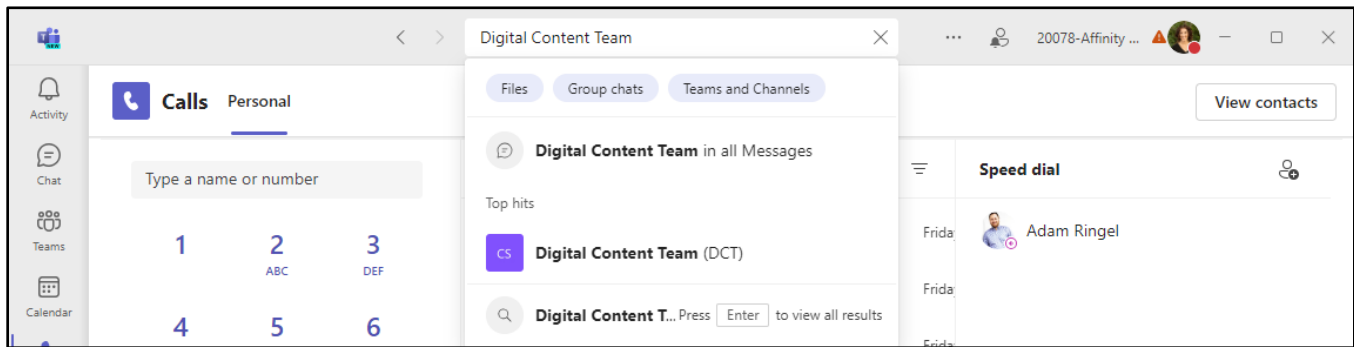


FIGURE 8-3

Search by Keywords

To search for words used in messages and files, type the word in the **Command box** and hit the **Enter** key on your keyboard to open the search results page. Chat messages and messages posted in channels that contain the keywords are under the **Messages tab**. Contacts are listed under the **People tab**. Files are listed under the **Files tab**.

Filtering Search Results

From the search page (see above), you can filter messages by the sender, the type of message, subject, date, team, channel, mentions, and attachments. Files can be filtered by team, file type, and individuals who modified the file.

Filtering Messages

To filter by sender, click on **Messages** and then the **From dropdown** and type then name of the sender. Then click on the name of the sender to filter.

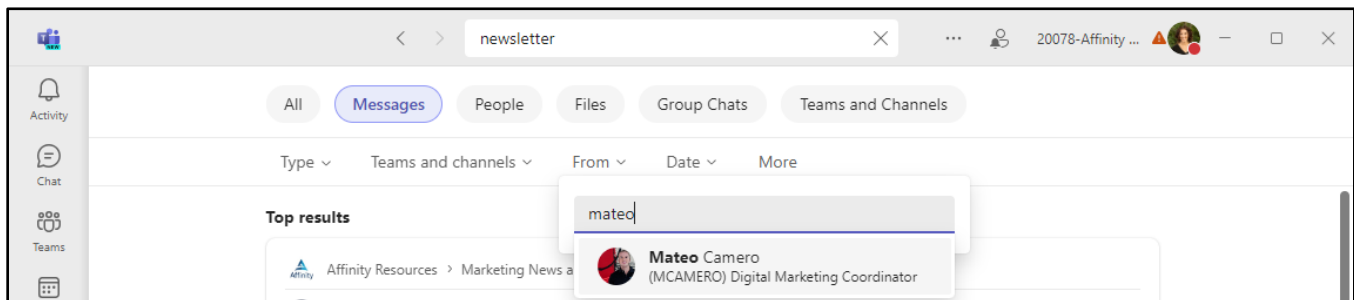


FIGURE 8-4

To filter by chat messages or messages posted in a channel, click on **Messages** and then the **Type dropdown** and click on the desired type of message.

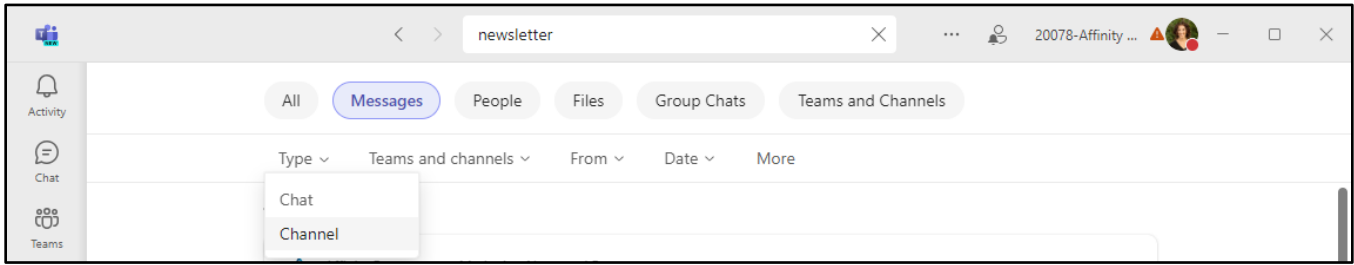


FIGURE 8-5

You can also filter by date.

Under more, you can further refine your search to personal mentions or messages with attachments. You can also out apps and bots.

Filtering Files

To filter the file search results, click on the **Files button**, and you can filter by team, file type, modified by, or date.

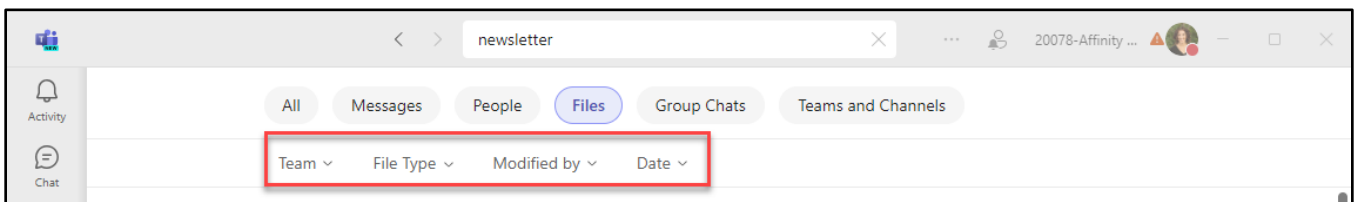


FIGURE 8-6

Searching Current Location

Search the open chat message or channel by hitting **Ctrl + F** on your keyboard. A Find in chat/channel panel will appear.



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