the engagement triangle

Understanding the purpose of your engagement

capire

Listening, sharing, connecting

refers to the many ways that organisations connect with communities in day-to-day interactions and in the development and implementation of policies, programs and services.

Engagement can range from information sharing, community development initiatives, to active participation in government policy development and decision-making processes.

▼ There is a strong impetus for the private and public sector to adopt processes to encourage greater community participation and opportunities for engagement.

engagement enables organisations to make well-informed decisions at an operational and strategic level, as well as achieving effective and transparent governance. Community engagement can also strengthen community resilience, increase knowledge and empower local groups.



INFORMATION

CAPACITY BUILDING

EDUCATION

COCREATE

PUBLIC RELATIONS

CONSULTATION

COMMUNITY DEVELOPMENT

CODESIGN

SHARING

LISTENING

EXTENSION

COLLABORATION

CONNECTION

▼ Defining community engagement objectives is an important step in ensuring the community and stakeholders understand the purpose and outcomes of the engagement process.

Often, when organisations use a generic term such as engagement, people misinterpret their opportunity to participate and contribute to a public dialogue.

Navigate the engagement space

- The term 'engagement' can have different definitions depending on your sector, services, resources and communities. There are significant risks to any engagement unless the true context is established.
- The Engagement Triangle is a spatial tool which identifies desired outcomes of engagement based on the overarching objectives of informing decisions, building capacity and strengthening relationships.
- ▼ The Triangle should be used in early stages of planning to help clarify objectives, map stakeholders and identify appropriate tools/techniques.
- ◀ The Engagement Triangle should be used by small groups or teams to determine the intent of the community engagement.

STEPS

- Ask participants to individually map what they believe is the intent of the engagement.
- ▼ Observe the differences in the positioning.
- Ask participants to describe the rationale for the positioning.
- ▼ The differences will stimulate discussion and debate, helping to clarifying the objectives of the engagement.
- ▼ The Engagement Triangle can also be used to map project stages, stakeholders and activities.

Informing decisions

To provide opportunities for the community to contribute to decision making processes.

Building capacity

To educate the community on a specific theme or issue to increase knowledge or change behaviours.

Strengthening relationships

To build new relationships and /or improve relationships with the community.

Informing decisions WHERE DOES YOUR PROJECT SIT? the engageme triangle

Building *capacity*

Strengthening relationships

What are you aiming for?

To inform

decisions

2

To primarily inform decisions and secondly build capacity

3

To primarily inform decisions and secondly strengthen relationships

5

To primarily build capacity and secondly inform decisions

10

To inform decisions, build capacity and strengthen relationships

9

To primarily strengthen relationships and secondly inform decisions

4

To build capacity

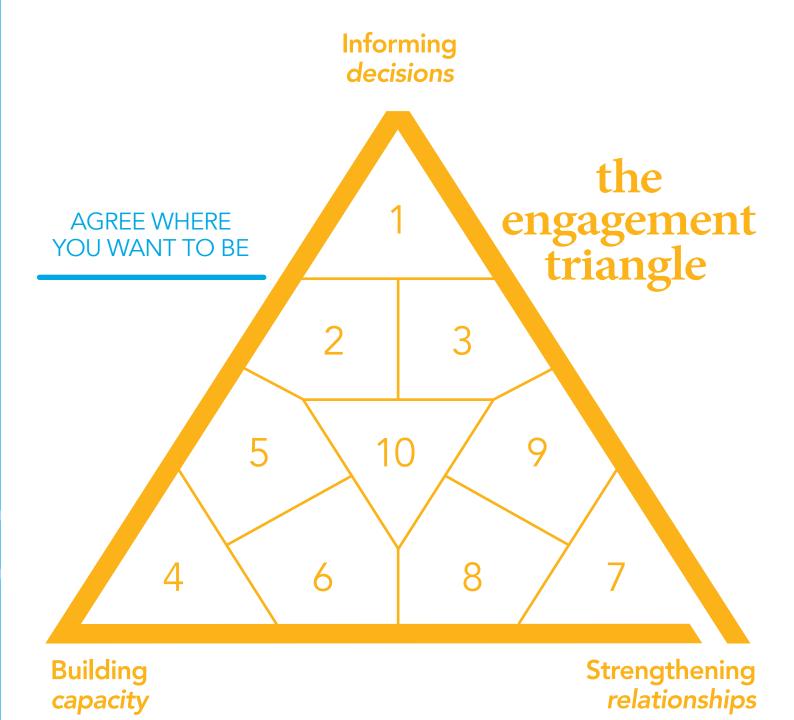
To primarily build capacity and secondly develop relationships

8

To primarily strengthen relationships and secondly build capacity

7

To strengthen relationships



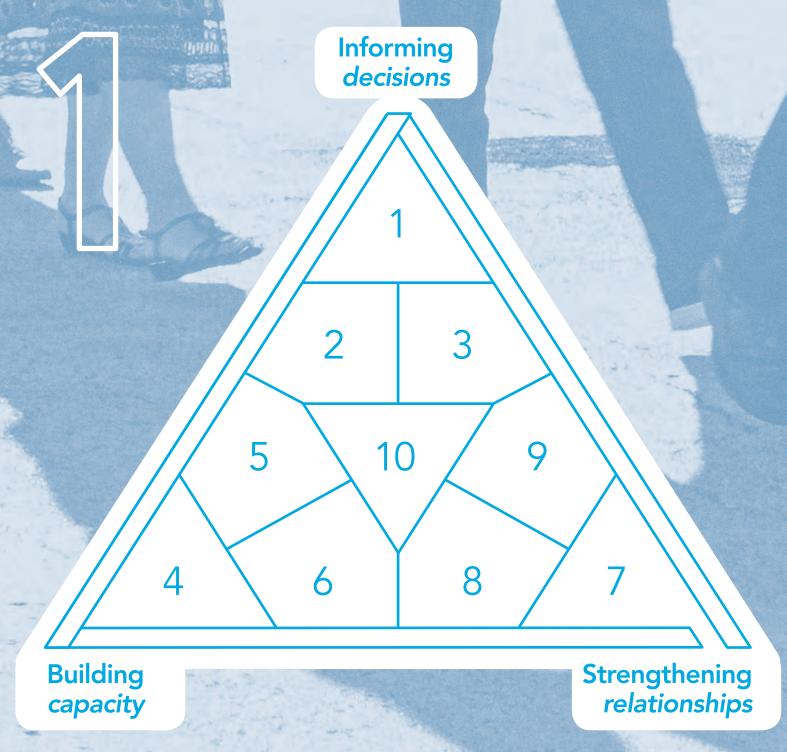
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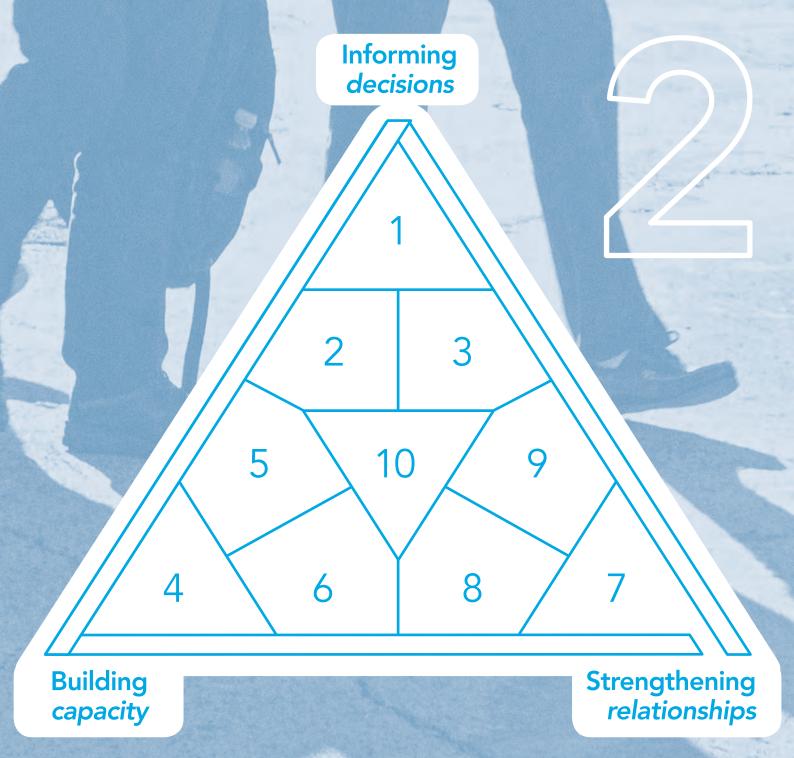
What tools do you need?

| Δ ran | ge of tools and techniques have | ı | | | | | ı | ı | 1 | ı | | | | 1 | |
|--|---|----------|------------------|------------------|----------|----------|----------|-------------|--------------|--------------------|--------------|--------------------------|----------|----------------|--------------------|
| been mapped on the Engagement Triangle, based on the intent of the community engagement. | | | | | | | | | _ | nall oup | | | | | |
| These | e tools and techniques are just ums to facilitate the community | | Or | ne-to-c | one | | | | | | | ion | | Large group | |
| engagement. The content and delivery needs to be tailored on a project by project basis. Note: This sample of tools and techniques and are drawn from Capire's recent projects and experiences. | | | Telephone survey | Intercept survey | Vox pop | Briefing | Meeting | Focus group | Walking tour | Consultative group | Citizen jury | Kitchen table discussion | Workshop | Field trip | Deliberative forum |
| 1 | To inform decisions | * | ✓ | ✓ | ✓ | | ✓ | * | | / | * | | ✓ | | * |
| 2 | To primarily inform decisions and secondly build capacity | ✓ | | | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | * | | ✓ |
| 3 | To primarily inform decisions and secondly strengthen relationships | ✓ | | | * | * | ✓ | ✓ | ✓ | ✓ | ✓ | * | ✓ | ✓ | ✓ |
| 4 | To build capacity | | | | | ✓ | | | ✓ | | | | | ✓ | |
| 5 | To primarily build capacity and secondly inform decisions | ✓ | | | ✓ | | ✓ | ✓ | * | ✓ | ✓ | ✓ | ✓ | | V |
| 6 | To primarily build capacity and secondly develop relationships | | | | | * | | | | | | | | | |
| 7 | To strengthen relationships | | | | | | | | ✓ | | | ✓ | | ✓ | |
| 8 | To primarily strengthen relationships and secondly build capacity | | | | | ✓ | ✓ | | ✓ | | | * | | * | |
| 9 | To primarily strengthen relationships and secondly inform decisions | ✓ | | | ✓ | | * | | * | * | ✓ | | * | | ✓ |
| 10 | To inform decisions, build capacity and strengthen relationships | ✓ | | | | | ✓ | / | ✓ | ✓ | ✓ | ✓ | ✓ | | ✓ |

✓ RECOMMENDED ★ HIGHLY RECOMMENDED

| | _ | | | | Online | | | | | | | | | | | | | | | | |
|-------------|----------------|---------------------|----------|------------------------|-------------------|--------|---------------------------|----------|-------------------|-------------------------|------------------------------|------------------------------|-------------------------|------------------|---------------|-----------------------------------|------------------------|------------------|---------------|----------------|-----------|
| | Drop-in | | | Written | | | | | | | <u>ر</u> |) K) | | | | Communication & correspondence | | | | | |
| Pop-up | Listening post | Information session | SpeakOut | Self-completion survey | Formal submission | Ballot | Forums (eg Engagement HO) | Website | Film (eg YouTube) | Mapping (eg Crowd Spot) | Photo sharing (eg Instagram) | Social network (eg Facebook) | Micro blog (eg Twitter) | Blog (eg Tumblr) | Online survey | Display | Newsletter, fact sheet | Poster, postcard | Media release | Letters, email | Telephone |
| | ✓ | | ✓ | ✓ | * | * | ✓ | | | ✓ | | | | | ✓ | | | | | | ✓ |
| | | | ✓ | | | | * | | | ✓ | | | | | | | | | | | ✓ |
| > | ✓ | | ✓ | | | | | | | ✓ | | | | | | | | | | | / |
| | | ✓ | | | | | | * | * | | ✓ | | ✓ | ✓ | | * | ✓ | ✓ | ✓ | | |
| | ✓ | | ✓ | | | | | | | | | | | | | | | | | | |
| > | | * | | | | | | ✓ | | | | ✓ | | | | | ✓ | | | | ✓ |
| | | | | | | | | | | | | ✓ | | | | | | | | ✓ | * |
| | | ✓ | | | | | | | | | | * | * | | | | | | | * | ✓ |
| > | | | ✓ | | | | ✓ | | | | | | | | | | | | | | ✓ |
| * | * | | * | | | | | | | | | | | | | | | | | | ✓ |







Capire Consulting Group believe that engagement is an essential element of an equitable and sustainable community.

Every engagement is unique.
Capire has worked with many organisations and communities where engagement has not merely informed decision-making and did not fit neatly within a project spectrum or exiting tool.

As a result, the Engagement Triangle was created to assist our clients to identify the outcomes for their engagement and ensure the maximum benefit for all projects and communities.

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