



**Strictly Private and Confidential**

The Directors  
De La Rue plc  
De La Rue House  
Jays Close  
Viables, Basingstoke  
Hampshire  
RG22 4BS

17 June 2020

Dear Directors,

**De La Rue plc (the "Company")**

We refer to the combined prospectus and circular dated 17 June 2020, prepared in connection with the Company's proposed firm placing, placing and open offer (the "**Prospectus**").

Our consent is given solely in connection with our role as Sponsor and for no other purpose. We hereby consent to the inclusion of our name in the form and context in which it currently appears in the Prospectus.

Yours very truly for and on behalf of N.M. Rothschild & Sons Limited

Reece Radford  
Managing Director