



PlanPlus Learning Circle is a live training community designed to inform and educate financial professionals of recent developments of interest in financial planning and getting the most out of our financial software tools. These are mini learning sessions that run approximately 30 minutes. See below for a list of upcoming topics...

August 2020	September 2020	October 2020	November 2020	December 2020
6 th Debt Consolidation	3 rd Connecting with client during COVID	1 st How are you monitoring client outcomes?	12 th FAQ	12 th RoadMap 2021
20 th Risk Tolerance Stability During Uncertain Times	17 th Financial Planning and Behavioural Science	15 th TDB	26 th Trust coming soon SP	
		29 th Guest Presenter TDB		

Register Now: <http://training.planplus.com/planplus-planit-learning-circle>