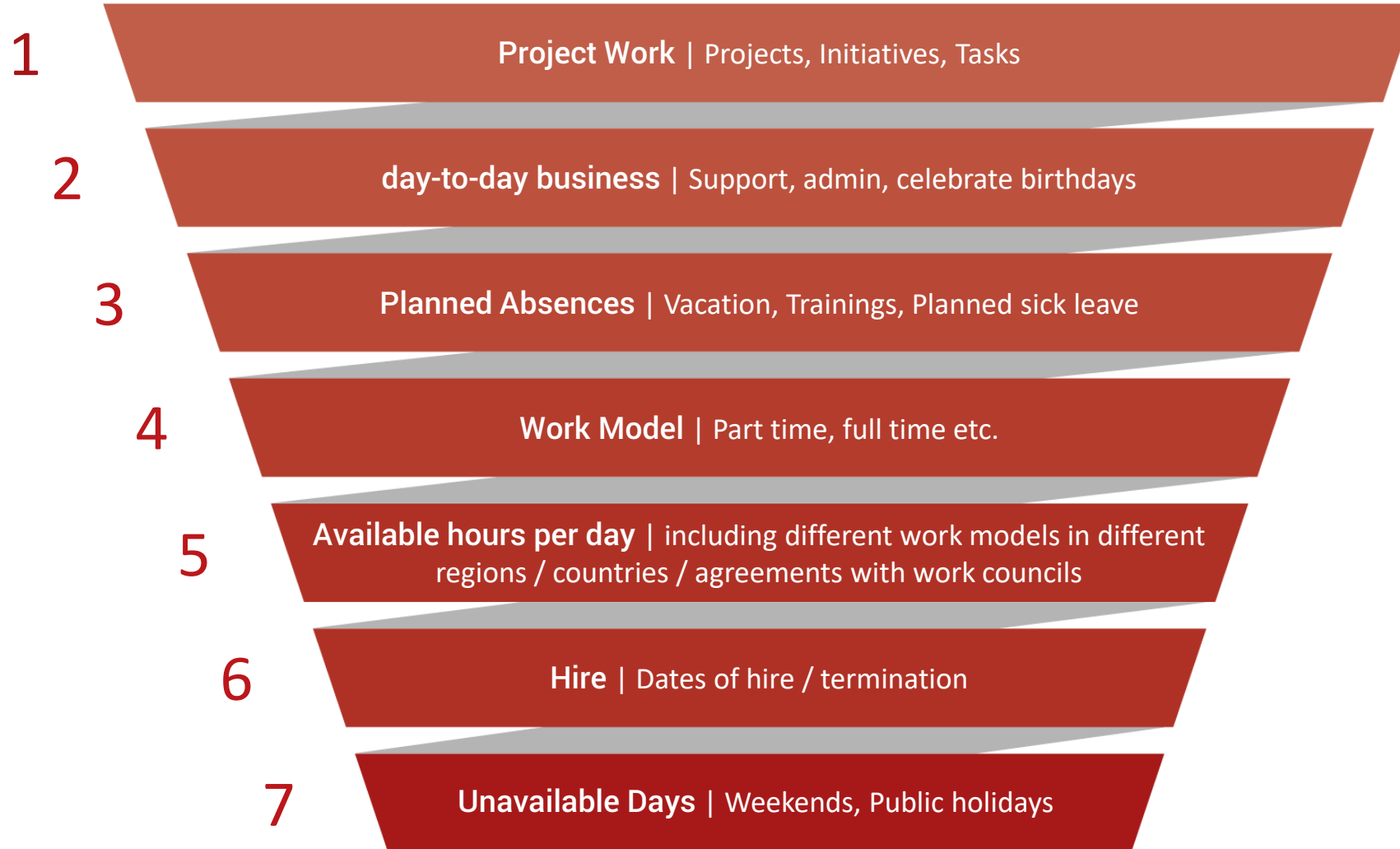# regoUniversity 2021
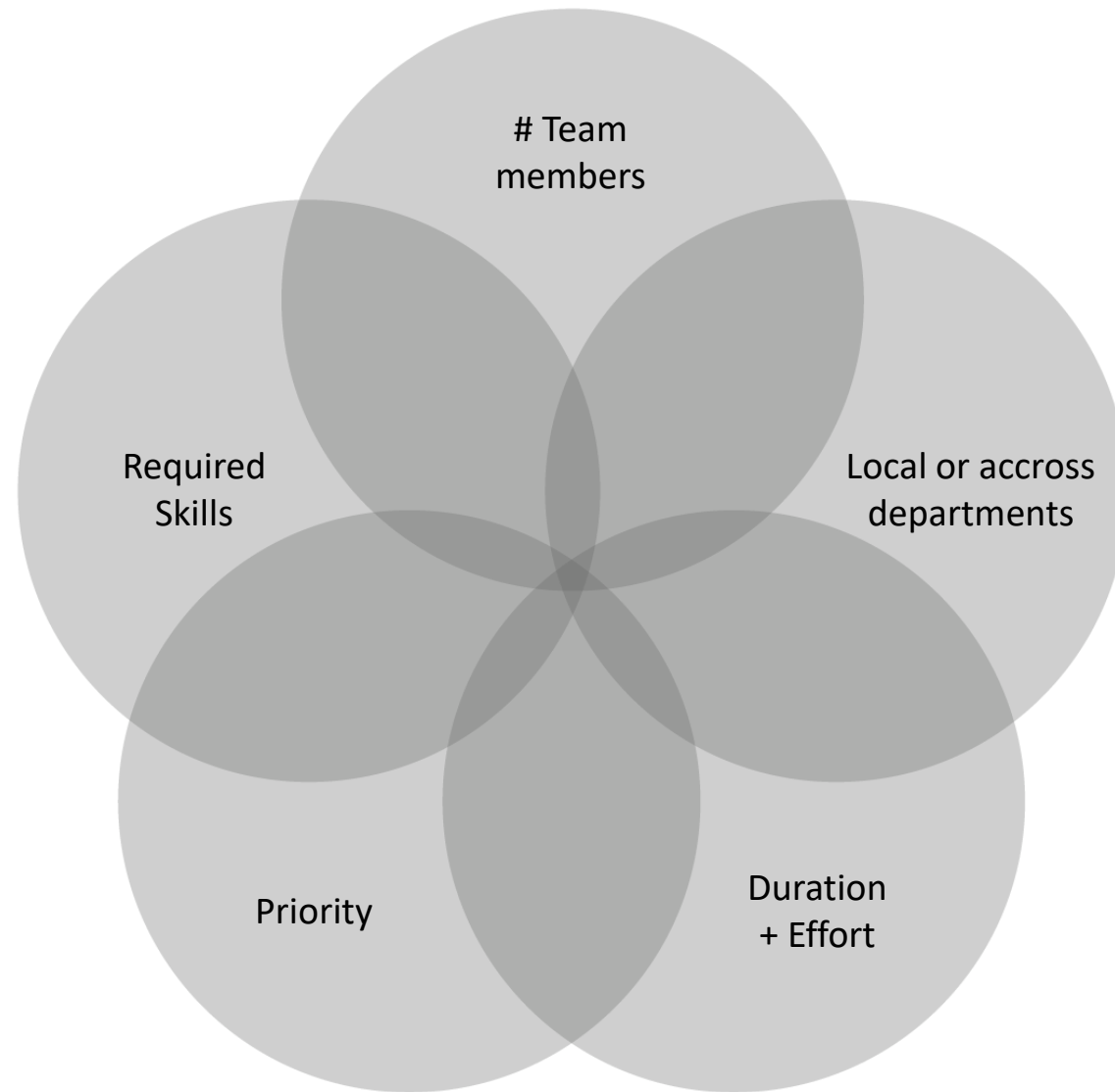
VIRTUAL

Resource Simulation and Staffing for Projects and Portfolios
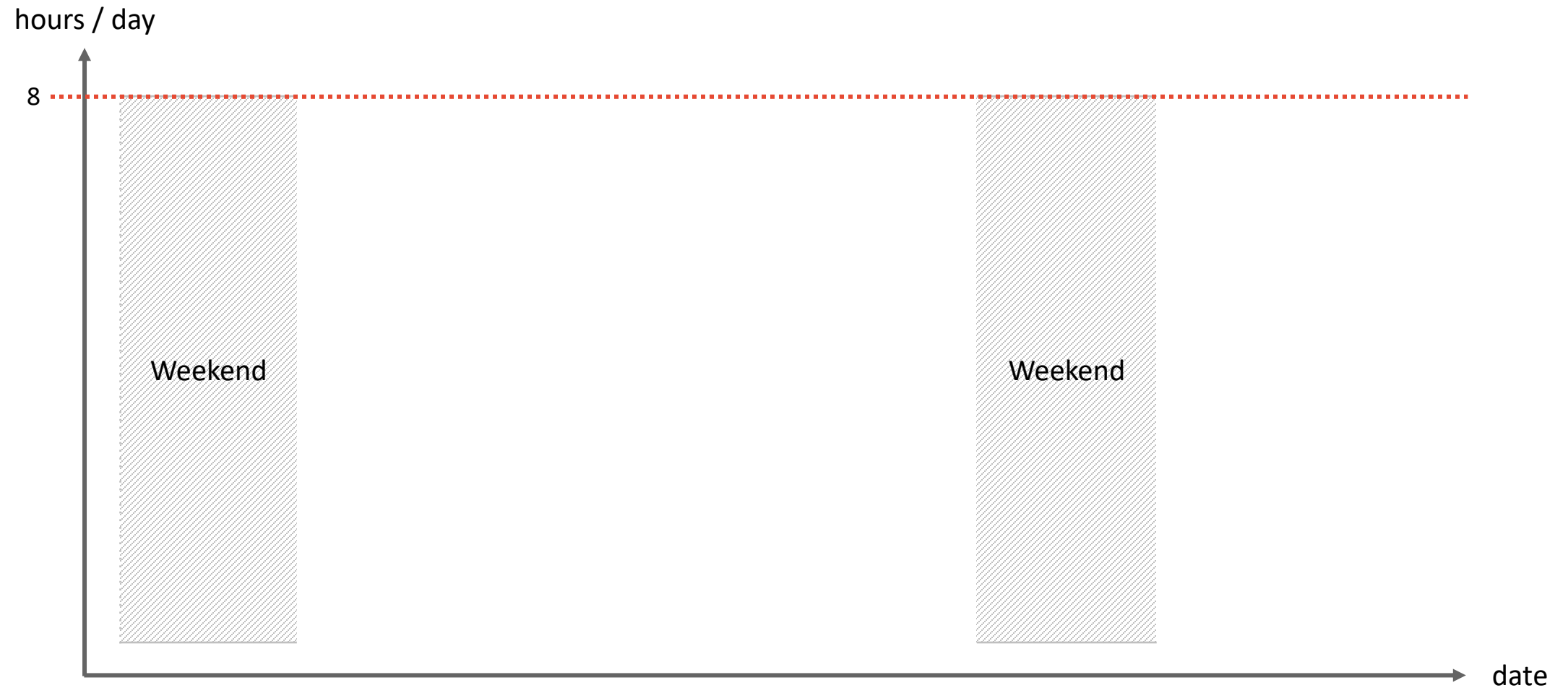
Advanced Resource Planning for Clarity
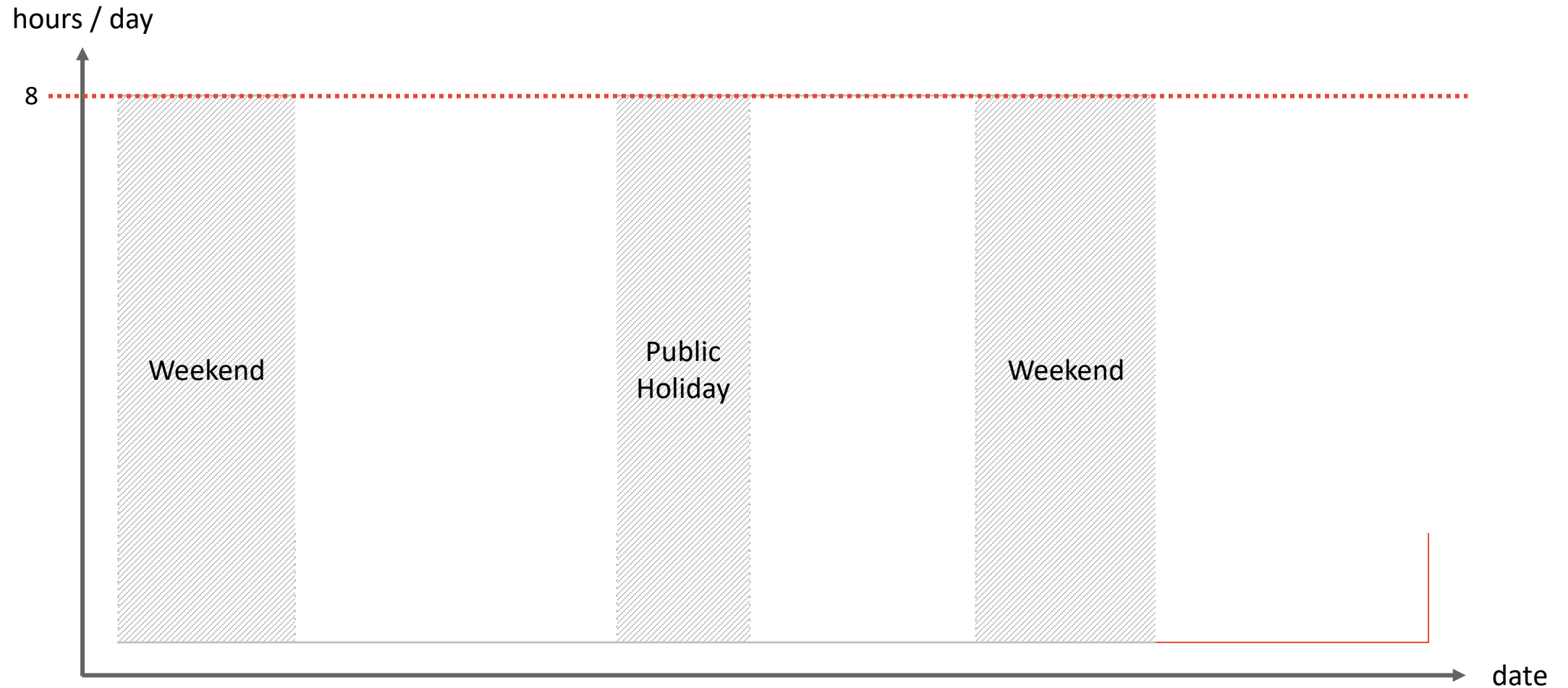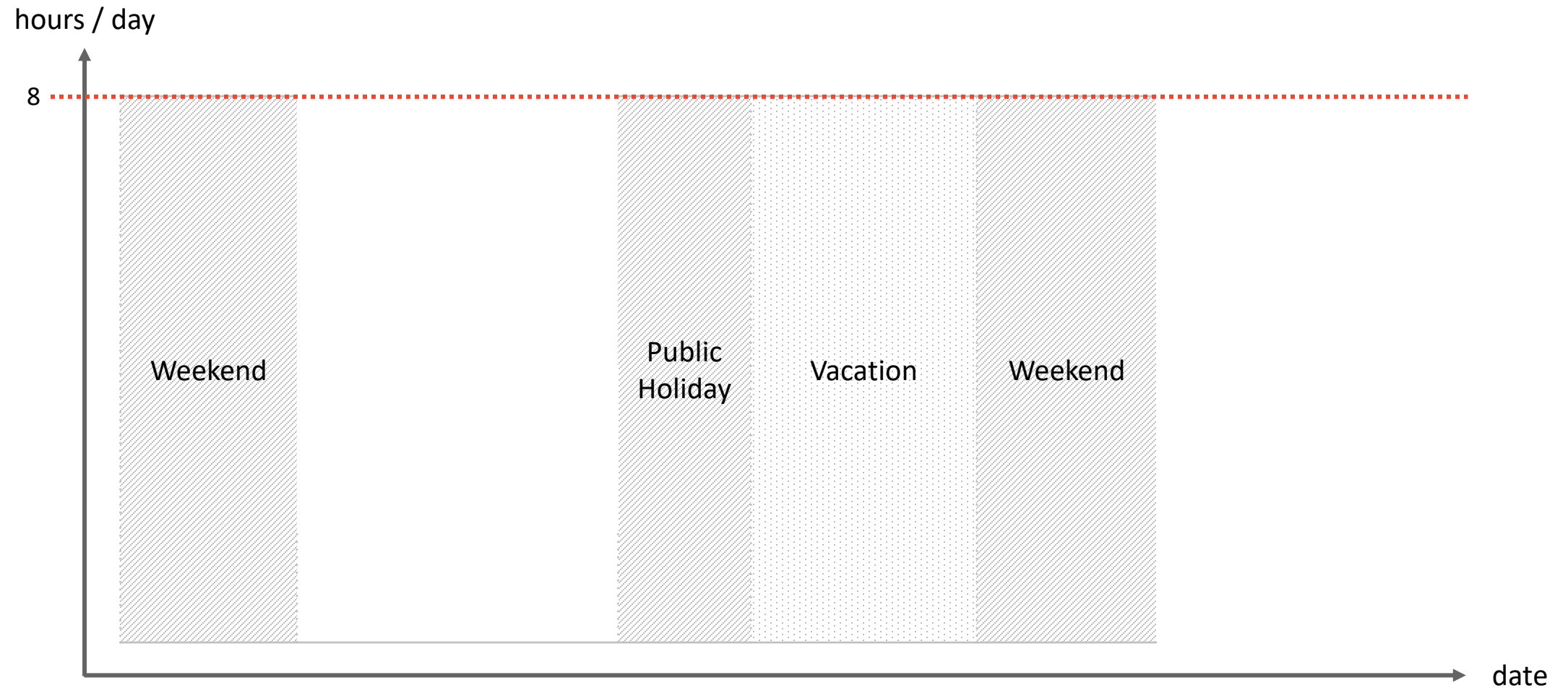Rego University Virtual 2021

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Availability is determined by many factors

1 — **Project Work** | Projects, Initiatives, Tasks

2 — **day-to-day business** | Support, admin, celebrate birthdays

3 — **Planned Absences** | Vacation, Trainings, Planned sick leave

4 — **Work Model** | Part time, full time etc.

5 — **Available hours per day** | including different work models in different regions / countries / agreements with work councils

6 — **Hire** | Dates of hire / termination

7 — **Unavailable Days** | Weekends, Public holidays

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Team members

Local or accross departments

Required Skills

Priority

Duration + Effort

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A typical workweek

hours / day

8

Weekend

Weekend

date

itdesign

A typical workweek

A typical workweek

itdesign

A typical workweek

A typical workweek

hours / day

8

Weekend

Support

Admin

Public Holiday

Vacation

Weekend

Support

Admin

date

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A typical workweek

Clarity is great for „standard" resource management

Advanced Resource Planning

There are people who need more...

RESOURCE MANAGERS

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Hi, Ian ⌄

> ALLOCATIONS

Paul's Projects ⌄   **DELETE**

| Allocations by Investment ⌄ | « | ‹ | Months ⌄ | 12 ⇕ | SHOW 📅⌄ | › | » | | ⟳ REFRESH | 💾 SAVE | 📊 EXPORT TO EXCEL | ⎙ SCENARIO ⌄ | ⋮ |

Name	Aug '21	Sep '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22	Mar '22	Apr '22	May '22	Jun '22
▷ 品 Advanced Resource Planning Roll-Out		41	59	59	65	11					
▷ 品 Change Management for Internal Portal	87	55	84	79	68	25					
▷ 品 Clarity Upgrade		5	5	10	10	21	16	7			
▷ 品 Mobile Commerce				23	48	100	136	160	141	128	24
▷ 品 New ARP Project	10	88	87	85	66						

> RESOURCES

UTILIZATION SETTINGS   ⌄   **DELETE**

Name	Aug '21	Sep '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22	Mar '22	Apr '22	May '22	Jun '22
👤 Awad, Rashid Engineer											
👤 Berry, Jason Engineer											
👤 Bhatt, Rakesh Engineer											

Work Effort Unit: Days | Planned Allocation   Displaying 1 - 3 of 42

12

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Hi, Ian ⌄

> ALLOCATIONS

Paul's Projects ⌄ **DELETE**

| Allocations by Investment ⌄ | « ‹ Months ⌄ 12 ↕ SHOW 📅⌄ › » | | | | | | | | | ↻ REFRESH 💾 SAVE 📊 EXPORT TO EXCEL ⧉ SCENARIO ⌄ ⋮ |

Name	Aug '21	Sep '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22	Mar '22	Apr '22	May '22	Jun '22
▷ 🏛 Advanced Resource Planning Roll-Out		41	59	59	65	11					
▷ 🏛 Change Management for Internal Portal	87	55	84	79	68	25					
▷ 🏛 Clarity Upgrade		5	5	10	10	21	16	7			
▷ 🏛 Mobile Commerce				23	48	100	136	160	141	128	24
▷ 🏛 New ARP Project	10	88	87	85	66						

> RESOURCES

UTILIZATION SETTINGS ⌄ **DELETE**

				'22	May '22	Jun '22

👤 **Berry, Jason** Engineer

👤 Bhatt, Rakesh Engineer

Work Effort Unit: Days | Planned Allocation

Displaying 1 - 3 of 42

13

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Hi, Ian

> **ALLOCATIONS**

Paul's Projects ▾   DELETE

Allocations by Investment ▾ | « ‹ Months ▾ 12 ⇕ SHOW 📅 ▾ › »   ⟳ REFRESH 💾 SAVE 📊 EXPORT TO EXCEL ⧉ SCENARIO ▾ ⋮

Name		Aug '21	Sep '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22	Mar '22	Apr '22	May '22	Jun '22
▷ 🔳 Advanced Resource Planning Roll-Out			41	59	59	65	11					
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▷ 🔳 Clarity Upgrade			5	5	10	10	21	16	7			
▷ 🔳 Mobile Commerce					23	48	100	136	160	141	128	24
▷ 🔳 New ARP Project		10	88	87	85	66						

> **RESOURCES**

UTILIZATION SETTINGS   ▾   DELETE

'22   May '22   Jun '22

👤 **Berry, Jason** Engineer

👤 Bhatt, Rakesh Engineer

Planned Allocation: 21
Remaining: -4
Availability: 17

Work Effort Unit: Days | Planned Allocation

Displaying 1 - 3 of 42

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Hi, Ian ⌄

⟩ ALLOCATIONS

Paul's Projects ⌄ **DELETE**

| Allocations by Investment ⌄ | « | ‹ | Months ⌄ | 12 ⇕ | SHOW 📅⌄ | › | » | | ⟳ REFRESH | 💾 SAVE | 📊 EXPORT TO EXCEL | ⬚ SCENARIO ⌄ | ⋮ |

Name	Aug '21	Sep '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22	Mar '22	Apr '22	May '22	Jun '22
▷ 🏠 Advanced Resource Planning Roll-Out		41	59	59	65	11					
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▷ 🏠 New ARP Project	10	88	87	85	66						

⟩ RESOURCES

UTILIZATION SETTINGS ⌄ **DELETE**

| | | | | '22 | May '22 | Jun '22 |

👤 Berry, Jason Engineer

Name	Start	Finish	Staff OBS Unit	Sep '21
🏠 AARD Payments Module	10/19/2020	09/30/2021	BU Staff	18
🗄 Daily Business	01/01/2021	12/31/2023		3

👤 Bhatt, Rakesh Engineer

Work Effort Unit: Days | Planned

15

Situation 2: get a one glance overview accross roles
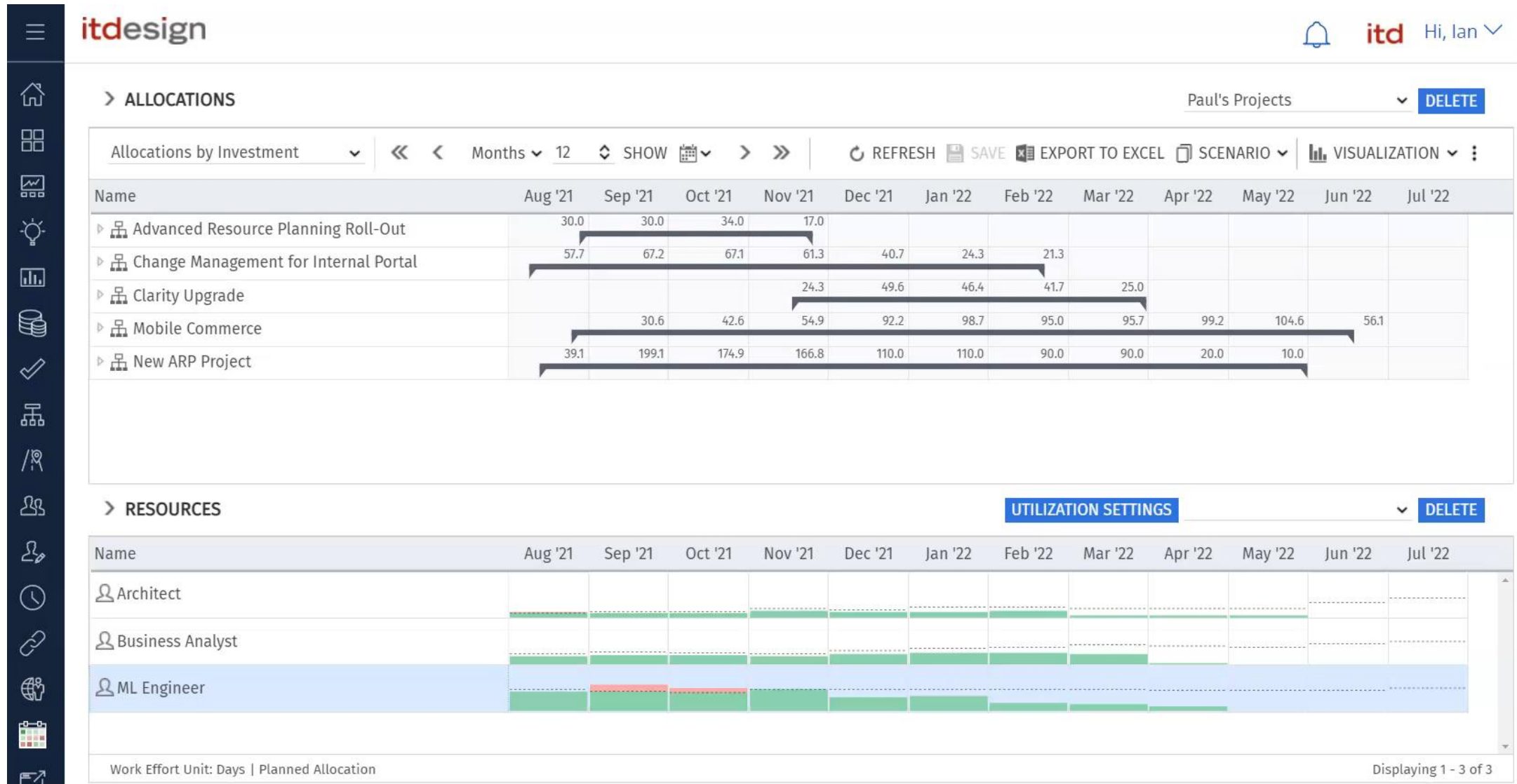
Situation 3: Staffing as a conversation

Situation 4: Complex Staffing
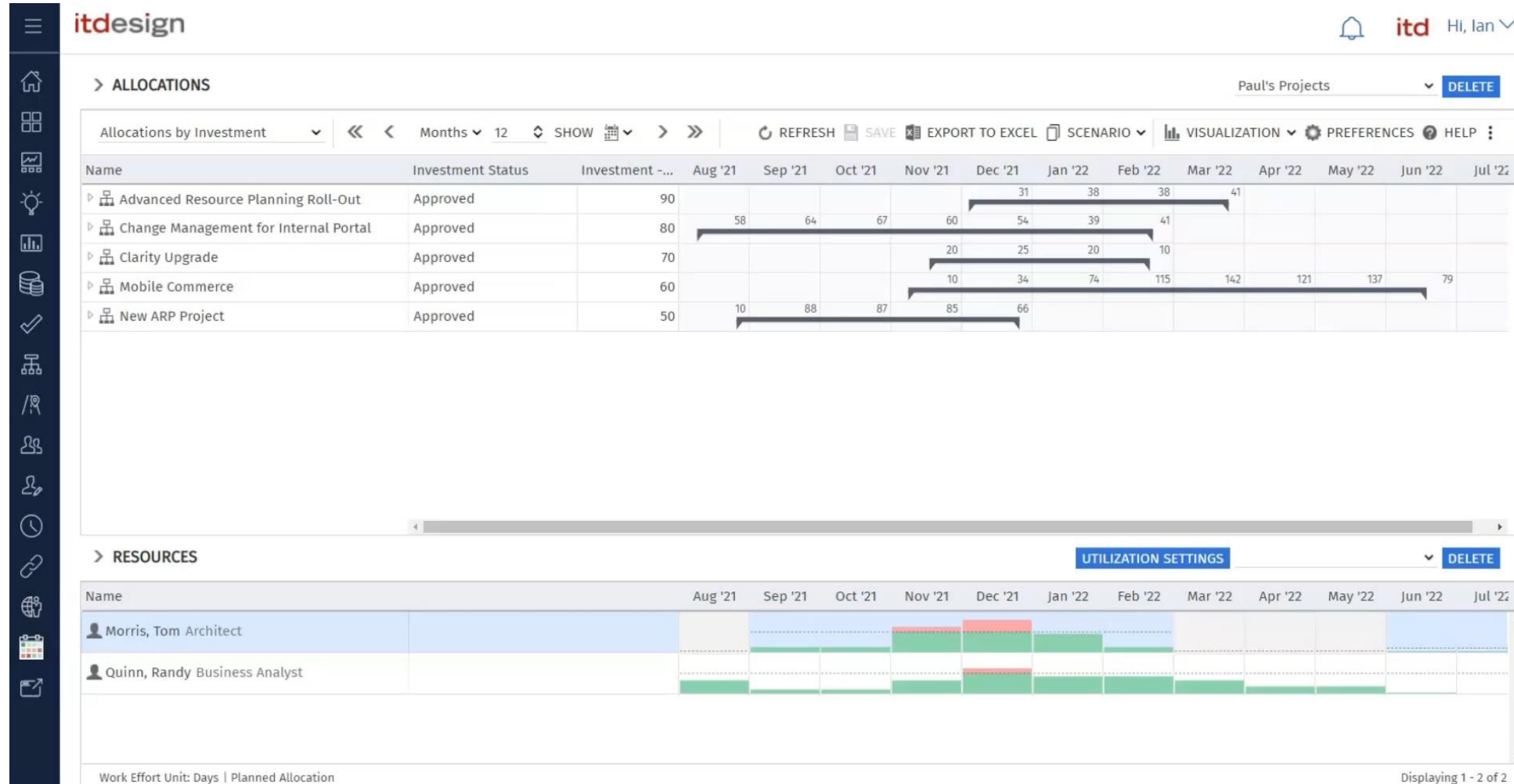
Situation 5: Can we squeeze in another project?
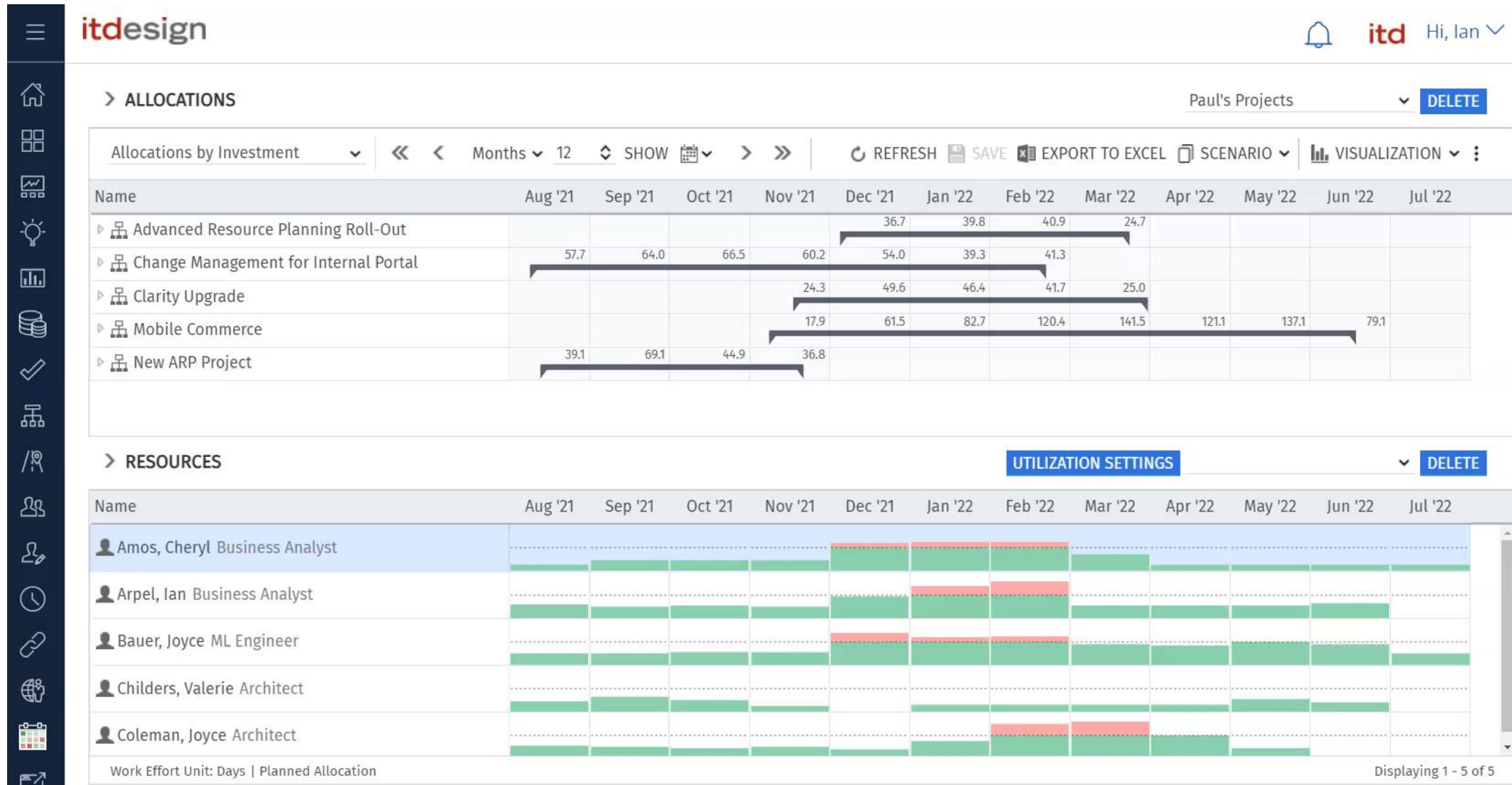
Situation 6: Who will suffer?
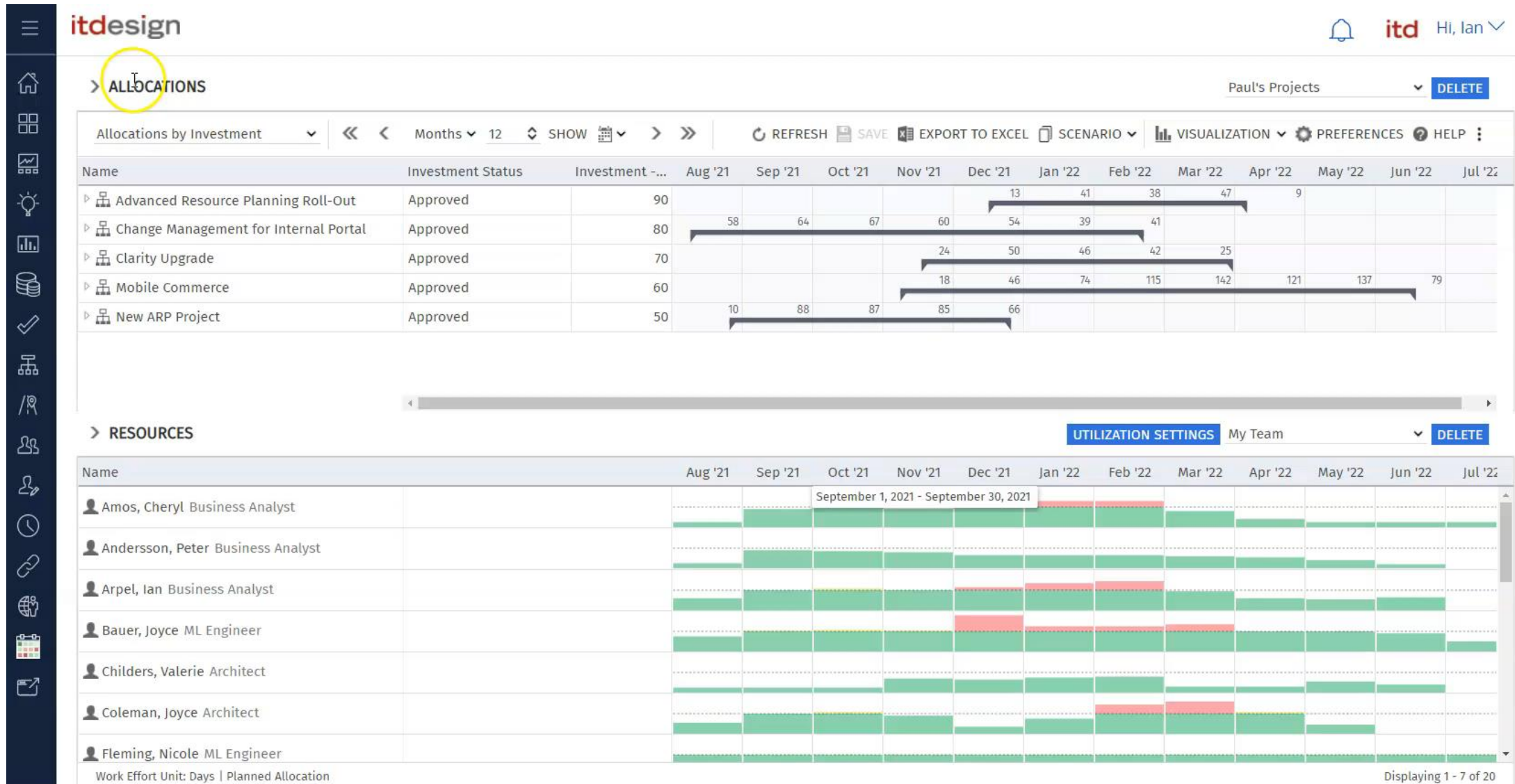
Situation 7: what would happen if...

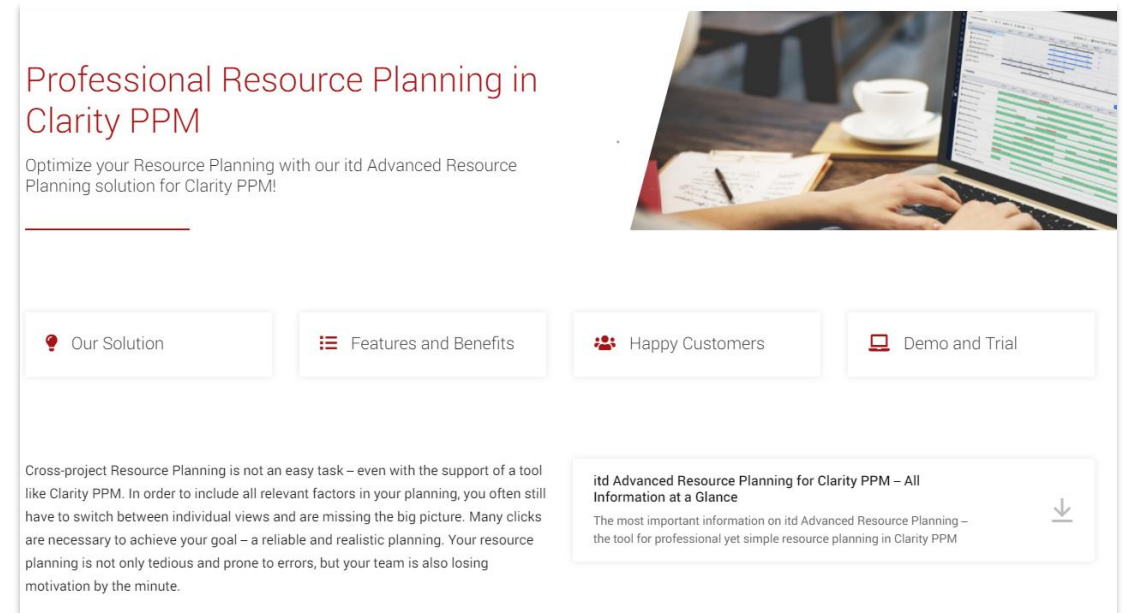# Situation 8: Detailed project management with resources

Situation 9: Evaluate roadmaps from a resource management perspective
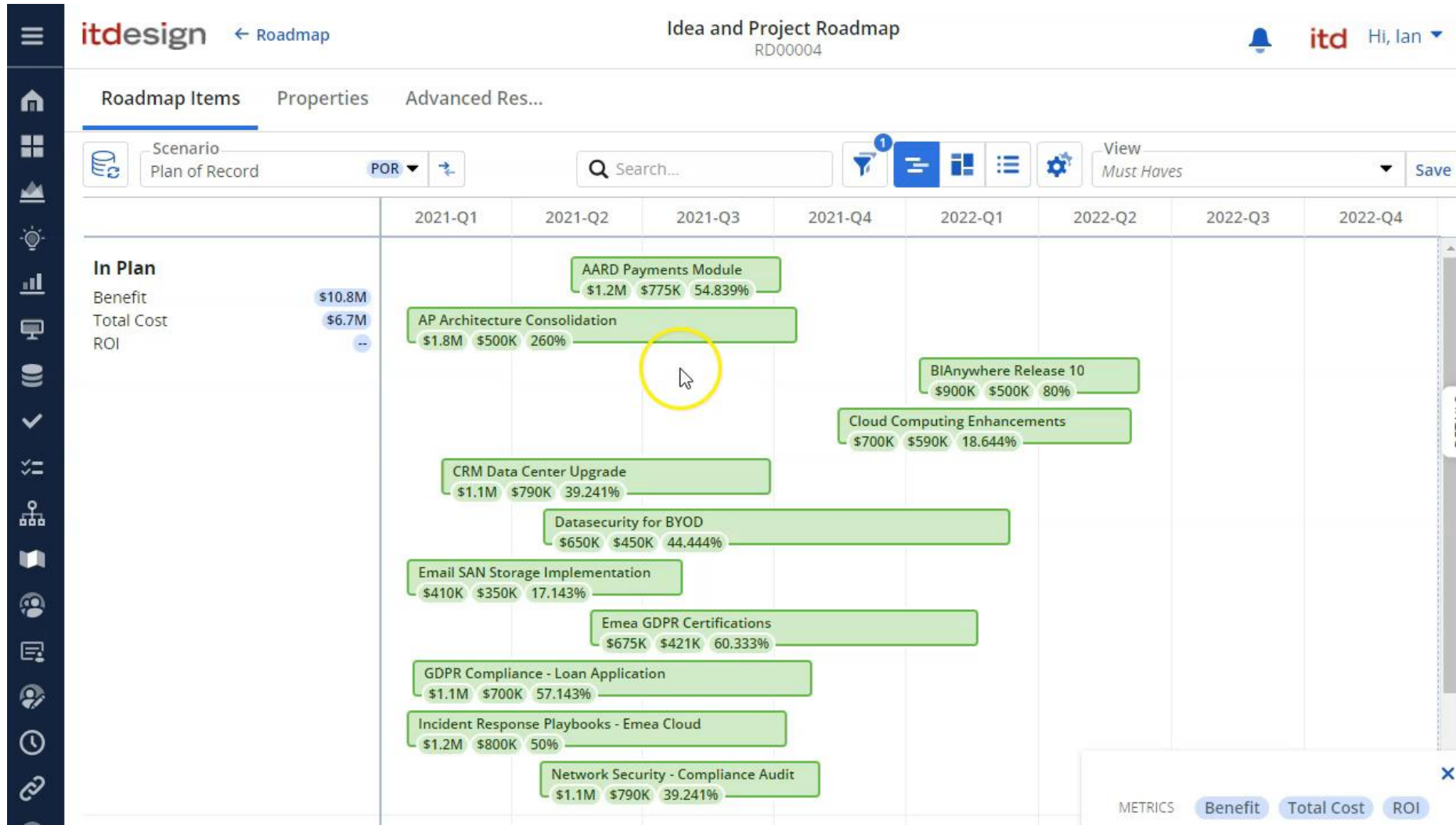
Summary

- **Resource Management is a complex topic.**

- **Use Standard Clarity resource management to request resources**

- **Get Advanced Resource Planning to staff, prioritize and simulate**

- **Goto advanced-resource-planning.com**

- **Get in touch with your Rego Sales Rep**

Professional Resource Planning in Clarity PPM

Optimize your Resource Planning with our itd Advanced Resource Planning solution for Clarity PPM!

| 💡 Our Solution | ☰ Features and Benefits | 👥 Happy Customers | 🖥 Demo and Trial |

Cross-project Resource Planning is not an easy task – even with the support of a tool like Clarity PPM. In order to include all relevant factors in your planning, you often still have to switch between individual views and are missing the big picture. Many clicks are necessary to achieve your goal – a reliable and realistic planning. Your resource planning is not only tedious and prone to errors, but your team is also losing motivation by the minute.

itd Advanced Resource Planning for Clarity PPM – All Information at a Glance

The most important information on itd Advanced Resource Planning – the tool for professional yet simple resource planning in Clarity PPM

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questions or Comments?
Please type them in the chat

advanced-resource-planning.com

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