

Advanced CLARITY PPM Administration

COURSE DESCRIPTION

Advanced to CLARITY PPM Administration is an advanced course designed for individuals responsible for the functional administration of CLARITY PPM.

AUDIENCE – Admins

COURSE TYPE – Onsite / Online

PREREQUISITES – Introduction to CLARITY PPM Administration

DURATION – 8:00 AM to 5:00 PM; one-hour lunch

COURSE OUTLINE

Advanced Objects and Fields

- CLARITY PPM Studio Overview
- Objects
- Custom Investments
- Attributes and Fields
- Views
- Action Menu

Basic SQL

- What is SQL?
- Using SQL within CLARITY PPM
- Basic SQL Syntax
- What Else can SQL do

Portlets, Queries, Lookups

- Lookups
- Queries
- Portlets

Advanced Processes

- Overview
- Design Basics
- GEL Scripting
- Start Conditions on Objects
- Running Process as a scheduled job

Advanced UI Themes, Menus, Options, Financials

- User Interface Themes
- Menu Configuration
- System Options
- Financial Administration
- Modern UX Theme

XOG

- Introduction
- Requirements
- Installation and Setup
- XOG Files and Procedure
 - Configuration (Query, Portlet, Workflow, etc.)
 - Data
- Best Practices
- Other XOG Methods and XML Creation

Advanced Reporting Overview

- Running Reports
- Working with Ad-Hoc Views