



LEADERSHIP IN LIFE INSTITUTE:

ADVANCING THE STANDARD OF LEADERSHIP THINKING

2021 LILI Chair Brad Tapscott, CFP, ChFC, CRCP Daniel Island, SC LOYAL MEMBER SINCE 2000

ABOUT THE LILI Curriculum

The NAIFA Leadership in Life Institute is a six-month program offered exclusively to NAIFA members who are committed to growing intellectually and professionally through deep introspection and discussion. The intense curriculum creates a unique learning environment that encourages participants to bring out the best in themselves and apply what is learned across every aspect of their lives.



Cheryl Canzanella, LUTCF, CLU Jacksonville, FL LOYAL MEMBER SINCE 2010

This class was so much more than I expected...[it] was more about personal growth. LILI pushed me out of my comfort zone and helped direct my path towards selfdiscovery...Everyone has greatness inside them, sometimes we just need the right environment to tap into it and then see how deep we can dig to uncover it.

Quick Facts:

- Six sessions over the course of six months
- Required assignments to engaged in discussions each session
- Apply LILI principles in everyday life to grow intellectually and professionally

The Value to You:

- Enhanced personal vision and mission statements and guiding principles
- Increased understanding of self
- Improved professional and personal relationships

NATIONAL ASSOCIATION OF INSURANCE & FINANCIAL ADVISORS

2901 Telestar Court, Falls Church, VA 22042 Phone: 877-866-2432 Email: info@naifa.org

tdc.naifa.org/lili



The LILI Curriculum

The Leadership in Life Institute's curriculum is based on the leadership writings of Stephen Covey, John Maxwell, Jim Collins and Kouzes & Posner. Each of the six sessions involves interactive learning in a small group setting.

Session 1 Identifying One's Self

Participants get to know one another, assess their own strengths and identify their personal learning style. Topics include the Kolb Learning Style Inventory – understanding yourself and others; what makes a leader that constituents want to follow and selftalk and rational thinking.

Session 4 Developing the Leaders Around You

The class explores team-building and learns to work with others effectively to achieve unique goals. Session four topics include team-building skills and Covey's Habit #3 and #4 – Put Things First and Think Win-Win.

Session 2 Mastering One's Self

The class explores leadership fundamentals as participants analyze their own vision and mission. This session focuses on the six disciplines of credibility, Maxwell's laws of leadership and creating a vision to define your direction for the future.

Session 5 Someday All This Will Be...Whose?

Participants move from independence to interdependence. This session's topics cover how to empower others through mentoring and collaboration and Covey's Habit #5 and #6 – Seek First to Understand and Synergy.

Session 3 *Developing One's Self* Participants are encouraged as they develop a business plan and apply the self-mastery skills learned in Session Two. Topics for session three include Steven Covey's Habit #1 (Be Proactive) and Steven Covey's Habit #2 (Begin with the End in Mind).

Session 6 The Journey Begins

The final session serves as commencement and transition. Responsibility and renewal are discussed along with the hallmarks of leadership. This last session focuses on reflection of personal strengths/weaknesses, conflict resolution, and pursuing excellence in all aspects of your life.

REQUIREMENTS FOR LILI

To be considered for an upcoming LILI class, potential students must meet the eligibility requirements and be approved by their state.

- 1. Be a NAIFA member in good standing
- 2. Commit to attending all 6 sessions
- 3. Complete required assignments
- 4. Pay student tuition

Tuition and How to Apply

NAIFA members must first apply to participate in LILI. Once approved students have two tuition options. Print materials: \$900 and Digital materials: \$800

Visit tdc.naifa.org/lili

for additional information and to apply.

NATIONAL ASSOCIATION OF INSURANCE & FINANCIAL ADVISORS 2901 Telestar Court, Falls Church, VA 22042 Phone: 877-866-2432 Email: info@naifa.org

tdc.naifa.org/lili