



G2 Technologies Corp. Announces Non-Brokered Private Placement

January 15, 2021 (Vancouver, BC): G2 Technologies Corp. (CSE:GTOO, OTCQB:GTGEF, FWB:1NZ.F) (the “Company” or “G2”) announces today a non-brokered private placement financing of up to CDN \$1,000,000 in units (each, a “Unit”) at a price of CDN \$0.10 per Unit (the “Financing”).

Each Unit consists of one common share (a “Share”) in the capital of the Company and one transferable common share purchase warrant (each, a “Warrant”). Each Warrant will entitle the holder thereof to purchase one additional Share at a price of CDN\$0.15 for a period of twenty-four (24) months from the closing date of the Financing.

Proceeds from the Financing are intended to be used in connection with due diligence costs and Corporate, General and Administrative working capital.

The Company may elect to close the Financing in one or more tranches. It is anticipated that insiders of the Company may take part in the private placement. The securities issued in connection with this Financing are subject to Exchange approval and will be subject to a restricted four-months plus one day hold period in accordance with applicable Canadian securities laws. The Company may elect to pay a finder’s fee to eligible finders in connection with applicable securities laws and Exchange policies in connection with this Financing.

On Behalf of the Board,

“Slawek Smulewicz”

Slawek Smulewicz
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About G2 Technologies Corp.

G2 Technologies Corp. is focused on developing opportunities in clean tech and emerging technologies. G2’s head office is located in Vancouver, Canada.

The Canadian Securities Exchange has neither approved nor disapproved the information contained herein.

Forward-Looking Statements Caution. This news release includes forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward-looking. The Company provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to those identified and reported in the Company’s public filings under the Company’s SEDAR profile at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.