

San Diego, California (April 16, 2021) – Chandler Asset Management strengthens its administration and compliance departments with President role and new Chief Compliance Officer (CCO).

Chandler Asset Management, Inc. is pleased to announce that in support of its rapid growth as well as planning of infrastructure and capacity in best serving our clients, **Nicole Dragoo**, **JD**, **IACCP** has been named **President**. With the firm since 2001, Nicole served as Chief Operating Officer and Chief Compliance Officer for over a decade. She has transitioned all compliance responsibilities to **Joseph Kolinsky**, who assumed the role of **Chief Compliance Officer** as of April 1, 2021.

Nicole continues in her role as a senior member of the firm's management, heading its compliance, administration, operations, and human resources

Fundamentals Supported:

We have identified two fundamentals in particular that relate to this announcement:

- Be Relentless about Improvement
- Look Ahead and
 Anticipate

Chandler is guided by 27 fundamentals that serve as a roadmap for our business and promote our culture of integrity. For more information about all 27 fundamentals, please click here.

functions. After building and sustaining a best-in-class compliance program, sourcing and implementing the firm's trade order management, and reporting systems, and being integral in setting the firm's culture and fundamentals, she will provide oversight of several departments while guiding strategy and directing key firm initiatives. Nicole also serves as the firm's general counsel, is Secretary of the firm's Board of Directors, and is a member of the Executive Management team.

"Having worked with Nicole for twenty years, I have firsthand knowledge of her enormous capabilities as a leader, her ethics, and dedication to our firm, and cannot endorse her position as President enough," states **Martin Cassell, CFA**, *CEO and Chief Investment Officer*. "Nicole possesses the qualifications and proven expertise to lead and grow our firm into an even greater, more successful organization to create a lasting impact on our communities and clients. I am equally excited for Joe taking on the role of Chandler's Chief Compliance Officer, and congratulate both individuals on their new roles,"



Nicole Dragoo, JD, IACCP President



Joseph Kolinsky Chief Compliance Officer



Joseph Kolinsky has held several senior compliance roles in multi-faceted investment firms spanning his 29-year career. With Nicole's support, Joe has prepared for his new role at Chandler serving as Compliance Manager since January 2020. He will provide day-to-day guidance and compliance monitoring of the firm's regulatory environment and the legal framework governing SEC-registered investment advisors. He will also assist the firm's President with the oversight functions within the firm and administering all aspects of the compliance program.

"Joe was hired with this transition in mind and over the past year, he has demonstrated that he is without a doubt, the right choice", states **Nicole Dragoo**. "Despite the challenges of the pandemic, Joe's extensive experience and easy to work with demeanor made for a seamless integration. We are grateful to have him on our team and I have every confidence that as our regulatory environment evolves, he will continue to improve the strength of our compliance program and culture of compliance.

Both Nicole Dragoo and Joseph Kolinsky are located at the firm's San Diego corporate headquarters.

About Chandler

Since 1988, Chandler Asset Management has specialized in the management of fixed income investments for risk-conscious clients. Chandler's mission is to provide fully customizable, client-centered portfolio management that preserves principal, manages risk, and generates income for our clients. We strive to "earn the trust of every client, every day". As of March 31, 2021, Chandler manages \$22.6 billion in firm-wide assets.

For questions or to learn more about Chandler Asset Management, please visit <u>www.chandlerasset.com</u>, or contact us toll free (800) 317-4747 or via email at <u>info@chandlerasset.com</u>.