Portal Overview

An overview of the RealManage Owner/Resident and Management/Board Portals

RealManage
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Management / Board Portal

RealManage's Management / Board Portal is a proprietary, cloud-based portal that is an invaluable tool for association clients providing complete visibility into the affairs of your community. The Portal improves the way you view pertinent community information and how you manage it. All of your information is available in real-time 24 hours a day, 7 days a week, for your convenience.

Financial Reports

- Actual vs. budget breakdown
- Benchmarking
- Financial summary
- General ledger report

Document Archive

- Historical violation and collection notices
- Legal documents (DCCRs, Bylaws and Articles of Incorporation)
- Vendor invoices

Accounts Payable

- AP expense detail
- Open AP
- Invoices
- AP ledger
- Vendor aging
- Submit an invoice

Task Management Module

- Add new tasks and assign to responsible party
- Push notifications for the status of projects
- View historical tasks and closed projects

Deed Restriction Summary

- Interactive community map
- Last linspection Log
- Open violations summary

Delinquency Logs

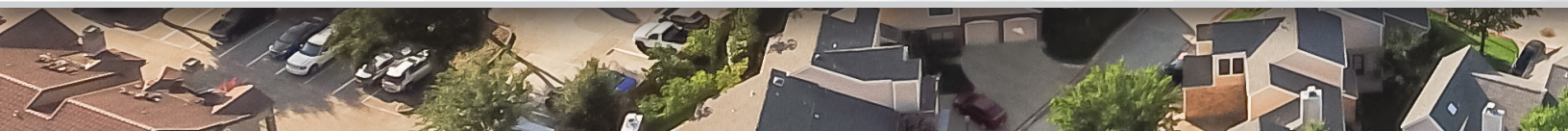
- Aging summary
- A/R ledger
- Delinquency detail

ACC Management Module

- Approve, deny, or add modifications in one location
- Historical view of all closed applications
- Quick access to view open applications

Additional Features

- Call log reports
- Discussion notepads for collaboration
- Resident directory
- Maintenance work orders
- Vendor management
- Insurance
- Calendar
- Information summaries - legal, restrictions, community, and enforcement



Owner / Resident Portal

The Resident Portal is a unique service that enables homeowners to better manage their affairs within their community association through a secure, intuitive, cloud-based reporting portal with real-time access to pertinent community information.

- Owner statements
- Payment history
- Document archive
- Community calendar
- Deed restriction violation summary & reporting
- Board member & owner directory
- Online payments
- Work orders
- Live chat with customer support
- Community announcements

RealManage

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