HOW TO PREPARE FOR YOUR FAFSA APPOINTMENT

1 Parent is Required to Attend
Student attendance is optional.

Create FSA ID’s
An FSA ID is required for both the parent and the student and must be created at fsaid.ed.gov prior to your appointment. For a video tutorial on how to create an FSA ID, click here.

The Student’s List of Schools
Please have a list of schools that the student wants to apply to.

2019 Tax Returns for Student & Parent
 Entire 2019 Federal Tax Return for both the parent(s) and student as well as your 2019 W-2’s.

Parent’s Date of Marriage or Divorce
Parent’s date of marriage. If divorced, date of divorce. Month and year only.

Know Amounts in Accounts
- How much is in the parent & student checking and savings accounts.
- Total value of investments (stocks, bonds, 529 Plan, mutual funds, CD’s, NOT retirement).

If Applicable....
- Annual amounts of untaxed income received in the household (SSDI or child support)
- Resident card number
- If you own a business that employs more than 100 people, please know the total value of the business (buildings & equipment) and how much you owe on the business